PROGRAM SCHEDULE OF EVENTS
(As of 3/13/19)

All Meetings and CLE Programs are at the Convention Centre, unless otherwise noted.

Thursday, March 28, 2019

8:00 AM - 9:30 AM
East Meeting Level, Room 10
Program: Advising Boards & Management:
Ethical Rules & Professional Liability Risks of
Corporate Counsel Advising on Advancement and
Indemnification
Director and Officer Liability
Chair - James D. Wing

8:00 AM - 9:30 AM
West Level 2, Room 204
Program: Drafting ADR Clauses for Financial,
M&A and Joint Venture Disputes
Dispute Resolution
Co-chairs - Leslie Berkoff and John Levitske

8:00 AM - 10:00 AM
West Level 2, Room 202 & 203
Program: Start Smart 2.0: Advising Start-ups on
Formation and Early-Stage Organizational Issues
Middle Market and Small Business
Chair - Eric Vendt

8:30 AM - 9:30 AM
West Level 2, Room 220
Program: Salvation or Curse: The Impact of
Innovation on Small Banks
Banking Law
Chair - Joseph E. Silvia

8:30 AM - 10:00 AM
West Level 2, Room 207
Program: Making Sure Your Project is Properly
Insured
Project Finance and Development
Co-chairs - Sarah B. Biser and Donald S. McCauley

* Ticket Required
** Closed Meeting
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Thursday, March 28, 2019

8:30 AM - 10:00 AM
Program: The New NAFTA: What Does it Mean and What are the Implications for Cross-Border Transactions?
International Business Law
Chair - Brigida Benitez
Co-sponsoring Committee: International Coordinating

8:30 AM - 10:00 AM
Program: Motivate, Facilitate, Celebrate: Pro Bono Models that Work for American and Canadian Business Lawyers
Young Lawyer
Chair - Elizabeth S. Stong
Joint with Pro Bono
Co-sponsoring Committees: International Business Law, International Coordinating

8:30 AM - 10:00 AM
Program: Boardroom Diversity: Pressures On Corporate Governance
Chair - Katayun I. Jaffari
Co-sponsoring Committee: Federal Regulation of Securities

8:45 AM - 10:15 AM
Program: Legislative Developments in State Consumer Protection Laws
Consumer Financial Services
Chair - Karen Kothari Barnes
Co-sponsoring Committees: Credit Unions, International Business Law, and International Coordinating

9:00 AM - 10:00 AM
Program: Venture Exchanges: Providing Liquidity to Small Cap Companies?
Federal Regulation of Securities
Chair - Bonnie J. Roe
Co-sponsoring Committees: International Business Law, International Coordinating, Middle Market and Small Business, State Regulation of Securities

9:30 AM - 11:00 AM
Program: Cannabis in Canada and the U.S.: From Banking to Bankruptcy
Business Bankruptcy
Chair - Andrew M. Troop
Joint with Banking Law

* Ticket Required
** Closed Meeting
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Thursday, March 28, 2019

9:30 AM - 11:00 AM
Program: Cannabis in Canada and the U.S.: From Banking to Bankruptcy
**Banking Law**
Chair - Andrew M. Troop
Joint with Business Bankruptcy

10:30 AM - 11:30 AM
Program: Serving the Credit Invisibles: Opportunities and Challenges for the Consumer Finance Industry
**Consumer Financial Services**
Chair - Ken Edwards
Co-sponsoring Committee: Credit Unions

10:30 AM - 12:00 PM
Program: The Nuts & Bolts of IP in Business Transactions
**Intellectual Property**
Chair - Jeremy Smith
Co-sponsoring Committees: International Business Law, International Coordinating; Mergers and Acquisitions, Private Equity and Venture Capital, Young Lawyer

10:30 AM - 12:00 PM
Program: Conducting an Effective Internal Investigation - One Chance to Get it Right
**Middle Market and Small Business**
Chair - Erik Kantz
Co-sponsoring Committee: Corporate Counsel

10:30 AM - 12:00 PM
Program: The Lifecycle of a Cross-Border Bond: So You Want to Do a Deal in Canada, Eh?
**Trust Indentures and Indenture Trustees**
Chair - Mark Hebbeln

10:30 AM - 12:30 PM
Program: Taming the Gig Economy: Freelance Isn’t Free
**Business and Corporate Litigation**
Co-chairs - Randa Trapp and Barbara Johnson
Co-sponsoring Committee: Corporate Counsel

* Ticket Required
** Closed Meeting
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Thursday, March 28, 2019

10:30 AM - 12:30 PM
Program: Current State of the Syndicated Loan Market
Commercial Finance
Chair - Maria Barclay
Co-sponsoring Committees: Uniform Commercial Code, American College of Commercial Finance Lawyers, Association of Commercial Finance Attorneys

10:30 AM - 12:30 PM
Program: LLC Boot Camp: What Every Associate (And Every Partner) Needs To Know
LLCs, Partnerships and Unincorporated Young Entities
Chair - Brian T. Lewis
Co-sponsoring Committees: Private Equity and Venture Capital, Lawyer

11:15 AM - 12:15 PM
Program: LIBOR Phase-Out: What the Countdown to 2021 Means for Lenders
Banking Law
Chair - Chris Dye
Co-sponsoring Committees: Credit Unions, International Business Law, International Coordinating

11:30 AM - 12:30 PM
Program: Gaming Law Basics for Business Lawyers: Sports Betting, Online Gaming & Tribal Casinos
Gaming Law
Chair - Kathryn R.L. Rand
Co-sponsoring Committees: Business Financing, Project Finance & Development, Young Lawyer

11:30 AM - 12:30 PM
Program: Cross-Border Mortgage Regulation - Stress Tests v. Qualified Mortgages
Consumer Financial Services
Chair - Christine Acree
Co-sponsoring Committees: Banking Law, Credit Unions, International Business Law, International Coordinating

2:00 PM - 3:00 PM
Program: California Consumer Privacy Act of 2018: New Standards and New Challenges
Banking Law
Chair - Greg Omer
Co-sponsoring Committees: Consumer Financial Services, Credit Unions, Cyberspace Law

2:00 PM - 3:00 PM
Program: Tips from the Trial Bench
Young Lawyer
Chair - Michaela Sozio
Joint with Business and Corporate Litigation

* Ticket Required
** Closed Meeting
**Thursday, March 28, 2019**

**2:00 PM - 3:30 PM**  
Program: Race and Equity in Legal and Corporate America  
West Level 2, Room 211

**Consumer Financial Services**  
Co-sponsoring Committees: Corporate Compliance, Corporate Counsel,  
Co-chairs - D. Sharmin Arefin and Robin Nunn  
Credit Unions, Diversity and Inclusion, Professional Responsibility

**2:00 PM - 3:30 PM**  
Program: The Proliferation of Sports Betting In The US - What Are The Issues And Effects?  
Gaming Law  
Co-sponsoring Committees: Sports Law  
Chair - Glenn Light

**2:30 PM - 4:00 PM**  
Program: Dazed and Confused: IP Considerations in the Business of Legalized Marijuana  
Intellectual Property  
Chair - Sarah A. Gatti

**2:30 PM - 4:00 PM**  
Program: Too Broke to Go Bankrupt? The Impact of The New US Trustee Fees On MidCap Bankruptcy Debtors  
Bankruptcy Court Structure and Insolvency Process  
Co-sponsoring Committee: Business Bankruptcy  
Chair - Jeffrey Sklarz

**2:30 PM - 4:00 PM**  
Program: Guiding Clients Through CFIUS Review In the Wake of the Foreign Investment Risk Review Modernization Act of 2018  
Cyberspace Law  
Co-sponsoring Committees: Corporate Counsel, International Business Law, International Coordinating  
Chair - Roland L. Trope

**2:30 PM - 4:30 PM**  
Program: Distress, Disaster, and Disability: Recent Pronouncements on Ethical Duties Pertaining to Disabilities and Disasters  
Professional Responsibility  
Co-sponsoring Committee: Diversity and Inclusion  
Chair - Keith R. Fisher

* Ticket Required  
** Closed Meeting  
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**Thursday, March 28, 2019**

**2:30 PM - 4:30 PM**
**Program: Delaware Hodgepodge: A Review Of Frequent Questions Delaware Law Practitioners Receive Regarding Private Equity and Venture Capital**
**Private Equity and Venture Capital**
Chair - Eric Klinger-Wilensky
Co-sponsoring Committees: LLCs, Partnerships and Unincorporated Entities, Middle Market and Small Business

**2:30 PM - 4:30 PM**
**Program: Lessons from the Trenches for Transactional Lawyers**
**LLCs, Partnerships and Unincorporated Entities**
Chair - Daniel S. Kleinberger

**3:00 PM - 4:00 PM**
**Program: Preparing Law Students for a Global Practice**
**Business Law Education**
Chair - Sally McDonald Henry
Co-sponsoring Committees: International Business Law, International Coordinating; Young Lawyer

**3:00 PM - 4:30 PM**
**Program: What US Banks Need to Know about Banking Regulation in Canada**
**Banking Law**
Chair - Gregg Rozansky
Co-sponsoring Committees: International Business Law, International Coordinating

**3:00 PM - 5:00 PM**
**Program: Recent Developments in Business & Corporate Litigation: Annual Review Panel**
**Business and Corporate Litigation**
Co-chairs - Bradford K. Newman and Elihu M. Berle
Co-sponsoring Committees: International Business Law, International Coordinating

**3:30 PM - 5:00 PM**
**Program: Fintech True North: American and Canadian Policy Approaches to Digital Currency and Fintech**
**Consumer Financial Services**
Chair - Xiaoling (Ling Ling) Ang
Co-sponsoring Committees: Banking Law, Cyberspace Law, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting
Thursday, March 28, 2019

4:45 PM - 5:45 PM

Program: Faster Payments: The Journey from Authorization to Settlement

Banking Law
Co-chairs - Paul K. Holbrook and Stephen Krebs

Co-sponsoring Committees: Commercial Finance, Credit Unions, Cyberspace Law

* Ticket Required
** Closed Meeting
Friday, March 29, 2019

8:00 AM - 9:00 AM
Program: The Challenges and Opportunities of Cross-Border Payments

Banking Law
Chair - Duncan Douglass
Joint with Consumer Financial Services
Co-sponsoring Committees: International Business Law, International Coordinating

8:00 AM - 9:00 AM
Program: The Challenges and Opportunities of Cross-Border Payments

Consumer Financial Services
Chair - Duncan Douglass
Joint with Banking Law
Co-sponsoring Committees: International Business Law, International Coordinating

8:00 AM - 9:30 AM
Program: Building a Healthcare Practice - A Business Lawyer Perspective

Health Law and Life Sciences
Chair - Collin Cooper and Michelle Skipper
Co-sponsoring Committees: Corporate Compliance, Corporate International Business Law, Young Lawyer

8:00 AM - 10:00 AM
Program: Corporate Venture Capital: Legal and Other Considerations

Private Equity and Venture Capital
Chair - Jonathan D. Gworek
Co-sponsoring Committee: Federal Regulation of Securities

8:00 AM - 10:00 AM
Program: Ethics Rules and Recent Updates on Informed Consent to Waive Conflicts, Prospective Waivers, Screening Procedures, and Outside Counsel Guidelines

Professional Responsibility
Chair - A.J. Singleton
Co-sponsoring Committees: Business Bankruptcy, Corporate Compliance, Corporate Counsel

8:00 AM - 10:00 AM
Program: LLC Case Law Update

LLCs, Partnerships and Unincorporated Entities
Chair - Elizabeth S. Miller

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

8:00 AM - 10:00 AM
Program: Cross Border Social Enterprises and Social Responsibility: Benefit Corporations, Social Enterprises, and Corporate Social Responsibility in the States and Canada
**Nonprofit Organizations**
Chair - Kimberly Lowe

Co-sponsoring Committees: Corporate Governance, International Business Law, International Coordinating

West Level 2, Room 207

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8:30 AM - 10:00 AM
Program: Current Developments in Securitization and Structured Finance
**Securitization and Structured Finance**
Chair - Douglas M. Rutherford

Co-sponsoring Committees: Federal Regulation of Securities, Trust Indenture and Indenture Trustees, American College of Commercial Finance Lawyers

East Meeting Level, Room 10

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8:30 AM - 10:00 AM
Program: Cross Border M&A - Can’t Get No Relief: The Growing Limits on Foreign Investment
**Mergers and Acquisitions**
Chair - Rick Silberstein

Co-sponsoring Committees: International Business Law, International Coordinating

West Level 2, Room 202 & 203

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8:30 AM - 10:00 AM
Program: Critical Cybersecurity Compliance Issues for Canadian and US Companies Operating Cross-Border
**Cyberspace Law**
Co-chairs - Andrew Alleyne and David Aschkinasi

Joint with Corporate Compliance

Co-sponsoring Committees: Consumer Financial Services, Corporate Counsel, Federal Regulations of Securities, International Business Law, International Coordinating

East Meeting Level, Room 8

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8:30 AM - 10:00 AM
Program: Critical Cybersecurity Compliance Issues for Canadian and US Companies Operating Cross-Border
**Corporate Compliance**
Co-chairs - Andrew Alleyne and David Aschkinasi

Joint with Cyberspace Law

East Meeting Level, Room 8

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* Ticket Required
** Closed Meeting
Page 9 of 17
9:00 AM - 10:00 AM  
Program: The Height of Oversight: The Role of Bank Boards of Directors in Compliance Management  
Banking Law  
Chair - Kirk Jensen  
Joint with Consumer Financial Services

9:00 AM - 10:30 AM  
Program: Data: Navigating its Promises and Problems for Evolving Payment Services  
Uniform Commercial Code  
Chair - Jess Cheng  
Co-sponsoring Committees: Banking Law, Consumer Financial Services, Cyberspace Law, International Business Law, International Coordinating, American College of Commercial Finance Lawyers

10:15 AM - 12:15 PM  
Program: Fisher Memorial Program: The Fair Lending Implications of AI Underwriting  
Consumer Financial Services  
Chair - John R. Chiles  
Joint with Banking Law  
Co-sponsoring Committee: Credit Unions

10:15 AM - 12:15 PM  
Program: Fisher Memorial Program: The Fair Lending Implications of AI Underwriting  
Banking Law  
Chair - John R. Chiles  
Joint with Consumer Financial Services  
Co-sponsoring Committee: Credit Unions

10:30 AM - 12:00 PM  
Program: Corporate Counsel Boot Camp: A Lawyer’s Guide to the In-House World  
Corporate Counsel  
Chair - Collin Cooper  
Joint with Corporate Governance  
Co-sponsoring Committee: Young Lawyer
Program: Crypto Asset Enforcement Actions: TKO for ICOs? or Course Correction for a New Asset Class?

Federal Regulation of Securities
Chair - Brian Castro

Co-sponsoring Committees: Commercial Finance, Consumer Financial Services, Derivatives and Futures, Director and Officer Liability, Government Affairs, Project Finance & Development, State Regulation of Securities

Program: Corporate Counsel Boot Camp: A Lawyer’s Guide to the In-House World

Corporate Governance
Chair - Collin Cooper

Joint with Corporate Counsel

Program: The Law of Artificial Intelligence and Smart Machines

Cyberspace Law
Chair - Ted Claypoole


Program: M&A Post Closing Disputes

Mergers and Acquisitions
Chair - A. Scott Davidson

Co-sponsoring Committees: International Business Law, International Coordinating

Program: Legal Analytics Series: Organizing Useful Practice Data - First Steps for Everyone

Legal Analytics
Chair - Warren Agin

Co-sponsoring Committees: Career and Practice Development, Professional Responsibility, Young Lawyer

Program: Reflections on the 2018 Midterm Elections: How It Will Impact the Business Lawyer

Government Affairs Practice
Chair - Jennie Skelton

Co-sponsoring Committees: Career and Practice Development; Professional Responsibility

* Ticket Required
** Closed Meeting
Friday, March 29, 2019

10:30 AM - 12:30 PM  
Program: Comparing and Contrasting the Role of and Standards for Independent Directors in M&A  
Co-sponsoring Committees: Corporate Governance, Director and Officer  
Co-chairs - Emily V. Burton and Stéphanie Lapierre  
Business and Corporate Litigation  
West Level 2, Room 208 & 209  

11:30 AM - 12:30 PM  
Program: Inclusion and Advancement of Diverse Lawyers: How to Ensure Success After the Hire, Ethical Considerations to Supporting Inclusion Initiatives, and What We Can Learn from Our North American Neighbors  
Co-sponsoring Committees: Career and Practice Development, International Business Law, International Coordinating, Professional Responsibility, Trust Indentures and Indenture Trustees, Young Lawyer  
Diversity and Inclusion  
Co-chairs - Michael Sabella and Peter Sullivan  
West Level 2, Room 204  

2:00 PM - 3:30 PM  
Program: Banking in the Face of a Natural Disaster - Weathering the Storm and Mitigating the Harm  
Co-sponsoring Committee: Federal Regulation of Securities  
Legal Opinions  
Chair - Ettore Santucci  
West Level 2, Room 208 & 209  

2:00 PM - 4:00 PM  
Program: A Tale of Two (Legal) Opinions: Customary Opinion Practice Regarding Status Under the Investment Company Act and Compliance with Margin Regulations  
Co-sponsoring Committee: Federal Regulation of Securities  
Legal Opinions  
Chair - Ettore Santucci  
West Level 2, Room 215 & 216  

2:30 PM - 4:00 PM  
Program: Brand Management: Using Your Brand to Maximize Professional Relationships  
Co-sponsoring Committee: Federal Regulation of Securities  
Young Lawyer  
Chair - Kate Harmon  
West Level 2, Room 211  

* Ticket Required  
** Closed Meeting
Friday, March 29, 2019

2:30 PM - 4:00 PM
Program: Tax Reform for Business Lawyers - One Year Later

Taxation
Chair - Imke Gerdes
Co-sponsoring Committees: International Business Law, International Coordinating

2:30 PM - 4:00 PM
Program: Avoidance Updates: Fraudulent Conveyances, Preferences, and Unauthorized Post-Petition Transfers

Consumer Bankruptcy
Chair - Steven Fender
Co-sponsoring Committees: Business Bankruptcy, Commercial Finance, Uniform Commercial Code

2:30 PM - 4:00 PM
Program: International Transactions in a Heavily-Regulated and Changing Legal Landscape

Health Law and Life Sciences
Co-chairs - Collin Cooper and Michelle Skipper
Co-sponsoring Committees: Corporate Counsel, Cyberspace Law, International Business Law, International Coordinating

2:30 PM - 4:00 PM
Program: Letters of Credit & Applicant Bankruptcy: U.S. & Canadian Bankruptcy Provisions and Cases for Beneficiaries, Issuers, Applicants & Others

Uniform Commercial Code
Chair - Michael Evan Avidon

2:30 PM - 4:00 PM
Program: Medical AI: Legal Issues of Robotics in Healthcare

Cyberspace Law
Co-chairs - Lisa R. Lifshitz and Carla Reyes
Co-sponsoring Committees: Health Law & Life Sciences, Intellectual Property, Technology

2:30 PM - 4:00 PM
Program: Ratification of Defective Corporate Acts -- Delaware, the Model Business Corporation Act and Beyond

Corporate Laws
Co-chairs - John Lawrence and Patricia Vella
Co-sponsoring Committees: Corporate Compliance, Corporate Governance, Mergers and Acquisitions, Private Equity and Venture Capital

* Ticket Required
** Closed Meeting
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Friday, March 29, 2019

2:30 PM - 4:30 PM  
Program: "Law & Order" Discovery Victims Unit  
**Business and Corporate Litigation**  
Co-chairs - Robert J. Witte and Christopher C.

3:00 PM - 4:30 PM  
Program: Ten Tips on Board Oversight of M&A Transactions - Governance Handbook Comes to The Rescue!  
**Mergers and Acquisitions**  
and  
Chair - Diane Holt Frankle

3:30 PM - 4:30 PM  
Program: Responses to the "Regulatory Void" and State Action on Federal Preemption  
**Consumer Financial Services**  
Chair - Matthew Bisanz

3:30 PM - 4:30 PM  
Program: Responses to the "Regulatory Void" and State Action on Federal Preemption  
**Banking Law**  
Chair - Matthew Bisanz

4:45 PM - 5:45 PM  
Program: Let’s Make a Bank!: Developments in De Novo Bank, Industrial Loan Company and Fintech Charters  
**Banking Law**  
Chair - Patricia A. Robinson

4:45 PM - 5:45 PM  
Program: Let’s Make a Bank!: Developments in De Novo Bank, Industrial Loan Company and Fintech Charters  
**Consumer Financial Services**  
Chair - Patricia A. Robinson

* Ticket Required
** Closed Meeting
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Saturday, March 30, 2019

8:30 AM - 9:30 AM
Program: Current Issues in Auto Finance: Driving through Developments in Litigation and Enforcement

Consumer Financial Services
Chair - John Redding

8:30 AM - 10:00 AM
Program: Government Regulation of Blockchain - What, How and Why (Bother)?

Cyberspace Law
Chair - A.J. Bosco
Regulation
Co-sponsoring Committees: Business and Corporate Litigation, Consumer Financial Services, Corporate Compliance, Federal Regulation of Securities, Government Affairs, State Regulation of Securities, White Collar Crime

8:30 AM - 10:00 AM
Program: Fiduciary Dodgeball: Governance of Distressed Multi-State Corporate Groups

Business Bankruptcy
Co-chairs - Matthew M. Graham and J. William Boone

8:30 AM - 10:00 AM
Program: Sustainable Financing and the Double Bottomline: Creating Social and Financial Value

Commercial Finance
Chair - Stacia Wells
Co-sponsoring Committees: Uniform Commercial Code, American College of Commercial Finance Lawyers, Association of Commercial Finance Attorneys

9:00 AM - 10:00 AM
Program: Advertising APRs on Facebook, Phones and More: Disclosing Credit Terms in Online Advertising

Consumer Financial Services
Co-chairs - Lauren Campisi and Heather Klein

9:30 AM - 10:30 AM
Program: Navigating How and When to Make Public Disclosures based on Bank or Regulatory-Initiated Findings

Banking Law
Chair - Karen Kothari Barnes
Co-sponsoring Committee: Federal Regulation of Securities

* Ticket Required
** Closed Meeting
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Saturday, March 30, 2019

10:30 AM - 12:00 PM
Program: Problems with Governance in Controlled Public Companies: Dual Class Structures and Other Issues
Corporate Governance
Chair - Charles Elson

10:30 AM - 12:00 PM
Program: Cashing in on Cannabis: Current Issues in Financing, Operations, Banking, and Regulations in the Cannabis Industry, and a Comparative Analysis of the U.S. and Canadian Landscapes
Commercial Finance
Chair - Hilary Sledge-Sarnor

10:30 AM - 12:00 PM
Program: What You Need to Know About the Emerging Field of Growth Equity
Mergers and Acquisitions
Chair - David I. Albin

10:30 AM - 12:30 PM
Program: Ethical and Legal Issues in Multi-Jurisdictional Practice
Professional Responsibility
Chair - Robert Keatinge

10:30 AM - 12:30 PM
Program: Sexual Abuse and Bullying In Sport: Balancing The Rights Of Accused And Accusers
Sports Law
Chair - Cameron Myler

10:45 AM - 12:15 PM
Program: Foreclosure and the FDCPA: A Look at Obduskey v. McCarthy & Holthus LLP
Consumer Financial Services
Co-chairs - Caren Enloe and David Scheffel

* Ticket Required
** Closed Meeting
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Saturday, March 30, 2019

11:30 AM - 12:30 PM
West Level 2, Room 220

Program: Canadian Derivatives Regulation and Cross-Border Impact

Banking Law
Chair - Caroline Pham

Co-sponsoring Committees: Derivatives and Futures Law, Federal Regulation of Securities, International Business Law, International Coordinating

* Ticket Required
** Closed Meeting
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