

**UNION INTERNATIONALE DES AVOCATS
INTERNATIONAL ASSOCIATION OF LAWYERS
UNIÓN INTERNACIONAL DE ABOGADOS**



Rescue of Companies M&A, Insolvency and Litigation Aspects and the International Context



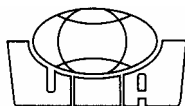
**4th Winter Seminar
February 28 – March 7, 2009**

*In cooperation with the
ABA, Section of Litigation, International Litigation Committee
ABA, Section of International Law*



St. Christoph, Austria





Introduction

St. Christoph is a famous winter resort at the Arlberg in Austria. It dates back to the 12th century. St. Christoph is part of a mountain area belonging to one of the most beautiful ski areas in the Alps. It creates a wonderfully inspiring environment for an international winter seminar encouraging outstanding opportunities for professional networking.

Saturday, February 28, 2009

7:30 p.m. Informal Get-Together

Sunday, March 1, 2009

7:00 p.m. Opening Reception
Opening Remarks

Monday, March 2, 2009

a.m. Welcome

Legal Issues in Acquiring and Trading in Debt of Distressed Companies

König, Stephan, *Oppenhoff & Partner, Cologne, Germany*
Pais de Almeida, Pedro, *Abreu Advogados, Lisboa, Portugal*

p.m. Duties and Potential Liabilities of the Management of a Company in a Potential Insolvency Situation

Dar, Avimukt, *Indus G&D Law, New Delhi, India*
Richards, Brad, *Haynes and Boone LLP, Houston, Texas, USA*
Hartmann, Lutz, *Buse Heberer Fromm, Frankfurt, Germany*
Reetz, Ryan, *Squire, Sanders & Dempsey, LLP, Miami, Florida, USA*

Tuesday, March 3, 2009

a.m. Legal Strategies and Tactics in Acquiring Shares or Assets in Distressed Companies

Ambrosio, Armando, *NCTM, Milano, Italy*
Lazzarini Moretti, Juliano, Rulli & Moretti Advogados, *Sao Paulo, Brazil*
Schmitz, Winfried, *Buse Heberer Fromm, Düsseldorf, Germany*
Cuesta, Luis, *Cuesta, Llaca y Esquivel, Mexico, D.F., Mexico*

p.m. The Legal Effects on Creditors and the Company when a Company Files for Protection from its Creditors

Senini, Enrica, *Studio Legale Senini, Brescia, Italy*
Corrêa de Sampaio, José Maria, *Abreu Advogados, Lisboa, Portugal*
Wiltenburg, David, *Hughes Hubbard & Reed, LLP, New York, NY, USA*
Cameira, Maria Antónia, *Cameira Law, London, United Kingdom*

Wednesday, March 4, 2009

a.m. When, Where and What to File for Insolvency of a Company in International Cases

De Benedetti, Daniele, *Studio Benessia Maccagno, Torino, Italy*
Matta, Simona, *Asmar & Assayag, Paris, France*

p.m. Cross-border Legal Issues of Companies that are Insolvent

Barlowski, Michal, *Wardynski i Wspolnicy sp.k., Warszawa, Poland*

Buchman, Louis-Bernard, Field Fisher Waterhouse, Paris, France
Colantuoni, Lucio, Colantuoni, Allegri & Coll., Genova, Italy
Kahlke, John, Koch / Christensen Advokatfirman, Copenhagen, Denmark
Coomaraswamy, Vinodh, SHOOK LIN & BOK LLP, Singapore, Singapore

Thursday, March 5, 2009

a.m. Alternative Resolutions to Arbitration with Respect to Busted Deals where an Arbitration Clause Exists

Roales Nieto López, Jose Luis, Presidente de ASNALA, Madrid, Spain

p.m. Continuing Pending Litigation in Case of Insolvency

Piergrossi, Alberto, Piergrossi Bianchini Eversheds, Milano, Italy
Straub, Peter, Walder Wyss & Partners, Ltd., Zurich, Switzerland
Giacomelli, Jon-David, Ross & McBride LLP, Toronto, Canada
Juega, Luis, Diaz-Bastien & Truan Abogados, Marbella, Spain

8:15 p.m. Gala Dinner

Friday, March 6, 2009

a.m. Ethical Considerations with Respect to the General Topic - A Controversial Discussion

Berger, James, Paul, Hastings, Janofsky & Walker LLP, New York, NY, USA
Wiebecke, Martin, Anwaltsbüro Wiebecke, Zurich, Switzerland
Reetz, Ryan, Squire, Sanders & Dempsey, LLP, Miami, Florida, USA

Review of the Seminar, Concluding Remarks

Louis BURKE, Louis F. Burke PC, New York, NY, USA
Winfried SCHMITZ, Buse Heberer Fromm, Düsseldorf, Germany

Saturday, March 7, 2009

Informal interaction

Organizing Committee

Louis F. BURKE, Esq. President of the UIA Litigation Commission and Co-Chair of the International Litigation Committee of ABA, Section of Litigation Louis F. Burke PC 460 Park Avenue New York, NY 10004, USA Tel: +1 212 682 1700, Fax: +1 212 808 4280 Email: lburke@fblaw.com	Enrica SENINI, Esq. Studio Legale Senini Via Solferino 55 25121 Brescia, ITALY Tel: +39 030 5030820 Fax: +39 030 3758200 E-Mail: e.senini@senini.biz
Winfried F. SCHMITZ, Esq. Buse Heberer Fromm Königsallee 100 40215 Düsseldorf, GERMANY Tel: +49 211 3880080 Fax: +49 211 373678 Email: schmitz@buse.de	Brad RICHARDS, Esq. Former President of the UIA National Committee of the USA Haynes and Boone LLP 1221 McKinney Street - Suite 2100 Houston, TX 77010-2007, USA Tel: +1 713 547 2028, Fax: +1 713 236 5568 Email: brad.richards@haynesboone.com
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General Information

This seminar, organized by the UIA with the support of the ABA, Section of Litigation, International Litigation Committee, the ABA, Section of International Law (the "Organizer"), is open to all lawyers, whether or not they are members of the UIA or the ABA. Accompanying persons, children and friends are most welcome to join as well. The Organizer will try to arrange attractive rates with respect to ski passes.

Dress Code: Extremely casual (jeans and even cowboy boots, ski suits etc. allowed). Gala dinner: Coat & tie, evening dress.

EXCLUSION OF LIABILITY, RELEASE AND ASSUMPTION OF RISK

The Organizer may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the training session, change its venue or any other published details. The Organizer is not responsible for information, pricing, and related data furnished by the Hotel Maiensee St. Christoph. Accommodation is to be booked directly with the Holiday Maiensee indicating the reference: "UIA Winter Seminar". The Organizer is not a tour operator or agent. Note that skiing is a dangerous sport, and accidents causing serious harm or death may happen. The Organizer, its respective officers, representatives and agents are not responsible for death, personal injury, psychological trauma, loss or damage (including property damage) howsoever arising from the participation in or attendance at the event, except to the extent prohibited by law. All participants attend at their own risk and expressly release the Organizer, its respective officers, representatives and agents from any liability.

SEMINAR VENUE

Hotel Maiensee St. Christoph, Family Walter Traxl, A-6580, St. Christoph am Arlberg, Austria
phone: +43 (0) 546/2161-0 fax: +43 (0) 5446/2161-56, website: www.maiensee.com

SEMINAR REGISTRATION FEES

	€ (euros)	
	Early Bird before 15/12/2008	Standard from 16/12/2008
Full Course	€ 690	€ 740
Young Lawyers (under 35)*	€ 590	€ 640
Accompanying Person**	€ 190	€ 210
Monday to Wednesday	€ 505	€ 545
Young Lawyers (under 35)*	€ 405	€ 445
Accompanying Person**	€ 80	€ 90
Wednesday to Friday	€ 605	€ 645
Young Lawyers (under 35)*	€ 505	€ 545
Accompanying Person**	€ 170	€ 180

Registration fees include the participation to the seminar, seminar papers on CD Rom, morning breakfast, fruits, juice and coffee in the morning and refreshments in the evening, as well as an opening reception on March 1 (full course and Monday to Wednesday registrations only) and the gala dinner on March 5, 2009 (full course and Wednesday to Friday registrations only).

It is intended that the seminar sessions take place in the morning from 8:00 to 10:30, and in the evening from 5:30 to 8:00.

* Please attach proof of age to the registration form.

** Children under 18 are free of charge (excluding closing dinner).

LANGUAGES

The seminar will be in English. There will be no simultaneous translation.

HOTEL ROOM RESERVATION

A limited number of rooms have been pre-booked, at a preferential rate, at the Hotel Maiensee. Reservations should be made directly **as soon as possible** through the hotel, quoting the reference: "UIA Winter Seminar".

The room rates in the Hotel Maiensee are as follows:

Category	Double occupancy per person for the week (seven nights), dinner included	Double occupancy per person per day, dinner included
Albona	€ 1,084	€ 183
Grande Deluxe	€ 1,183	€ 193
Deluxe Mattun	€ 1,433	€ 233

Category	Single occupancy per week (seven nights), dinner included	Single occupancy per day, dinner included
Albona	€ 1,638	€ 263
Grande Deluxe	€ 2,218	€ 317
Deluxe Mattun	€ 2,668	€ 432

Breakfast is included for seminar participants. Other guests will be charged an additional € 16.50 per day for breakfast. Credit card details must be given to the hotel in order to secure your reservation. Please bear in mind that room numbers are limited. If you do not book as soon as possible, you may not obtain a preferential rate or a room at all at the seminar venue. In any case, reservation should not be made later than **January 7, 2009**. Charge: 30% of the total price will be charged at the reservation, 70% upon departure. Cancellation policy: free until 31 days before arrival, 40% of total charge until 30 days before arrival, 90% for cancellations made 29 days or less before arrival. No charge will be made if the room can be sold to another person.

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