NATIONAL LEGAL MALPRACTICE

NEW ORLEANS, LA | THE ROOSEVELT WALDORF ASTORIA HOTEL

APRIL 29-MAY 1, 2020

WE HAVE APPLIED FOR 6.50 CREDIT HOURS OF CLE INCLUDING 1.0 HOURS OF ETHICS CLE CREDITS* IN THE US AND CANADA

(*APPLICABLE ONLY IN CERTAIN JURISDICTIONS)

SPONSORED BY ABA STANDING COMMITTEE ON LAWYERS’ PROFESSIONAL LIABILITY

ABA
AMERICAN BAR ASSOCIATION

NEW ORLEANS, LA | THE ROOSEVELT WALDORF ASTORIA HOTEL

APRIL 29-MAY 1, 2020

NATIONAL LEGAL MALPRACTICE

Conference

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(*APPLICABLE ONLY IN CERTAIN JURISDICTIONS)

SPONSORED BY ABA STANDING COMMITTEE ON LAWYERS’ PROFESSIONAL LIABILITY
National Legal Malpractice Conference Celebrates 25 Years!

The ABA Standing Committee on Lawyers’ Professional Liability is excited to welcome you to New Orleans as we celebrate the 25th Anniversary of the National Legal Malpractice Conference! Since 1995, it’s been our pleasure to host two Conferences each year, bringing you top-quality programming in relevant legal and technical issues affecting the law of legal malpractice, lawyers’ professional liability, risk management, and the LPL insurance marketplace. We can’t wait to show you what our 25th year has in store.

About the Standing Committee

The Standing Committee was created during the 1976 insurance crisis to address the problems created by a lack of affordable liability insurance for attorneys. Since then, the Committee has expanded its activities to keep the bar informed of developments in the areas of legal malpractice law and risk management. In addition to the National Legal Malpractice Conference, the committee hosts a number of webinars each year and an annual event for young professionals, and publishes numerous publications, including the highly-coveted Profile of Legal Malpractice Claims, a quadrennial study of the state of the legal malpractice insurance industry.

For more information about the Standing Committee and its work, visit www.ambar.org/lpl or call 312.988.5754.
As they say in our hometown, “laissez les bons temps rouler,” or, let the good times roll!

We’d like to personally invite you to join us at the Spring 2020 National Legal Malpractice Conference in New Orleans, Louisiana, April 29-May 1, 2020.

Find the balance between enjoying all of the wonderful things New Orleans has to offer—history, music, delicious food—and engaging and dynamic CLE programming, where we will discuss developments in legal malpractice law, ethics, and lawyers’ professional liability insurance.

We’ve prepared an incredible Conference agenda!

- A distinguished panel of U.S. Court of Appeals judges will kick off our Conference with their views on the state of civility in the practice as we enter the new decade.

- See old colleagues and forge new partnerships among the 400+ lawyers, insurance professionals, and risk managers at the beautiful Roosevelt Waldorf Astoria Hotel, home of the bar that invented the Sazerac, the oldest cocktail in the United States.

- Join us for our Thursday night reception as we celebrate the 25th Anniversary of the National Legal Malpractice Conference at the historic Elms Mansion.

We even have some *lagniappe* for you (that means a little something extra!). Our Conference coincides with the world-famous New Orleans Jazz and Heritage Festival. It is one of the busiest and best times to be in New Orleans, and is an experience you won’t want to miss. Hotel space is limited, so make your reservations at the Roosevelt today.

For a limited time, take advantage of our Early Bird Conference registration rate, and save $100 when you register before March 18, 2020!

We can’t wait to see you in April!

Melissa Lessell
Deutsch Kerrigan LLP

Carey Mensaco
Liskow & Lewis
Attorneys’ Liability Assurance Society (ALAS) was founded in 1979 by its owner-insured law firms to provide a superior source of insurance coverage along with a level of service that cannot be replicated in the commercial marketplace. ALAS is managed and staffed by lawyers that leverage their unique blend of industry knowledge and real-world experience to provide a full complement of services to our member firms. ALAS not only provides the broadest coverage and highest single policy limits in LPL, cyber and MLI/EPLI for law firms, it partners with member firms on claims management and delivers industry-leading loss prevention and law firm management services. Today, ALAS is the country’s largest lawyer-owned mutual, insuring more than 210 premier law firms with 62,000 lawyers located around the world.

www.alas.com
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MORRISON MAHONEY

Stone Pigman

Walter Wittmann

Wheeler Trigg O'Donnell LLP
WEDNESDAY, APRIL 29, 2020

3:00 – 7:00 p.m. Registration
4:30 – 5:30 p.m. Young Professionals Happy Hour
5:30 – 6:00 p.m. Newcomer and Sponsor Reception
6:00 – 7:30 p.m. All Attendee Welcome Reception
8:00 p.m. Dinner Dine-Out (Not a hosted event)

THURSDAY, APRIL 30, 2020

7:00 – 8:00 a.m. Yoga
7:00 – 8:30 a.m. Continental Breakfast
7:00 a.m. – 4:30 p.m. Registration
7:30 – 8:30 a.m. Open 12-Step Support Group Meeting
8:00 – 8:30 a.m. Young Professionals Breakfast with Experience
8:30 – 8:45 a.m. Introduction and Program Overview
8:45 – 9:45 a.m. Keynote Plenary

A View from the Bench: Civility in Changing Times (No CLE)

Lawyers, as integral cogs in the wheel of American society, have been under increasing scrutiny over the past 20 years as concerns about the honesty and integrity of the legal profession have been raised. This led to the ABA forming the “Ethics 2000 Commission” and spawned updates to many individual states’ Rules of Professional Conduct and Codes of Civility. Despite these initiatives, the legal profession’s commitment to professionalism and civility seems to have faded in the past decade.

The divisive nature of our time has spilled over into all aspects of our daily lives, including into the practice of law. Largely gone is the ability to “agree to disagree,” often replaced by incivility, anonymous attacks online and “cancel culture.” The media is rife with examples of lawyers behaving badly—name calling, using scorched-earth tactics, failing to cooperate, calling out sitting judges, and worse. However, as lawyers, and especially as lawyers who are focused on defending our own, we have an obligation to ourselves and society to be better and do better. Zealous advocacy is not the opposite of civility. Common courtesy and cooperating with opposing counsel do not make you less of an advocate for your client.

To that end, an esteemed panel comprised of United States Courts of Appeals Judges and moderator Rick Simpson, the LPL Committee Chair, will discuss their views on civility, professionalism, working with people of differing views, and related topics.

Judge Denny Chin, United States Court of Appeals for the Second Circuit, New York, NY
Judge Jennifer Walker Elrod, United States Court of Appeals for the Fifth Circuit, Houston, TX
Chief Judge Sidney R. Thomas, United States Court of Appeals for the Ninth Circuit, Billings, MT
Richard A. Simpson, Partner, Wiley Rein LLP, Washington, DC (moderator)

9:45 – 10:00 a.m. Refreshment Break
Can’t We All Just Get Along? Attorney Civility in LPL Claims (Ethics)

It’s been a long time since Perry Mason and Atticus Finch, and Hollywood’s more recent examples of lawyering often involve lawyers acting badly—and sometimes, very, very badly. In real life, lawyers also can behave badly and basic professional civility can sometimes be hard to find. Incivility in the profession can generate its own share of claims, from lawyer discipline to malpractice (or worse), but it can also infect the way a claim against a lawyer is litigated and the way the jury sees the case. Join us as we explore what civility in the profession means, what has changed and why, and how perceptions of the legal profession held by jurors, judges, and even other lawyers can affect lawyer liability, from whether a claim is brought to what happens to it once it’s asserted. This session will address relevant Model Rules of Professional Conduct, including Rules 1.3 (diligence), 3.1 (meritorious claims and contentions), 3.5 (impartiality and decorum of the tribunal), and 4.1 (truthfulness in statements to others).

Terri Mascherin, Partner, Jenner & Block, LLP, Chicago, IL
C. Lawrence Orlansky, Member, Stone Pigman, New Orleans, LA
Charles B. Plattsmeier, Chief Disciplinary Counsel, Louisiana Attorney Disciplinary Board, Baton Rouge, LA
Randall A. Miller, Founding Partner, Miller Law Associates APC, Los Angeles, CA (moderator)
12:15 – 1:45 p.m. Lunch w/ Presentation

**An Address by ABA President-Elect Trish Refo (No CLE)**

*Trish Refo*, Partner, Snell & Wilmer LLP, Phoenix, AZ

2:00 – 3:00 p.m. **Breakout Sessions**

**Breakout 3**

**Premiums & Payouts: Insurance Market Update 2019**

This session will outline what legal malpractice insurers are facing (and it’s not just cannabis and Bitcoin!) as they continue to pay large claim payouts, deal with issues surrounding an aging and diversifying lawyers’ population, grapple with continued market consolidation, and anticipate a potential recession. Is the insurance market hardening? Will firms see their premiums rise? What exposures are leading to big claim payouts? Our expert panel will address these issues and more and provide some keen advice on the direction of the market for firms big and small.

*Ellen McCarthy*, Client Operations & Risk Management Leader-LPL, Swiss Re, Chicago, IL

*John Muller*, Senior Vice President, Sompo International, New York, NY

*David Ruple*, Senior Vice President, Professional Liability, Aspen Insurance, Jersey City, NJ

**Breakout 4**

**I Didn’t Know That! When a Claim Turns on Proof of a Lawyers’ Knowledge**

From legal malpractice to intentional torts such as aiding and abetting, many kinds of claims against lawyers hinge on proof of what a lawyer knew (or didn’t know) and when. Did the lawyer know of the Ponzi scheme or just innocently do the legal work on a transaction that somehow furthered that unknown scheme? Did the lawyer know the facts that were pertinent to render correct legal advice, or was the lawyer’s incorrect advice premised on inaccurate or incomplete facts provided by the client? With a panel of experienced plaintiffs’ and defense counsel, this session will explore ways in which lawyer knowledge (or lack thereof) can be the key for proving or defending against a claim, the level and kind of proof required, and specific strategies for proving or disproving lawyer knowledge.

*James Brown*, Shareholder, Liskow & Lewis, New Orleans, LA

*Stacy Kennedy*, Partner, Gibson Law Partners, LLC, Lafayette, LA

*Kyle Schonekas*, Managing Member, Schonekas, Evans, McGoey & McEachin LLC, New Orleans, LA

3:00 – 3:15 p.m. **Refreshment Break**

3:15 – 4:15 p.m. **Breakout Sessions**

**Breakout 5**

**Using Data Analytics to Drive Lawyer Malpractice Insurance Underwriting/Risk Selection, and Claims Handling Improvements**

Big Data is quickly becoming a household term in virtually all industries as businesses have recognized the value in being more data-driven in managing their business. Insurance companies are no different as data continues to transform the way insurance pricing, underwriting/risk selection, and claims handling are conducted. This session will begin with an overview explaining the basic concepts of “Big Data” and “Data Analytics” and why it’s important in managing lawyer malpractice insurance. This panel will provide insights into how lawyer malpractice insurance carriers leverage the use of advanced analytics to improve their underwriting/risk selection process and improve the effectiveness of the claims handling process.
through defense lawyers leveraging the predictive information demonstrated by the models through the lifecycle of the claim.

Kevin Costello, Director-Claims Management, WillisTowersWatson, New York, NY

Brett Nunes, Principal, Oliver Wyman, Chicago, IL

Dave Otto, Consulting Actuary, San Diego, CA

**Breakout 6**

**Precluding a Plaintiff’s Expert in the Case-within-a-Case**

In the awkward contrivance known as the case-within-the-case portion of a legal malpractice action, defense counsel face multiple challenges, particularly in convincing a court to dismiss or limit the claims in advance of trial. One fruitful avenue is motion practice aimed at excluding the plaintiff’s attorney expert witness on the required elements of causation and damages.

This session will identify arguments courts have accepted in precluding plaintiffs’ expert opinion testimony on causation, including in “settle and sue” actions; arguments that, if successful, can subject a plaintiff’s claims to summary disposition.

The panelists will examine the nuts and bolts of crafting such pre-trial challenges by addressing: (1) whether the plaintiff’s attorney expert witness is required or even permitted to tell the jury what outcome it should reach in the case-within-the-case phase; (2) whether an expert’s opinion is “based on sufficient facts” within the meaning of Fed. R. Ev. 702 or is merely a speculative “net opinion;” and (3) whether such an expert is permitted to provide opinions on questions of law such as the enforceability of a contract. The program also will address challenges to a plaintiff’s expert witness where the claimed malpractice arises from a non-litigation engagement and attacking a plaintiff’s claim for a jury trial when the underlying matter did not qualify for a jury (e.g. matrimonial, administrative).

David Atkins, Member, Pullman & Comley LLC, Bridgeport, CT

Noah Fiedler, Partner, Hinshaw & Culbertson LLP, Milwaukee, WI

Melissa Mickey, Staff Attorney-Knowledge Manager, ALAS, Chicago, IL

**Thursday Evening Reception**

The Elms Mansion and Gardens ($90; Guest $100)
FRIDAY, MAY 1, 2020

7:00 – 8:00 a.m.  Yoga
7:00 – 9:00 a.m.  Continental Breakfast
7:00 a.m. – 12:00 p.m.  Registration
7:30 – 8:30 a.m.  Open 12-Step Support Group Meeting
7:30 – 8:45 a.m.  Bar Association Breakfast: Raising the Bar

Moderators:  Heather L. Rosing, CFO and Shareholder, Klinedinst PC, San Diego, CA
            Laura Simon, Executive Vice President, Lawyer’s Protector Plan, Tampa, FL

9:00 – 10:15 a.m.  Plenary Session 3

Using a series of short hypotheticals, this panel will consider how a law firm’s actions in handling a claim or potential claim may impact the availability of insurance coverage and its risk management practices. A law firm’s General Counsel, and coverage counsel on both the insurer- and policyholder-sides, will present their unique and potentially conflicting perspectives on common coverage issues that may arise in connection with a law firm’s claim response. This lively discussion will include timely notice, other reporting requirements, consent, and the firm’s duty to cooperate.

Kim Ashmore, Partner, Wiley Rein LLP, Washington, DC
Dana Maine, General Counsel-Risk Management, Freeman Mathis & Gary, Atlanta, GA
Mike McCall, Attorney, Earhart Overstreet, Mount Pleasant, SC (moderator)

10:15 – 10:30 a.m.  Refreshment Break
10:30 – 11:45 a.m.  Plenary Session 4
The Evolution of U.S. Law Firms and Risk Management

The world of business is changing in metropolitan centers and small towns in the U.S. and across the globe. And while attorneys and law firms are viewed as being averse to change, client demands, a changing labor market, and changing law firm economics are causing the opposite to be true: law firms are now embracing new technologies to keep pace with client demands, re-imagining work spaces to better manage real estate costs and respond to shifts in the size of technological and administrative staffs. As trends begin to take root, risk management is also evolving to face the change, ensuring that firms implement policies that reflect greater reliance on cloud-based software applications and a workforce that more frequently works remotely. We have an impressive panel of experts from a cross-section of disciplines to explore this brave new world.

Martha Knudson, Executive Director, Utah State Bar Well-Being Committee for the Legal Profession, Salt Lake City, UT
Colleen Nihill, Chief Knowledge Manager & Practical Services Officer, Morgan, Lewis & Bockius LLP, Philadelphia, PA
Jennifer Paradise, General Counsel, White & Case LLP, New York, NY
Welcome Reception  
(Included with Conference Registration)  

Wednesday, April 29  
5:30 – 6:00 p.m. Newcomer and Sponsor Reception  
6:00 – 7:30 p.m. All Attendees Welcome Reception  

First-time attendees and conference sponsors are invited to the Newcomer and Sponsor Reception at 5:30 p.m. to meet the members of the Standing Committee and receive a brief introduction to the conference. Be sure to indicate when you register that you are a first-time attendee. Beginning at 6:00, the reception is open to all attendees and their guests. The reception is included with your conference registration. Unregistered guest admission can be purchased at the Registration Desk: (Guest $85)  

Dinner Dine-Out  
Wednesday, April 29 – 8:00 p.m. reservations  

Gumbo, beignets, etouffee, oh my! The Crescent City is one of the country’s most treasured culinary destinations. Experience it all with friends old and new during our Dinner Dine-Out event. Join us for a Dutch treat dinner at one of the city’s best restaurants. *(This is not a hosted event).*  

Reservations have been made for 8:00 p.m. at each restaurant, unless otherwise noted. Sign-in sheets will be available online and at the Registration Desk prior to the Wednesday Welcome Reception. Check the conference website at [www.ambar.org/lplspring2020](http://www.ambar.org/lplspring2020) for selected restaurants.  

Young Professionals Events  
(Included with Conference Registration)  

Hosted Happy Hour: Wednesday, April 29, 4:30 – 5:30 p.m.  
Breakfast with Experience: Thursday, April 30, 8:00 – 8:30 a.m.  
Dinner: Thursday, April 30, 8:00 p.m.  

Along with the Young Professionals Roundtable, the Standing Committee organizes several events exclusively for young lawyers and insurance professionals 36 years of age or younger. In order to receive detailed information regarding the events listed, please register for the conference. Remember to check the “I am a Young Lawyer or Insurance Professional” box on your registration form. Contact David Samani at david.samani@lewisbrisbois.com or 213.580.6300 with any questions. Active members of the ABA’s Young Lawyers Division are eligible to receive a discounted registration fee.  

REGISTER AT [ambar.org/lplspring2020](http://ambar.org/lplspring2020)
Thursday Evening Reception at The Elms Mansion and Gardens
($90; Guest $100)
Thursday, April 30, 5:30 – 7:30 p.m.
The Garden District of New Orleans is famous for its shopping, gardens, the St. Charles Streetcar, and most of all, its grand mansions. Join us at The Elms-Van Benthuyisen Mansion, built in 1869, for an evening of pure New Orleans opulence. Feast on delicious Big Easy favorites while you mingle throughout one of the most beautiful mansions and gardens on St. Charles Avenue and discover more about this fascinating, historic home.

Bar Association Breakfast: Raising the Bar
(Included with Conference Registration)
Friday, May 1, 7:30 – 8:45 a.m.
Calling all Conference attendees! Rise and shine for an interactive breakfast with some of the best and brightest legal minds from around the country and beyond. The Bar Association Breakfast is an annual event promising good food, even better company, and a robust discussion on legal malpractice topics pertinent to state and local bar associations. This year’s breakfast will include discussions on State Bar initiatives on lawyer wellness and the integration of paraprofessionals into the practice of law. Best of all, it’s free! You won’t want to miss this event.

Special Early Morning Sessions
Relax with Yoga!
Thursday, April 30 & Friday, May 1, 7:00 – 8:00 a.m.
Phil Book, a certified yoga instructor and industry professional, will lead you through a well-rounded yoga practice accessible to beginners yet satisfying for even advanced yogis. Classes will include physical postures, breath work, and deep relaxation. See and experience the many ways that yoga can enhance your overall conference experience. We provide the yoga mats and the hotel will provide fresh towels each day for your use.

Open 12 Step Support Group Meeting
Thursday, April 30 & Friday, May 1, 7:30 – 8:30 a.m.
No matter your struggle, all are invited.
Conference Hotel

A block of rooms has been set aside for conference attendees at The Roosevelt New Orleans, A Waldorf Astoria Hotel. The ABA room rate is $299/night for single or double occupancy (plus 14% city/state tax + 1.75% tourism assessment + $2.00 occupancy tax). Make your reservation directly with the hotel by visiting our reservation page for the Roosevelt at https://book.passkey.com/go/f2d421bc or by calling 1-800-925.3673. To receive the ABA rate when calling, mention ABA Spring 2020 National Legal Malpractice Conference.

Individuals with guaranteed reservations must cancel their reservation 72 hours prior to arrival to avoid a one-night cancellation charge. Rooms will be available no later than 3:00 p.m. and check-out time is 12:00 noon. Early check-ins will be accommodated on a first-priority basis as rooms become available. The hotel will provide complimentary safe-keeping of baggage and personal items for conference attendees arriving before check-in if rooms are not available and for those leaving after check-out time on the day of departure.

Please make your reservation early. The hotel block will be released at 5:00 p.m. (CST) on Monday, April 6, 2020.

The Roosevelt New Orleans, A Waldorf Astoria Hotel
130 Roosevelt Way, New Orleans, LA 70112
504.648.1200
https://www.therooseveltneworleans.com/
ABA Air Travel Discounts and Ground Transportation

All major airlines have service to Louis Armstrong New Orleans International Airport (MSY) 11 miles/20 minutes to the hotel. Please visit the hotel website on previous page for additional information.

The ABA has negotiated airfares with American, Delta and United airlines, and discounted rates with Hertz, Dollar, and Thrifty car rental agencies. To book online or to learn of other ABA Advantage discounts and offers, go to http://www.americanbar.org/membership/aba_advantage_discounts.html.

CLE Information

The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, CT, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, ME, MN, MS, MO, MP, MT, NH, NJ, NM, NV, NY, NC, ND, OH, OK, OR, PA, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. This course is expected to qualify for 6.50 CLE credit hours (including 1.0 ethics hours) in 60-minute states, and 7.8 credit hours (including 1.2 ethics hours) in 50-minute states. This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For more information about CLE accreditation in your state, visit: https://www.americanbar.org/events-cle/mcle/ or contact Marcia Yarbrough at marcia.yarbrough@americanbar.org or 312.988.5763.

Scholarships

Scholarships for up to 50% off the registration fee are available to attorneys who qualify based on financial hardship. Scholarships do not include social event tickets, meals, lodging or travel costs associated with attending the conference. Requests for Scholarships must be received no later than March 2, 2020. To request a scholarship contact tamaara.piquion@americanbar.org (Scholarships are limited).

Registration Cancellations

Refunds minus a $50 administration fee will be issued for cancellations received in writing by April 10, 2020. There will be no refunds after that date. Substitutions are accepted at no additional charge.

Conference Registration

The Registration Desk will open at 3:00 p.m. on Wednesday, April 29. Attendees may check-in or register on-site to receive name badges and conference materials. Badges are required for entry into all ABA-hosted events.
Spring 2020 National Legal Malpractice Conference Faculty

David Anderson, Collins Einhorn Farrell PC, Southfield, MI
Kim Ashmore, Wiley Rein LLP, Washington, DC
David Atkins, Pullman & Comley LLC, Bridgeport, CT
James Brown, Liskow & Lewis, New Orleans, LA
Lawrence Centola, Martzell, Bickford & Centola, New Orleans, LA
Judge Denny Chin, United States Court of Appeals for the Second Circuit, New York, NY
Kevin Costello, WillisTowersWatson, New York, NY
Beverly Aloisio DeLaune, Deutsch Kerrigan LLP, New Orleans, LA
Judge Jennifer Walker Elrod, United States Court of Appeals for the Fifth Circuit, Houston, TX
Noah Fiedler, Hinshaw & Culbertson LLP, Milwaukee, WI
Stacy Kennedy, Gibson Law Partners, LLC, Lafayette, LA
Martha Knudson, Utah State Bar Well-Being Committee for the Legal Profession, Salt Lake City, UT
Dana Maine, Freeman, Mathis & Gary, Atlanta, GA
Terri Mascherin, Jenner & Block, LLP, Chicago, IL
Mike McCall, Earhart Overstreet, Mount Pleasant, SC
Ellen McCarthy, Swiss Re, Chicago, IL
Melissa Mickey, ALAS, Chicago, IL
Randall A. Miller, Miller Law Associates APC, Los Angeles, CA
John Muller, Sompo International, New York, NY
Colleen Nihill, Morgan, Lewis & Bockius LLP, Philadelphia, PA
Brett Nunes, Oliver Wyman, Chicago, IL
C. Lawrence Orlsansky, Stone Pigman, New Orleans, LA
Dave Otto, Consulting Actuary, San Diego, CA
Jennifer Paradise, White & Case LLP, New York, NY
Leah Peckerman-Haimo, Ironshore, New York, NY
Charles B. Plattsmier, Louisiana Attorney Disciplinary Board, Baton Rouge, LA
Trish Refo, Snell & Wilmer, Phoenix, AZ
Heather Rosing, Klinedinst PC, San Diego, CA
David Ruple, Aspen Insurance, Jersey City, NJ
Kyle Schonekas, Schonekas, Evans, McGoe & McEachin LLC, New Orleans, LA
Laura Simon, Lawyer’s Protector Plan, Tampa, FL
Kurt Suhs, Cyber Special Ops LLC, Atlanta, GA
Richard A. Simpson, Wiley Rein LLP, Washington, DC
Chief Judge Sidney Thomas, United States Court of Appeals for the Ninth Circuit, Billings, MT
Alyssa Watzman, Lewis Brisbois Bisgaard & Smith, LLP, Denver, CO
2019-2020 Committee Members

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Allison Ahroni, Aspen Insurance, New York, NY
Anne C. Auten, Attorneys’ Liability Assurance Society, Chicago, IL
Steve Couch, Ohio Bar Liability Insurance Company, Columbus, OH
Melissa M. Lessell, Deutsch Kerrigan LLP, New Orleans, LA
Jessica Rudin MacGregor, Long & Levit LLP, San Francisco, CA
Randal Allen Miller, Miller Law Associates APC, Los Angeles, CA
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Laura Simon, Lawyer’s Protector Plan, Tampa, FL
James Quentin Walker, Richards Kibbe & Orbe LLP, New York, NY

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Ben H. Hill III, Hill, Ward & Henderson PA, Tampa, FL
Jane Broadwater Long, Lawyers Mutual Insurance Co. KY, Louisville, KY

Local Conference Chairs
Melissa Lessell, Deutsch Kerrigan LLP, New Orleans, LA
Carey Menasco, Liskow & Lewis, New Orleans, LA
Spring 2020 CONFERENCE REGISTRATION FORM

Early-Bird Rates end Wednesday, March 18, 2020
The advance registration deadline is April 10, 2020 (last chance to be placed on the Advance Registration List).
For your convenience, we encourage you to register online at ambar.org/lplspring2020.
(For ABA use only - Meeting Code: LP0420)
(Please print or type)

Attendee #1: ________________________________________________________________

ABA ID #: ________________________________________________________________

Name on Badge: ____________________________________________________________

Company or Firm: __________________________________________________________

Address: _________________________________________________________________

City: ___________________________ State: ____________ Zip: ____________

Phone: ___________________________ Email: _________________________________

☐ This is the first time I have attended this conference.

☐ I am a Young Lawyer or Insurance Professional (36 years of age or younger).

☐ I require special dietary or access considerations
   (To ensure we can accommodate your needs, email your requirements to tamaara.piquion@americanbar.org).

Attendee #2: ________________________________________________________________

ABA ID #: ________________________________________________________________

Name on Badge: ____________________________________________________________

Company or Firm: __________________________________________________________

Address: _________________________________________________________________

City: ___________________________ State: ____________ Zip: ____________

Phone: ___________________________ Email: _________________________________

☐ This is the first time I have attended this conference.

☐ I am a Young Lawyer or Insurance Professional (36 years of age or younger).

☐ I require special dietary or access considerations
   (To ensure we can accommodate your needs, email your requirements to tamaara.piquion@americanbar.org).
REGISTRATION FORM

REGISTRATION FEES

☐ 2019-2020 Individual or Organizational Associate
   Lawyers’ Professional Liability Consortium  $0

☐ State Bar Employee or Elected Official  $0
   To request the State Bar Employee or Elected Official waiver contact
   tamaara.piquion@americanbar.org. (one waiver per state bar)

Early-Bird Rates end March 18, 2020.

☐ ABA Member  $600 $675 $725 $_______
☐ Non-ABA Member  $700 $775 $825 $_______
☐ ABA YLD members  $400 $400 $450 $_______
   (Must be a member in good standing of the Division)
☐ Government
   Attorneys/Faculty  $525 $525 $575 $_______

Special Events

☐ Wednesday Welcome Reception (No charge for registered attendees. (Registered
   attendees should not check “guest” below)
   April 29, 2020  6:00 – 7:30 p.m.
   Non-Registered Guest Name: __________________________________________
   Guest $85 each $_______

☐ Thursday Evening Reception at The Elms Mansion and Gardens (Ticketed Event)
   April 30, 2020  5:30 – 7:30 p.m.
   ☐ Attendee #1 $90 each $_______
   ☐ Attendee #2 $90 each $_______
   Guest name: _________________________________________________________
   Guest $100 each $_______

☐ Friday Bar Association Breakfast (No charge for registered attendees.)
   May 1, 2020  7:30 – 8:45 a.m.

REGISTRATION TOTAL $_______
Method of Payment – Mail or fax directly to the ABA Service Center

☐ Check enclosed (make payable to the “American Bar Association”)

☐ Visa   ☐ MasterCard   ☐ American Express

Credit Card Number: ___________________________   Exp, Date: ___________________________

Name on Credit Card (Please Print): ___________________________

Signature: ____________________________________________

The deadline for receipt of advance registration is April 10, 2020. This form must be received no later than April 10 for your name to appear on the Advance Registration list. After April 10, registrations will be processed on-site only. A $50 on-site registration fee will apply, and on-site registrants will be included in the post-conference Registration List.

Refunds (less a $50 administration fee) must be requested in writing by April 10, 2020 and will not be granted after that date. Substitutions are accepted at no additional charge. Refunds requested by April 10, 2020 will be processed after the conference.

For assistance with this form, or online registration contact marcia.yarbrough@americanbar.org or call 312.988.5763.

We encourage you to register online at ambar.org/lplspring2020. You may also fax or mail payment and registration form to:

American Bar Association
Attn: Service Center – Meeting/Event Registrations Department
321 N. Clark St., Floor 19
Chicago, IL 60654
Secure Fax Number: 312.988.5850