

CHARITABLE-LEAD UNITRUST ILLUSTRATIONS

Annual Payout Rate to Charity	Duration of Trust				
	20 Years	40 Years	60 Years	80 Years	99 Years
3%	\$ 1,823,985	\$ 3,325,972	\$ 6,063,105	\$ 11,049,724	\$ 19,536,974
4%	2,237,707	5,005,606	11,193,445	25,021,268	53,711,462
5%	2,751,099	7,565,556	20,796,939	57,149,389	149,231,458
6%	3,389,612	11,484,353	38,893,859	131,665,569	419,111,484
7%	4,185,536	17,510,682	73,227,885	306,091,215	1,190,476,190
8%	5,180,032	26,820,437	138,811,771	717,875,090	3,424,657,534

Note: Chart shows the amount that can be placed in a charitable-lead unitrust with the indicated annual payout rate to charity (with payments made annually) and the indicated term to produce a \$1 million taxable gift, using a 5.4% IRC § 7520 rate and assuming 6% annual growth.