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National Aging and Law Conference





National Aging and Law Conference





The ABA Commission on Law and Aging invites you join us at the 2016 National Aging and Law Conference. The theme of this year's conference is *Justice for Elders*.

Justice for Elders encompasses all of the issues that secure the freedoms, dignity, and security of older adults. The agenda focuses on leveraging legal assistance to promote security, dignity, and independence for all older Americans. The agenda features 30 workshops and four plenary sessions, offering a strong balance of programming. We have an amazing faculty of proven experts and new voices to share their expertise with our audience. The sessions cover the spectrum from core essentials to advanced, from program development and service delivery to reporting. Included in the agenda is a series of Core Essentials Workshops focusing on the fundamentals of Medicare, Medicaid, Social Security, capacity, long-term care, and health care decision-making. There are three distinct opportunities to earn up to 3.5 ethics credits this year.

The Conference will be held at the Hilton Old Town, in Alexandria, Virginia. The hotel is directly across from the King Street Metro Station, two subway stops south of Reagan National Airport. The Alexandria Amtrak station is only a couple of blocks away. The Hilton is at the west end of King Street, a street lined with history, restaurants, boutiques, local shops, and entertainment. Walking down King Street to the river, you pass through history from the time of George Washington at Gadsby's, through World War II at the Torpedo Factory Art Center on the River. We are about a 20-minute subway ride from the National Mall and Smithsonian Museums.

Save \$100—register before Early Bird rates end on August 26!

Visit <u>www.ShopABA.org/2016NALC</u> to register online. A print-friendly registration form appears at the end of this Program.

	Early Bird (Ends 8/26)	Advance Rate (8/27-10/26)	On-Site Rate (10/27-10/28)
General Public	\$595	\$645	\$695
ABA Members	\$495	\$545	\$595
Government / Legal Aid / Non-Profit	\$395	\$445	\$495

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National Aging and Law Conference

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The Center for Social Gerontology

The Weinberg Center for Elder Abuse Prevention at the Hebrew Home at Riverdale







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Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B
Registration / Check i	in 8:00AM-5:00PM			
Breakfast 8:30AM-	-9:30AM			
9:30AM–10:30AM Maximizing Public Benefit Enrollment for LGBT Elders: Take Charge of Aging!	9:30AM–10:30AM Fostering Dementia Friendly Communities	9:30AM–10:30AM Core Essentials SSA's Representative Payee Program: Protecting Our Most Vulnerable Seniors	9:30AM–10:30AM Casework Implications of Transitions to Medicare: A discussion with the Medicare Beneficiary Ombudsman	9:30AM–10:30AM Medical-Legal Partnerships: Upstream Service Delivery to Older Adults
Aging presents challenges for LGBT individuals, not least of which are the legal challenges they may face regarding public benefits: Medicare Parts A, B, and D; Social Security benefits (disability, retirement); Medicaid; Qualified Medicare Beneficiary; Low Income Subsidy for Medicare Part D; long-term care (nursing home); and veterans benefits. This program will provide participants with an overview of the federal and state programs and recent legal developments regarding benefits for same-sex spouses. Speakers: Murray Scheel Karen Loewy Aaron Tax	This workshop will provide an overview of the Dementia Friendly America Initiative—a design—build community and system capacity that enhances quality of life and positive outcomes for people living with dementia and their care partners. Participants will explore the steps necessary to develop dementia-friendly practices specific to legal and financial services. Speakers: Speakers: Sandy Markwood Nora Super Erica Wood	The Social Security Administration appoints representative payees for beneficiaries who are unable to manage or direct the management of their own benefits. As we work to ensure economic security for millions of vulnerable seniors relying on income from SSA, we invite advocates to learn more about SSA's Representative Payee Program, the issues facing SSA in light of the growing aging population, and the reforms needed to help improve the program. Speakers: Shana Wynn Kate Lang	Learn how to help clients who are transitioning into Medicare—either due to disability or upon reaching age 65—who have had their health insurance coverage through the Health Insurance Marketplace. We'll also touch on transitions from MAGI-based Medicaid to the Non-MAGI Medicaid coverage groups with which you may be more familiar, such as the Medicare Savings Groups (MSPs). The regulatory construct is complex and you can help your clients navigate through the processes. In this interactive session we'll learn together how you can make these transitions easier for your clients. Speakers: Hilary Dalin Catherine Rippey	This workshop utilizes cases to illustrate how the medicallegal partnership (MLP) model can be a powerful vehicle for legal service delivery to vulnerable older adults, with special focus on a law-school based MLP. Participants will identify and discuss the benefits and challenges of this model, especially in the context of older adult needs, while learning about potential structural and funding options. Participants will then consider how they might incorporate this model into their current practice. Speakers: Yvonne Troya Sarah Hooper Carolyn Welty, MD

Break | 10:30AM-10:45AM

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B
10:45 – Noon Core Essentials Justice for Elders Plenary				

This session will explore how the Department of Justice Elder (DOJ) Justice AmeriCorp project and Older Americans Act programs from the Administration for Community Living (ACL) assist legal providers in addressing Justice for Elders. DOJ and ACL projects are empowering legal service providers to help older clients on a wide range of services and supports critical to keeping older adults independent, healthy, and safe in their homes and communities for as long as possible. Lawyers and legal providers play a critical role in assuring elders are free from abuse and exploitation and have access to care, services, and benefits empowering older Americans. Speakers:

• Edwin Walker Andy Mao Lunch | Networking Round Tables | 12:00PM-1:00PM 1:00PM-2:00PM 1:00PM-2:00PM 1:00PM-2:00PM 1:00PM-2:00PM 1:00PM-2:00PM Justice for All: Medicaid Fair | Core Essentials | Imposter Scams and | Ethics | Legal and Policy Identity Theft: 2016 Hearing Appeals, The ABCs of Practical Ethics Trends, Tips and Updates for Diverse Judicial Review, and Medicare Parts A, B, in Guardianship Elders **Advocacy Options Tools** C . . . and D Representation: Three Perspectives Join policy and advoca-This workshop will The concept of *Justice* This session will Medicaid Fair Hearings cy experts for updates can be frustrating and provide a broad for Elders includes use guardianship on the pressing legal confusing. Like other overview of the addressing financial representation case and policy improvetypes of administrative Medicare program, exploitation—like idenstudies and small group including eligibility, discussion to address ments aimed at ensurappeals, they can be tity theft and imposter coverage, low-income scams—that can devasing all older adults have very limited in their ethical issues that arise the opportunity to age scope and may not assistance, and barriers tate older adults. in adult guardianship with justice and dignity. result in the type of to care. Emphasis will representation This session discusses The session will detail remedy the beneficiary (practice) from three be placed on issuetrends about identity new federal regulations desires. spotting common perspectives: policy, theft and imposter protecting access to problems encountered research, and direct The presenters will scams, then offers tips health care services, by Medicare experience. provide a detailed for prevention and update participants on beneficiaries and their overview of the recovery. Panelists Speakers: Supreme Court deciadvocates, including Medicaid Fair Hearing will highlight two • Eleanor Lanier navigating the appeals sion implementation, process, the Judicial new tools released in and discuss cultural process, accessing Sally Crawford Review process, and 2016: (1) IdentityTheft. competency for the care in a managed care Ramm of Advocacy options gov, the government's aging network. The sesplan, transitioning to make the process one-stop resource for Jennifer Taylor into Medicare from sion will also include less frustrating and identity theft victims, Frica Wood small group discusother coverage, and (2) new imposter confusing for the sions to brainstorm and coordination of beneficiary. scam materials ideas for promising benefits issues. for older adults on policies to help diverse Speakers: grandparent, tech Speakers: older adults. • Patricia E. Kefalas support, IRS, and David Lipschutz Dudek romance scams. Speakers: • Alfred Chiplin, Jr. • Jennifer L. Fay Gordon Speakers: · Mary Ashkar Vanderveen • Madeline Shea · Lisa Weintraub Letha Sgritta Schifferle · Aaron Tax. McDowell · Carol Kando-Pineda • Ben de Guzman

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B			
Break 2:00PM-2:15PM							
2:15PM–3:30PM Struggling to Stay In: Protecting Residents from Facility Evictions	2:15PM–3:30PM Supported Decision- Making for Persons with Changes in Memory and Cognition	2:15PM–3:30PM Core Essentials Basics of Social Security and Supplemental Security Income (SSI)	2:15PM–3:30PM A Legal Response to Elder Abuse: The Role of Emergency Shelter	2:15PM–3:30PM Transforming Legal Service Delivery for Vulnerable Elders through Model Approaches			
Nursing facility and assisted living involuntary discharges are—like other evictions—among the most urgent cases legal services lawyers address and among the top complaints long-term care ombudsman receive. This interactive session explores practical and legal strategies to respond to the tsunami of involuntary discharges. It considers federal and selected state laws, individual representation and appeals, systemic advocacy, and innovative best practices in collaborations among lawyers, ombudsman, regulators, and other advocates. Speakers: Eric Carlson Lori Smetanka Alison Hirschel	How can we best support decision-making and increase self-determination for older adults facing declines in memory and cognition? This session will explore integrating Supported Decision-Making methodologies into life care and advance care planning with an emphasis on person-driven care planning. We will focus on identifying and honoring the choices, values, wishes, and desires of the individual by engaging and legally empowering the support network of advisors to assure that the person's choices are heard and carried out. Speakers: David Godfrey Jonathan Martinis	Who qualifies, and how, for Social Security and Supplemental Security Income (SSI) benefits? What are the eligibility rules of the programs? In what ways are SSI benefits similar or different from other benefits from the Social Security Administration? And, how can the SSI program be improved? We will answer these questions and explain what you need to know to be more informed and effective in assisting SSI recipients. Speakers: • Kate Lang • Tracey Gronniger • John Whitelaw	Participants will learn about the elder abuse shelter model, through which victims of abuse receive comprehensive legal, therapeutic, and social services. This model creates a unique environment where attorneys craft multifaceted legal plans of action for each client, thus gaining a uniquely diverse and comprehensive perspective into the legal issues facing victims of abuse and the tools effective in assisting them. Attendees will learn about best practices developed by shelter attorneys in diverse legal arenas. Speakers: Joy Solomon Deirdre Lok	August 2016 will start a new round of Model Approaches to Statewide Legal Assistance Systems projects. This provides an opportunity to revisit the architecture and critical components of such systems. Join us to discuss how best to achieve key objectives for Phase II (e.g., strong leadership by legal services developers; collaborations; precise targeting to the most vulnerable; statewide standards; and statewide reporting). Hear specific plans of a new grantee and brainstorm methods for implementation and addressing anticipated challenges. Speakers: Penelope Hommel Omar Valverde			

Break | 3:30PM-3:45PM

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B
3:45PM–5:00PM Ethics Core Essentials Knowing the Right Questions to Ask is Half the Ethics Answer				

This session will focus on two of the most common ethical issues an elder law attorney faces: clients with incapacity and clients who are victims of abuse. In this interactive presentation, the presenters will focus on the questions the attorney needs to know to ask, before the attorney can reach the answers. The presentation will cover guidance provided by the Model Rules of Professional Conduct to not only identify the questions, but to answer them.

Speakers:

- · Roberta K. Flowers
- · Rebecca Morgan
- · Charlie Sabatino

Opening Reception | 5:00PM-6:00PM

Made possible by the generosity of the Albert and Elaine Borchard Foundation Center on Law and Aging

Agenda | Day Two: October 28, 2016

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B			
Registration / Check i	Registration / Check in 8:00AM-4:00PM						
Breakfast 7:30AM-	Breakfast 7:30AM–8:30AM						
8:30AM–9:45AM Rapid-Fire Plenary							

Join us for this fast-paced session featuring multiple presentations in rapid succession.

- Health Care Decision Making in Hospitals without Advance Directives with David Godfrey
- Give Back My Rights! Research & Recommendations on Guardianship Restoration with Erica Wood
- Remote Services: Connecting Seniors to Effective Legal Help with Katherine Alteneder
- Comparative Guardianship Study in Buenos Aires and Utah State with Karolina Abuzyarova
- Hot Topics in Consumer Protection for Older Adults with Patti Poss

- Social Security Administration with Ben Belton
- National Legal Service Developers Association with Penelope Hommel
- Documenting the Social Work Role in Advance Care Planning with Gary Stein
- The Shoshanna Ehrlich Excellence in Senior Legal Hotlines Advocacy Award with Karen C. Buck

Break | 9:45AM-10:00AM

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B
10:00AM–11:00AM National Center on Law and Elder Rights (NCLER)— Evolutions in National Legal Resource Support The Administration	10:00AM–11:00AM Fourth Annual Wait, Wait Don't Tell Me Medicare Hot Topics In a fun and fast-paced	10:00AM–11:00AM Core Essentials Understanding and Assessing Legal Capacity What is the role	10:00AM–11:00AM Securing Economic Justice for Seniors in a Changing Retirement Landscape To enjoy a middle class	10:00AM–11:00AM Recent Developments in Understanding and Combating Senior Financial Exploitation With the growing
for Community Living (ACL) introduces the new NCLER designed to empower professionals with the resources necessary to provide older consumers with high quality legal assistance in areas of critical importance to their independence, health, and financial security. Join us to discuss how NCLER will provide advantages over previous avenues of resource support, including greater streamlined access through a single point of entry; enhanced marketing and outreach; and uniform assessment of needs and requests for legal training, case consultation, and technical assistance. Speakers: Omar Valverde	manner, with audience participation, attorneys from the Center for Medicare Advocacy will teach about important Medicare trends and updates. Speakers: Kathy Holt Judy Stein Wey-Wey Kwok Mary Ashkar Gill Deford Ali Bers Toby Edelman David Lipschutz Kata Kertesz Alfred Chiplin, Jr.	of lawyers and of other direct service advocates who are not clinicians in assessing capacity of older clients? This session will answer that question with an overview of brain aging, cognitive impairment, and dementia; the difference between clinical capacity and legal capacity; how to use appropriate tools available to perform preliminary screenings; and, when needed, working effectively with clinicians qualified to do formal assessments. Speakers: Charlie Sabatino Jason Karlawish, MD	lifestyle in retirement, seniors must supplement Social Security with earned retirement income. But recent changes to the laws governing earned retirement benefits, and new trends stemming from longstanding provisions of the law, are threatening Americans' retirement security and pushing senior citizens out of the middle class. Learn about the new challenges that retirees face, and how legal and aging services providers can help their clients meet them. Speakers: Emily Spreiser Joellen Leavelle Valerie Soroka	threat of senior financial exploitation and evidence that otherwise high-functioning older individuals can be vulnerable to financial exploitation due to the normal aging process, now is the time to act to combat senior financial exploitation. This workshop will examine cognitive changes in older adults which create vulnerability, explain how this contributes to poor financial decision-making, provide an overview of changing investor protection laws, and address the financial difficulties caregivers routinely face. Speakers: Lisa Bleier Marin Gibson Chris Morrison Cindy Hounsell
Break 11:00AM-11	l:15AM			
11:15AM–12:15PM Strengthening State C	Core Essentials Civil Laws on Elder Fina	ncial Exploitation		

The National Center for Victims of Crime and ABA Commission on Law and Aging have developed Model Civil Statutory Provisions on Elder Financial Exploitation to assist states that seek to create or strengthen civil statutes to better define and address the problem, protect victims, facilitate litigation to hold exploiters accountable financially, and enhance the remedies available to victims. This session will discuss why such legislation is important and what these laws should include.

Speakers: • Lori A. Stiegel • Jane Lee • Matthew N. Andres

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B			
Lunch 12:15PM-1:15PM							
1:15PM-2:30PM Information Please! Coordinating Meaningful Federal and Statewide Legal Services Reporting	1:15PM–2:30PM Plugging Holes in Medicaid Home and Community-Based Services (HCBS)	1:15PM–2:30PM Core Essentials Medicaid 101 for Aging Advocates	1:15PM–2:30PM Hot Topics and Emerging Issues for Attorneys Representing Elder Homeowners	1:15PM–2:30PM State and Federal Legislative Efforts to Improve SSI and Social Security			
As the Administration for Community Living (ACL) considers expanded national reporting on Older Americans Act (OAA) legal services, come be part of the conversation on how to collect meaningful data at the national level without violating confidentiality or overburdening legal providers, Area Agencies on Aaging (AAAs), or State Unit son AGing (SUAs). Help brainstorm holistic approaches—involving all levels of the delivery system—to both statewide and federal data collection systems that "tell the story" of OAA legal services and its critical role in ensuring justice for vulnerable elders. Speakers: Penelope Hommel Lauren Lisi Jennifer Klocinski	Medicaid HCBS programs are tremendously useful, but the need for services often outstrips the capacity of HCBS programs to provide those services. Based in part on a recent report recommending the streamlining of HCBS, this session will explore current problem areas for consumers, along with ideas for individual advocacy and proposals for policy changes. The session also will update attendees on the new HCBS settings regulation and explain how advocates can influence implementation of those requirements. Speakers: Eric Carlson Henry Claypool Michael Benvenuto Gwen Orlowski Lauren Marinaro	This session will cover Medicaid basics—from eligibility to how services are delivered. The program will include eligibility for aged, blind, and disabled individuals; medically needy spenddown provisions; the intersection of Medicaid and Medicare (dual eligibles); Medicare Savings Programs; and an introduction to Medicaid's role in Long-Term Services and Supports. If that's not enough, we'll also touch on transition issues for those turning 65 and current delivery system reforms. Speakers: Jennifer Goldberg David Machledt	The legal tools and resources available to assist elder homeowners facing foreclosure after default on a forward or reverse mortgage have changed and will continue to change over the next year. This session will include updates and highlights from recent changes to the rules and regulation governing mortgage servicing and loss mitigation in general, including a discussion of options after Home Affordable Modification Program (HAMP) sunsets. Speakers: Odette Williamson Andrew Pizor	This session will provide an update on proposals in Congress that would adversely impact Social Security, as well as improvements to Social Security and the Supplemental Security Income (SSI) program that have been introduced at the state and federal level. Speakers: • Kate Lang • Tracey Gronniger			

Grand Ballroom A	Grand Ballroom B	Grand Ballroom C	Potomac A	Potomac B
2:45PM–4:00PM High Touch, High Tech: Innovative Non-Attorney Justice Partnerships Using Technology	2:45PM–4:00PM Building Capacity and Expertise to Ensure High Quality Managed Long- Term Services and Supports (MLTSS)	2:45PM–4:00PM Ethics Core Essentials "Three's a Crowd:" Ethical Issues in Representing Clients with Legal Representatives	2:45PM–4:00PM VA Benefits for Older Veterans	2:45PM–4:00PM Guardians Ad Litem: Safeguarding Rights of Impaired Seniors Facing Eviction
This workshop will spotlight the Debt Eviction Navigator (DEN) initiative in New York and provide practical insights into building non-attorney justice partnerships in the elder law context. DEN is a web app that enables social workers to perform "legal health check ups" on eviction and consumer debt issues for the homebound elderly. With a recent expansion, the app now screens for elder financial exploitation. Join us as we share our experience and collaboratively explore new opportunities. Speakers: Niki De Mel Donna Dougherty	The legal services and aging networks are critical components to developing a truly person-centered integrated care system that honors and supports the connection between health and the acquisition of skills that promote greater independence, personal choice, and opportunities for a life in the community. As the aging network innovates with new delivery models, it is important for legal services providers to understand the trends, barriers, and lessons learned in MLTSS. Speakers: Nora Super Mary Kaschak Elizabeth Priaulx Eric Carlson	This session will address the myriad of ethical issues that arise when representing clients who have an existing representative, whether a guardian (or equivalent under state law) or agent under a power of attorney. Using case scenarios, the audience will grapple with the application of the Model Rules, selected state ethical provisions, and other professional guidelines in this context. It will also discuss the practical challenges that arise in this representational setting. Speakers: Alison Hirschel Nina A. Kohn Mary Helen McNeal Kimberly O'Leary	Filing VA disability compensation claims for aging veterans presents unique challenges. This presentation will focus on strategies for overcoming these challenges, including developing cases when medical evidence is lacking, filing claims for disabilities that are secondary to service-connected conditions, and getting expedited review of veterans' claims when possible. The presentation will also touch on other topics like VA housing adaptations, VA pension, VA healthcare access, and general advocacy tips. Speakers: Elizabeth Tarloski Caleb Stone	The NYC Housing Court Guardian Ad Litem (GAL) Program protects the rights seniors who are unable to participate in the litigation process due to a mental or physical impairment. GALs provide such seniors with a "voice," keep the court abreast of relevant information, address underlying social service needs to prevent recidivism, and ensure favorable and comprehensive outcomes. In the District of Columbia, Legal Counsel for the Elderly's Alternatives to Landlord/ Tenant Court Project is a holistic social work/ legal eviction prevention collaborative for seniors. This workshop will discuss the role of GALs as distinguished from guardians, and will discuss the Alternatives Project's eviction prevention model, and ideas for replicating the programs. Speakers: Denise Colon-Greenaway Jennifer Berger

Four Easy Ways to Register Course Materials 1. Visit www.ShopABA.org/2016NALC Included in the registration fee is digital access to the written workshop materials book. Course materials are Call (800) 285-2221 provided via download at least 48 hours prior to the start Fax this form to (312) 988-5850 of the program. A printed book of these materials can be ordered when registering for the Conference online; at 4. Complete and mail this form and payment to: \$50, it is nearly a 75% discount from the cover price. American Bar Association Financial Services Dept. CE1610ALC If you cannot attend, but would like to order the Course Materials, please visit us at www.ShopABA. P.O. Box 109078 org/2016NALC or call (800) 285-2221 for pricing and Chicago, Illinois 60654-7598 availability. Course materials will be shipped three weeks after the event.

Step 1: Rate Selection (Fees do not include travel or lodging.)

	Early Bird Rate (Ends 8/26)	Advance Rate (8/27-10/26)	On-Site Rate (10/27-10/28)
General Public	\$595	\$645	\$695
ABA Members	\$495	\$545	\$595
Government / Legal Aid / Non-Profit	\$395	\$445	\$495

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CLE Information

We anticipate that the program will be approved for 11.5 CLE credits in 60 minute states, including up to 3.5 Ethics Credits. States typically decide whether a program qualifies for CLE credit in their jurisdiction 4-8 weeks after the program application is submitted. For many live events, credit approval is not received prior to the program.

The ABA directly applies for and ordinarily receives credit for live, in-person programs in AK, AL, AR, AZ, CA, CO, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, MN, MO, MT, NC, ND, NH, NM, NY, OH, OK, OR, PA, PR, SC, TN, TX, UT, VA, VI, VT, WA, WI, and WV.

The ABA will seek 11.5 CLE credit hours (including 3.5 ethics hours) in 60-minute-hour states, and 13.80 credit hours (including 4.20 ethics hours) of CLE credit for this program in 50-minute states. Credit hours are estimated and are subject to each state's approval and credit rounding rules.

For more information about CLE accreditation in your state, visit www.ShopABA.org/2016NALC.

Attire

Casual attire is appropriate for all activities.

Cancellations

Cancellations received five business days or more before the program will receive a full refund, less a \$50 cancellation fee. No refunds will be provided for cancellations after that date; however, substitute registrants are welcome at any time. To cancel your registration or substitute another individual, please call the ABA at (800) 285-2221 or fax your request to (312) 988-5850. Registrants who do not cancel within the allotted time period and who do not attend the program will receive a copy of the program course materials after program completion.

In-Person Registration

If you plan to register in person, please call the ABA at least 24 hours in advance to confirm that the program is being held as scheduled and that space is available. Cash payments will not be accepted.

Program Confirmation

Written confirmation of your registration will be sent to you upon receipt. If you do not receive the confirmation notice prior to the program, please call the ABA at (800) 285-2221 at least 24 hours in advance to confirm that your registration was received and that the program is being held as scheduled.

Program Location

Hilton Alexandria Old Town 1767 King Street Alexandria, VA 22314

Room Rate: \$209 + tax/night

Group Code: ONA

The hotel is directly across the street from the King Street Metro Station, two stops south of Reagan National Airport. Reservations can be made by calling the hotel directly at 703.837.0440 or 88-HILTONS, or online at:

http://www.hilton.com/en/hi/groups/personalized/D/DCAOTHF-ONA-20161026/index.jhtml.

The hotel group rate is limited in quantity, so please make reservations early. The deadline for reservations is Wednesday, October 5, 2016.

Flying to ABA Meetings

Receive discounts automatically with reservations made on the ABA Orbitz for Business booking site. *A Travel Profile is required when booking airline reservations with ABA Orbitz for Business. Visit www.americanbar.org/travel for more information.

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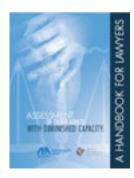
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If special arrangements are required, please contact Cortney Bronson at (202) 662-1874 or courtney.bronson@ americanbar.org. Reasonable advance notice is requested.

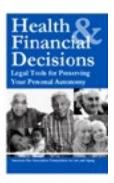
Standing Committee on Continuing Legal Education

Under the guidance of the Standing Committee on Continuing Legal Education, the Center for Professional Development administers and produces National Institutes, webinars, other technology-based products, and written course materials to assist lawyers' continuing legal education efforts.



Assessment Of Older Adults
With Diminished Capacity: A
Handbook For Lawyers

This Handbook offers elder law attorneys, trusts and estates lawyers, family lawyers, and general practitioners a conceptual framework and a practical system for addressing problems of client capacity, in some cases with help from a clinician. It represents a unique collaboration of lawyers and psychologists, offering ideas for effective practices and making suggestions for attorneys who wish to balance the competing goals of autonomy and protection as they confront the difficult challenges of working with older adults with diminished capacity.



Health and Financial Decisions: Legal Tools for Preserving Your Personal Autonomy

This ten-page brochure provides information on powers of attorney, trusts, health care advance directives, living wills, and other planning tools.



Working with Aging Clients: A Guide for Attorneys, Business, and Financial Professionals

Learn best practices for working with aging clients to distinguish yourself among your peers, take leadership in addressing seniors' capacity issues and protect vulnerable clients from abuse.

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- ABA/AARP Checklist for Family Caregivers
- AARP Checklist for My Family: A Guide to My History, Financial Plans, and Final Wishes
- AARP Checklist for Family Survivors

Sally Balch Hurme authored these three books in an ABA-AARP joint effort to produce high-quality, practical resources for consumers doing end-of-life planning.

Checklist for an Elder-Friendly Law Office

As the American population ages, accommodating the needs of older Americans becomes more and more important to a myriad of businesses. By complying with the American with Disabilities Act Accessibility Guidelines and making the other practical design decisions highlighted in this publication, you can improve an older client's experience in your office.



Webinar

Wills and Estate Administration for the Small Firm Lawyer: Improving Practice and Increasing Income

- Register and learn more at: bit.ly/1Rhyr2K
- · June 14, 2016

Estate planning and administration responsibilities are often a significant part of lawyer's practice, but these issues are often time-consuming and complex. Veteran attorney Kenneth Vercammen will share how to establish and strengthen a firm's wills and estate practice. This webinar will provide step-by-step guidance that firms can use to handle all aspects of an estates practice, from initial client intake to closing the file. An essential resource for practitioners, this elder law program includes numerous forms and pertinent information to assist new and transitional attorneys. In addition, tips on practice management will help seasoned attorneys.