Join us at the National Institute on US-Canadian Securities Litigation

Co-Chairs:
Usman M. Sheikh (Gowling WLG)
Sarah Woods (Woods LLP)

May 18, 2016
Fairmont Royal York
100 Front Street West
Toronto, Ontario M5J 1E3
www.fairmont.com/royal-york-toronto
Program Description
The National Institute on US-Canadian Securities Litigation will be the first conference of its kind to bring together leading U.S. and Canadian securities litigators and regulators to discuss cutting-edge issues in securities litigation. The purpose of the conference will be to foster (i) the cross-border sharing of ideas and (ii) a comparison of legal trends and litigation strategies in Canada and the United States in areas such as securities class actions, shareholder activism, securities regulatory and criminal enforcement, merger and acquisition litigation as well as broker-dealer litigation.

FEATURING

Hon. Jed S. Rakoff, Southern District of New York (SDNY)

Andrew J. Ceresney, Director, Division of Enforcement, U.S. Securities and Exchange Commission (SEC)

Katherine Goldstein, Chief, Securities and Commodities Fraud Task Force, U.S. Attorney’s Office

J. Bradley Bennett, Executive Vice President, Enforcement, Financial Industry Regulatory Authority (FINRA)

Jean-François Fortin, Executive Director, Enforcement, Autorité des marchés financiers (AMF)

Karen Manarin, Deputy Director, Enforcement, Ontario Securities Commission (OSC)

James D. Sinclair, Acting Director, Enforcement Branch, Ontario Securities Commission (OSC)

Aitan Goelman, Director, Division of Enforcement, U.S. Commodity Futures Trading Commission (CFTC)

Naizam Kanji, Director, Office of Mergers and Acquisitions, Ontario Securities Commission (OSC)

Alexandra Clark, Director, Enforcement Litigation, Investment Industry Regulatory Organization of Canada (IIROC)

Paul C. Hilal, CEO, PCH Capital

Superintendent John Shoemaker, Officer In Charge Greater Toronto Area Financial Crime, “O” Division, Royal Canadian Mounted Police (RCMP)

David A. Chaves, Coordinating Supervisory Special Agent, Federal Bureau of Investigation (FBI)

Commissioner Mary G. Condon, BA, MA, LLM, SJD, Ontario Securities Commission (OSC)
May 18, 2016
Fairmont Royal York
Toronto, Ontario

Register Now and Save!  Save when you register by March 28, 2016

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San Diego, CA

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Financial Industry Regulatory Authority (FINRA)
Washington, DC

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Director, Enforcement
Alberta Securities Commission
Calgary, AB

Sébastien C. Caron
Partner
LCM Attorneys Inc.
Montréal, QC

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Coordinating Supervisory Special Agent
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Director, Enforcement Litigation
Investment Industry Regulatory Organization of Canada (IIROC)
Toronto, ON

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Ontario Securities Commission (OSC)
Toronto, ON

Hugh Corbett
Associate General Counsel
Edward Jones Investments
Mississauga, ON

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Executive Director, Enforcement
Autorité des marchés financiers (AMF)
Montréal, QC

Joelle Frank
Managing Partner
Joelle Frank, Wilkinson, Brimmer, Katcher
New York, NY

Aitan Goelman
Director, Enforcement
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Partner
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Katherine Goldstein
Chief, Securities and Commodities Task Force
United States Attorney’s Office
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Salvatore Graziano
Partner
Bernstein Litowitz Berger & Grossman LLP
New York, NY

Wesley Hall
Founder & Chief Executive Officer
Kingsdale Shareholder Services
Toronto, ON

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Chief Executive Officer
PCH Capital
New York, NY

Cary Hyden
Partner
Latham & Watkins LLP
Costa Mesa, CA

Glen Jennings
Partner
Gowling WLG (Canada)
Toronto, ON

Dr. Vinita M. Juneja
Senior Vice President and Co-Chair, Global White Collar, Investigations and Enforcement Practice
NERA Economic Consulting
New York, NY

Naizam Kanji
Director, Office of Mergers & Acquisitions
Ontario Securities Commission (OSC)
Toronto, ON

Amber Kanwar
Anchor/Reporter
Business News Network (BNN)
Toronto, ON

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Ontario Securities Commission (OSC)
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New York, NY

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New York, NY

Anjan Sahni
Partner
Wilmer Cutler Pickering Hale and Dorr LLP
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Gowling WLG (Canada)
Toronto, ON

Superintendent John Shoemaker
Officer In Charge Greater Toronto Area Financial Crime “O” Division
Royal Canadian Mounted Police
Newmarket, Ontario

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Principal
Bressler, Amery Ross
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James D. Sinclair
Acting Director, Enforcement Branch
Ontario Securities Commission (OSC)
Toronto, ON

Paul Steep
Partner
McCarthy Tétrault LLP
Toronto, ON

Teresa Tomchak
Partner
Farris, Vaughan, Wills & Murphy LLP
Vancouver, BC

Sarah Woods, Co-Chair
Partner
Woods LLP
Montréal, QC
<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Speakers</th>
<th>Moderator</th>
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<tbody>
<tr>
<td>7:20 – 8:00 a.m.</td>
<td>Registration/Continental Breakfast</td>
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<td>8:00 – 8:05 a.m.</td>
<td>Opening Remarks from ABA Canada Subcommittee Co-Chairs</td>
<td>Usman M. Sheikh, Sarah Woods</td>
<td>Wesley Hall</td>
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<td>8:05 – 8:10 a.m.</td>
<td>Welcome from ABA Securities Litigation Committee Co-Chairs</td>
<td>Helen B. Kim, Joshua D. Jones</td>
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<td>8:10 – 9:00 a.m.</td>
<td>Morning Keynote: Conversation with the OSC</td>
<td>Commissioner Mary G. Condon</td>
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<td>9:00 – 10:00 a.m.</td>
<td>Shareholder Activism—Recent U.S. and Canadian Trends &amp; Developments</td>
<td>Paul Hilal, Cary Hyden, Joelle Frank, Patricia L. Olasker</td>
<td>Wesley Hall</td>
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<td>10:00 – 11:00 a.m.</td>
<td>Securities Class Action Update—Trends in the U.S. and Canada</td>
<td>Salvatore Graziano, Dr. Vinita M. Juneja, Dimitri Lascaris, Céline Legendre, Richard Rosen</td>
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<td>11:00 – 11:15 a.m.</td>
<td>Networking Break</td>
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<td>11:15 a.m. – 12:30 p.m.</td>
<td>Directors of Enforcement Panel—Recent Developments in Securities Regulation</td>
<td>Cynthia Campbell, Andrew J. Ceresney, Jean-François Fortin, Aitan Goelman, James D. Sinclair</td>
<td>Usman M. Sheikh</td>
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<tr>
<td>Time</td>
<td>Agenda Item</td>
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<td>12:30 – 1:45 p.m.</td>
<td><strong>Lunch Break: “The View from the Bench on Securities Litigation”</strong></td>
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<td><strong>Speaker:</strong> Honorable Jed S. Rakoff (SDNY) <strong>Moderated Q&amp;A:</strong> Amber Kanwar, BNN</td>
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<td>1:45 – 2:45 p.m.</td>
<td><strong>Recent Developments in Investment Advisor/Dealer Litigation</strong></td>
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<td>• Trends and enforcement priorities in the regulation of advisors and broker-dealers</td>
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<td>• Recent civil investment advisor/broker-dealer cases</td>
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<td>• Proposed statutory best interest standard: assessing its strengths &amp; challenges</td>
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<td>• Cybersecurity, compliance and suitability/KYP litigation</td>
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<td><strong>Speakers:</strong> J. Bradley Bennett, Sébastien C. Caron, Alexandra Clark, Hugh Corbett, Barry Goldsmith <strong>Moderator:</strong> Andrew W. Sidman</td>
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<td>2:45 – 3:45 p.m.</td>
<td><strong>The Criminal Enforcement of Securities Law—Trends in the U.S. and Canada</strong></td>
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<td>• Leading cases/trends, priorities and new developments in the United States and Canada</td>
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<td>• Prosecution of insider trading, ponzi schemes and other frauds</td>
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<td>• New investigative techniques, including the use of wiretaps</td>
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<td>• Cooperation and information sharing between criminal authorities and securities regulators</td>
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<td><strong>Speakers:</strong> David A. Chaves, Katherine Goldstein, Karen Manarin, Anjan Sahni, Supt. John Shoemaker <strong>Moderator:</strong> Glen Jennings</td>
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<td>3:45 – 4:00 p.m.</td>
<td><strong>Networking Break</strong></td>
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<td>4:00 – 5:00 p.m.</td>
<td><strong>Current Trends in Deal Litigation—Takeover Defenses &amp; Hostile Deals</strong></td>
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<td>• Strategies for bidder approaches and target responses</td>
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<td>• Shark repellants: effective charter and bylaw provisions</td>
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<td>• Regulatory reform and new strategies in poison pills</td>
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<td>• Recent Delaware decisions in merger litigation and their implications</td>
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<td><strong>Speakers:</strong> Randall Baron, William M. Lafferty, Teresa Tomchak, Paul Steep <strong>Moderator:</strong> Naizam Kanji</td>
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<tr>
<td>5:00 – 6:30 p.m.</td>
<td><strong>Cocktail Reception</strong></td>
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Step 1: Registration Rates

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*Electronic course materials will be available via download at least 48 hours prior to the start of the program. A limited quantity of printed course materials will be available on-site for an additional $50 fee.

Step 2: Section Membership

- Enroll me in the Section of Litigation - $60. Enter your $60 fee on line 4C.

Step 3: Course Materials *

*If you cannot attend, but would like to order the Course Materials, please visit us at http://ShopABA.org/uscan2016 or call (800) 285-2221 for pricing and availability.

Course materials will be shipped after the event.

Step 4: Your Total Due Amount

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<td>Three or More People Registering (from Step 1)</td>
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<td>3-5 attendees - save 5%, 6-10 attendees - save 10%</td>
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<td>10+ attendees - contact the ABA Center for Professional Development <a href="http://www.americanbar.org/groups/cle/contact_us.html">http://www.americanbar.org/groups/cle/contact_us.html</a></td>
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<td>Applicants must register together to receive discount. Not applicable to government rates.</td>
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<td>ABA Section of Litigation Enrollment - $60 (from Step 2)</td>
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<td>Printed Course Materials - $50 (from Step 3)</td>
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Fees do not include travel or lodging.
### Step 5: Your Information

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### Step 6: Payment Information

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<td>Mastercard</td>
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<td>Signature</td>
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### Step 7: 4 Easy Ways to Register

- **Visit** [http://ShopABA.org/uscan2016](http://ShopABA.org/uscan2016)
- **Call** (800) 285-2221
- **Fax this form to** (312) 988-5850
- **Complete and mail this form:**

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Scholarships
For more information on scholarships, visit www.americanbar.org/groups/cle/scholarship.

Cancellations
Cancellations received five business days or more before the program will receive a full refund, less a $50 cancellation fee. No refunds will be provided for cancellations after that date; however, substitute registrants are welcome at any time. To cancel your registration or substitute another individual, please call the ABA at (800) 285-2221 or fax your request to (312) 988-5850. Registrants who do not cancel within the allotted time period and who do not attend the program will receive a copy of the program course materials after program completion.

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If special arrangements are required, please contact Donna Prather Williams at (312) 988-6210 or Donna.Williams@americanbar.org. Reasonable advance notice is requested.

In-Person Registration
If you plan to register in person, please call the ABA at least 24 hours in advance to confirm that the program is being held as scheduled and that space is available. Cash payments will not be accepted.

Program Confirmation
Written confirmation of your registration will be sent to you upon receipt. If you do not receive the confirmation notice prior to the program, please call the ABA at (800) 285-2221 at least 24 hours in advance to confirm that your registration was received and that the program is being held as scheduled.

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Fairmont Royal York
100 Front Street West
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Group rate: $239.00 CAD

A limited number of rooms have been blocked at the Fairmont. Reservations can be made by calling the hotel directly at 800-663-7229 or 800-441-1414 or online at: https://resweb.passkey.com/go/uscdasecurities. Refer to the U.S.-Canadian Securities Litigation National Institute.

The deadline for hotel reservations is Wednesday, April 20, 2016.

Airline Information
Airline discount codes are available for ABA meetings as follows:

- American Airlines: ABA Discount only available at ABA Orbitz for Business.
- United Airlines: Call (800) 426-1122; Agreement Code: 374477, Z Code: ZVWE Discount available at www.united.com; Online Discount Code: ZVWE374477

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