Thursday, March 28, 2019

8:00 AM - 9:30 AM
Program: Drafting ADR Clauses for Financial, M&A and Joint Venture Disputes
Dispute Resolution
Co-chairs - Leslie Berkoff and John Levitske

8:00 AM - 9:30 AM
Program: Advising Boards & Management: Ethical Rules & Professional Liability Risks of Corporate Counsel
Director and Officer Liability
Chair - James D. Wing

8:00 AM - 10:00 AM
Program: Start Smart 2.0: Advising Start-ups on Formation and Early Operational Issues
Middle Market and Small Business
Chair - Eric Vendt

8:30 AM - 9:30 AM
Program: Salvation or Curse: The Impact of Innovation on Small Banks
Banking Law
Chair - Joseph E. Silvia

8:30 AM - 10:00 AM
Program: Motivate, Facilitate, Celebrate: Pro Bono Models that Work for American and Canadian Business Lawyers
Young Lawyer
Chair - Elizabeth S. Stong


* Ticket Required
** Closed Meeting
Thursday, March 28, 2019

8:30 AM - 10:00 AM
Program: Watch Board Diversity Not Happen in Real Time
Corporate Governance
Chair - Katayun I. Jaffari

8:30 AM - 10:00 AM
Program: The New NAFTA: What Does it Mean and What are the Implications for Cross-Border Transactions?
International Business Law
Chair - Brigida Benitez
Co-sponsoring Committees: International Coordinating

8:45 AM - 10:15 AM
Program: Legislative Developments in State Consumer Protection Laws
Consumer Financial Services
Chair - Karen Kothari Barnes
Co-sponsoring Committee: Credit Unions

9:00 AM - 10:00 AM
Program: Venture Exchanges: Providing Liquidity to Small Cap Companies?
Federal Regulation of Securities
Chair - Bonnie J. Roe
Co-sponsoring Committees: International Business Law, International Coordinating, Middle Market and Small Business, State Regulation of Securities

9:30 AM - 11:00 AM
Program: Cannabis in Canada and the U.S.: From Banking to Bankruptcy
Business Bankruptcy
Chair - Andrew M. Troop
Joint with Banking Law

9:30 AM - 11:00 AM
Program: Cannabis in Canada and the U.S.: From Banking to Bankruptcy
Banking Law
Chair - Andrew M. Troop
Joint with Business Bankruptcy

* Ticket Required ** Closed Meeting
Page 2 of 16
Thursday, March 28, 2019

10:30 AM - 11:30 AM
Program: Serving the Credit Invisibles: Opportunities and Challenges for the Consumer Finance Industry
**Consumer Financial Services**
Chair - Ken Edwards
Co-sponsoring Committee: Credit Unions

10:30 AM - 12:00 PM
Program: Handling Internal Investigations, Best Practices and Pitfalls (Corporate Counsel Triage Series)
**Middle Market and Small Business**
Chair - Erik Kantz

10:30 AM - 12:00 PM
Program: The Nuts & Bolts of IP in Business Transactions
**Intellectual Property**
Chair - Jeremy Smith
Co-sponsoring Committees: International Business Law, International Coordinating; Mergers and Acquisitions, Private Equity and Venture Capital, Young Lawyer

10:30 AM - 12:30 PM
Program: Blockchain Basics for Energy Lawyers: Mastering Fundamentals and Keeping Pace with Emerging Use Cases
**Energy Business**
Chair - Brian Castro
Co-sponsoring Committee: Commercial Finance, Consumer Financial Services, Corporate Counsel, Government Affairs, International Business Law, International Coordinating, Private Equity and Venture Capital, Project Finance & Development

10:30 AM - 12:30 PM
Program: Current State of the Syndicated Loan Market
**Commercial Finance**
Chair - Maria Barclay
Co-sponsoring Committee: Uniform Commercial Code, American College of Commercial Finance Lawyers, Association of Commercial Finance Attorneys

10:30 AM - 12:30 PM
Program: Taming the Gig Economy: Freelance Isn’t Free
**Business and Corporate Litigation**
Co-chairs - Randa Trapp and Barbara Johnson
Co-sponsoring Committee: Corporate Counsel

* Ticket Required
** Closed Meeting
Thursday, March 28, 2019

10:30 AM - 12:30 PM
Program: LLC Boot Camp: What Every Associate (And Every Partner) Needs To Know
LLCs, Partnerships and Unincorporated Entities
Chair - Brian T. Lewis

Co-sponsoring Committee: Private Equity and Venture Capital, Young Lawyer

11:15 AM - 12:15 PM
Program: LIBOR Phase-Out: What the Countdown to 2021 Means for Lenders
Banking Law
Chair - Chris Dye

Co-sponsoring Committees: Credit Unions, International Business Law, International Coordinating

11:30 AM - 12:30 PM
Program: Cross-Border Mortgage Regulation - Stress Tests v. Qualified Mortgages
Consumer Financial Services
Chair - Christine Acree

Co-sponsoring Committees: Banking Law, Credit Unions, International Business Law, International Coordinating

11:30 AM - 12:30 PM
Program: Gaming Law Basics for Business Lawyers: Sports Betting, Online Gaming & Tribal Casinos
Gaming Law
Chair - Kathryn R.L. Rand

Co-sponsoring Committees: Business Financing, Project Finance & Development, Young Lawyer

2:00 PM - 3:00 PM
Program: California Consumer Privacy Act of 2018: New Standards and New Challenges
Banking Law
Chair - Greg Omer

Co-sponsoring Committee: Consumer Financial Services, Credit Unions, Cyberspace Law

2:00 PM - 3:00 PM
Program: Tips from the Trial Bench
Young Lawyer
Chair - Michaela Sozio

Joint with Business and Corporate Litigation

2:00 PM - 3:30 PM
Program: Race and Equity in Legal and Corporate America
Consumer Financial Services
Counsel,
Co-chairs - D. Sharmin Arefin and Robin Nunn

Co-sponsoring Committee: Corporate Compliance, Corporate Credit Unions, Diversity and Inclusion, Professional Responsibility

* Ticket Required
** Closed Meeting
Thursday, March 28, 2019

2:30 PM - 4:00 PM
Program: Dazed and Confused: Legal Considerations in the Business of Legalized Marijuana
Health Law and Life Sciences
Chair - Sarah A. Gatti

2:30 PM - 4:00 PM
Program: Guiding Clients Through CFIUS Review In the Wake of the Foreign Investment Risk Review Modernization Act of 2018
Cyberspace Law
Chair - Roland L. Trope
Co-sponsoring Committee: Corporate Counsel, International Business Law, International Coordinating

2:30 PM - 4:30 PM
Program: Too Broke to Go Bankrupt? The Impact of The New US Trustee Fees On MidCap Bankruptcy Debtors
Bankruptcy Court Structure and Insolvency Process
Chair - Jeffrey Sklarz
Co-sponsoring Committee: Business Bankruptcy

2:30 PM - 4:30 PM
Program: Board Governance in the Modern Technology Age: Can You Hold a Board Meeting by Text Message?
Nonprofit Organizations
Chair - Kimberly Lowe
Co-sponsoring Committee: Corporate Compliance, Corporate Governance

2:30 PM - 4:30 PM
Program: Distress, Disaster, and Disability, Recent: ABA Actions on Firms’ Duties In Responding To Disabilities And Disasters
Professional Responsibility
Chair - Keith R. Fisher
Co-sponsoring Committee: Diversity and Inclusion

2:30 PM - 4:30 PM
Program: Delaware Hodgepodge: A Review Of Frequent Questions Delaware Law Practitioners Receive Regarding Private Equity and Venture Capital
Private Equity and Venture Capital
Chair - Eric Klinger-Wilensky
Co-sponsoring Committees: LLCs, Partnerships and Unincorporated Entities, Middle Market and Small Business

* Ticket Required
** Closed Meeting
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Thursday, March 28, 2019

2:30 PM - 4:30 PM
Program: Lessons from the Trenches for Transactional Lawyers
**LLCs, Partnerships and Unincorporated Entities**
Chair - Daniel S. Kleinberger

3:00 PM - 4:00 PM
Program: Preparing Law Students for a Global Practice
**Business Law Education**
Chair - Sally McDonald Henry
Co-sponsoring Committees: International Business Law, International Coordinating; Young Lawyer Committee

3:00 PM - 4:30 PM
Program: What US Banks Need to Know about Banking Regulation in Canada
**Banking Law**
Chair - Gregg Rozansky
Co-sponsoring Committees: International Business Law, International Coordinating

3:00 PM - 5:00 PM
Program: Recent Developments in Business & Corporate Litigation: Annual Review Panel
**Business and Corporate Litigation**
Co-chairs - Bradford K. Newman and Elihu M. Berle
Co-sponsoring Committees: International Business Law, International Coordinating

3:30 PM - 5:00 PM
Program: Fintech True North: American and Canadian Policy Approaches to Digital Currency and Fintech
**Consumer Financial Services**
Chair - Xiaoling (Ling Ling) Ang
Co-sponsoring Committees: Banking Law, Cyberspace Law, International Business Law, International Coordinating

4:45 PM - 5:45 PM
Program: Faster Payments: The Journey from Authorization to Settlement
**Banking Law**
Co-chairs - Paul K. Holbrook and Stephen Krebs
Co-sponsoring Committees: Commercial Finance, Credit Unions, Cyberspace Law

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

8:00 AM - 9:00 AM
Program: The Challenges and Opportunities of Cross-Border Payments

Banking Law
Chair - Duncan Douglass

Joint with Consumer Financial Services
Co-sponsoring Committees: International Business Law, International Coordinating

8:00 AM - 9:00 AM
Program: The Challenges and Opportunities of Cross-Border Payments

Consumer Financial Services
Chair - Duncan Douglass

Joint with Banking Law
Co-sponsoring Committees: International Business Law, International Coordinating

8:00 AM - 9:30 AM
Program: Building a Healthcare Practice - A Business Lawyer Perspective

Health Law and Life Sciences
Chair - Collin Cooper and Michelle Skipper

Co-sponsoring Committee: Corporate Compliance, Corporate International Business Law, Young Lawyer

8:00 AM - 10:00 AM
Program: LLC Case Law Update

LLCs, Partnerships and Unincorporated Entities
Chair - Elizabeth S. Miller

8:00 AM - 10:00 AM
Program: Ethics Rules and Recent Updates on Informed Consent to Waive Conflicts, Prospective Waivers, Screening Procedures, and Outside Counsel Guidelines

Professional Responsibility Counsel
Chair - A.J. Singleton

Co-sponsoring Committees: Corporate Compliance, Corporate

8:00 AM - 10:00 AM
Program: Benefit Corporations and Other Social Enterprise or Social Responsibility Entities Both in the States and Canada

Nonprofit Organizations
Chair - Kimberly Lowe

Co-sponsoring Committees: Corporate Governance, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

8:00 AM - 10:00 AM
Program: Corporate Venture Capital: Legal and Other Considerations
Private Equity and Venture Capital
Chair - Jonathan D. Gworek
Co-sponsoring Committee: Federal Regulation of Securities

8:30 AM - 10:00 AM
Program: The Proliferation of Sports Betting In The US - What Are The Issues And Effects?
Gaming Law
Chair - Glenn Light
Co-sponsoring Committee: Cyberspace Law, Sports Law

8:30 AM - 10:00 AM
Program: Cross Border M&A Can’t Get No Relief: The Growing Limits on Foreign Investment
Mergers and Acquisitions
Chair - Rick Silberstein
Co-sponsoring Committees: International Business Law, International Coordinating

8:30 AM - 10:00 AM
Program: Critical Cybersecurity Compliance Issues for Canadian and US Companies Operating Cross-Border
Corporate Compliance
Co-chairs - Andrew Alleyne and David Aschkinasi
Joint with Cyberspace Law

8:30 AM - 10:00 AM
Program: Critical Cybersecurity Compliance Issues for Canadian and US Companies Operating Cross-Border
Cyberspace Law
Co-chairs - Andrew Alleyne and David Aschkinasi
Joint with Corporate Compliance
Co-sponsoring Committees: Consumer Financial Services, Corporate Counsel, Federal Regulations of Securities, International Business Law, International Coordinating

8:30 AM - 10:00 AM
Program: Current Developments in Securitization and Structured Finance
Securitization and Structured Finance
Chair - Douglas M. Rutherford
Co-sponsoring Committee: Federal Regulation of Securities
Friday, March 29, 2019

9:00 AM - 10:00 AM
Program: The Height of Oversight: The Role of Bank Boards of Directors in Compliance Management

Consumer Financial Services
Chair - Kirk Jensen

Joint with Banking Law

9:00 AM - 10:00 AM
Program: The Height of Oversight: The Role of Bank Boards of Directors in Compliance Management

Banking Law
Chair - Kirk Jensen

Joint with Consumer Financial Services

9:00 AM - 10:30 AM
Program: Data: Navigating its Promises and Problems for Evolving Payment Services

Uniform Commercial Code
Chair - Jess Cheng

Co-sponsoring Committees: Banking Law, Consumer Financial Services, Cyberspace Law, International Business Law, International

10:15 AM - 12:15 PM
Program: Fisher Memorial Program: The Fair Lending Implications of AI Underwriting

Banking Law
Chair - John R. Chiles

Joint with Consumer Financial Services
Co-sponsoring Committee: Credit Unions

10:15 AM - 12:15 PM
Program: Fisher Memorial Program: The Fair Lending Implications of AI Underwriting

Consumer Financial Services
Chair - John R. Chiles

Joint with Banking Law
Co-sponsoring Committee: Credit Unions

10:30 AM - 12:00 PM
Program: The Law of Artificial Intelligence and Smart Machines

Cyberspace Law
Chair - Ted Claypoole


* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

10:30 AM - 12:00 PM
Program: Crypto Asset Enforcement Actions: TKO for ICOs? or Course Correction for a New Asset Class?

Federal Regulation of Securities
Chair - Brian Castro

Co-sponsoring Committees: Commercial Finance, Consumer Financial Services, Derivatives and Futures, Director and Officer Liability, Government Affairs, Project Finance & Development, State Regulation of Securities

10:30 AM - 12:00 PM
Program: Corporate Counsel Boot Camp: A Lawyer’s Guide to the In-House World

Corporate Counsel
Chair - Collin Cooper

Joint with Corporate Governance
Co-sponsoring Committee: Young Lawyer

10:30 AM - 12:00 PM
Program: Corporate Counsel Boot Camp: A Lawyer’s Guide to the In-House World

Corporate Governance
Chair - Collin Cooper

Joint with Corporate Counsel

10:30 AM - 12:30 PM
Program: M&A Post Closing Disputes in Canada

Mergers and Acquisitions
Chair - A. Scott Davidson

Co-sponsoring Committees: International Business Law, International Coordinating

10:30 AM - 12:30 PM
Program: Reflections on the 2018 Midterm Elections: How It Will Impact the Business Lawyer

Government Affairs Practice
Chair - Jennie Skelton

Co-sponsoring Committees: Career and Practice Development and Professional Responsibility

10:30 AM - 12:30 PM
Program: Comparing and Contrasting the Role of and Standards for Independent Directors in M&A

Business and Corporate Litigation
Co-chairs - Emily V. Burton and Stéphanie Lapierre

Co-sponsoring Committees: Director and Officer Liability, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

10:30 AM - 12:30 PM
Program: Legal Analytics Series: Organizing Useful Practice Data - First Steps for Everyone
Legal Analytics
Chair - Warren Agin

Co-sponsoring Committees: Career and Practice Development, Professional Responsibility, Young Lawyer

11:00 AM - 12:30 PM
Program: Levering-Up Pt. 2: Identifying and Understanding the Unique Requirements of Private Equity Funds as Lender
Commercial Finance
Chair - Jeremy Friedberg

Co-sponsoring Committees: Private Equity and Venture Capital, Uniform Commercial Code, American College of Commercial Finance Lawyers and Association of Commercial Finance Attorneys

11:30 AM - 12:30 PM
Program: Inclusion and Advancement of Diverse Lawyers: How to Ensure Success After the Hire and What We Can Learn from Our North American Neighbors
Diversity and Inclusion
Co-chairs - Michael Sabella and Peter Sullivan

Co-sponsoring Committees: Career and Practice Development, International Business Law, International Coordinating, Professional Responsibility, Trust Indentures and Indenture Trustees, Young Lawyer

2:00 PM - 3:30 PM
Program: Banking in the Face of a Natural Disaster - Weathering the Storm and Mitigating the Harm
Banking Law
Chair - Michael Flynn

Joint with Consumer Financial Services

2:00 PM - 3:30 PM
Program: Banking in the Face of a Natural Disaster - Weathering the Storm and Mitigating the Harm
Consumer Financial Services
Chair - Michael Flynn

Joint with Banking Law

2:00 PM - 4:00 PM
Program: A Tale of Two (Legal) Opinions: Customary Opinion Practice Regarding Status Under the Investment Company Act and Compliance with Margin Regulations
Legal Opinions
Chair - Ettore Santucci

Co-sponsoring Committee: Federal Regulation of Securities

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

2:30 PM - 4:00 PM
Program: Ratification of Defective Corporate Acts
-- Delaware, the Model Business Corporation Act and Beyond
**Corporate Laws**
Co-chairs - John Lawrence and Patricia Vella

Co-sponsoring Committees: Mergers and Acquisitions, Private Equity and Venture Capital

2:30 PM - 4:00 PM
Program: Medical AI: Legal Issues of Robotics in Healthcare
**Cyberspace Law**
Co-chairs - Lisa R. Lifshitz and Richard Balough

Co-sponsoring Committees: Health Law & Life Sciences, Intellectual Property

2:30 PM - 4:00 PM
Program: Letters of Credit & Applicant Bankruptcy: U.S. & Canadian Bankruptcy Provisions and Cases for Beneficiaries, Issuers, Applicants & Others
**Uniform Commercial Code**
Chair - Michael Evan Avidon


2:30 PM - 4:00 PM
Program: Tax Reform for Business Lawyers - One Year Later
**Taxation**
Chair - Imke Gerdes

Co-sponsoring Committees: International Business Law, International Coordinating

2:30 PM - 4:00 PM
Program: Brand Management: Using Your Brand to Maximize Professional Relationships
**Young Lawyer**
Chair - Kate Harmon

2:30 PM - 4:00 PM
Program: International Transactions in a Heavily-Regulated and Changing Legal Landscape
**Health Law and Life Sciences**
Co-chairs - Collin Cooper and Michelle Skipper

Co-sponsoring Committees: Corporate Counsel, Cyberspace Law, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting
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**Friday, March 29, 2019**

**2:30 PM - 4:00 PM**
Program: Avoidance Updates: Fraudulent Conveyances, Preferences, and Unauthorized Post-Petition Transfers

**Consumer Bankruptcy**
Chair - Steven Fender
Co-cosponsor: Business Bankruptcy, Commercial Finance, Uniform Commercial Code

**2:30 PM - 4:30 PM**
Program: "Law & Order" Discovery Victims Unit

**Business and Corporate Litigation**
Co-chairs - Robert J. Witte and Christopher C.

**3:00 PM - 4:30 PM**
Program: Ten Tips on Board Oversight of M&A Transactions - Governance Handbook Comes to The Rescue!

**Mergers and Acquisitions**
Chair - Diane Holt Frankle
Co-sponsoring Committee: Corporate Governance, Middle Market and Small Business, Private Equity and Venture Capital

**3:30 PM - 4:30 PM**
Program: Responses to the "Regulatory Void" and State Action on Federal Preemption

**Banking Law**
Chair - Matthew Bisanz
Joint with Consumer Financial Services

**3:30 PM - 4:30 PM**
Program: Responses to the "Regulatory Void" and State Action on Federal Preemption

**Consumer Financial Services**
Chair - Matthew Bisanz
Joint with Banking Law

**4:45 PM - 5:45 PM**
Program: Let’s Make a Bank! Developments in De Novo Bank, Industrial Loan Company and Fintech Charters

**Banking Law**
Chair - Patricia A. Robinson
Joint with Consumer Financial Services
Co-sponsoring Committee: Cyberspace Law

**4:45 PM - 5:45 PM**
Program: Let’s Make a Bank! Developments in De Novo Bank, Industrial Loan Company and Fintech Charters

**Consumer Financial Services**
Chair - Patricia A. Robinson
Joint with Banking Law

* Ticket Required
** Closed Meeting
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**Saturday, March 30, 2019**

**8:30 AM - 9:30 AM**
Program: Ancillary Products: A Deeper Dive Into Legislative and Examination Developments

**Consumer Financial Services**
Chair - John Redding

**8:30 AM - 10:00 AM**
Program: Fiduciary Dodgeball: Governance of Distressed Multi-State Corporate Groups

**Business Bankruptcy**
Co-chairs - Matthew M. Graham and J. William Boone

Co-sponsoring Committee: Corporate Governance

**8:30 AM - 10:00 AM**
Program: Government Regulation of Blockchain - What, How and Why (Bother)?

**Cyberspace Law**
Chair - A.J. Bosco
Regulation

Co-sponsoring Committees: Business and Corporate Litigation, Consumer Financial Services, Corporate Compliance, Federal Regulation of Securities, Government Affairs, State Regulation of Securities, White Collar Crime

**8:30 AM - 10:00 AM**
Program: The Lifecycle of a Cross-Border Bond: So You Want to Do a Deal in Canada, Eh?

**Trust Indentures and Indenture Trustees**
Chair - Mark Hebbeln


**9:00 AM - 10:00 AM**
Program: Sustainable Financing and the Double Bottomline: Creating Social and Financial Value

**Commercial Finance**
Chair - Stacia Wells

Co-sponsoring Committees: Uniform Commercial Code, American College of Commercial Finance Lawyers, Association of Commercial Finance Attorneys

**9:15 AM - 10:15 AM**
Program: What is a SIFI? Implications for SIFIs and Non-SIFIs

**Banking Law**
Chair - Reena Sahni

* Ticket Required
** Closed Meeting
Saturday, March 30, 2019

9:30 AM - 10:30 AM
Program: Advertising APRs on Facebook, Phones and More: Disclosing Credit Terms in Online Advertising
Consumer Financial Services
Co-chairs - Lauren Campisi and Heather Klein
Co-sponsoring Committee: Cyberspace Law

10:30 AM - 11:30 AM
Program: Navigating How and When to Make Public Disclosures based on Bank or Regulatory-Initiated Findings
Banking Law
Chair - Karen Kothari Barnes
Co-sponsoring Committee: Federal Regulation of Securities

10:30 AM - 12:00 PM
Program: What You Need to Know About the Emerging Field of Growth Equity
Mergers and Acquisitions
Chair - David I. Albin
Co-sponsoring Committee: Private Equity and Venture Capital

10:30 AM - 12:00 PM
Program: Cashing in on Cannabis: Current Issues in Financing, Operations, Banking, and Regulations in the Cannabis Industry, and a Comparative Analysis of the U.S. and Canadian Landscapes
Commercial Finance
Chair - Hilary Sledge-Sarnor

10:30 AM - 12:30 PM
Program: Problems with Governance in Controlled Public Companies: Dual Class Structures and Other Issues
Corporate Governance
Chair - Charles Elson
Co-sponsoring Committees: International Business Law, International Coordinating, Legal Opinions, Taxation, Young Lawyer

10:30 AM - 12:30 PM
Program: Ethical and Legal Issues in Multi-Jurisdictional Practice
Professional Responsibility
Chair - Robert Keatinge
Co-sponsoring Committees: International Business Law, International Coordinating, Legal Opinions, Taxation, Young Lawyer

* Ticket Required
** Closed Meeting
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Saturday, March 30, 2019

10:30 AM - 12:30 PM
Program: Sexual Abuse and Bullying in Sport: Balancing the Rights of Accused and Accusers
Sports Law
Chair - Cameron Myler
Co-sponsoring Committees: Business and Corporate Litigation, Director and Officer Liability, Diversity and Inclusion, Young Lawyer

10:45 AM - 12:15 PM
Program: Foreclosure and the FDCPA: A Look at Obduskey v. McCarthy & Holthus LLP
Consumer Financial Services
Co-chairs - Caren Enloe and David Scheffel

11:30 AM - 12:30 PM
Program: Canadian Derivatives Regulation and Cross-Border Impact
Banking Law
Chair - Caroline Pham
Co-sponsoring Committee: Derivatives and Futures Law, Federal Regulation of Securities, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting