Description of Proceedings

The 2019 Blockchain Technology, Digital Currency and ICO National Institute will take place on Friday, April 26, 2019, in New York City.

This fifth annual national institute is dedicated to in-depth analyses of the emerging legal issues and the latest legal events concerning digital currencies, blockchains, and initial coin offerings (ICOs). It will be an informative and exciting opportunity for anyone interested in better understanding the interplay of the law with digital currencies and blockchains.

The speakers and panels will explore these substantive topics:

- Blockchain innovations and opportunities
- ICOs
- Global regulatory efforts
- Recent law enforcement actions

Learn from and network with legal leaders in their respective fields, including government attorneys from the SEC and DOJ, general counsel at major companies in the space, and attorneys in private practice from around the country. Panelists will discuss questions about recent developments and legal trends as well as:

- How businesses (including start-ups), law enforcement, and regulators are approaching digital currency and blockchains.
- What the future might hold for blockchains, digital currency and ICOs

Register Today!
For the best value, join an ABA Section

<table>
<thead>
<tr>
<th></th>
<th>Standard Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Public</td>
<td>$745</td>
</tr>
<tr>
<td>ABA Members</td>
<td>$635</td>
</tr>
<tr>
<td>Criminal Justice Section</td>
<td>$555</td>
</tr>
<tr>
<td>Government Lawyers</td>
<td>$425</td>
</tr>
</tbody>
</table>

The ABA reserves the right to correct all typographical errors. Fees do not include travel or lodging.

To register, visit
www.ambar.org/blk2019

Presented by
ABACLE
ABA Criminal Justice Section

Earn up to
5.00 CLE Credits

Not an ABA Member?
Join Now!
www.ambar.org/join
Faculty

Brian Klein
Partner
Baker Marquart LLP
Los Angeles, CA

Candice Aloisi
Chief Trial Attorney
US Commodity Futures
Trading Commission (CFTC)
New York, NY

Marvin Ammori
General Counsel
Protocol Labs
San Juan, PR

Angela Angelovska-Wilson
Co-Founder
DLx Law LLP
Washington, D.C.

Sanford Boxerman
Shareholder
Capes Sokol Goodman & Sarachan PC
St. Louis, MO

Mary Beth Buchanan
General Counsel
Kraken Bitcoin
San Francisco, CA

Gus Coldebella
Chief Legal Officer
Circle Internet Financial Ltd
Boston, MA

Michael Engle
Partner
Stradley Ronon Stevens & Young, LLP
Philadelphia, PA

Grant Fondo
Partner
Goodwin Procter LLP
Menlo Park, CA

Jalak Jobanputra
Founding Partner
Future Perfect Ventures
New York, NY

Joshua Klayman
Managing Member
Klayman LLC
New York, NY

Michele Korver
Digital Currency Counsel
US Department of Justice
Criminal Division
Money Laundering & Asset Recovery Section
Washington, DC

David McGill
Lawyer
Kobre & Kim LLP
New York, NY

Veronica McGregor
Chief Legal Counsel
ShapeShift AG
Zug, Switzerland

Patrick Murck
Special Counsel
Cooley LLP
Boston, MA

Annette Nazareth
Partner
Davis Polk & Wardwell LLP
Washington, D.C.

Marjorie Peerce
Partner
Ballard Spahr LLP
New York, NY

Marco Santori
President and Chief Legal Officer
Blockchain
New York, NY

Lee Schneider
General Counsel
Block.one
New York, NY

Eric Sibbitt
Partner
O’Melveny & Myers LLP
San Francisco, CA

Rebecca Simmons
Partner
Sullivan & Cromwell LLP
New York, NY

Kristin Smith
Director of External Affairs
Blockchain Association
Washington, DC

Jason Somensatto
Strategic Legal Counsel
ZeroEx Inc
San Francisco, CA

Meghan Spillane
Partner
Goodwin Procter LLP
New York, NY

Jorge Tenreiro
General Attorney
Securities & Exchange Commission
New York, NY

Faculty subject to change without notice.
<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 a.m.</td>
<td>Registration</td>
</tr>
<tr>
<td>9:00 a.m.</td>
<td>Welcome: Grant Fondo</td>
</tr>
<tr>
<td>9:15 a.m.</td>
<td>Technology Primer Fireside Chat</td>
</tr>
<tr>
<td></td>
<td>Marco Santori (President and CLO of Blockchain)</td>
</tr>
<tr>
<td></td>
<td><strong>Interviewer:</strong> Patrick Murck</td>
</tr>
<tr>
<td></td>
<td>Led by Patrick Murck, Marco Santori is seeing as the President and Chief Legal Officer of Blockchain.</td>
</tr>
<tr>
<td>10:15 a.m.</td>
<td>Regulatory Developments</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Kristin Smith</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Mary Beth Buchanan, Gus Coldebella, Annette Nazareth, and Rebecca Simmons</td>
</tr>
<tr>
<td></td>
<td>The blockchain and digital currency landscape in the United States is rapidly evolving. This panel of experts will discuss the current state of federal and state regulations and emerging trends.</td>
</tr>
<tr>
<td>11:15 a.m.</td>
<td>Break</td>
</tr>
<tr>
<td>11:30 a.m.</td>
<td>Blockchain Innovation and Opportunity</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Sanford Boxerman</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Marvin Ammori, Joshua Klayman, Lee Schneider, and Jason Somensatto</td>
</tr>
<tr>
<td></td>
<td>Blockchains are expected to fundamentally transform finance, including global payments, as well as other industries like identity verification. This panel of company, regulatory, and industry experts will discuss how that will happen and what types of future innovations and opportunities will and may be on the horizon.</td>
</tr>
<tr>
<td>12:30 p.m.</td>
<td>Lunch Break</td>
</tr>
<tr>
<td>1:15 p.m.</td>
<td>Keynote Speaker: Jalak Jobanputra</td>
</tr>
<tr>
<td></td>
<td>(Founding Partner, Future\Perfect Ventures)</td>
</tr>
<tr>
<td></td>
<td><strong>Introduction:</strong> Meghan Spillane</td>
</tr>
<tr>
<td>2:15 p.m.</td>
<td>Initial Coin Offerings</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Michael Engle</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Angela Angelovska-Wilson, Grant Fondo, Veronica McGregor, and Eric Sibbit</td>
</tr>
<tr>
<td></td>
<td>Initial coin offerings raised billions in 2018, transforming venture capital and finance, but is the boom over? This panel, with extensive ICO experience, will discuss the most recent developments.</td>
</tr>
<tr>
<td>3:15 p.m.</td>
<td>Break</td>
</tr>
<tr>
<td>3:30 p.m.</td>
<td>Enforcement Actions</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> David McGill</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Candice Aloisi, Brian Klein, Michele Korver, Marjorie Peerce, and Jorge Tenreiro</td>
</tr>
<tr>
<td></td>
<td>Law enforcement and regulatory actions have played a critical role in shaping the industry. This panel of government and defense experts will discuss recent law enforcement and regulatory enforcement actions, and offer thoughts and predictions on the future direction of enforcement actions.</td>
</tr>
<tr>
<td>4:30 p.m.</td>
<td>Closing Remarks: Brian Klein</td>
</tr>
<tr>
<td></td>
<td>Institute Adjourns</td>
</tr>
<tr>
<td>4:45 p.m. - 6:30 p.m.</td>
<td>Reception</td>
</tr>
</tbody>
</table>
Register

Step 1: Registration Rates

<table>
<thead>
<tr>
<th></th>
<th>Best Value Early Bird Rate</th>
<th>Advance Rate Effective 3/1/19</th>
<th>Standard Rate Effective 3/29/19</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Public</td>
<td>$595</td>
<td>$675</td>
<td>$745</td>
</tr>
<tr>
<td>ABA Members</td>
<td>$515</td>
<td>$575</td>
<td>$635</td>
</tr>
<tr>
<td>Criminal Justice Section</td>
<td>$475</td>
<td>$525</td>
<td>$555</td>
</tr>
<tr>
<td>Government Lawyers</td>
<td>$325</td>
<td>$375</td>
<td>$425</td>
</tr>
</tbody>
</table>

The ABA reserves the right to correct all typographical errors. Fees do not include travel or lodging.

Save when you register one or more attorney for this National Institute.
3-5 attendees - save 5%
6-10 attendees - save 10%
10+ attendees - contact ABACLE
To register your group of 3 to 10 and receive the discount, please call the ABA Service Center at 800-285-2221.

RECEPTION:
- I will attend the reception

Step 2: Section Membership

If you are not already a member of the section below, you can enroll in it now, or move on to Step 4.
- ABA Criminal Justice Section Enrollment - $60 Enter your $60 fee on line 2B.

Step 3: Your Total Due Amount

Registration Rate (from Step 1)  
ABA Criminal Justice Section Enrollment - $60 (from Step 2)  
Total
## Step 5: Your Information

<table>
<thead>
<tr>
<th>Name</th>
<th>Law Firm/Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Address</th>
<th>Suite/Apt.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Telephone</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Email</th>
<th>ABA Member ID</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The ABA and many of its entities provide content through email. We do not share email addresses with anyone outside the ABA.

## Step 6: Payment Information

- ABA Credit Card from Bank of America
- Visa®/MasterCard
- Check Payable to American Bar Association
- American Express

<table>
<thead>
<tr>
<th>Name as it appears on Card</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Account Number</th>
<th>Expiration Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

## Step 7: 4 Easy Ways to Register

- Call (800) 285-2221
- Fax this form to (312) 988-5850
- Complete and mail this form:

**The American Bar Association**

Event Registration Unit

321 N Clark St, Fl 19

Chicago, IL 60654-7598

Agenda subject to change without notice.
MCLE
The ABA will seek 5 hours of CLE general credit in 60-minute states, and 6 hours of CLE general credit for this program in 50-minute states. Credit hours are estimated and are subject to each state's approval and credit rounding rules. Please visit the program website at ambar.org/blk2019 for program CLE details or visit www.americanbar.org/mcle for general information on CLE at the ABA.

Scholarships
Financial scholarship applications are available for this conference. To request an application or receive additional information on scholarships, visit www.americanbar.org/groups/cle/scholarship.

Attire
Business casual attire is appropriate for all activities.

Cancellations
Cancellations received five business days or more before the program will receive a full refund, less a $50 cancellation fee. No refunds will be provided for cancellations after that date; however, substitute registrants are welcome at any time. To cancel your registration or substitute another individual, please call the ABA at (800) 285-2221 or fax your request to (312) 988-5850. Registrants who do not cancel within the allotted time period and who do not attend the program will receive a copy of the program course materials after program completion.

Attendees with Special Needs
Please specify your special needs at ambar.org/blk2019 or contact staff designee Donna Williams, Meetings Manager, at donna.williams@americanbar.org; or (312) 988-6210.

In-Person Registration
If you plan to register in person, please call the ABA at least 24 hours in advance to confirm that the program is being held as scheduled and that space is available. Cash payments will not be accepted.

Program Confirmation
Written confirmation of your registration will be sent to you upon receipt of your payment. If you do not receive the confirmation notice prior to the program, please call the ABA at (800) 285-2221 at least 24 hours in advance to confirm that your registration was received and that the program is being held as scheduled.

Program Location
Goodwin Proctor LLP
620 8th Ave,
New York, NY 10018
(212) 813-8800

Hotel Information
Sleeping accommodations at a specific hotel have not been selected by the ABA. Feel free to visit www.americanbar.org/preferred to search the directory for recommended hotels/inn.

ABA-Negotiated Airfare Discounts — Available Online!
With ABA Egencia®, you can automatically obtain ABA negotiated airfare discounts for travel to ABA Meetings. ABA Egencia enables you to purchase the best airfare at the time of booking, by providing you with the ability to search for and compare fares from virtually every airline serving the destination.

Reservations with ABA Egencia can be made online or offline. For offline reservations, call (877) 833-6285. ABA Egencia is available online via www.egencia.com, ABA airfare discounts on some carriers may also be obtained by purchasing your tickets under the ABA Discount Codes directly from the airline or through your travel agent.

- American Airlines ABA Discount only available at ABA Egencia

Standing Committee on Continuing Legal Education
Under the guidance of the Standing Committee on Continuing Legal Education, ABACLE administers and produces National Institutes, webinars, and other technology-based products and written course materials to assist lawyers with their professional development efforts.