12th Annual Arbitration Training Institute
A Comprehensive Training in Advanced Arbitration Skills
May 16–17, 2019
Pepper Hamilton LLP
Philadelphia, PA

Cooperating Organizations

Forum on Construction Law
Infrastructure and Regulated Industries Section
Section of Family Law
Section of Intellectual Property Law
Section of International Law
Section of Labor & Employment Law
Section of Litigation
Young Lawyers Division

An Interactive Two-Day Course of Instruction
■ Access new ideas in arbitration
■ Acquire innovative strategies to build and market your practice
■ Advance your own skills, knowledge and practice techniques
■ Discuss current trends and practices
■ Learn tips from the pros

Who Should Attend?
■ Litigators wanting to better utilize arbitration
■ Experienced arbitrators seeking better understanding of recent developments and trends in arbitration
■ House counsel interested in learning the nuts and bolts of arbitration
■ Those planning a career move to arbitration

What participants are saying…
“The participants represented a wide range of experience yet the group was kept small enough to allow for useful conversation and discussion. The opportunity for advocates and arbitrators to interact during the sessions made this an exceptional and valuable program for arbitrators and advocates alike.”

http://ambar.org/arb2019
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Presented by nationally recognized experts, this two-day training features sessions on every stage of the arbitral process examined from the viewpoint of neutrals, advocates, and in-house counsel. Small group discussions allow participants to focus on a particular area or aspect of practice.

ADAG, a division of the ABA Section of Dispute Resolution, will provide CLE credits. The ABA directly applies for and ordinarily receives approval from the Administrative Office of the United States Courts for ABA programs in the states of IN, KS, KY, LA, ME, MN, MS, MO, NE, OH, OK, OR, SC, TN, TX, UT, VA, WY, and WI. Those states operate independently of the ABA in granting CLE credits. In some states, sub-division programs are available upon application on a case-by-case basis. Attendees are encouraged to check with their state bar association to receive CLE credit for their respective programs. You must also check with your state bar association to receive CLE credit through reciprocity or attorney self-study. Historic areas will be available for CLE credit in the states of AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VT, WI, WV, WY. For information on the availability of CLE credits in your state visit http://www.ambar.org/arb2019.

REGISTRATION FORM

ABA Section of Dispute Resolution

ABA 2019 Arbitration Training Institute (May 15-17, 2019) Pepper Hamilton LLP, Philadelphia, PA

Firm/Organization: ___________________________
Address: _______________________________________
City, State, Zip: ____________________________
Email: ____________________________
Phone: ____________________________

Please indicate the rate that applies to you:

$725 Early Bird Rate
$825 Regular Rate
$925 Late Registration Rate

Amount Due: ____________________________

Full payment must be received in order to reserve your place. Registration may be cancelled and refunds returned after 202-662-1683

© 2019 ABA Section of Dispute Resolution
ABA Member:
Non-Member:

Starting Early Bird Rate
Ending Late Registration Rate

Starting Regular Rate
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RESERVATION FORM

Name: ____________________________
Organization: ____________________________
Email: ____________________________
Fix: ____________________________

Purpose: This form is intended for arbitrators and attorneys who are accepting credit card payments only through online registration or at the conference. Please note the ABA’s maximum credit card transaction limits apply: $5,000, $10,000, or $20,000 depending upon the state’s laws.

Check enclosed in payable to: ABA Section of Dispute Resolution

On-line credit card payment:

CDR CREDIT

All CDR CREDIT applications are subject to review, and approval for the applicable credits varies (CDR credit is only available for ABA programs in AK, AL, AZ, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, KS, KY, LA, ME, MN, MS, MO, NE, NH, NJ, NM, NV, NC, ND, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VT, WI, WV, WY). Those states operate independently of the ABA in granting CDR credits. For information on the availability of CDR credits in your state visit http://www.ambar.org/arb2019.

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AGENDA
THURSDAY, MAY 16TH
7:45am – 8:15am
Registration and Breakfast
8:20am – 8:45am
Plenary: Setting the Stage for a Successful Arbitration
Before the arbitration even starts, what should neutrals and advocates be thinking about? This Panel will have the answers
Moderator: Bruce E. Meyerson, Institute Co-Chairs
In-House Counsel:
Presenters:
10:00am – 11:00am
Plenary: The All Important Preliminary Conference
Regrettably, the Preliminary Conference” and “Setting the Stage” fail to address the significant issues that neutrals play in every stage of the arbitral process examined from the vantage point of neutrals, advocates, and in-house counsel. Small group discussions allow participants to bond in-depth with the faculty and engage with other substantive topics around particular areas of practice.
Moderator: Michael J. Leahy
In-House Counsel: Dana Welch
Arbitrator: Bruce E. Meyerson
Facilitators:
Facilitators:
Charles F. Fraser
Edward G. Marquardt
Harold Satter
Leonard M. Grant
John Bickerman
School of Law, Seton Hall University
Seton Hall University
Columbia University
Loyola University Chicago
St. John’s University

11:15am – 12:15pm
Concurrent Sessions on Substantive Topics
Find the small group discussion that best suits your practice interests and needs. The participants, the leading arbitrators and experts, will facilitate discussions on the "Preliminary Conference" and "Setting the Stage", and the "Hearing" plenary.
Moderator: Bruce E. Meyerson

Break-Out Group Sessions on the Award and Post-Award Issues
Facilitators:
Robert T. Louis
Brett A. Simons
Dana Welch

10:45am – 11:00am
Panel: Arbitration Ethics
"Written in stone or on paper" are the old rules of the road for arbitrators, the new rules of the road are in email. This Panel will discuss the ethical issues facing arbitrators today.
Moderator: Dana Welch
Presenters:
Joan Stearns
Joel A. Moshman
Michael E. Marra
Harout Samra

8:45am – 9:00am
Registration and Breakfast
9:00am – 9:30am
Registration and Breakfast
9:30am – 10:00am
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Facilitators:
John Holsinger
Robert H. Barron

10:00am – 11:00am
Registration and Breakfast
11:00am – 12:00pm
Lunch
12:00pm – 1:00pm
Panel: Writing a Clear and Persuasive Award
Using actual arbitration awards as a starting point, members of the New York Law School Practicums for Advocates and Advocacy Society, a group of students, will participate in an interactive session drawing upon the skill and best practices of the participants.
Moderator: Bruce E. Meyerson
Presenters:
6:00pm
Cocktail Party

8:45am – 9:00am
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8:45am – 9:30am Concurrent Sessions on Substantive Topics
Break

9:45am – 10:45am Concurrent Sessions on Substantive Topics
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10:00am – 10:45am Plenary: The Award and Post-Award Issues
Lunch

12:30pm – 1:00pm Lunch

1:00pm – 1:45pm Welcome and Introductions
Registration and Breakfast

FRIDAY, MAY 17TH

7:45am – 8:30am Breakfast

8:20am – 9:30am Plenary: Setting the Stage for a Successful Arbitration

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10:00am – 10:45am Plenary: The Award and Post-Award Issues

10:45am – 11:30am Break

11:30am – 12:15pm Plenary: Managing the Hearing

12:30pm – 1:00pm Lunch

12:00pm – 2:00pm Break-Out Group Sessions on the Award and Post-Award Issues

3:00pm – 4:00pm Break-Out Group Sessions on the Award and Post-Award Issues

4:00pm – 4:45pm Break-Out Group Sessions on the Award and Post-Award Issues

4:45pm – 5:30pm Break-Out Group Sessions on the Award and Post-Award Issues

8:20pm – 9:30pm Cocktail Party

9:30pm – 10:00pm Wrap Up
An Interactive Two-Day Course of Instruction

- Access new ideas in arbitration
- Acquire innovative strategies to build and market your practice
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Registration and Breakfast
8:20am – 8:44am
Welcome and Introductions
David S. Feather
Moderator:
Bruce E. Meyerson
Presenters:
Michelle M. Skipper
Matthew H. Adler
Harout Samra
Jonathan D. Wetchler

9:45am – 10:45am
Panel: Arbitration: The Law of Arbitration
The Supreme Court and Arbitration: An Insider’s View
Two Yale law professors have appeared as co-counsel in over a dozen Pennsylvania federal courts
The do’s and don’ts of drafting an effective arbitration clause, and what to do when you’re saddled with a bad one. A step-by-step guide by specialists.
Presenters:
F. Jean Baker, American Arbitration Association

11:15am – 12:15pm
Session on the Post-Award Processes
The hearing is over, so what is the best way of going about preparing the Award, dealing with post-hearing briefings, and arbitral attorneys, questionnaires, discovery, motion practice, witnesses, exhibits, and the hearing itself?

12:30pm – 1:00pm Lunch

1:00pm – 1:45pm
Panel: Arbitration Ethics
Explore the unique issues facing arbitrators and arbitration advocates in an interactive session drawing upon the skill and knowledge of the faculty.
Presenters:
Bruce E. Meyerson

2:00pm – 3:00pm
Panel: Arbitration: Skills and Practice Skills
This panel will kick off with their discussion that best suits your practice or your interest. The panelists will provide tools and techniques for writing effective awards, focusing on style and clarity. Submissions are welcome and will be edited to use in our upcoming book. Panelists will draw upon the skill and knowledge of members of the Penn Arbitration Association to provide feedback and answer questions.
Facilitators:
Edward Lozowicki
Myra C. Selby
Stephen G. Yusem
Joan Stearns
John J. Hughes

3:15pm – 4:15pm
Panel: Managing the Hearing
The A to Z of managing the hearing fairly and efficiently will be discussed including final status conferences, evidence, subpoenas, opening and closing arguments, the role and influence of the arbitrator, questionnaires, discovery, motion practice, witnesses, exhibits, and the hearing itself.

4:30pm – 5:30pm
Panel: Arbitration: The Award and Post-Award Processes
The hearing is over, so what is the best way of going about preparing the Award, including disclosure, appeal, Independent research, post-hearing submissions, punitive damages, attorneys’ fees, enforcing or challenging the Award and the hearing efficiently and fairly will be discussed.
Presenters:
Bruce E. Meyerson
Moderator:
David S. Feather

5:30pm – 6:30pm
Plenary: The Hearing
Facilitators:
James A. Grasty
Robert H. Barron

FRIDAY, MAY 17TH
7:45am – 8:20am
Breakfast

8:20am – 9:20am
Panel: Arbitration: International Arbitration
The various general legal and practical issues that will impact practitioners in their work will be highlighted. In this interactive session, drawing upon skill and knowledge of the faculty, the participants will be refreshed on the fundamentals of international arbitration and will be given a series of challenging questions to think about arbitrator selection, disclosure, dealing with problematic advocates be thinking about? This Panel will have the answers done properly, assures a cost effective and efficient arbitration.
Presenters:
Judith P. Meyer
Bruce E. Meyerson
James Grasty

9:45am – 10:45am
Panel: Arbitration: The Supreme Court and Arbitration
For Advocates: Drafting an Effective Arbitration Clause
The Supreme Court and Arbitration: An Insider’s View
Two Yale law professors have appeared as co-counsel in over a dozen Pennsylvania federal courts
The do’s and don’ts of drafting an effective arbitration clause, and what to do when you’re saddled with a bad one. A step-by-step guide by specialists.
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Stephen G. Yusem
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11:15am – 12:15pm
Session on Key Subjects
The Award and Post-Award Issues
Facilitators:
Charles H. Toller
Edward Lozowicki
Harold Samara
Lau Lee

12:30pm – 1:30pm Lunch

1:00pm – 1:45pm
Panel: Arbitration: Employment Arbitration
The Employment Arbitration: Final Status Conference
A federal judge will provide an overview of the Supreme Court’s decision in Sonic
The hearing is over, so what is the best way of going about preparing the Award, including disclosure, appeal, Independent research, post-hearing submissions, punitive damages, attorneys’ fees, enforcing or challenging the Award and the hearing efficiently and fairly will be discussed.
Presenters:
Moderator: Daiva M. Singh
Composer: Robert H. Barron

2:00pm – 3:00pm
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