2018 Blockchain Technology, Digital Currency and ICO National Institute

April 27, 2018
Kobre & Kim
New York, NY

visit www.ambar.org/bitcoin2018 to register
Description of Proceedings
The 2018 Blockchain Technology, Digital Currency and ICO National Institute will take place on April 27, 2018, in New York City. This special program is dedicated to in-depth analysis of the emerging legal issues and the latest legal events concerning digital currencies (bitcoin, blockchain technology, and initial coin offerings (ICOs). It will be an informative and exciting opportunity for anyone interested in better understanding the interplay of the law and digital currencies and blockchain technology. The speakers and panels will explore these substantive topics:

- Blockchain innovations and opportunities
- Initial coin offerings (ICOs)
- Global regulatory efforts
- Recent law enforcement actions

In doing so, they will broadly cover these areas of interest:
- What are digital currency and blockchain technology and how do they work
- How are businesses (including start-ups), law enforcement, and regulators approaching digital currency and blockchain technology
- What the future might hold

We are delighted to announce that panelists include an array of legal leaders in their respective fields, such as Brent Tomer (Chief Trial Attorney at the CFTC), Brynly Llyr (General Counsel of Ripple), Yolanda Goettsch (VP and Deputy General Counsel of Nasdaq), James Murdock (General Counsel of Blockstream), Aaron Wright (Director Tech Startup Clinic, Cardozo School of Law), Michele Korver (Digital Currency Counsel at the U.S. Department of Justice), and many more.

Register Today!
For the best value, join an ABA Section

<table>
<thead>
<tr>
<th></th>
<th>Best Value Early Bird Rate</th>
<th>Advance Rate Effective 2/26/18</th>
<th>Standard Rate Effective 3/27/18</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Public</td>
<td>$595</td>
<td>$675</td>
<td>$745</td>
</tr>
<tr>
<td>ABA Members</td>
<td>$515</td>
<td>$575</td>
<td>$635</td>
</tr>
<tr>
<td>Criminal Justice Section</td>
<td>$475</td>
<td>$525</td>
<td>$555</td>
</tr>
<tr>
<td>Government Lawyers</td>
<td>$325</td>
<td>$375</td>
<td>$425</td>
</tr>
</tbody>
</table>

The ABA reserves the right to correct all typographical errors. Fees do not include travel or lodging.
Faculty

Brian Klein
Partner
Baker Marquart LLP
Los Angeles, CA

Geoffrey Aronow
Partner
Sidley Austin LLP
Washington, DC

Jay Baris
Partner
Shearman & Sterling
New York, NY

Preston Byrne
Sole Member
Tomram LLC
Essex, CT

Grant Fondo
Partner
Goodwin Procter LLP
Menlo Park, CA

Yolanda Goettsch
Vice President & Deputy General Counsel
Office of General Counsel
Nasdaq
Rockville, MD

Clifford Histed
Partner
K&L Gates
Chicago, IL

David Kirman
Partner
O’Melveny & Myers LLP
Los Angeles, CA

Michele Korver
Digital Currency Counsel
US Department of Justice
Criminal Division
Money Laundering & Asset Recovery Section
Washington, DC

Michael Krimminger
Partner
Cleary Gottlieb
Washington, DC

Judith Lee
Partner
Gibson Dunn
Washington, DC

Gregory Lisa
Partner
Hogan Lovells US LLP
Washington, DC

Brynly Llyr
General Counsel
Ripple Labs
San Francisco, CA

Jai Massari
Partner
Davis Polk & Wardwell LLP
Washington, DC

Kathleen Moriarty
Partner
Chapman and Cutler LLP
New York, NY

Patrick Murck
Special Counsel
Cooley LLP
Boston, MA

James Murdock
Vice President, Corporate Development & General Counsel
Blockstream
San Francisco, CA

Marjorie Peerce
Partner
Ballard Spahr LLP
New York, NY

Marco Santori
President and Chief Legal Officer
Blockchain
New York, NY

Benjamin Sauter
Principal
Kobre & Kim LLP
New York, NY

Brent Tomer
Chief Trial Attorney
US Commodity Futures Trading Commission
New York, NY

Paul Vigna
Reporter
Wall Street Journal
New York, NY

Aaron Wright
Professor
Yeshiva Law School
New York, NY

Planning Committee

Faculty subject to change without notice.
**Agenda**

**Friday, April 27, 2018**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 a.m.</td>
<td>Registration</td>
</tr>
<tr>
<td>9:00 a.m.</td>
<td>Welcome: Benjamin Sauter</td>
</tr>
<tr>
<td>9:15 a.m.</td>
<td>Technology Primer Fireside Chat</td>
</tr>
<tr>
<td></td>
<td>Paul Vigna, Wall Street Journal Reporter</td>
</tr>
<tr>
<td></td>
<td><strong>Interviewer:</strong> Patrick Murck</td>
</tr>
<tr>
<td></td>
<td>Led by Patrick Murck, Paul Vigna will explain how digital currency and blockchain technology function and will discuss the most recent news.</td>
</tr>
<tr>
<td>10:00 a.m.</td>
<td>Panel I – Regulatory Developments</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Benjamin Sauter</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Jay Baris, Michael Krimminger, Yolanda Goettsch, Gregory Lisa</td>
</tr>
<tr>
<td></td>
<td>The blockchain technology and digital currency landscape in the United States is rapidly evolving. This panel of experts will discuss the current state of the law and emerging trends.</td>
</tr>
<tr>
<td>11:00 a.m.</td>
<td>Break</td>
</tr>
<tr>
<td>11:15 a.m.</td>
<td>Panel II – Blockchain Innovation and Opportunity</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Grant Fondo</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Brynly Llyr, Judith Lee, Kathleen Moriarty, James Murdock</td>
</tr>
<tr>
<td></td>
<td>Blockchain technology is expected to fundamentally transform finance, including global payments, as well as other industries like insurance and real estate. This panel of company, regulatory, and industry experts will discuss how that will happen and what types of future innovations and opportunities will and may be on the horizon.</td>
</tr>
<tr>
<td>12:15 p.m.</td>
<td>Lunch Break</td>
</tr>
<tr>
<td>1:00 p.m.</td>
<td>Keynote Speaker – Marco Santori</td>
</tr>
<tr>
<td></td>
<td><strong>Introduction:</strong> Brian Klein</td>
</tr>
<tr>
<td>2:00 p.m.</td>
<td>Panel III – Initial Coin Offerings</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Marjorie Peerce</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Preston Byrne, David Kirman, Jai Massari, Aaron Wright</td>
</tr>
<tr>
<td></td>
<td>Initial coin offerings are reshaping the way companies raise money, transforming venture capital and finance. This panel, with extensive ICO experience, will discuss the most recent developments.</td>
</tr>
<tr>
<td>3:00 p.m.</td>
<td>Break</td>
</tr>
<tr>
<td>3:15 p.m.</td>
<td>Panel IV – Enforcement Actions</td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Clifford Histed</td>
</tr>
<tr>
<td></td>
<td><strong>Speakers:</strong> Geoffrey Aronow, Brian Klein, Michele Korver, Brent Tomer</td>
</tr>
<tr>
<td></td>
<td>Law enforcement and regulatory actions have played a critical role in shaping the blockchain technology and digital currency industries. This panel of government and defense experts will discuss recent law enforcement and regulatory actions, provide insight into how those laws are being applied, and offer thoughts and predictions on the future direction of enforcement actions.</td>
</tr>
<tr>
<td>4:15 p.m.</td>
<td>Closing Remarks (Institute Adjourns)</td>
</tr>
<tr>
<td></td>
<td>Brian Klein</td>
</tr>
<tr>
<td>4:30 p.m. – 6:30 p.m.</td>
<td>Reception</td>
</tr>
</tbody>
</table>

Agenda subject to change without notice.
Step 1: Registration Rates

<table>
<thead>
<tr>
<th></th>
<th>Best Value Early Bird Rate</th>
<th>Advance Rate Effective 2/26/18</th>
<th>Standard Rate Effective 3/27/18</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Public</td>
<td>$595</td>
<td>$675</td>
<td>$745</td>
</tr>
<tr>
<td>ABA Members</td>
<td>$515</td>
<td>$575</td>
<td>$635</td>
</tr>
<tr>
<td>Criminal Justice Section</td>
<td>$475</td>
<td>$525</td>
<td>$555</td>
</tr>
<tr>
<td>Government Lawyers</td>
<td>$325</td>
<td>$375</td>
<td>$425</td>
</tr>
</tbody>
</table>

The ABA reserves the right to correct all typographical errors. Fees do not include travel or lodging.

Save when you register one or more attorney for this National Institute.
3-5 attendees – save 5%
6-10 attendees – save 10%
10+ attendees – contact the ABA Center for Professional Development
To register your group of 3 to 10 and receive the discount, please call the ABA Service Center at 800-285-2221.

RECEPTION:
- I will attend the reception

Step 2: Section Membership

If you are already a member of one or more sections below, you can enroll in the others, or move on to Step 4.
- ABA Criminal Justice Section Enrollment - $60 Enter your $60 fee on line 2B.

Step 3: Course Materials

Electronic course materials will be provided via download at least 48 hours prior to the start of the Institute.

Step 4: Your Total Due Amount

<table>
<thead>
<tr>
<th>Registration Rate (from Step 1)</th>
<th>2A $ _________________</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABA Criminal Justice Section Enrollment - $60 (from Step 2)</td>
<td>2B $ + _________________</td>
</tr>
<tr>
<td>Total</td>
<td>$ _________________</td>
</tr>
</tbody>
</table>
### Step 5: Your Information

<table>
<thead>
<tr>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Law Firm/Organization</td>
</tr>
<tr>
<td>Address</td>
</tr>
<tr>
<td>City</td>
</tr>
<tr>
<td>State</td>
</tr>
<tr>
<td>Zip Code</td>
</tr>
<tr>
<td>Telephone</td>
</tr>
<tr>
<td>Email</td>
</tr>
<tr>
<td>ABA Member ID</td>
</tr>
</tbody>
</table>

The ABA and many of its entities provide content through email. We do not share email addresses with anyone outside the ABA.

### Step 6: Payment Information

- ABA Credit Card from Bank of America
- Visa®/MasterCard
- Check Payable to American Bar Association
- American Express

<table>
<thead>
<tr>
<th>Name as it appears on Card</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Number</td>
</tr>
<tr>
<td>Expiration Date</td>
</tr>
<tr>
<td>Signature</td>
</tr>
</tbody>
</table>

### Step 7: 4 Easy Ways to Register

- Complete and mail this form: [Register](#)
- Call (800) 285-2221
- Fax this form to (312) 988-5850

The American Bar Association
Event Registration Unit
321 N Clark St, Fl 16
Chicago, IL 60654-7598

Agenda subject to change without notice.
MCLE
The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, DE, GA, GU, Hi, IA, IL, IN, KS, KY, LA, MN, MS, MO, MP, MT, NH, NM, NV, NY, NC, ND, OH, OK, OR, PA, PR, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. These states sometimes do not approve a program for credit before the program occurs. This course is expected to qualify for 5.75 CLE credit hours in 60-minute states, and 6.90 credit hours in 50-minute states including This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For more information about CLE accreditation in your state, visit http://www.americanbar.org/cle/mandatory_cle.html.

Scholarships
For more information on scholarships, visit www.americanbar.org/groups/cle/scholarship.

Attire
Business casual attire is appropriate for all activities.

Cancellations
Cancellations received five business days or more before the program will receive a full refund, less a $50 cancellation fee. No refunds will be provided for cancellations after that date; however, substitute registrants are welcome at any time. To cancel your registration or substitute another individual, please call the ABA at (800) 285-2221 or fax your request to (312) 988-5850. Registrants who do not cancel within the allotted time period and who do not attend the program will receive a copy of the program course materials after program completion.

Attendees with Special Needs
Please specify your special needs at www.ambar.org/bitcoin2018 or contact staff designee Donna Williams, Meetings Manager, at donna.williams@americanbar.org; 312.988.6210.

In-Person Registration
If you plan to register in person, please call the ABA at least 24 hours in advance to confirm that the program is being held as scheduled and that space is available. Cash payments will not be accepted.

Program Confirmation
Written confirmation of your registration will be sent to you upon receipt. If you do not receive the confirmation notice prior to the program, please call the ABA at (800) 285-2221 at least 24 hours in advance to confirm that your registration was received and that the program is being held as scheduled.

Program Location
Kobre & Kim
800 3rd Avenue
New York, NY 10022
212.488.1200

Hotel Information
Sleeping accommodations at a specific hotel has not been selected by the ABA. Feel free to visit www.americanbar.org/preferred to search the directory.

ABA Negotiated Airfare Discounts—Available Online!
With ABA Egencia*, you can automatically obtain ABA negotiated airfare discounts for travel to the ABA Meetings. ABA Egencia enables you to purchase the best airfare at the time of booking, by providing you with the ability to search for and compare fares from virtually every airline serving the destination.

Reservations with ABA Egencia can be made online or offline. For offline reservations, call (877) 833-6285. ABA Egencia is available online via ABA Travel Services*. ABA airfare discounts on some carriers may also be obtained by purchasing your tickets under the ABA Discount Codes directly from the airline or through your travel agent.

• American Airlines ABA Discount only available at ABA Egencia
• Delta Airlines 800-328-1111 ABA File Global Meeting Code: NMR3V Discount available at www.delta.com Online Meeting Event Code: NMR3V

Egencia * A Travel Profile is required when booking airline reservations with ABA Egencia, click for more information.

Standing Committee on Continuing Legal Education
Under the guidance of the Standing Committee on Continuing Legal Education, the Center for Professional Development administers and produces National Institutes, webinars, and other technology-based products and written course materials to assist lawyers’ professional development efforts.