Baker Donelson welcomes our ABA Business Law Section colleagues to New Orleans
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Dear colleague,

Welcome to New Orleans for the 2017 ABA Business Law Section Spring Meeting! I’m honored that you will join us to network, learn, and celebrate the rebirth of a great American city! Many thanks to our fellow Section members and to Section staff, who planned this meeting, to other members of the Host Committee, and to our numerous meeting sponsors.

Our Section meetings are one of the best opportunities to become engaged as a law student, business lawyer, or judge. Here are some tips to help you and your guests maximize your Spring Meeting experience:

**Download the Spring Meeting App**

Access the Spring Meeting App at [crowd.cc/s/yWb4](http://crowd.cc/s/yWb4). The app allows you to customize notifications for your CLE programs, and meetings with the most up-to-date schedule. You may stop by the Section Concierge near registration to ask our Business Law Section staff to show you how.

**Attend CLE Programs and Committee Meetings**

Choose from over 90 CLE programs to design your program curriculum. Attend one or more of the committee and subcommittee meetings.

**Mingle at Networking Events**

Enjoy a variety of social events to expand your global network of business law professionals and to have a great time.

I hope you enjoy the many benefits that are available to you at this Spring Meeting in the Crescent City. Laissez les bons temps rouler!

Best regards,

William D. Johnston
CHAIR
ABA Business Law Section
SECTION LOUNGE
Storyville Hall, Level Three
Stop by to register, get more information, and connect.
• Wednesday, April 5 | 3:00 p.m.–7:00 p.m.
• Thursday, April 6 | 7:00 a.m.–7:00 p.m.
• Friday, April 7 | 7:00 a.m.–6:00 p.m.
• Saturday, April 8 | 7:00 a.m.–5:00 p.m.

REGISTRATION
Visit the Registration Desk to:
• Register for the meeting on site
• Purchase special event tickets

REFRESHMENTS
Enjoy a snack and beverage while you catch up with other attendees.
• Continental breakfast: Beginning at 7:00 a.m.
• Beverage stations: All day
• Afternoon snack: 2:30 p.m.

INTERNET CAFÉ
Computers, printers, and charging stations are available to registrants and their guests. Open 24 hours a day, beginning Wednesday at 3:00 p.m. and ending Saturday at 5:00 p.m.

2017 BUSINESS LAW SECTION ANNUAL MEETING BOOTH
Join your colleagues in Chicago for our Section Annual Meeting this September 14-16. Register at our Spring Meeting to save $50 and obtain your Chicago memento. The meeting will include over 80 CLE programs in addition to substantive meetings and the Section’s signature social events.

SECTION BOOKSTORE
Save 30% on all Business Law Section books during the Spring Meeting. Browse the many new and popular titles covering a wide range of business law topics, including corporate law, M&A, commercial transactions, bankruptcy, nonprofit governance, international law, and more! Place your order in person or get a discount code to order online.

SECTION CONCIERGE
The Section Concierge is available to help answer general meeting questions, navigate the meeting app, and learn more about member benefits.

SAVE 30% ON ALL PURCHASES AT THE BOOKSTORE!
CLE TABLE
Stop by the CLE Table, which is located near registration, to drop off your CLE forms and to sign the blue General Sign-in sheet.

- You may visit Section staff at registration with questions.
- LA, PA, and TX state-specific forms are located here.
- IL, NY, and DE state-specific forms are on the back table in each CLE room.

PROGRAM MATERIALS
View materials at ambar.org/blspringmaterials17

OPEN EVENTS
All events listed in this meeting guide are open to all meeting registrants, unless otherwise noted by a ticket price.

MCLE CREDIT
The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, MN, MS, MO, MT, NH, NM, NV, NY, NC, ND, OH, OK, OR, PA, PR, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. These states sometimes do not approve a program for credit before the program occurs. This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For more information about CLE accreditation in your state, visit www.americanbar.org/cle/mandatory_cle.html or contact Dorcus Logan at Dorcus.Logan@americanbar.org or 312.988.5564.

FREE WIFI
Enjoy complimentary WiFi available throughout the meeting areas.

Join: buslaw
Password: buslaw17

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JOIN THE SECTION SPRING MEETING CONVERSATION!
Include #buslawspring in your social media posts to connect with other attendees.
Events listed in this meeting guide are free to all meeting registrants, unless otherwise noted by a ticket price.

**DAILY**

6:00 a.m.–7:00 a.m.

**BUSINESS LAW HEALTH CLUB**
Imperial 2, Level Four

Wake up early and join the Business Law Health Club before the start of the day’s events! You choose walking or running on this coach-led scenic workout! All participants will receive a T-shirt.

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**WEDNESDAY, APRIL 5**

11:30 a.m.–1:00 p.m. | 12:30 p.m.–2:00 p.m.

**PATHWAYS TO A SUCCESSFUL CAREER IN BUSINESS LAW**
Presented by Membership Committee
CHAIR
Penny Christophorou

A panel of Section leaders will share their perspective and discuss hot topics. Students may ask questions. There will be an opportunity for networking. Complimentary lunch will be provided.

- 11:30 a.m.–1:00 p.m.
  Tulane University Law School,
  6329 Freret St, Room 157
- 12:30 p.m.–2:00 p.m.
  Loyola University New Orleans College of Law,
  526 Pine St, Room 405

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[Go to website]

6:00 p.m.–7:30 p.m.

**DIVERSITY NETWORKING RECEPTION**
8 Block, Level Three
Presented by Diversity and Inclusion Committee
CHAIR
Christine W. Young

Kick off the meeting at this popular reception that celebrates the Section’s commitment to diversity and inclusion.

**THURSDAY, APRIL 6**

7:30 a.m.–9:00 a.m.

**FIRST-TIMER WELCOME BREAKFAST**
Empire C, Level Two

All first-time meeting attendees are invited to this special welcome breakfast featuring a meet and greet with Business Law Section Chair Bill Johnston and committee leaders. An interactive presentation will answer first-time attendee questions.

5:00 p.m.–6:00 p.m.

**SECTION CONNECTION RECEPTION**
Empire C, Level Two

All meeting attendees are invited to join ABA President Linda Klein and Section leaders at this new networking event. This interactive reception will present the opportunity to connect with a network of business law professionals who share your interest areas, and Section officers and committee chairs who will help you better understand insights about the ABA and the ABA Business Law Section.

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6:00 p.m.–7:30 p.m.

**WELCOME RECEPTION**
Empire A, Level Two

At the conclusion of the first full day of meetings, the Welcome Reception features cocktails and a variety of food stations. It’s a great place to join colleagues and new friends before one of the many planned committee dinners!

10:00 p.m.–11:30 p.m.

**WOMEN’S BUSINESS LAW NETWORK SWEET ENDINGS DESSERT RECEPTION**
Empire C, Level Two
Presented by Diversity and Inclusion Committee
CHAIR
Natacha Carbajal-Evangelista

Wind down with desserts, coffee, and cocktails. This reception celebrates the strides made by women in the Section and the profession.
### FRIDAY, APRIL 7

#### 8:00 a.m.–9:30 a.m.

**PRO BONO BREAKFAST**  
Celestin B, Level Three  
Presented by Pro Bono Committee  
*CHAIR*  
Kimberly A. Lowe  
Join the Pro Bono Committee over a special breakfast for a discussion about creative and innovative pro bono work ideas.

#### 12:30 p.m.–2:15 p.m.

**SECTION LUNCHEON**  
Empire A, Level Two  
Tickets: $75 (Purchase at Registration Desk)  
New Orleans Mayor Mitchell Joseph "Mitch" Landrieu is scheduled to speak as the keynote at this signature event. He will share insight about the city’s rich history, disaster recovery initiatives and their World Cultural Economic Forum.  
The luncheon also features Section awards and recognitions, including the National Public Service Award, the Jean Allard Glass Cutter Award, and the Mendes Hershman Student Writing Contest.

#### 5:00 p.m.–6:00 p.m.

**RECEPTION: MEET THE SECTION’S BUSINESS LAW ADVISORS**  
Celestin C, Level Three  
Presented by Business Law Advisors  
*CHAIR*  
Charles E. McCallum  
All Spring Meeting attendees are invited to a cocktail reception to meet some of the Section’s current and former Business Law Advisors. The chair of one of our Section committees and the advisor to that committee will take a few minutes to describe how the advisor has been involved and included in the work and activity of the committee.

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Special Events

6:30 p.m.–10:30 p.m.
SECTION DINNER
Mardi Gras World, 1380 Port of New Orleans Place, New Orleans
Tickets: $150 ((Purchase at Registration Desk)
Meet in the Empire Ballroom Foyer, Level Two, at 6:30 p.m. for the float parade!
Mardi Gras is about great music, festive parades, colorful floats, decadent food and EXCITEMENT. Join us for a very special ABA Business Law Section Mardi Gras celebration with our own private float parade from the Hyatt Regency New Orleans to Blaine Kern’s Mardi Gras World! You will be surrounded by many of the breathtaking floats and props that are produced and housed right there! Dress casually and comfortably. Dancing shoes are a MUST. The amazing band Rockin’ Dopsie Jr. and the Zydeco Twisters will have you on the dance floor in the float den all night long!

9:30 p.m.–12:00 a.m.
SECTION HOSPITALITY SUITE
Elite Hall A, Level One
All registrants are invited to join us after the Section Dinner back at the hotel for our traditional “Hospitality Suite,” free to all registrants. There’s more to New Orleans than Mardi Gras! Experience other city highlights, like the French Quarter, jazz, voodoo and bayou at this dynamic after party!

SATURDAY, APRIL 8
10:00 a.m.–11:30 a.m.
BUSINESS BANKRUPTCY BRUNCH
Celestin H, Level Three
Tickets: $65 (Purchase at Registration Desk)
Presented by Business Bankruptcy
CHAIR
Kay S. Kress
MODERATOR:
Steven R. Kinsella, Senior Associate, Fredrikson & Byron, P.A., Minneapolis, MN
SPEAKERS
Craig Goldblatt; Partner; WilmerHale; Washington, DC
Linda Leali; Shareholder; Linda Leali, P.A.; Miami, FL
Hon. Erithe Smith; Judge; United States Bankruptcy Court, Central District of California, Santa Ana Division; Santa Ana, CA
Sharon Z. Weiss; Partner; Bryan Cave LLP; Santa Monica, CA
Surprise! Ways in Which the Automatic Stay or Discharge Injunction Can Sneak Up On You
This program will discuss unexpected ways that the automatic stay or discharge injunction can create liability to different constituents of a bankruptcy case.

1:00 p.m.–2:30 p.m.
LAW STUDENT SPEED NETWORKING PROGRAM
Imperial 5, Level Four
Presented by Diversity and Inclusion Committee
CHAIR
Christine W. Young
Join the Diversity and Inclusion Committee for this program that connects law students with established business lawyers for brief networking opportunities. Lawyer and law student attendees are encouraged to participate in this popular event.

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Committee Events

WEDNESDAY, APRIL 5
4:00 p.m.–6:00 p.m.
BEER AND CFS BASICS
Celestin H, Level Three
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6:00 p.m.–7:30 p.m.
CONSUMER FINANCIAL SERVICES COMMITTEE AND BANKING LAW RECEPTION
Celestin H, Level Three
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THURSDAY, APRIL 6
12:30 p.m.–2:30 p.m.
CHAPTER 11 AND SECURED CREDITOR JOINT LUNCHEON
Empire C, Level Two
Tickets: $75 (Purchase at Registration Desk)

12:30 p.m.–2:00 p.m.
MIDDLE MARKET AND SMALL BUSINESS LUNCHEON
Empire D, Level Two
Tickets: $75
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7:00 p.m.–Reception | 8:00 p.m.–Dinner
WOMEN’S BUSINESS & COMMERCIAL ADVOCATES RECEPTION AND BUSINESS AND CORPORATE LITIGATION/JUDGES INITIATIVE/ Dispute Resolution Joint Committee Dinner
Arnaud’s, 813 Bienville Street
Tickets: $125 (Purchase at Registration Desk)
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7:00 p.m.–Reception | 8:00 p.m.–Dinner
BANKING LAW COMMITTEE DINNER
Broussards, 819 Conti Street
Tickets: $110 (Purchase at Registration Desk)
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CLEYN GOTTLIBE
SULLIVAN & CROMWELL LLP
Wachtel, Lipton, Rosen & Katz

7:30 p.m.–Reception | 8:00 p.m.–Dinner
BUSINESS BANKRUPTCY COMMITTEE LEADERSHIP DINNER
Calcasieu, 930 Tchoupitoulas Street
Tickets: $130 (Purchase at Registration Desk)
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7:00 p.m.–Reception | 8:00 p.m.–Dinner
COMMERCIAL FINANCE/UNIFORM COMMERCIAL CODE JOINT COMMITTEE DINNER
Restaurant August, 301 Tchoupitoulas Street
Tickets: $125 (Purchase at Registration Desk)
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7:00 p.m.–Reception | 8:00 p.m.–Dinner
CONSUMER FINANCIAL SERVICES COMMITTEE DINNER
Brennan’s, 417 Royal Street
Tickets: $150 (Purchase at Registration Desk)
SPONSORED BY

7:00 p.m.–Reception | 8:00 p.m.–Dinner
COMMERCIAL LITIGATION/JUDGES INITIATIVE/ Dispute Resolution Joint Committee Dinner
Arnould’s, 813 Bienville Street
Tickets: $125 (Purchase at Registration Desk)
SPONSORED BY

7:30 p.m.–Reception | 8:00 p.m.–Dinner
COMMERCIAL LITIGATION/JUDGES INITIATIVE/ Dispute Resolution Joint Committee Dinner
Arnould’s, 813 Bienville Street
Tickets: $125 (Purchase at Registration Desk)
SPONSORED BY

7:00 p.m.–Reception | 8:00 p.m.–Dinner
CONSUMER FINANCIAL SERVICES COMMITTEE DINNER
Brennan’s, 417 Royal Street
Tickets: $150 (Purchase at Registration Desk)
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7:00 p.m.–Reception | 8:00 p.m.–Dinner
CORPORATE COMPLIANCE/CorPorATE COUnSEL/CYBERSPACE LAW/INTELLECTUAL PROPERTY/WHITE-COLLAR CRIME/YOUNG LAWYER JOINT COMMITTEE DINNER
Mother’s, 401 Poydras Street
Tickets: $75 (Purchase at Registration Desk)

7:30 p.m.–Reception | 8:00 p.m.–Dinner
CORPORATE GOVERNANCE COMMITTEE LEADERSHIP DINNER
Tableau, 616 St. Peters Street
Tickets: $75 (Purchase at Registration Desk)

7:30 p.m.–Reception | 8:00 p.m.–Dinner
CORPORATE LAWS COMMITTEE LEADERSHIP DINNER
Dooky Chase, 280 Notre-Dame East Street
Tickets: $150 (Purchase at Registration Desk)

7:30 p.m.–Reception | 8:00 p.m.–Dinner
ENERGY BUSINESS COMMITTEE, ENVIRONMENTAL, PROJECT FINANCE AND DEVELOPMENT COMMITTEE DINNER
Adelaide, 300 Poydras Street
Tickets: $115 (Purchase at Registration Desk)

7:15 p.m.–Reception | 8:00 p.m.–Dinner
MIDDLE MARKET AND SMALL BUSINESS COMMITTEE DINNER
Galatoire’s, 209 Bourbon Street
Tickets: $130 (Purchase at Registration Desk)

7:30 p.m.–Reception | 8:00 p.m. Dinner
PRIVATE EQUITY AND VENTURE CAPITAL COMMITTEE DINNER
Palace Cafe, 605 Canal Street
Tickets: $85 (Purchase at Registration Desk)

SATURDAY, APRIL 8
10:00 a.m.–11:30 a.m.
BUSINESS BANKRUPTCY BRUNCH
Celestin H, Level Three
Tickets: $65 (Purchase at Registration Desk)

7:00 p.m.–Reception | 8:00 p.m.–Dinner
MERGERS AND ACQUISITIONS COMMITTEE DINNER
Arnaud’s, 813 Bienville Street
Tickets: $160

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Committee Events

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WEDNESDAY, APRIL 5

4:00 p.m.–6:00 p.m.
**BEER AND CFS BASICS**
Celestin G, Level Three
Presented by Consumer Financial Services Committee

MEETING CO-CHAIRS
Marcie Kawski; Attorney; Husch Blackwell LLP; Madison, WI
Robert Savoie; Attorney; McGinley Stafford; New Orleans, LA

MEETING MATERIALS COORDINATOR AND MODERATOR
Robert Savoie; Attorney; McGinley Stafford; New Orleans, LA

SPEAKERS
Katrina Christakis; Partner; Pilgrim Christakis LLP; Chicago, IL
Jason Cover; Associate; Ballard Spahr; Philadelphia, PA
Jason McElroy; Weiner Brodsky Kider PC; Washington, DC
Jennifer Newton; Senior Associate; Shutts & Bowen, LLP; Miami, FL

This program is designed to provide an overview of relevant legal issues in consumer financial services law. The topics for this meeting include: regulatory challenges in the innovative-online lending environment; the post-Spokeo world: the impact of Article III standing on consumer financial services litigation; Consumer Compliance Management 101: Understanding the Basics and Meeting Regulatory Expectations; Data Security Regulation for Financial Institutions

SPONSORED BY
Davis Wright Tremaine LLP

6:00 p.m.–7:30 p.m.
**CONSUMER FINANCIAL SERVICES AND BANKING LAW WELCOME RECEPTION**
Celestin H, Level Three
Presented by Banking Law & Consumer Financial Services Committee

CO-CHAIRS
Andrew M. Smith and Maureen A. Young

8:15 p.m.–10:00 p.m.
**BUSINESS LAW FELLOWS MEET AND GREET**
The Voodoo Lounge, 718 N. Rampart St.
Presented by Business Law Fellows

CO-CHAIRS
Brian M. Castro and Dixie L. Johnson

THURSDAY, APRIL 6

7:30 a.m.–9:00 a.m.
**FIRST-TIMER WELCOME BREAKFAST**
Empire C, Level Two
Presented by Business Law Section

CHAIR
William D. Johnston

8:00 a.m.–8:30 a.m.
**NEW MEMBERS SUBCOMMITTEE MEETING**
Celestin E, Level Three
Presented by Banking Law Committee

CHAIR
Martha V. Clarke

8:00 a.m.–9:00 a.m.
**BUSINESS COURT REPRESENTATIVES ORIENTATION**
Foster 1, Level Two
Presented by Judges Initiative Committee

CO-CHAIRS
Clifton Newman and Richard L. Renck

8:00 a.m.–9:00 a.m.
**INTERNET GOVERNANCE TASK FORCE MEETING**
Celestin H, Level Three
Presented by Cyberspace Law Committee

CO-CHAIRS
David E. Satola and Michael J. Kelly
8:00 a.m.–9:00 a.m.
CLE PROGRAM
THE EMERGING CHALLENGES TO BUSINESSES IN MANAGING RISK IN THE NEW ERA OF REGULATORY ENFORCEMENT
Strand 10B, Level Two
Presented by White-Collar Crime Committee
Co-sponsoring Committees: Consumer Financial Services, Corporate Compliance, Corporate Counsel, Corporate Governance
PROGRAM CHAIR AND MODERATOR
Richard G. Girgenti; Principal; KPMG LLP; New York, NY
SPEAKERS
Stuart F. Delery; Partner; Gibson, Dunn & Crutcher LLP; Washington, DC
Elizabeth P. Gray; Partner; Willkie Farr & Gallagher LLP; Washington, DC
Scott R. Lassar; Senior Counsel; Sidley Austin LLP; Chicago, IL
Daniel Suleiman; Partner; Covington & Burling LLP; Washington, DC
With a new president and administration in DC, the panel will discuss changes and accompanying risks that companies can anticipate in the new regulatory enforcement landscape. The panel will discuss the priorities of government regulators and enforcement authorities in the new administration and what organizations will need to do to manage their risks.

8:00 a.m.–9:00 a.m.
WELCOME AND INTRODUCTION
Celestin D, Level Three
Presented by Consumer Financial Services Committee
CHAIR
Andrew M. Smith

8:00 a.m.–9:30 a.m.
COMMERCIAL FINANCE & UNIFORM COMMERCIAL CODE JOINT COMMITTEE MEETING
Celestin A, Level Three
Presented by Commercial Finance Committee & Uniform Commercial Code Committee
CO-CHAIRS
Kristen David Adams and Jeremy S. Friedberg

8:00 a.m.–10:00 a.m.
CLE PROGRAM
DISSOLUTION, WINDING UP, AND TERMINATION OF AN UNINCORPORATED ENTITY: WHEN—IF EVER—DOES THE EXISTENCE OF AN LLC OR PARTNERSHIP END?
Strand 10A, Level Two
Presented by LLCs, Partnerships and Unincorporated Entities Committee
PROGRAM CO-CHAIR AND MATERIALS COORDINATOR
Robert Keatinge; Holland & Hart LLP; Denver, CO
PROGRAM CO-CHAIR AND MODERATOR
Kelley Rosenbaum Schenck; Counsel; Stoll Keenon Ogden; Lexington, KY
SPEAKERS
Kelley Bender; Partner; Chapman & Cutler; Chicago, IL
Ann Conaway; Professor of Law; Widener University Delaware Law School; Wilmington, DE
Steven Frost; Chicago, IL
Frederick Manns; Professor of Law; Liberty University School of Law; Lynchburg, VA
Timothy Todd; Associate Dean for Academic Affairs; Liberty University School of Law; Lynchburg, VA
This program discusses the process and consequences of dissolution, winding up and termination of an unincorporated entity. It considers “zombie” entities which continue after their purpose is concluded; prematurely dissolved entities that are dissolved inadvertently before the completion of their purposes and the reinstatement of such entities; the winding up process, and an interesting tax question on the death of the individual member of a single-member LLC.

8:00 a.m.–10:00 a.m.
CLE PROGRAM
ETHICS IN, AND NEGOCIATING AND PRESERVING PRIVILEGE IN, M&A TRANSACTIONS
Strand 11B, Level Two
Presented by Professional Responsibility Committee
Co-sponsoring Committee: Mergers and Acquisitions
PROGRAM CHAIR
Keith Fisher; Principal Consultant & Senior Counsel; National Center for State Courts; Arlington, VA
SPEAKERS
Rew Goodenow; Shareholder; Parson Behle & Latimer; Reno, NV
Betsy Parker Fahey; Loss Prevention Counsel; ALAS, Inc.; Chicago, IL
Neil Wertlieb; Wertlieb Law Corp; Pacific Palisades, CA
This program will consider issues of legal ethics and privilege that arise in the context of negotiating, documenting, and consummating mergers and acquisitions. Among other things, the panelists will consider whether the Model Rules of Professional Conduct provide adequate guidance in this transactional setting.

8:00 a.m.–10:00 a.m.
SUPERVISION SUBCOMMITTEE MEETING
Foster 2, Level Two
Presented by Credit Unions Committee
CHAIR
Carrie R. Hunt

8:30 a.m.–9:30 a.m.
CLE PROGRAM
CRA FOR COMMUNITY BANKS
Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committee: Consumer Financial Services
PROGRAM CHAIR AND MODERATOR
Joseph Silvia; Counsel; Schiff Hardin LLP; Chicago, IL
SPEAKERS
T. Wayne Hood; SVP and General Counsel; SouthEast Bank; Farragut, TN
Jennifer O’Neal; VP and Senior Corporate Counsel; IBERIABANK; New Orleans, LA
William “Dub” Sutherland; Partner; Kennedy Sutherland LLP; San Antonio, TX
Community banks consistently review CRA programs for opportunities to gain and maintain CRA credits through lending, providing services and investing in the communities in which they operate. The panel will review the basics of CRA, the CRA tests and the most recently issued FAQs and guidance (and associated regulatory expectations).

8:30 a.m.–10:00 a.m.
CLE PROGRAM
EXAMINING THE BOARD’S ROLE IN DISCLOSURE: FROM EVALUATING NON-GAAP MEASURES TO RESPONDING TO THE SEC’S DISCLOSURE EFFECTIVENESS INITIATIVE
Strand 12B, Level Two
Presented by Corporate Governance Committee
Co-sponsoring Committees: Federal Regulation of Securities, State Regulation of Securities and Uniform Commercial Code
PROGRAM CHAIR AND MODERATOR
John White; Partner, Corporate; Cravath, Swaine & Moore LLP; New York, NY
SPEAKERS
Keir Gumbs; Partner; Covington & Burling LLP; Washington, DC
Thomas Kim; Partner; Sidley Austin LLP; Washington, DC
Paula Loop; Leader, PwC Governance Insights Center; PricewaterhouseCoopers LLP; New York, NY
Darla Stuckey; President and CEO; Society for Corporate Governance; New York, NY
While the SEC’s recent focus on non-GAAP measures has garnered attention in the boardroom, it is only one example of needed Board involvement in overseeing disclosure processes and results. The need becomes evermore important as the SEC’s disclosure effectiveness initiative unfolds. This panel will explore where the boundaries of director involvement should be drawn in this arena.

Thursday, April 6
8:30 a.m.–10:00 a.m.
**YOUNG LAWYER TRACK CLE PROGRAM:**
**WHAT EVERY BUSINESS LAWYER SHOULD KNOW ABOUT BANKRUPTCY PROCESS**
Strand 11A, Level Two
Presented by Bankruptcy Court Structure and Insolvency Process Committee
Co-sponsoring Committees: Business and Corporate Litigation, Business Bankruptcy, Dispute Resolution, Judges Initiative

**MODERATOR**
Alexandra Dugan; Associate; Bradley Arant Boult Cummings LLP; Nashville, TN

**PROGRAM CHAIR**
Leslie A. Berkoff; Partner; Moritt Hock & Hamroff LLP; Garden City, NJ

**PROGRAM MATERIALS COORDINATOR**
Alexandra Dugan; Associate; Bradley Arant Boult Cummings LLP; Nashville, TN

**SPEAKERS**
Jason DeJonker; Partner; Bryan Cave LLP; Chicago, IL
Jeffery Hopkins; Chief Bankruptcy Judge; U.S. Bankruptcy Court—Southern District of Ohio; Cincinnati, OH

This program is geared towards providing a wide variety of bankruptcy information that the business lawyer needs to know and will include high level information on the impact of the automatic stay, bankruptcy issues that arise in M&A deals in general and issues arising in state and federal litigations (including jurisdiction, removal, discovery and settlement).

9:00 a.m.–10:00 a.m.
**ALTERNATIVE DISPUTE RESOLUTION WORKING GROUP MEETING**
Imperial 1, Level Four
Presented by Business Bankruptcy Committee

**CO-CHAIRS**
Scott Stuart and David Waguespack

9:00 a.m.–10:00 a.m.
**BUSINESS COURTS & JUDGES INITIATIVE JOINT SUBCOMMITTEE MEETING**
Foster 1, Level Two
Presented by Business and Corporate Litigation Committee & Judges Initiative Committee

**CO-CHAIRS**
Clifton Newman and Richard L. Renck

9:00 a.m.–10:00 a.m.
**BUSINESS ENTITIES GOVERNANCE SUBCOMMITTEE MEETING**
Strand 1, Level Two
Presented by Middle Market and Small Business Committee

**CHAIR**
Allen Sparkman

9:00 a.m.–10:00 a.m.
**PAYMENTS AND ELECTRONIC BANKING & PAYMENTS JOINT SUBCOMMITTEE MEETING**
Celestin G, Level Three
Presented by Banking Law Committee and Uniform Commercial Code Committee

**MEETING CO-CHAIRS**
Alaina Gimbert; SVP & Associate General Counsel, The Clearing House; Winston-Salem, NC
Joseph Torregrossa; Counsel & AVP, Federal Reserve Bank of New York; New York, NY

**SPEAKERS**
Jess Cheng; Deputy General Counsel; Ripple; San Francisco, CA
Paul Holbrook; Senior Legal Counsel; HSBC Bank USA, NA; Buffalo, NY
Stephen Krebs; VP & Associate General Counsel; The Clearing House; Washington, DC

**Joint Meeting of the Payments and the Payments & Electronic Banking Subcommittees**
Panel discussion on recent developments in payments law.
9:00 a.m.–10:00 a.m.
CLE PROGRAM
FINANCING ENVIRONMENTALLY FRIENDLY PROJECTS AND GREEN BONDS: A DISCUSSION OF KEY ISSUES FOR TRUSTEES, ISSUERS, AND INVESTORS
Strand 12A, Level Two
Presented by Trust Indentures and Indenture Trustees Committee
PROGRAM CHAIR
Mark Hebbeln; Partner; Foley & Lardner LLP; Chicago, IL
PROGRAM MATERIALS COORDINATOR
Zaina Zainal; Legal Assistant; Foley & Lardner LLP; Chicago, IL
MODERATOR
Jocelyn Lavallo; Of Counsel; Foley & Lardner LLP; New York, NY
SPEAKERS
Ikenna Emehelu; Partner; Chadbourne & Parke LLP; New York, NY
John Shideler; Climate Services Manager; NSF Sustainability; Ann Arbor, MI
This panel will explore issues of interest to trustees, investors and issuers in the financing of alternative energy projects, including wind and solar projects. In particular, the panelists will discuss the definition and size of the “green bond” market, how green bonds differ from traditional corporate and municipal bonds, and securitization and default related issues. The panelists will also address other issues related to the financing of alternative energy projects, including tax equity investments and impact reporting. Options for external review, including second-party opinions and third-party verification, will also be discussed.

9:00 a.m.–10:00 a.m.
CLE PROGRAM
THE CFPB AT SIX YEARS: REFLECTIONS ON JURISDICTION, “ABUSIVE,” AND THE ELECTION’S IMPACT
Celestin D, Level Three
Presented by Consumer Financial Services Committee
PROGRAM CO-CHAIRS
Adam Maarec; Associate; Davis Wright Tremaine LLP; Washington, DC
Lucy Morris; Partner, Hudson Cook LLP; Washington, DC
PROGRAM CO-CHAIR AND MODERATOR
Nicholas Smyth; Senior Counsel; Xchange Leasing, an Uber Company; Pittsburgh, PA
PROGRAM MATERIALS COORDINATOR
Susan Manship Seaman; Associate; Dreher Tomkies LLP; Columbus, OH
SPEAKERS
Kristen Donoghue; Principal Deputy Enforcement Director; Consumer Financial Protection Bureau; Washington, DC
Kate Larson; Vice President, Regulatory Counsel; Consumer Bankers Association; Washington, DC
Ethan Levisohn; Special Counsel; Covington & Burling LLP; Washington, DC
Thomas Scanlon; Counsel; Davis Wright Tremaine LLP; Washington, DC
Gregory Squires; Professor of Sociology and Public Policy & Public Administration; George Washington University; Washington, DC
Prepare for fireworks. The panel will review the CFPB’s enforcement cases and supervision actions that drew jurisdictional challenges and industry scrutiny, including cases alleging “abusive” acts and practices. The panel includes some of the earliest CFPB employees, who may also discuss President Trump’s approach to the CFPB and its regulations.
9:00 a.m.–10:00 a.m.
CLE PROGRAM
WHAT ATTORNEYS NEED TO KNOW ABOUT THE NEW REVENUE RECOGNITION RULES
Strand 10B, Level Two
Presented by Law and Accounting Committee Co-sponsoring Committees: Business and Corporate Litigation, Federal Regulation of Securities, State Regulation of Securities, White-Collar Crime
PROGRAM CO-CHAIR
Randy McClanahan; Partner, Butler Snow LLP; Birmingham, AL
PROGRAM CO-CHAIR AND MODERATOR
Ken Yormark; Managing Director; Grant Thornton; New York, NY
PROGRAM MATERIALS COORDINATOR
Ken Yormark; Managing Director; Grant Thornton; New York, NY
SPEAKERS
Jessica Pulliam; Partner; Baker Botts LLP; Dallas, TX
Brian Sumner; Counsel; Arconic Inc.; Washington, DC

Revenue recognition rules are changing effective January 1, 2018 for public companies and December 15, 2018 for non-public organizations. Virtually all companies will experience some level of change. Companies need to review their contracts and understand the impact on current and future agreements. This panel will explain the changes, define the implications and discuss the implementation issues.

9:00 a.m.–10:30 a.m.
CORPORATE COUNSELING & LITIGATION AND INDEMNIFICATION & INSURANCE JOINT SUBCOMMITTEE MEETING
Strand 6, Level Two
Presented by Business and Corporate Litigation Committee
CO-CHAIRS
Emily V. Burton, Timothy W. Gregg, Francis G.X. Pileggi

9:00 a.m.–11:00 a.m.
PRO BONO & PUBLIC SERVICE SUBCOMMITTEE—PUBLIC SERVICE PROJECT
Lake Area New Tech Early College High School, 6026 Paris Avenue
Presented by Business and Corporate Litigation Committee
CHAIR
Kristin A. Gore

9:00 a.m.–5:00 p.m.
MODEL NONPROFIT CORPORATIONS ACT DRAFTING MEETING (INVITATION ONLY)
Imperial 3, Level Four
Presented by Nonprofit Organizations Committee
CO-CHAIRS
Lawrence J. Beaser and William Clark

9:30 a.m.–10:30 a.m.
CROSS BORDER LENDING AND TRADE FINANCING SUBCOMMITTEE MEETING
Bolden 5, Level Two
Presented by Commercial Finance Committee
MEETING CO-CHAIR
Roshelle Nagar; Counsel; Weil, Gotshal & Manges; New York, NY
MEETING CO-CHAIR AND MODERATOR
Michael Wunder; Partner; Cassels Brock & Blackwell LLP; Toronto, ON
SPEAKER
Elizabeth van Schilfgaarde; Managing Partner of New York Office; NautaDutilh; New York, NY

Perfection Potpourri (aka Conflicts Among Friends): Perfection, Priorities, and Conflict of Laws in Cross-Border Loan Transactions

An overview of perfection and conflict of law issues including (i) perfecting against different types of collateral in different countries including the U.S., Canada and Europe, (ii) assessing conflict of law rules to determine the jurisdiction which governs perfection, (iii) the necessity (or lack thereof) of separate IP lien filings for registered IP in addition to “normal” personal property security lien filings, and (iv) relying on foreign governed law security in “your home” jurisdiction.
Thursday, April 6

9:30 a.m.–10:30 a.m.
LEADERSHIP STARTS WITH PARTICIPATION—BECOMING A LEADER IN THE BUSINESS LAW SECTION
Imperial 5A, Level Four
Presented by Leadership Development Committee
MEETING CO-CHAIRS AND MODERATORS
Hon. Jean FitzSimon; Judge; United States Bankruptcy Court—Eastern District of PA; Philadelphia, PA
Lawrence Goldman; Director; Gibbons P.C.; Newark, NJ
SPEAKERS
Cara Bradley; Attorney; Xylem, Inc.; Beverly, MA
Kathleen J. Hopkins; Attorney; Real Property Law Group PLLC; Seattle, WA
Kevin Johnson; Attorney; National Credit Union Administration; Fairfax, VA
Former Section Fellows who have attained Section leadership positions share their experience and insight.

9:30 a.m.–10:30 a.m.
PRIVATE EQUITY AND VENTURE CAPITAL FUNDS SUBCOMMITTEE MEETING
Imperial 5B, Level Four
Presented by Private Equity and Venture Capital Committee
CO-CHAIRS
Benedict Kwon and David Lavis

9:30 a.m.–11:00 a.m.
CLE PROGRAM
POST-ENFORCEMENT ACTION ISSUES: WHEN IS IT REALLY OVER?
Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committee: Corporate Counsel
PROGRAM CHAIR, MODERATOR, AND MATERIALS COORDINATOR
Matthew Bisanz; Associate; Mayer Brown LLP; Washington, DC
MODERATOR
Daniel Stipano; Partner; Buckley Sandler LLP; Washington, DC
SPEAKERS
Patrick Bryan; Assistant General Counsel for Enforcement; Board of Governors of the Federal Reserve System; Washington, DC
Amanda Burks; Senior Trial Attorney; Commodity Futures Trading Commission; Washington, DC
Thomas Delaney; Partner; Mayer Brown LLP; Washington, DC
Theodore Greenberg; Consultant and Former Monitor; TG Global LLC; Bethesda, MD
Jennifer Sutton; Special Counsel; Sullivan & Cromwell LLP; Washington, DC
An interactive discussion of issues facing large financial institutions in the aftermath of an enforcement action. Panelists with a variety of experiences in enforcement matters will discuss (i) their perspectives on the operation of monitorships, including the scope of the monitor’s mandate and issues for regulators who interact with monitors appointed by other agencies; (ii) how regulators select and manage post-enforcement action obligations; and (iii) how regulators address violations of agreements and consent orders and the discovery of new or additional problematic conduct, including if and when to tear up an agreement and go to court.

10:00 a.m.–11:00 a.m.
CORPORATE GOVERNANCE COMMITTEE MEETING
Foster 1, Level Two
Presented by Corporate Governance Committee
CHAIR
Holly J. Gregory
We will review Committee progress and future Subcommittee and Task Force plans. Everyone is welcome.
10:00 a.m.-11:00 a.m.
CLE PROGRAM
PAYMENT PROCESSORS IN THE CROSSHAIRS
Celestin D, Level Three
Presented by Consumer Financial Services Committee

PROGRAM CO-CHAIR
Lois Woodward; Senior Vice President & Assistant General Counsel; Regions Bank; Birmingham, AL

PROGRAM CO-CHAIR AND MODERATOR
David Beam; Partner; Mayer Brown LLP; Washington, DC

SPEAKERS
Ori Lev; Partner; Mayer Brown LLP; Washington, DC
Richard Zack; Partner; Pepper Hamilton LLP; Philadelphia, PA

In the past two years, the CFPB has joined the FTC and other agencies in efforts to hold payment processors accountable for the misconduct of their clients. According to the CFPB, a payment processor can (under certain circumstances) be liable for processing a payment for a company if the underlying transaction to which the payment relates is illegal under federal or state consumer financial laws (and, possibly, even under laws other than consumer financial laws). This panel will explore the recent actions by the CFPB, FTC, and others over the past several years and discuss the implications for all companies—not just payment processors—involved in the payments system.

10:00 a.m.-12:00 p.m.
FINANCIAL INSTITUTION INSOLVENCY LEGISLATION SUBCOMMITTEE MEETING
Imperial 4, Level Four
Presented by Bankruptcy Court Structure and Insolvency Process Committee

CHAIR
Van C. Durrer, II

10:00 a.m.-12:00 p.m.
SPORTS-RELATED DISPUTES SUBCOMMITTEE MEETING
Strand 2, Level Two
Presented by Business and Corporate Litigation Committee

CO-CHAIRS
Michael A.R. Bernasconi and Richard W. Pound

10:15 a.m.-11:45 a.m.
CORPORATE GOVERNANCE SUBCOMMITTEE MEETING
Foster 2, Level Two
Presented by Credit Unions Committee

CHAIR
Christopher J. Pippett

10:30 a.m.-11:30 a.m.
CAPTIVE INSURANCE COMMITTEE MEETING
Strand 6, Level Two
Presented by Captive Insurance Committee

CHAIR
David J. Slenn

10:30 a.m.-11:30 a.m.
CONSUMER LAW SUBCOMMITTEE MEETING
Strand 3, Level Two
Presented by Uniform Commercial Code Committee

CHAIR
Michael Ferry

10:30 a.m.-11:30 a.m.
CORPORATE COUNSEL JOINT COMMITTEE MEETING
Bolden 5, Level Two
Presented by Corporate Counsel Committee

CO-CHAIRS
Anne Gwal and Meg Milroy

10:30 a.m.-12:00 p.m.
FINANCIAL SERVICES & PAYMENTS SUBCOMMITTEE MEETING
Celestin H, Level Three
Presented by Cyberspace Law Committee

CO-CHAIRS
Stephen Middlebrook and Edward A. Morse

10:30 a.m.-11:30 a.m.
FINRA CORPORATE FINANCING RULES SUBCOMMITTEE MEETING
Imperial 5B, Level Four
Presented by Federal Regulation of Securities Committee

CHAIR
Dana G. Fleischman
HEALTHCARE AND NONPROFITS IN BANKRUPTCY SUBCOMMITTEE MEETING

Imperial 1, Level Four
Presented by Business Bankruptcy Committee

MEETING CO-CHAIRS
Leslie A. Berkoff; Partner; Moritt Hock & Hamroff LLP; New York, NY
Andrew M. Troop; Partner; Pillsbury Winthrop Shaw Pittman LLP; New York, NY

MEETING MATERIALS COORDINATOR
Dania Slim; Senior Associate; Pillsbury Winthrop Shaw Pittman LLP; Palm Beach, FL

MODERATOR
Dania Slim; Senior Associate; Pillsbury Winthrop Shaw Pittman LLP; Palm Beach, FL

SPEAKERS
Maria Arnaoudona; McKinsey & Company; New York, NY
Samuel R. Maizel; Partner; Dentons; Los Angeles, CA
John A.E. Pottow; Professor; University of Michigan Law School; Ann Arbor, MI

Has CMS Said Goodbye to the Bankruptcy Court?

In light of recent bankruptcy decisions out of the First and Eleventh Circuits (Parkview Adventist Medical Center v. United States, 842 F.3d 757 (1st Cir. 2016) and In re Bayou Shores SNF, LLC, 828 F.3d 1297 (11th Cir. 2016), petition for certiorari filed), the panel will consider whether bankruptcy courts have jurisdiction over Medicare provider agreements or can grant distressed medical providers effective relief in bankruptcy if the provider is involved in a dispute with CMS.

MEETING FOR THE EDITORIAL BOARD OF THE UCC INTERNATIONAL COMMERCIAL LAW BOOK

Imperial 2, Level Four
Presented by Uniform Commercial Code Committee

MEETING CO-CHAIRS
Celeste B. Pozo and Penelope L. Christophorou

10:30 a.m.-11:30 a.m.

CLE PROGRAM
KEYS TO CELEBRITY USE OF SOCIAL MEDIA AND PAID ENDORSEMENTS

Strand 10B, Level Two
Presented by Cyberspace Law Committee

PROGRAM CHAIR AND MODERATOR
John Isaza; Partner, Records & Information Governance; Rimon PC; San Francisco, CA

PROGRAM MATERIALS COORDINATOR
John Isaza; Partner, Records & Information Governance; Rimon PC; San Francisco, CA

SPEAKERS
Adam Nadelhaft; Associate; Winston; Washington, DC
Joseph Rosenbaum; Partner, Entertainment Group; Rimon PC; New York, NY
Valerie Surgenor; Partner; MacRoberts LLP; Glasgow, Scotland

In addition to changing how we communicate and socialize, social media is changing the way we do business. This is particularly true for celebrities and others seeking paid endorsements on social media. This scenario raises questions such as: (i) What must be disclosed when a celebrity endorses a product on social media? (ii) Can social media buzz be bought? (iii) Can a company delegate social media responsibility to third-parties? In this session, a panel of experts will navigate responses and points of view on this topic, including recent case law on the issue. One panelist will be providing perspective as a practicing attorney outside the United States.

10:30 a.m.-11:30 a.m.

TRUST INDENTURES AND INDENTURE TRUSTEES COMMITTEE MEETING

Imperial 6, Level Four
Presented by Trust Indentures and Indenture Trustees Committee

CHAIR
Mark F. Hebbeln

10:30 a.m.-11:30 a.m.

YOUNG LAWYER JOINT COMMITTEE MEETING

Bolden 5, Level Two
Presented by Young Lawyer Committee

CHAIR
L. Monty Garside, II
10:30 a.m.–12:00 p.m.

**BUSINESS TRANSACTIONS SUBCOMMITTEE MEETING**
Imperial 7, Level Four
Presented by Business Bankruptcy Committee

**CO-CHAIRS**
Mark S. Chehi and Sheryl Toby

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10:30 a.m.–12:00 p.m.

**LEADERSHIP DEVELOPMENT COMMITTEE MEETING**
Imperial 5A, Level Four
Presented by Leadership Development Committee

**CO-CHAIRS**
Jean K. FitzSimon and Lawrence A. Goldman

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10:30 a.m.–12:00 p.m.

**CLE PROGRAM**
**LITIGATING THE DISASTER CASE**
Strand 10A, Level Two
Presented by Business and Corporate Litigation Committee

**PROGRAM CHAIR, MODERATOR, AND MATERIALS COORDINATOR**
Lesli Harris; Partner; Stone Pigman; New Orleans, LA

**SPEAKERS**
Camellie Bertaut; Special Counsel; Stone Pigman; New Orleans, LA
Hon. Stanwood Duval; United States District Court Judge (Retired); United States District Court for the Eastern District of Louisiana; New Orleans, LA
Russ Herman; Partner; Herman Herman & Katz, LLC; New Orleans, LA
James Williams; Partner; Chehardy Sherman & Williams; New Orleans, LA

The panel will discuss litigating mass actions/class actions in the context of major disasters such as Hurricane Katrina, the Deepwater Horizon Oil Spill, and Hurricane Sandy. Topics discussed will include litigating class actions in federal court, strategies for managing class litigation -- including class steering committees -- insurance coverage issues, class action settlement strategies and media attention. The panel will consist of plaintiff and defense attorneys as well as a federal judge who presided over disaster cases in the Eastern District of Louisiana.

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10:30 a.m.–12:00 p.m.

**YOUNG LAWYER TRACK CLE PROGRAM:**
**SECURITIES LAW FOR THE NON-SECURITIES LAWYER**
Strand 11A, Level Two
Presented by Middle Market and Small Business Committee

**Co-sponsoring Committees:** Federal Regulation of Securities, Young Lawyer

**PROGRAM CHAIR AND MODERATOR**
Gregory Yadley; Partner; Shumaker, Loop & Kendrick, LLP; Tampa, FL

**SPEAKERS**
Elizabeth Bleakley; Bleakley Law LLC; Chicago, IL
Nancy Fallon-Houle; Velocity Law, LLC; Downers Grove, IL
Eric Graben; Wyche, PA; Greenville, SC
Bonnie Roe; Cohen & Gresser LLP; New York, NY
Gary Ross; Jackson Ross PLLC; New York, NY

This program will demystify the process and provide the basics of what a general practitioner needs to know and give enough walking-around knowledge so a lawyer can determine whether a securities specialist is needed and to what extent.

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10:30 a.m.–12:00 p.m.

**CLE PROGRAM**
**SOCIO-RESPONSIBLE VENTURE INVESTING: CORPORATE STRUCTURE AND SPECIAL CONSIDERATIONS**
Strand 12A, Level Two
Presented by Private Equity and Venture Capital Committee

**Co-sponsoring Committee:** Corporate Governance, Corporate Social Responsibility Law, Nonprofit Organizations, Trust Indentures and Indenture Trustees

**PROGRAM CHAIR**
Michael Vargas; Attorney; Rimon PC.; Palo Alto, CA

**MODERATOR**
Rick Alexander; Head of Legal Policy; B Lab Counsel, Morris Nichols Arsht & Tunnell LLP; Wilmington, DE

**SPEAKERS**
Ariane Chan; General Counsel; Data.World; Austin, TX
Paul Hurdlow; Partner; DLA Piper; Austin, TX
Anna Pinedo; Partner; Morrison & Foerster LLP; New York, NY

The program will cover: 1. Benefit Corporations, B Corps, and Socially Responsible Corporate Structures, 2. Practical considerations for investing in socially responsible companies from the perspectives of company general counsel, outside counsel, and VC counsel perspectives, and 3. Measuring success and value beyond profit.
10:30 a.m.–12:00 p.m.
**CLE PROGRAM**
**WHAT'S THE BIG DEAL? CORPORATE VALUATION AND PROTECTION OF IP**
Strand 13A, Level Two
Presented by Intellectual Property Committee
Co-sponsoring Committees: Business Financing, Corporate Social Responsibility Law

**PROGRAM CO-CHAIR**
Jeremy Smith; Partner; Bradley Arant Boult Cummings LLP; Huntsville, AL

**PROGRAM CO-CHAIR, MODERATOR, AND MATERIALS COORDINATOR**
Peter Snell; Partner; Gowling WLG; Vancouver, BC

**SPEAKERS**
Heather Prado; Senior Lead IP Counsel; NuVasive, Inc.; San Diego, CA
Jennifer Russell; Leader, Legal Affairs, IP Counsel; NuVasive, Inc.; San Diego, CA
Ashley Walter; Attorney; Fenwick & West LLP; Seattle, WA

Whether it is in connection with a M&A deal, or part of a valuation in connection with a financing, the value of the intellectual property of a business is a big deal. Building and protecting the value of an IP portfolio is an ever increasing component of the overall valuation of a business. Come hear how IP protection strategies and corporate social responsibility initiatives play an important role in the valuation of businesses.

10:30 a.m.–12:30 p.m.
**CLE PROGRAM**
**CURRENT STATE OF THE SYNDICATED LOAN MARKET**
Strand 11B, Level Two
Presented by Commercial Finance Committee
Co-sponsoring Committees: The American College of Commercial Finance Lawyers, the Association of Commercial Finance Attorneys (ACFA), Uniform Commercial Code

**PROGRAM CO-CHAIRS**
Maria Barclay; Senior Legal Editor, Finance Service; Thomson Reuters; New York, NY
Bridget Marsh; Executive Vice President and Deputy General Counsel; Loan Syndications & Trading Association; New York, NY

**SPEAKERS**
Portia Poindexter; Associate General Counsel & Managing Director; Bank of America; New York, NY
Clifton Prabhu; Head of US Legal for Corporate Coverage & Lending and Commercial Banking; HSBC Securities (USA) Inc.; New York, NY

The US loan market has experienced a choppy twelve months. Our panel of senior in-house legal and business experts will examine key trends in the primary loan market, including credit agreement drafting trends, and the latest case law and post-election regulatory developments that will impact the market in 2017.

10:30 a.m.–12:30 p.m.
**CLE PROGRAM**
**LEARNING ETHICS FROM THE GOOD WIFE**
Strand 12B, Level Two
Presented by Career and Practice Development Committee

**PROGRAM CHAIR**
Kathleen J. Hopkins; Partner; Real Property Law Group PLLC; Seattle, WA

**MODERATOR**
Sasha Ann Francis; Managing Attorney; Francis Law Firm, PLLC; Plantation, FL

**PROGRAM MATERIALS COORDINATOR**
Kathleen J. Hopkins; Partner; Real Property Law Group PLLC; Seattle, WA

**SPEAKERS**
Corinne Cooper; Owner; Professional Presence; Tucson, AZ
Lucian Pera; Partner; Adams and Reese LLP; Memphis, TN

Excerpts from episodes of The Good Wife will be viewed and discussed in the context of the ethical dilemmas presented, how they were addressed and whether the lawyers violated the RPCs.
10:30 a.m.–12:30 p.m.
CLE PROGRAM
STRUCTURING OIL AND GAS JOINT EXPLORATION, DEVELOPMENT, AND PRODUCTION OPERATIONS: CONTRACTUAL JOINT VENTURE, LLC OR LP
Strand 13B, Level Two
Presented by Energy Business Committee and LLCs, Partnerships and Unincorporated Entities Committee
Co-sponsoring Committees: Business Financing, Project Finance and Development
PROGRAM CHAIR AND MODERATOR
John Bradford; Of Counsel; Liskow & Lewis; Houston, TX
SPEAKERS
Jana Grauberger; Partner; Liskow & Lewis; Houston, TX
Robert Keatinge; Of Counsel; Holland & Hart LLP; Denver, CO
Barbara Spudis de Marigny; Partner; Orrick, Herrington & Sutcliffe; Houston, TX
The program will cover the types of business arrangements through which oil and gas producers and financial investors conduct exploration, development and production of oil and gas properties. Specifically, the panel will explore how the parties utilize contractual joint ventures, limited partnerships and limited liability companies.

11:00 a.m.–12:00 p.m.
HISTORICAL SUBCOMMITTEE MEETING
Imperial 8, Level Four
Presented by Business and Corporate Litigation Committee
CHAIR
Stephen B. Brauerman

11:00 a.m.–12:00 p.m.
IMPLEMENTATION OF THE ABA MODEL PRINCIPLES ON LABOR TRAFFICKING AND CHILD LABOR TASK FORCE MEETING
Strand 4, Level Two
Presented by Corporate Social Responsibility Law Committee
CHAIR
E. Chris Johnson

11:00 a.m.–12:00 p.m.
CLE PROGRAM
MITIGATING REGULATORY RISK IN FINANCING ANCILLARY PRODUCTS
Celestin D, Level Three
Presented by Consumer Financial Services Committee
PROGRAM CO-CHAIR
Michael Benoit; Partner; Hudson Cook LLP; Washington, DC
PROGRAM CO-CHAIR AND MODERATOR
John Redding; Partner; Buckley Sandler LLP; Santa Monica, CA
SPEAKERS
Calvin Hagins; Deputy Assistant Director for Originations; Consumer Financial Protection Bureau; Washington, DC
Nikki Munro; Partner; Hudson Cook LLP; Hanover, MD
The program will address current enforcement trends, regulatory expectations and steps parties engaged in personal property finance transactions can take to mitigate the risk of adverse actions by regulators, enforcement agencies and others when financing add-on products as part of a transaction secured by personal property. Ancillary products include things like credit insurance, GAP protection, service contracts, tire & wheel, paint & dent, etc. They are items ancillary to, and financed with, the sale of a motor vehicle or personal property.

11:00 a.m.–12:30 p.m.
CLE PROGRAM
OVERSIGHT RESPONSIBILITIES OF BANK DIRECTORS
Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committees: Corporate Governance, Director and Officer Liability
PROGRAM CO-CHAIRS AND MODERATORS
Paul Lee; Of Counsel; Debevoise & Plimpton LLP; New York, NY
Gregg Rozansky; Managing Director & Senior Associate General Counsel; The Clearing House Association; New York, NY
PROGRAM MATERIALS COORDINATOR
Paul Lee; Of Counsel; Debevoise & Plimpton LLP; New York, NY
SPEAKERS
Thomas C. Baxter, Jr.; Of Counsel; Sullivan & Cromwell LLP; New York, NY
Robert E. Bostrom; Senior Vice President, General Counsel & Corporate Secretary; Abercrombie & Fitch; New Albany, OH
Molly Carpenter; General Counsel Commercial Banking and Corporate Secretary; JPMorgan Chase & Co; Chicago, IL
John Gorman; Partner; Luse Gorman; Washington, DC
Linda Rappaport; Partner; Shearman & Sterling; New York, NY
This panel will discuss the corporate law responsibilities of directors of bank and bank holding companies, the “heightened standards” imposed on bank directors by bank regulators, and best practices for board oversight in the banking industry.

11:30 a.m.–12:30 p.m.

FORMS UNDER REVISED ARTICLE 9 TASK FORCE MEETING
Strand 6, Level Two
Presented by Uniform Commercial Code Committee
CHAIR
Cindy J. Chernuchin

11:30 a.m.–12:30 p.m.

INTERNATIONAL TRADE SUBCOMMITTEE MEETING
Celestin H, Level Three
Presented by Cyberspace Law Committee
CO-CHAIRS
Harold S. Burman and John D. Gregory

11:30 a.m.–12:30 p.m.

CLE PROGRAM
ENFORCEMENT AND LITIGATION TRENDS AND DEVELOPMENTS IN PRIVACY AND DATA SECURITY
Strand 10B, Level Two
Presented by Cyberspace Law Committee
Co-sponsoring Committees: Business and Corporate Litigation, Consumer Financial Services, Corporate Counsel, Credit Union
PROGRAM CO-CHAIRS AND SPEAKERS
Richik Sarkar; Member; McGlinchey Stafford; Cleveland, OH
Dennis Smith; Senior Counsel, Senior Vice-President, Legal Department—Enterprise Regulatory Group, Citizens Financial Group, Inc.; Glen Allen, VA

This program will examine critical: (i) Federal and state privacy and data security trends; (ii) Legislative developments; (iii) Regulatory guidance and enforcement actions; and, (iv) Legal decisions.

12:00 p.m.–12:30 p.m.

CFSC ROUNDTABLE 1
Strand 1, Level Two
Presented by Consumer Financial Services Committee
CO-CHAIRS
Sanford Shatz and Heather Thayer

12:00 p.m.–12:30 p.m.

CFSC ROUNDTABLE 2
Strand 2, Level Two
Presented by Consumer Financial Services Committee
CO-CHAIRS
Sanford Shatz and Heather Thayer

12:00 p.m.–12:30 p.m.

CFSC ROUNDTABLE 3
Strand 3, Level Two
Presented by Consumer Financial Services Committee
CO-CHAIRS
Sanford Shatz and Heather Thayer

12:00 p.m.–12:30 p.m.

CFSC ROUNDTABLE 4
Strand 4, Level Two
Presented by Consumer Financial Services Committee
CO-CHAIRS
Sanford Shatz and Heather Thayer

12:00 p.m.–1:00 p.m.

TRADING AND MARKETS SUBCOMMITTEE MEETING
Imperial 5B, Level Four
Presented by Federal Regulation of Securities Committee
CHAIR
Marlon Q. Paz

12:00 p.m.–1:30 p.m.

BUSINESS LAW FELLOWS LUNCHEON (INVITE ONLY)
Celestin C, Level Three
Presented by Business Law Fellows
CO-CHAIRS
Brian M. Castro and Dixie L. Johnson

12:00 p.m.–2:00 p.m.

AIRCRAFT FINANCING (PRIMER SESSION)
Celestin G, Level Three
Presented by Commercial Finance Committee
CHAIR
Phillip L. Durham
12:30 p.m.–1:30 p.m.
**IN-HOUSE COUNSEL ROUNDTABLE BROWN BAG LUNCH MEETING**
Celestin D, Level Three
Presented by Consumer Financial Services Committee and Corporate Counsel Committee
CHAIR
Julie Caggiano

12:30 p.m.–1:30 p.m.
**INVESTMENT SECURITIES SUBCOMMITTEE MEETING**
Imperial 6, Level Four
Presented by Uniform Commercial Code Committee
CHAIR
E. Perry Hicks

12:30 p.m.–2:00 p.m.
**MIDDLE MARKET AND SMALL BUSINESS LUNCHEON**
Empire D, Level Two
Tickets: $75 (Purchase at Registration Desk)
Presented by Middle Market and Small Business Committee
CHAIR
Thomas J. Walsh
SPEAKER
Brandy Christian; President & CEO; Port of New Orleans; New Orleans, LA

12:30 p.m.–2:00 p.m.
**LOAN DOCUMENTATION SUBCOMMITTEE MEETING**
Strand 1, Level Two
Presented by Commercial Finance Committee
CHAIR
Christina Rissler; Partner, Eversheds & Sutherland; Atlanta, GA
Hilary Sledge-Samor; Counsel; MUFG Union Bank, N.A.; Los Angeles, CA
SPEAKERS
R. Marshall Grodner; Partner; McGlinchey Stafford; Baton Rouge, LA
Kristi Richard; McGlinchey Stafford; Baton Rouge, LA

**Louisiana Oddities in Secured Transactions**
Immovable property, servitude, parishes, oh my! A panel discussing items that uniquely affect transactions secured by movable (personal) property and immovable (real) property in our host state, including terminology, filing rules, foreclosure rules, transmitting utilities, and mortgages.

12:30 p.m.–2:30 p.m.
**CHAPTER 11 AND SECURED CREDITORS LUNCHEON**
Empire C, Level Two
Tickets: $75 (Purchase at Registration Desk)
Presented by Business Bankruptcy Committee
CHAIR
Judith Ross; Owner & Partner, Law Offices of Judith W. Ross; Dallas, TX
SPEAKERS
Erin Brady; Partner, Jones Day; Los Angeles, CA
Cathy Hershcopf; Partner, Cooley LLP; New York, NY
Tobias Keller; Partner, Keller & Benvenutti LLP; San Francisco, CA
Grace Robson; Partner, Markowitz Ringel Trusty & Hartog PA; Fort Lauderdale, FL

**What’s Mine is Mine and What’s Yours is Mine: PACA, PASA and Consignment Rights in Chapter 11 Cases**
A panel of experts will explore the complex competing issues in chapter 11 cases, for debtors, lenders, committees, claimants and the Court, arising from the assertion of claims and rights under consignment statutes, the Perishable Agricultural Commodities Act, the Packers and Stockyards Act and other trust relationships, and strategies for managing those claims.

1:00 p.m.–1:30 p.m.
**BANKING LAW COMMITTEE MEETING**
Celestin E, Level Three
Presented by Banking Law Committee
CHAIR
Maureen A. Young

1:00 p.m.–2:00 p.m.
**APPELLATE LITIGATION, BUSINESS TORTS, TRIAL PRACTICE JOINT SUBCOMMITTEE MEETING & HEALTH LAW AND LIFE SCIENCES COMMITTEE MEETING**
Foster 1, Level Two
Presented by Business and Corporate Litigation Committee and Health Law and Life Sciences Committee
CO-CHAIRS
Peter F. Valori, Kevin F. Hormuth, Hon. Mary Johnston, Michaela Sozio, Mark R. Trachtenberg, Samuel R. Maizel, Brigid Samole, Daniel Formeller, Hon. Tim Driscoll
1:00 p.m.–2:00 p.m.
**ENTERPRISE TECHNOLOGY COMMITTEE MEETING**
Imperial 5C, Level Four
Presented by Cyberspace Law Committee
**CO-CHAIRS**
Candace M. Jones and Cheryl M. Burtzel

1:00 p.m.–2:00 p.m.
**PROGRAMMING SUBCOMMITTEE MEETING**
Imperial 8, Level Four
Presented by Corporate Governance Committee
**CHAIR**
David B. DiDonato

1:30 p.m.–2:30 p.m.
**ANTI-MONEY LAUNDERING SUBCOMMITTEE MEETING**
Celestin F, Level Three
Presented by LLCs, Partnerships and Unincorporated Entities Committee
**CHAIR**
Eric N. Feldman

1:30 p.m.–2:30 p.m.
**CORPORATE COUNSEL PERSPECTIVES SUBCOMMITTEE MEETING**
Imperial 7, Level Four
Presented by Corporate Governance Committee
**CO-CHAIRS**
Robert E. Bostrom, Ellen C. Grady and Randall M. Ebner

We will discuss 13 critical questions that in-house counsel must consider in 2017 under the new administration, and other current governance topics for general counsel. Topics will include: information gathering, outreach, business disruptors, tax policy, growth, government spending initiatives, trade policy and more, in the post-election environment.

1:30 p.m.–3:00 p.m.
**LAWYERS WITH DISABILITIES INVOLVEMENT SUBCOMMITTEE MEETING**
Strand 2, Level Two
Presented by Diversity and Inclusion Committee
**CHAIR**
Anat Maytal

1:30 p.m.–2:30 p.m.
**MEETING OF SUBCOMMITTEE CHAIRS**
Strand 6, Level Two
Presented by Intellectual Property Committee
**CHAIR**
Jeremy A. Smith

1:30 p.m.–2:30 p.m.
**CLE PROGRAM**
**THE CFPB’S PROPOSED SHORT-TERM CREDIT RULE: WHAT WE KNOW SO FAR**
Celestin D, Level Three
Presented by Consumer Financial Services Committee
Co-sponsoring Committee: Credit Unions
**PROGRAM CO-CHAIRS AND MODERATORS**
Brenda Barrett; Partner; Duggins, Wren, Mann & Romero; Austin, TX
Arthur Rotatori; Member; McGlinchey Stafford; Cleveland, OH
**PROGRAM MATERIALS COORDINATORS**
Katie Hawkins; Associate; Hudson Cook LLP; Portland, ME
Joseph Robbins; Associate; Goodwin Proctor; Washington, DC
**SPEAKERS**
Leah Dempsey; Senior Director of Advocacy and Counsel; Credit Union National Association; Washington, DC
Sabrina Rose-Smith; Partner; Goodwin Proctor; Washington, DC
Jonathan Thessin; Senior Counsel II, Center for Regulatory Compliance; American Bankers Association; Washington, DC

The proposed rule has generated literally hundreds of thousands of comments and much debate from politicians, journalists and lenders. The program will review the key provisions of the proposed rule, the response of various types of lenders to the proposal and the prospects for a final rule.

1:30 p.m.–3:00 p.m.
**CAREER AND PRACTICE DEVELOPMENT COMMITTEE MEETING**
Imperial 1, Level Four
Presented by Career and Practice Development Committee
**CHAIR**
Kathleen J. Hopkins
This program explores why oil and gas companies are filing bankruptcy in unprecedented numbers, treatment secured creditors can expect, and the effect of commodity pricing on banks’ capital reserves. It will also discuss how the treatment of oil and gas leases as real property vs. contracts affects lenders’ rights.

2:00 p.m.–3:00 p.m.

Health Care IT Task Force Meeting
Imperial 5A, Level Four
Presented by Cyberspace Law Committee
Co-Chairs
Dina Ross and Val Surgenor

2:00 p.m.–3:30 p.m.

Employee Benefits and Executive Compensation Committee Meeting
Imperial 4, Level Four
Presented by Employee Benefits and Executive Compensation Committee
Chair
Susan J. Daley

The Employee Benefits and Executive Compensation Committee will discuss current issues including the following:
(i) Stacey Cerrone from Proskauer Rose will discuss what business attorneys need to know about recent ERISA litigation;
(ii) James Fleckner from Goodwin will provide an update on ERISA fee litigation;
(iii) Phillip Long from Branch Banking and Trust Company and Beth Dickstein from Sidley and Austin will provide an update on the DOL fiduciary regulations and (iv) Elizabeth Gartland from Fenwick & West will discuss proposed tax legislation impacting private company equity awards.
2:00 p.m.–4:00 p.m.
CLE PROGRAM
UNIFORM REGULATION OF VIRTUAL CURRENCY BUSINESS ACT—VIEWS FROM THE DRAFTING COMMITTEE AND AFFECTED BUSINESSES
Strand 10B, Level Two
Presented by CyberSpace Law Committee
Co-sponsoring Committees: Banking Law and Consumer Financial Services
PROGRAM CHAIR AND MATERIALS COORDINATOR
Sarah Jane Hughes; University Scholar and Fellow in Commercial Law; Reporter, URVCBA Drafting Committee; Maurer School of Law, Indiana University—Bloomington; Bloomington, IN
MODERATOR
Keith Rowley; Professor of Law; William S. Boyd School of Law, UNLV; Las Vegas, NV
SPEAKERS
Jess Cheng; Deputy General Counsel; Ripple Labs; San Francisco, CA
Erin Fonte; Member; Dykema; Austin, TX
Margaret Liu; Deputy General Counsel and Senior Vice President; Conference of State Bank Supervisors; Washington, DC
Stephen T. Middlebrook; ABA Business Law Section Advisor to the URVCBA Drafting Committee; ABA and Private Practice; Jacksonville, FL
This Program presents the most current draft of the Uniform Law Commission's Uniform Regulation of Virtual Currency Business Act and will give attendees the opportunity to hear from an uncommonly diverse panel of experts on various aspects that can benefit virtual currency businesses, particularly start-ups, those looking to passport state-issued licenses to operate, and more established virtual currency businesses.

2:00 p.m.–5:30 p.m.
AIRCRAFT FINANCING (SESSION 1)
Celestin G, Level Three
Presented by Commercial Finance Committee
CO-CHAIRS
Phillip L. Durham and James A. Zembruski

2:30 p.m.–3:30 p.m.
CLE PROGRAM
ERUPTION IN ONLINE SMALL BUSINESS LENDING: EXPLORING THE LEGAL ISSUES UNIQUE TO SMALL BUSINESS LENDING
Celestin D, Level Three
Presented by Consumer Financial Services Committee
Co-sponsoring Committee: Middle Market and Small Business
PROGRAM CO-CHAIR
Mark Furletti; Partner, Ballard Spahr LLP; Philadelphia, PA
PROGRAM CO-CHAIR AND MODERATOR
Eric Johnson; Partner; Hudson Cook LLP; Oklahoma City, OK
PROGRAM MATERIALS COORDINATOR
Susan Chylik; Associate; McGlinchey Stafford; Cleveland, OH
Patrick Yoest; Counsel, Retail Payments; PNC Bank, NA; Pittsburgh, PA
SPEAKERS
Jennifer Ballard; Vice President & Corporate Counsel; Strategic Funding Source, Inc. | Colonial Funding Network, Inc.; New York, NY
Catherine M. Brennan; Partner; Hudson Cook LLP; Hanover, MD
Conor French; General Counsel, US; Funding Circle; San Francisco, CA
We will explore the legal issues unique to small business lending and particularly online small business lending, including: how you determine if the loan is for a non-consumer purpose; usury and licensing for small business loans; “consumer” laws that may apply to such lending, such as the ECOA, FCRA and TCPA; does small business lending need consumer type protections?; notices of adverse action, fair lending considerations and Section 1071 of Dodd Frank; execution of guaranties; and electronic contracting issues.
2:30 p.m.–3:30 p.m.
CLE PROGRAM
THE 1-2-3’S OF MEDIATION OF A MERGER & ACQUISITION DISPUTE: (PART 1)
SETTING THE STAGE AND PLANNING FOR THE MEDIATION
Strand 10A, Level Two
Presented by Dispute Resolution
Co-sponsoring Committees: Alternative Dispute Resolution, Bankruptcy Court Structure and Insolvency Process, Business and Corporate Litigation, Judges Initiative
PROGRAM CO-CHAIRS AND MODERATORS
Leslie A. Berkoff; Partner; Moritt Hock & Hamroff LLP; New York, NY
John Levitske; Senior Director, Commercial Dispute Advisory Services; Huron; Chicago, IL
SPEAKERS
David Cellitti; Partner; Quarles & Brady LLP; Chicago, IL
Michele Johnson; Partner; Latham & Watkins LLP; Costa Mesa, CA
Patricia Kim; Senior Litigation Manager; Hewlett Packard Enterprise; Wayne, PA
Sophie Lamonde; Partner; Stikeman Elliott LLP; Montreal, QC
David Lorry; Managing Director and Senior Counsel; Versa Capital Management; Philadelphia, PA
William Savitt; Partner; Wachtell, Lipton, Rosen & Katz; New York, NY
Hon. Elizabeth Stong; U.S. Bankruptcy Judge; U.S. Bankruptcy Court; Brooklyn, NY
Setting the State and Planning for the M&A Dispute Mediation: a. Developing the information required (the “inputs”) for mediation, and strategizing to achieve goals considering the process is not litigation, b. Identifying potential conflicts to avoid, and c. Alignment of potential roles of M&A counsel, litigation counsel, in-house counsel and settlement counsel with goals.

2:30 p.m.–4:00 p.m.
CONTENT & PUBLICATIONS SUBCOMMITTEE MEETING
Imperial 5B, Level Four
Presented by Credit Unions Committee
CHAIR
Brenda Barrett Healey

2:30 p.m.–4:00 p.m.
CLE PROGRAM
DEVELOPMENTS IN EU CROSS-BORDER GOVERNANCE
Strand 12B, Level Two
Presented by Corporate Governance Committee
Co-sponsoring Committee: International Business Law
PROGRAM CO-CHAIR
Howard Brownstein; President; The Brownstein Corp.; Conshohocken, PA
PROGRAM CO-CHAIR AND MODERATOR
Tricia Dunlap; Principal; Dunlap Law PLC; Richmond, VA
SPEAKERS
Brigida Benitez; Partner; Steptoe & Johnson LLP; Washington, DC
Rebecca Grapsas; Counsel; Sidley Austin LLP; New York, NY
William McIntosh; Partner; Brodies LLP; Edinburgh, UK
Katrien Vorlat; Partner; Monard Law; Brussels, Belgium
Starting in 2017, EU companies are subject to new corporate reporting regulations that mandate disclosure of data on environmental, social, governance, and human rights performance. For US companies considering corporate inversions, U.S. Treasury rules and the changing European legal and regulatory landscapes have complicated the question of whether the tax benefits outweigh the challenges. The panel will address this and other cross-border governance issues that can affect US companies.
2:30 p.m.–4:00 p.m.
CLE PROGRAM
DIRECTOR & OFFICER LIABILITY FOR WARN ACT/CLAIMS AFTER STANZIALE
Strand 11A, Level Two
Presented by Director and Officer Liability Committee
Co-sponsoring Committees: Business Bankruptcy, Corporate Governance, Employee Benefits and Executive Compensation

PROGRAM CHAIR AND MODERATOR
Brett Amron; Managing Partner; Bast Amron LLP; Miami, FL

SPEAKERS
Kibben Jackson; Partner, Insolvency and Restructuring Group; Fasken Martineau DuMoulin LLP; Vancouver, BC
Leslie Kurshan; Leader, Innovative Client Solutions, Specialty Practice; Marsh; London, UK
Eric Winston; Partner; Quinn Emanuel Urquhart & Sullivan LLP; Los Angeles, CA
John Żeberekiewicz; Director; Richards, Layton & Finger, P.A.; Wilmington, DE

This panel will discuss: (i) Advising Corporate Clients on the Decision of When to Issue Notice Under the WARN Act and the Risks Associated with Different Courses of Action; (ii) Interpreting “involvement in management” to Identify Directors and Officers at Risk of Future Personal Liability for Breach of Fiduciary Duties; and (iii) Precautionary Measures to Mitigate the Heightened Exposure to WARN Liability.

2:30 p.m.–4:30 p.m.
CLE PROGRAM
UNACCOMPANIED IMMIGRANT CHILDREN: WHO THEY ARE, WHY THEY FLEE, AND HOW YOU CAN HELP
Strand 13A, Level Two
Presented by Pro Bono Committee

MODERATOR
Homero Lopez, Jr.; Managing Attorney; Catholic Charities Archdiocese of New Orleans; New Orleans, LA

SPEAKERS
Miriam Eisenstat; Clinician; Catholic Charities Archdiocese of New Orleans; New Orleans, LA
Ali Spindler; Staff Attorney/Pro Bono Coordinator; Catholic Charities Archdiocese of New Orleans; New Orleans, LA
Anamaria Vizcaino; Staff Attorney; Catholic Charities Archdiocese of New Orleans; New Orleans, LA

This training will describe how to represent unaccompanied immigrant children in state juvenile court and federal immigration court proceedings. It will cover child-friendly interviewing techniques, legal remedies available such as asylum, special immigrant juvenile status, visas for victims of crime and trafficking visas, and will describe how you can get involved.

2:30 p.m.–4:00 p.m.
CLE PROGRAM
TOWN HALL DEBATE: WITNESS PREPARATION RE-EXAMINED
Strand 12A, Level Two
Presented by White-Collar Crime Committee
Co-sponsoring Committee: Business and Corporate Litigation

MODERATOR
Lara White; Partner; Adams and Reese LLP; New Orleans, LA

PROGRAM CO-CHAIRS AND SPEAKERS
Kenneth Berman; Partner; Nutter McClennen & Fish LLP; Boston, MA
Daniel Small; Partner; Holland & Knight LLP; Boston, MA

During depositions and cross-examination, should clients keep their answers short, not volunteer, and not answer ambiguous questions? A new school of thought believes these long-practiced witness preparation techniques belong in the past. Come hear thought leaders debate each other—and the audience -- on traditional vs. newer ways of preparing clients to testify.
2:30 p.m.–5:00 p.m.
CLE PROGRAM
ANNUAL REVIEW: RECENT DEVELOPMENTS IN BUSINESS LITIGATION WITH PERSPECTIVES FROM THE BENCH
Strand 11B, Level Two
Presented by Business and Corporate Litigation Committee
PROGRAM CHAIR AND MODERATOR
Bradford Newman; Partner, Chair of Employee Mobility and Trade Secret Practice; Paul Hastings LLP; Palo Alto, CA
PROGRAM MATERIALS COORDINATOR
Jessica Mendelson; Associate; Paul Hastings LLP; Palo Alto, CA
SPARKERS
Elena Baca; Partner; Paul Hastings LLP; Los Angeles, CA
Emily Burton; Associate; Young Conaway Stargatt & Taylor, LLP; Wilmington, DE
Reggie Davis; General Counsel; Docusign; San Francisco, CA
Melissa Donimirski; Senior Associate; Heyman Enerio Gattuso & Hirzel LLP; Wilmington, DE
Hon. Jay Gandhi; United States Magistrate Judge; U.S. District Court, Central District of California; Los Angeles, CA
Kurt Heyman; Partner; Heyman Enerio Gattuso & Hirzel LLP; Wilmington, DE
John Hueston; Partner; Heuston Hennigan LLP; Newport Beach, CA
Joseph Slichters III; Vice Chancellor; Delaware Court of Chancery; Dover, DE
Jessica Zeldin; Director; Rosenthal Monhait & Goddess; Wilmington, DE
Two sub-panels, that include General Counsels and a Vice Chancellor of the Delaware Chancery Court, will cover recent litigation updates in the following substantive areas: (i) Do Recent Delaware Decisions Spell the Death of Stockholder Litigation? (ii) Has the Defend Trade Secrets Act of 2016 Really Changed Anything? And (iii) Federal Court Discovery One Year after the New Amendments.

3:00 p.m.–3:30 p.m.
BUSINESS LAW EDUCATION COMMITTEE MEETING
Strand 4, Level Two
Presented by Business Law Education Committee
CO-CHAIRS
Kristen M. Beystehner and Carol Morgan

3:00 p.m.–4:00 p.m.
BANKRUPTCY COMMITTEES SUBCOMMITTEE MEETING
Imperial 1, Level Four
Presented by Business Bankruptcy Committee
CHAIR
James L. Patton, Jr.
3:00 p.m.–4:00 p.m.
**ELECTRONIC CONTRACTING TASK FORCE MEETING**
Imperial 5C, Level Four
Presented by Cyberspace Law Committee

**CHAIR**
Juliet M. Moringiello

3:00 p.m.–4:00 p.m.
**EMERGING COMPANIES SUBCOMMITTEE MEETING**
Strand 6, Level Two
Presented by Middle Market and Small Business Committee

**CO-CHAIRS**
Elizabeth A. Bleakley and Sara K. Stock

3:00 p.m.–4:00 p.m.
**INTERNATIONAL FINANCE SUBCOMMITTEE MEETING**
Imperial 5A, Level Four
Presented by Commercial Finance Committee

**CHAIR**
Alexandra Marglis

3:00 p.m.–4:00 p.m.
**PARTNERSHIPS AND LIMITED LIABILITY ENTITIES IN BANKRUPTCY SUBCOMMITTEE MEETING**
Imperial 7, Level Four
Presented by Business Bankruptcy Committee

**CO-CHAIRS**
Bradford F. Englander and Kyung S. Lee

3:00 p.m.–4:00 p.m.
**TAXATION COMMITTEE MEETING**
Imperial 4, Level Four
Presented by Taxation Committee

**CHAIR**
Roger A. Royse

3:00 p.m.–4:30 p.m.
**LENDER LIABILITY AND LOAN WORKOUTS JOINT SUBCOMMITTEE MEETING**
Strand 1, Level Two
Presented by Commercial Finance Committee

**MEETING CO-CHAIRS**
Leon Barson; Blank Rome LLP; Philadelphia, PA
Gilbert Steindorff IV; Reynolds, Reynolds & Little, LLC; Birmingham, AL

**MEETING MATERIALS COORDINATOR**
Carla Potter; Cassels Brock & Blackwell LLP; Toronto, ON

**MODERATOR**
Suhuyini Abdulai; Cassels Brock & Blackwell LLP; Toronto, ON

**SPEAKERS**
Jennifer Hardy; Willkie Farr & Gallagher LLP; Houston, TX

**Emerging Trends and Issues in Lender Liability and Loan Workouts**
Recent developments and cases in lender liability and loan workouts.

3:00 p.m.–4:30 p.m.
**PRIVATE EQUITY AND VENTURE CAPITAL COMMITTEE MEETING**
Celestin H, Level Three
Presented by Private Equity and Venture Capital Committee

**CHAIR**
Eric Klinger-Wilensky
3:00 p.m.–4:30 p.m.

**CLE PROGRAM**

**DEMYSTIFYING DTC: WHAT BUSINESS LAWYERS DON’T KNOW CAN HURT MOST**

Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committee: Trust Indentures and Indenture Trustees

**PROGRAM CO-CHAIR**
Mark Hebbeln; Partner; Foley & Lardner LLP; Chicago, IL

**PROGRAM CO-CHAIR, MODERATOR, AND MATERIALS COORDINATOR**
Janis Penton; Managing Director and Associate General Counsel; MUFG Union Bank; Los Angeles, CA

**SPEAKERS**
Robert Coughlin; Partner; Nixon Peabody LLP; Boston, MA
Jeffrey Powell; President; Corporate Trust Insights, LLC; Windsor, CO
Lois Radisch; Managing Director and Deputy General Counsel; The Depository Trust & Clearing Corporation; New York, NY

Lack of familiarity with DTC’s procedures can surprise bond investors, indenture trustees, securities lawyers, bankruptcy and work-out specialists and others. Our expert panel will describe the book-entry securities holding system through The Depository Trust Company, applicable rules and procedures, and highlight potential pitfalls to help business lawyers achieve their deal goals.

3:30 p.m.–4:30 p.m.

**INTERNATIONAL COMMERCIAL LAW SUBCOMMITTEE MEETING**

Imperial 5D, Level Four
Presented by Uniform Commercial Code Committee

**CO-CHAIRS**
Celeste B. Pozo and Richard L. Goldfarb

3:00 p.m.–4:30 p.m.

**UNCITRAL TASK FORCE MEETING**

Imperial 6, Level Four
Presented by Business Bankruptcy Committee

**CHAIR**
Christopher J. Redmond

3:00 p.m.–4:30 p.m.

**COUNCIL COMMITTEE ON CONTENT STRATEGY MEETING**

Bolden 5, Level Two
Presented by Council Committees

**CHAIR**
Jeannie C. Frey

3:30 p.m.–4:30 p.m.

**DEFINING THE COMPETENCIES OF THE BUSINESS LAWYER & INTEGRATING THE PROFESSION SUBCOMMITTEE MEETING**

Strand 4, Level Two
Presented by Business Law Education Committee

**CO-CHAIRS**
Alexandra Sickler, Barbara Wagner, Christyne Vachon, Jay Gary Finkelstein, and Michelle Greenberg-Kobrin

3:30 p.m.–4:30 p.m.

**CLE PROGRAM**

**BLOCKCHAIN TECHNOLOGY AND PRIVACY**

Celestin D, Level Three
Presented by Consumer Financial Services Committee
Co-sponsoring Committee: Credit Unions

**PROGRAM CO-CHAIR**
David Stein; Of Counsel, Covington & Burling LLP; Washington, DC

**PROGRAM CO-CHAIR AND MODERATOR**
Peter Gilbert; Vice President, Senior Associate General Counsel; Capital One; Richmond, VA

**SPEAKERS**
Parag Patel; Senior Counsel; Capital One; Richmond, VA
Marco Santori; Partner; Cooley LLP; New York, NY

The panel will explore the intersection of privacy and blockchain technology. We will discuss ownership and control structures for blockchains, the interplay between user anonymity/pseudonymity and regulatory compliance and whether blockchain transparency imposes the limits on privacy for participants.
3:30 p.m.–4:30 p.m.
**TRUSTEES & EXAMINERS SUBCOMMITTEE MEETING**
Imperial 2, Level Four
Presented by Business Bankruptcy Committee
Co-sponsoring Committees: Individual Chapter 11 and Small Business
**MEETING CO-CHAIR**
Mark Leipold; Partner; Gould Ratner; Chicago, IL
**MEETING CO-CHAIR AND MODERATOR**
David Weinstein; President; Weinstein Law Firm, a Prof. Corporation; Encino, CA

**SPARKERS**
Scott Brown; Partner; Bast Amron LLP; Miami, FL
Taryn Darling; Member; Impact Law Group PLLC; Seattle, WA
Theodore Hartt; Partner; Lindquist & Vennum, LLP; Denver, CO
William Katchen; Owner; Law Offices of William S. Katchen; Florham Park, NJ

**A Trustee’s Control Over and Rights to a Debtor’s Controlled Business Entities**
This panel will consider issues that arise when an individual files bankruptcy while owning and controlling a business entity that doesn’t. We will explore, for example, the pros and cons of a trustee’s use of corporate action (change of board of directors and officers, for example), substantive consolidation and turnover concepts, and proceedings to gain control of the business entity for creditors.

4:00 p.m.–5:00 p.m.
**CLE PROGRAM**
**THE 1-2-3’S OF MEDIATION OF A MERGER & ACQUISITION DISPUTE (PART 2): AN INTERACTIVE REAL WORLD “MOCK” MEDIATION**
Strand 10A, Level Two
Presented by Dispute Resolution Committee
Co-sponsoring Committees: Alternative Dispute Resolution, Bankruptcy Court Structure and Insolvency Process, Business & Corporate Litigation; Judges Initiative
**PROGRAM CO-CHAIRS AND MODERATORS**
Leslie A. Berkoff; Partner; Moritt Hock & Hamroff LLP; New York, NY
John Levitske; Senior Director, Commercial Dispute Advisory Services; Huron; Chicago, IL

**SPARKERS**
Maureen Beyers; Principal; Beyers Law PLLC; Phoenix, AZ
Michele Johnson; Partner; Latham & Watkins LLP; Costa Mesa, CA
Patricia Kim; Senior Litigation Manager; Hewlett Packard Enterprise; Wayne, PA

An Interactive Real World “Mock” Mediation: (i) Actual “mock” mediation, (ii) Execution of strategies to achieve goals and adapting to avoid unnecessary conflicts, and (iii) Highlights of potential and changing roles of M&A counsel, litigation counsel, in-house counsel and settlement counsel.

Thursday, April 6
EU PRIVACY SHIELD IMPACT ON DATA TRANSFER FROM MOBILE DEVICES
4:00 p.m.–5:00 p.m.
CLE PROGRAM
Strand 10B, Level Two
Presented by CyberSpace Law Committee
Co-sponsoring Committee: International Business Law

PROGRAM CO-CHAIR
Richard Balough; Balough Law Offices, LLC; Chicago, IL

PROGRAM MATERIALS COORDINATOR
Richard Balough; Balough Law Offices, LLC; Chicago, IL

SPEAKERS
Daniel Alvarez; Partner; Willkie Farr & Gallagher LLP; Washington, DC
Valerie Surgenor; MacRoberts LLP; Glasgow, Scotland

The EU Privacy Shield is designed to give guidance to U.S. entities who transfer data to and from the European Union. How does the Privacy Shield apply to mobile devices? In light of current developments, should U.S. entities rely on the Privacy Shield? These questions and options will be the focus of the panel’s discussion.

PRIVATE PLACEMENT BROKER TASK FORCE MEETING
4:30 p.m.–5:30 p.m.
CLE PROGRAM
Imperial 5A, Level Four
Presented by Middle Market and Small Business Committee

CHAIR
Linda Lerner

BANKING ON CUBA: UNMET CREDIT DEMAND, COMPLIANCE RISK, AND DEVELOPMENT LENDING
4:30 p.m.–5:30 p.m.
CLE PROGRAM
Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committee: International Business Law and Project Finance and Development

PROGRAM CHAIR AND MODERATOR
José Gabilondo; Professor of Law; Florida International University; Miami, FL

SPEAKERS
Fernando Capablanca; President; Cuban Banking Study Group Inc.; Coral Gables, FL
John Douglas; Partner; Davis Polk & Wardwell LLP; Washington, DC
Alexis Early; Associate; Steptoe & Johnson LLP; Washington, DC

In 2016, the Treasury’s Office of Foreign Assets Control relaxed long-standing prohibitions that had kept U.S. banks from doing business in Cuba. An essentially unbanked country, the island has enormous pent-up demand for retail, commercial, and sovereign credit, hence U.S. banks are poised to become important participants in Cuba’s emerging financial sector. While the new OFAC regulations list specific activities that U.S. banks can perform (including opening accounts for Cuban nationals), substantial uncertainty remains about the compliance implications and legal risks for banks operating in this new market. This panel reviews recent changes in U.S. and Cuban law that have implications for U.S. banking organizations.
The pending Supreme Court case of Midland Funding, LLC v. Johnson will likely impact the Chapter 13 claims process and federal Fair Debt Collection Practices Act litigation. This panel, representing counsel for the parties and amici as well as a sitting bankruptcy judge, will discuss the potential outcomes and their effects on consumers, creditors, attorneys and debt collectors.
FRIDAY, APRIL 7, 2017

7:00 a.m.–8:00 a.m.
BUSINESS BREAKFAST CLUB
Strand 14, Level Two
Presented by Membership Committee
CO-CHAIRS
Lynn A. Howell and Mary Ann Hynes

7:15 a.m.–8:00 a.m.
LEADERSHIP & ANNUAL SURVEY OF CONSUMER FINANCIAL SERVICES IN THE BUSINESS LAWYER JOINT SUBCOMMITTEE MEETING
Celestin D, Level Three
Presented by Consumer Financial Services Committee
CO-CHAIRS
Andrew M. Smith, Keith Rowley and John L. Ropiequet

8:00 a.m.–9:00 a.m.
DEALING WITH DIRECTOR MISCONDUCT TASK FORCE MEETING
Imperial 5A, Level Four
Presented by Corporate Governance Committee
CO-CHAIRS
Emily V. Burton, Liz Dunshee and Jayne E. Juvan

The long-term goal of the task force is to “crowd-source” and publish a handbook of short, practical case studies that relate to preventing and addressing director misconduct. At this meeting, we will be collecting drafts of chapters assigned to members at the Fall meeting. We will also recirculate the outline prepared by the task force so that members have the opportunity to volunteer for unassigned chapters. All attendees and task force members are welcome to participate in the project.

8:00 a.m.–9:00 a.m.
CLE PROGRAM
FINAL CFPB PREPAID ACCOUNT RULE: THE IMPACT OF THE RULE ON BANKS, NON-BANKS, AND CONSUMERS
Celestin D, Level Three
Presented by Banking Law Committee and Consumer Financial Services Committee
PROGRAM CHAIR, MODERATOR, AND MATERIALS COORDINATOR
Stephen Krebs; Associate General Counsel; The Clearing House; Washington, DC
SPEAKERS
Duncan Douglass; Partner; Alston & Bird LLP; Atlanta, GA
Cassandra Haddock; Senior Vice President & Senior Counsel; KeyBank National Association; Cleveland, OH
Obrea Poindexter; Partner; Morrison & Foerster LLP; Washington, DC

The CFPB’s final prepaid account rule extends new requirements to a broad category of payment products. This program will explore the scope and impact of the rule on prepaid providers and consumers, key modifications the CFPB made from its proposal, and the “level playing field” aspects of the rule.

8:00 a.m.–9:30 a.m.
WEBINARS SUBCOMMITTEE MEETING
Bolden 6, Level Two
Presented by Business Bankruptcy Committee
CO-CHAIRS
Brooke Schumm, III and Russell M. Blain

8:00 a.m.–9:30 a.m.
AGRICULTURAL & AGRI-BUSINESS FINANCING SUBCOMMITTEE MEETING
Imperial 6, Level Four
Presented by Commercial Finance Committee
MEETING CO-CHAIRS
Jeffrey Peterson; Shareholder; Gray Plant Mooty; St. Cloud, MN
Kevin Thomas; Partner; Eversheds Sutherland; Atlanta, GA
MODERATOR
Phillip Kunkel; Shareholder; Gray Plant Mooty; St. Cloud, MN
SPEAKERS
Steve Lappin; President and CEO; NGX; Calgary, AB
Nevil Speer; AgriClear Inc.; Bowling Green, KY
Louise Waterhouse; Vice President—Clearing Operations and Development; NGX; Calgary, AB

Discussion on the legal and finance issues related to AgriClear—an online platform that streamlines the marketing process for buying and selling cattle across the U.S. and Canada.
Friday, April 7

8:00 a.m.–9:30 a.m.
IP AND TECHNOLOGY SUBCOMMITTEE MEETING
Imperial 4, Level Four
Presented by Business Bankruptcy Committee
CO-CHAIRS
John R. Knapp, Jr. and Marc L. Barreca

8:00 a.m.–9:30 a.m.
PRO BONO BREAKFAST
Celestin B, Level Three
Presented by Pro Bono Committee
CHAIR
Kimberly A. Lowe

8:00 a.m.–9:30 a.m.
TIPS FROM TRIAL BENCH BREAKFAST
Empire B, Level Two
Presented by Business and Corporate Litigation Committee
CO-CHAIRS
Mary Johnston and Michaela Sozio

8:00 a.m.–10:00 a.m.
CLE PROGRAM
BEYOND CONFLICTS: ADVANCE WAIVERS AND OTHER ENGAGEMENT LETTER TOPICS
Strand 10A, Level Two
Presented by Professional Responsibility Committee
PROGRAM CHAIR AND MODERATOR
Keith Fisher; Principal Consultant & Senior Counsel; National Center for State Courts; Arlington, VA
SPEAKERS
Nathaniel Doliner; Partner; Carlton Fields Jorden Burt, P.A.; Tampa, FL
Brooke Pinkerton; Deputy General Counsel; WilmerHale; Washington, DC
Philip Schaeffer; Former General Counsel; White & Case; New York, NY
This program will consider ethical issues surrounding advance waivers and other matters that typically arise in connection with lawyers’ engagement letters to clients. It will also consider problems that arise when clients insist on inclusion of certain terms in the engagement letter.

8:00 a.m.–10:00 a.m.
CLE PROGRAM
IMPROVING TRANSACTIONAL SKILLS TRAINING: FROM LAW SCHOOL TO PRACTICE
Strand 10B, Level Two
Presented by Business Law Education Committee
Co-sponsoring Committee: Professional Responsibility
PROGRAM CO-CHAIR
Barbara Wagner; Assistant Professor and Director, Small Business and Nonprofit Law Clinic, Salmon P. Chase College of Law, Northern Kentucky University; Highland Heights, KY
PROGRAM CO-CHAIR AND MODERATOR
Christyne Vachon; Director, Community Development Clinic and Assistant Professor; Umass Dartmouth School of Law; Dartmouth, MA
SPEAKERS
Jay Gary Finkelstein; Partner, DLA Piper, Washington, DC; Adjunct Professor, Georgetown Law School; Washington, DC; Adjunct Faculty, Stanford Law School, Stanford, CA; and Adjunct Faculty, UC Berkeley Law, Berkeley, CA.
Keith R. Lee; Attorney, Hamer Law Group, LLC; Birmingham, AL; and Representative, Institute for the Advancement of the American Legal System; Denver, CO
Alexandra Sickler; Assistant Professor; University of North Dakota School of Law; Grand Forks, ND
Many practitioners want law schools to do more to train lawyers for business law. But what are they teaching? This program will describe current programs offered by various law schools, new ABA accreditation rules, findings about what legal employers really seek, and other efforts underway to define, train, and assess competencies.

8:00 a.m.–10:00 a.m.
CLE PROGRAM
DRILLING DOWN: THE OIL & GAS INDUSTRY AND BANKRUPTCY COLLIDE
Strand 11A, Level Two
Presented by Business Bankruptcy Committee
Co-sponsoring Committees: Energy Business and Environmental
PROGRAM CHAIR AND MODERATOR
Michael Rubenstein; Shareholder; Liskow & Lewis; Houston, TX
PROGRAM MATERIALS COORDINATORS
Christopher Combest; Partner; Quarles & Brady LLP; Chicago, IL
Lisa Sumner; Partner; Poyner Spruill LLP; Raleigh, NC
SPEAKERS
Jeff Jones; Managing Director & President; Blackhill Partners; Dallas, TX
Louis Phillips; Partner; Kelly Hart & Pitre; Baton Rouge, LA
Deborah Williamson; Member; Dykema Cox Smith; San Antonio, TX
The energy sector has been a hotbed of activity in an otherwise sluggish bankruptcy world. Our experts will explain the impact bankruptcy has on midstream contracts, abandonment and decommissioning obligations and how the bankruptcy statutes governing executory contracts, asset sales and other issues are being applied in these cases.

8:00 a.m.–10:00 a.m.
CLE PROGRAM
LLC CASE LAW UPDATE
Strand 11B, Level Two
Presented by LLCs, Partnerships and Unincorporated Entities Committee
Co-sponsoring Committee: Middle Market and Small Business
PROGRAM CHAIR AND MODERATOR
Elizabeth Miller; Professor of Law; Baylor Law School; Waco, TX
SPEAKERS
Louis Hering; Partner; Morris, Nichols, Arsht & Tunnell, LLP; Wilmington, DE
John (“Johnny”) F. Lyle III; Partner; Adams and Reese LLP; Mobile, AL
This program will cover important case law developments around the country in the LLC and partnership contexts, including judicial treatment of significant issues such as fiduciary duties, interpretation of governing agreements, and rights and liabilities of owners and managers. As is traditional in this annual survey, particular emphasis will be placed on recent developments in Delaware. In view of the meeting site, particular attention will also be given to recent case law in Louisiana and other southern states.

8:00 a.m.–10:00 a.m.
CLE PROGRAM
WHAT DEAL LAWYERS NEED TO KNOW ABOUT REP & WARRANTY INSURANCE, TRENDS IN NORTH AMERICA AND EUROPE, AND IMPACT ON DEAL NEGOTIATIONS
Strand 12B, Level Two
Presented by Mergers and Acquisitions Committee
Co-sponsoring Committee: Private Equity and Venture Capital
PROGRAM CHAIR AND MODERATOR
Cameron Rusaw; Partner; Davies Ward Phillips & Vineberg, LLP; Toronto, ON
SPEAKERS
Ashley Parsa; Senior Vice President, FINPRO; Marsh USA Inc.; New York, NY
Laura Sullivan; Partner; Kirkland & Ellis LLP; New York, NY
Jan-Willem van Rooij; Partner; Loyens & Loeff N.V.; Rotterdam, Netherlands
This program provides an overview of Representation and Warranty insurance, and a guide to the process and issues encountered by deal lawyers. R&W insurance in M&A deals is quickly catching on in North America, especially in mid-market PE deals. This program includes a comparison to the experience in Europe, where R&W insurance has been widely used for some time.
Friday, April 7

8:00 a.m.–10:00 a.m.
**SURVEY OF OPINION PRACTICES SUBCOMMITTEE MEETING**
Imperial 3, Level Four
Presented by Legal Opinions Committee
**CHAIR**
John B. Power

8:30 a.m.–9:30 a.m.
**GOVERNANCE OF PRIVATE & FAMILY CONTROLLED ENTITIES SUBCOMMITTEE MEETING**
Imperial 5B, Level Four
Presented by Corporate Governance Committee
**CO-CHAIRS**
Catherine G. Dearlove and Jeffrey M. Shapiro

The Co-Chairs will lead a roundtable discussion of (i) current issues in governance of private and venture-backed corporations, LLCs and LPs including continuing discussion of contractual freedom; (ii) recent decisions; and (iii) the Revised Uniform Limited Liability Company Act and its effect on foreign LLCs domiciled in a state that has adopted RULLCA. All are welcome to attend.

8:30 a.m.–9:30 a.m.
**INDIVIDUAL CHAPTER 11 SUBCOMMITTEE MEETING**
Strand 6, Level Two
Presented by Business Bankruptcy Committee
**CHAIR**
William L. Norton, III

8:30 a.m.–10:00 a.m.
**CLE PROGRAM**
**34TH ANNUAL REVIEW OF DEVELOPMENTS IN BUSINESS FINANCING**
Strand 12A, Level Two
Presented by Business Financing Committee
**PROGRAM CHAIR, MODERATOR, AND MATERIALS COORDINATOR**
David Lee; Partner; K&L Gates LLP; Irvine, CA

**SPEAKERS**
Rasool E. Alizadeh; Head of Capital Markets; Ygrene Energy Fund Inc.; Santa Rosa, CA
Noah Kressler; Of Counsel; Baker Donelson; New Orleans, LA
Andrew Thorpe; Partner; O’rick, Herrington & Sutcliffe LLP; San Francisco, CA

The program will cover some of the latest trends, issues and legal developments in the business financing area, including capital markets offerings and debt financing.

8:30 a.m.–10:00 a.m.
**CLE PROGRAM**
**ALL ABOARD THE BLOCKCHAIN—COMMERCIAL FINANCE ISSUES, APPLICATIONS, AND IMPACT**
Strand 13B, Level Two
Presented by Commercial Finance Committee
Co-sponsoring Committees: Uniform Commercial Code, the Association of Commercial Finance Attorneys (ACFA) and the American College of Commercial Finance Lawyers
**PROGRAM CHAIR**
Scott Lessne; Senior Counsel; Crowell & Moring LLP; Washington, DC

**PROGRAM MATERIALS COORDINATOR**
Alex Velazquez; Associate; McGlinchey Stafford; Baton Rouge, LA

**SPEAKERS**
Jenny Cieplak; Counsel; Crowell & Moring LLP; Washington, DC
Charley Cooper; Managing Director; R3; New York, NY

This program will explore the possibilities and opportunities for the use of blockchain, distributed ledger and smart contract technologies in commercial finance transactions as well as establishing security interests and other assets tracked using these cutting edge technologies.
8:30 a.m.–10:00 a.m.

**YOUNG LAWYER TRACK CLE PROGRAM:**
LEARN FROM THE EXPERTS: EVIDENCE TIPS FOR FEDERAL BUSINESS AND BANKRUPTCY LITIGATORS—GET YOUR EVIDENCE IN AND USE IT LIKE A PRO

Strand 13A, Level Two
Presented by Consumer Bankruptcy Committee Co-sponsoring Committees: Business and Corporate Litigation, Business Bankruptcy, Trial Practice, Young Lawyer

**PROGRAM CO-CHAIR AND MODERATOR**
Linda Leali; Shareholder; Linda Leali, P.A.; Miami, FL

**PROGRAM CO-CHAIRS**
Melissa Damian Visconti; Attorney; Damian & Valori, LLP; Miami, FL
Steven Fender; Of Counsel; Greenspoon Marder, P.A.; West Palm Beach, FL

**PROGRAM MATERIALS COORDINATOR**
Melissa Damian Visconti; Attorney; Damian & Valori, LLP; Miami, FL

**SPEAKERS**
Hon. Darrin Gayles; District Court Judge; United States District Court; Southern District of Florida; Miami, FL
Hon. Laurel Isicoff; Chief Judge; United States Bankruptcy Court; Southern District of Florida; Miami, FL
Victor Vital; Partner; Barnes & Thornburg LLP; Dallas, TX

This program is designed to give informative pointers for the use and admission of evidence in Federal Court pursuant to the Federal Rules of Evidence with a focus on business litigators and documentary evidence. The panel consists of Federal Judges and practitioners.

9:00 a.m.–10:00 a.m.

**BANKRUPTCY COURT STRUCTURE AND INSOLVENCY PROCESS COMMITTEE MEETING**

Bolden 6, Level Two
Presented by Bankruptcy Court Structure and Insolvency Process Committee

**CHAIR**
Sharon Z. Weiss

9:00 a.m.–10:00 a.m.

**CHICAGO PLANNING MEETING**

Bolden 5, Level Two
Presented by Business Law Section

**CHAIR**
William D. Johnston

9:00 a.m.–10:00 a.m.

**FAMILY-OWNED BUSINESSES SUBCOMMITTEE MEETING**

Strand 4, Level Two
Presented by Middle Market and Small Business Committee

**CHAIR**
Michael P. Connolly

9:00 a.m.–10:00 a.m.

**GAMING LAW COMMITTEE MEETING**

Strand 8, Level Two
Presented by Gaming Law Committee

**CHAIR**
Karl Rutledge

9:00 a.m.–10:00 a.m.

**MODEL SHAREHOLDERS’ AGREEMENT PROJECT SUBCOMMITTEE MEETING**

Strand 1, Level Two
Presented by Corporate Documents and Process Committee

**CHAIR**
Maria H. Norton

9:00 a.m.–10:00 a.m.

**SHAREHOLDER AND INVESTOR ENGAGEMENT SUBCOMMITTEE MEETING**

Imperial 5A, Level Four
Presented by Corporate Governance Committee

**MEETING CO-CHAIRS**
Robert E. Bostrom; Senior Vice President, General Counsel & Corporate Secretary; Abercrombie & Fitch Co.; New Albany, OH
Abby Brown; Partner; Squire Patton Boggs (US) LLP; Washington, DC

**SPEAKER**
Ann Lipton; Michael M. Fleishman Associate Professor in Business Law and Entrepreneurship; Tulane University Law School; New Orleans, LA

**An Outside Perspective on Shareholder Derivative and Federal Securities Actions: A View from Ann Lipton, Professor at Tulane University Law School and Former Securities Litigator**

Professor Ann Lipton is an experienced securities and corporate litigator who has handled class actions involving some of the world’s largest companies while practicing at Milberg Weiss Bershad & Schulman LLP and Bernstein Litowitz Berger & Grossman LLP, after clerking for U.S. Supreme Court
Justice David Souter and 3rd U.S. Circuit court of Appeals Judge Edward Becker. As a scholar, Professor Lipton explores corporate functioning and the relationships between corporations and investors. Professor Lipton will share her perspective on the current trends of shareholder derivative and federal securities actions, through the lens of a scholar and former securities litigator.

9:00 a.m.–10:00 a.m.
TECHNOLOGY COMMITTEE MEETING
Foster 1, Level Two
Presented by Technology Committee
MEETING CO-CHAIR
Lois Mermelstein; Attorney, Artegis Law Group; Austin, TX
MEETING CO-CHAIR AND MODERATOR
Lisa Lifshitz; Partner, Torkin Manes LLP; Toronto, ON
SPEAKER
Valerie Surgenor; Partner, MacRoberts LLP; Glasgow, UK
Privacy Shield, Executive Orders, the Redress Act & the GDPR—where are we with international data transfers?

9:00 a.m.–10:00 a.m.
TRUST INDENTURES SUBCOMMITTEE MEETING
Imperial 2, Level Four
Presented by Business Bankruptcy Committee
CO-CHAIRS
Jeanne P. Darcey and Walter H. Curchack

9:00 a.m.–10:00 a.m.
VENTURE CAPITAL FINANCING SUBCOMMITTEE MEETING
Strand 7, Level Two
Presented by Private Equity and Venture Capital Committee
CO-CHAIRS
Scott Bleier and Joshua Geffon

9:00 a.m.–10:30 a.m.
DIRECTOR AND OFFICER LIABILITY COMMITTEE MEETING
Imperial 7, Level Four
Presented by Director and Officer Liability Committee
CHAIR
Frances Floriano Goins

9:00 a.m.–10:30 a.m.
INTERNATIONAL BUSINESS LAW COMMITTEE MEETING
Imperial 1, Level Four
Presented by International Business Law Committee
CHAIR
Brigida Benitez

9:00 a.m.–10:30 a.m.
LEGAL ANALYTICS JOINT WORKING GROUP MEETING
Imperial 8, Level Four
Presented by Legal Analytics Joint Working Group
CHAIR
Warren Agin

9:00 a.m.–10:30 a.m.
M&A JURISPRUDENCE SUBCOMMITTEE MEETING
Empire C & D, Level Two
Presented by Mergers and Acquisitions Committee
CHAIR
Michael G. O’Bryan

9:00 a.m.–10:30 a.m.
NONPROFIT ORGANIZATIONS COMMITTEE MEETING
Strand 3, Level Two
Presented by Nonprofit Organizations Committee
CHAIR
David Tang
Federal and state financial services regulators uniquely coexist to examine and supervise financial institutions, establish compliance policy and rulemaking, and educate consumers. Despite ongoing debate, the prevalence of regulatory violations by prominent financial services providers underscores federal and state regulators’ mission to protect American consumers. The expert panel will address significant, recent regulatory violations or observations, and discuss how those findings have informed their distinct compliance examination, enforcement, and educational initiatives. Additionally, the panel will discuss recent evidentiary issues in the application of the bank examination privilege and subsequent effects on banking litigation and regulatory initiatives.
9:30 a.m.–10:30 a.m.
**PARTNERSHIPS AND ALTERNATIVE BUSINESS ENTITIES SUBCOMMITTEE MEETING**
Imperial 6, Level Four
Presented by Business and Corporate Litigation Committee
**CHAIR**
Meghan A. Adams

9:30 a.m.–10:30 a.m.
**PRO BONO COMMITTEE MEETING**
Strand 6, Level Two
Presented by Pro Bono Committee
**CHAIR**
Kimberly A. Lowe

9:30 a.m.–10:30 a.m.
**SECURED LENDING AND SECURED TRANSACTIONS JOINT SUBCOMMITTEE MEETING**
Celestin E, Level Three
Presented by Commercial Finance Committee and Uniform Commercial Code Committee
**CHAIR**
Kenneth Chin and Tarik J. Haskins

9:30 a.m.–11:00 a.m.
**CREDITOR’S RIGHTS SUBCOMMITTEE MEETING**
Strand 14, Level Two
Presented by Commercial Finance Committee
**MEETING CO-CHAIRS**
Eunice Chay; Assistant General Counsel; Renovate America, Inc.; San Diego, CA
T. Parker Griffin, Jr.; Attorney; Bradley Arant Boult Cummings LLP; Birmingham, AL
**MEETING MATERIALS COORDINATOR**
Eunice Chay; Assistant General Counsel; Renovate America, Inc.; San Diego, CA

**SPEAKERS**
Kyung S. Lee; Partner; Diamond McCarthy LLP; Houston, LA
Sharon Whitlow; Partner; Long Law Firm; Baton Rouge, LA

**Bad Boy Guaranties—Changing Trends in Documentation, Negotiation and Enforcement**
The panel will discuss “Bad Boy” Guaranties, including what they are and what they are not, when they should be used, what provisions are or are not “market”, and how creditors can enforce such guaranties.

9:30 a.m.–11:00 a.m.
**DIVERSITY AND INCLUSION COMMITTEE MEETING**
Strand 2, Level Two
Presented by Diversity and Inclusion Committee
**CHAIR**
Christine W. Young

10:00 a.m.–11:00 a.m.
**MODEL CODE PROJECT BUSINESS BANKRUPTCY SUBCOMMITTEE MEETING**
Imperial 4, Level Four
Presented by Bankruptcy Court Structure and Insolvency Process Committee
**CHAIR**
Samuel L. Bufford

10:00 a.m.–11:00 a.m.
**ASSET FORFEITURE AND BANKRUPTCY SUBCOMMITTEE MEETING**
Bolden 6, Level Two
Presented by Bankruptcy Court Structure and Insolvency Process Committee
**CHAIR**
Karen M. Gebbia

10:00 a.m.–11:00 a.m.
**INTERNATIONAL VC & PE SUBCOMMITTEE MEETING**
Strand 7, Level Two
Presented by Private Equity and Venture Capital Committee
**CO-CHAIRS**
Samantha Horn and William McIntosh

10:00 a.m.–11:00 a.m.
**LEGISLATION SUBCOMMITTEE MEETING**
Imperial 2, Level Four
Presented by Business Bankruptcy Committee
**CHAIR**
Michael D. Rubenstein

10:00 a.m.–11:00 a.m.
**SHORT FORM M&A DOCUMENTS TASK FORCE MEETING**
Strand 4, Level Two
Presented by Middle Market and Small Business Committee
**CHAIR**
Eric K. Graden
10:00 a.m.–11:00 a.m.
**SMALL BUSINESS SUBCOMMITTEE MEETING**
Strand 8, Level Two
Presented by Business Bankruptcy Committee

**MEETING CO-CHAIRS**
Jeffrey Bast; Shareholder; Bast Amron LLP; Miami, FL
Janet Bostwick; Partner; Janet E Bostwick, PC; Boston, MA

The meeting will be a working meeting to discuss the subcommittee’s activities and to plan future programs.

10:00 a.m.–11:00 a.m.
**SUBCOMMITTEE CHAIRS AND LIAISONS MEETING**
Imperial 5A, Level Four
Presented by State Regulation of Securities Committee

**CHAIR**
Martin A. Hewitt

10:00 a.m.–11:00 a.m.
**WHITE-COLLAR CRIME AND BUSINESS BANKRUPTCY INITIATIVE SUBCOMMITTEE MEETING**
Imperial 10, Level Four
Presented by Business Bankruptcy Committee

**CHAIR**
Karen M. Gebbia

10:00 a.m.–12:00 p.m.
**LLCS, PARTNERSHIPS AND UNINCORPORATED ENTITIES COMMITTEE MEETING**
Bolden 5, Level Two
Presented by LLCs, Partnerships and Unincorporated Entities Committee

**MEETING CO-CHAIR**
Stephen Brauerman; Director; Bayard LLP; Wilmington, DE

**MEETING CO-CHAIR AND MODERATOR**
Meghan Adams; Attorney; Morris James LLP; Wilmington, DE

**SPEAKERS**
Michael Maimone; Partner; Drinker Biddle; Wilmington, DE
Joseph Slichts III; Vice Chancellor; Delaware Court of Chancery; Dover, DE

Judicial and Practitioner Viewpoints on Recent Alternative Entity Case Law in the Delaware Court of Chancery

Vice Chancellor Slichts of the Delaware Court of Chancery and Michael Maimone, Partner at Drinker Biddle and Adjunct Associate Professor at Tulane School of Law will present on recent developments in alternative entity case law in the Delaware Court of Chancery.

10:15 a.m.–12:15 p.m.
**OPERATIONS SUBCOMMITTEE MEETING**
Imperial 5C, Level Four
Presented by Credit Unions Committee

**CHAIR**
Meredith E. Ritchie

10:30 a.m.–11:30 a.m.
**CRIMINAL & ENFORCEMENT LITIGATION AND SECURITIES LITIGATION AND SECURITIES ARBITRATION JOINT SUBCOMMITTEE MEETING**
Imperial 5D, Level Four
Presented by Business and Corporate Litigation Committee

**CO-CHAIRS**
Jay A. Dubow, Duris L. Holmes and James Melendres

10:30 a.m.–11:30 a.m.
**CIVIL LITIGATION & SEC ENFORCEMENT MATTERS SUBCOMMITTEE MEETING**
Imperial 6, Level Four
Presented by Federal Regulation of Securities Committee

**CO-CHAIRS**
Elizabeth Gray and Carmen J. Lawrence

10:30 a.m.–11:30 a.m.
**CORPORATE COMPLIANCE COMMITTEE MEETING**
Imperial 7, Level Four
Presented by Corporate Compliance Committee

**CHAIR**
Brian T. Sumner

10:30 a.m.–11:30 a.m.
**E-NEWSLETTER SUBCOMMITTEE MEETING**
Imperial 1, Level Four
Presented by Business Bankruptcy Committee

**CO-CHAIRS**
Brett D. Fallon and Mariaelena Gayo-Guitian
Friday, April 7

10:30 a.m.–11:30 a.m.
INVESTMENT COMPANIES AND INVESTMENT ADVISORS SUBCOMMITTEE MEETING
Strand 1, Level Two
Presented by Federal Regulation of Securities Committee
CHAIR
Lori Schneider

10:30 a.m.–11:30 a.m.
MERGERS AND ACQUISITIONS SUBCOMMITTEE MEETING
Strand 6, Level Two
Presented by Employee Benefits and Executive Compensation Committee
CHAIR
Jeremy L. Goldstein

10:30 a.m.–11:30 a.m.
YOUNG LAWYER SUBCOMMITTEE MEETING
Imperial 8, Level Four
Presented by Uniform Commercial Code Committee
CHAIR
Kristen David Adams

10:30 a.m.–12:00 p.m.
COUNCIL COMMITTEE ON COMMITTEES MEETING
Imperial 5B, Level Four
Presented by Council Committees
CO-CHAIR
Thomas F. Morante and James C. Schulwolf

10:30 a.m.–12:00 p.m.
DIALOGUE WITH THE CHIEF COUNSEL
Celestin A, Level Three
Presented by Federal Regulation of Securities Committee
CHAIR
David M. Lynn
SPEAKER
David Fredrickson; Chief Counsel of the Division of Corporation Finance; Securities and Exchange Commission; Washington, DC

10:30 a.m.–12:00 p.m.
PRIVATE EQUITY M&A SUBCOMMITTEE MEETING
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee
CHAIR
David I. Albin

10:30 a.m.–12:00 p.m.
PROFESSIONAL RESPONSIBILITY COMMITTEE MEETING
Strand 9, Level Two
Presented by Professional Responsibility Committee
CHAIR
Keith R. Fisher

10:30 a.m.–12:00 p.m.
CLE PROGRAM
‘TIS BETTER TO GIVE IT TO A REAL ESTATE RECEIVER
Strand 11A, Level Two
Presented by Business Bankruptcy Committee
PROGRAM CHAIR AND MODERATOR
Kay Standridge Kress; Partner; Pepper Hamilton LLP; Southfield, MI
SPEAKERS
R. Wilson Freyermuth; Professor; University of Missouri-Columbia School of Law; Columbia, MO
Thomas Hemmendinger; Of Counsel; Brennan, Recupero, Castone, Scungio & McAllister LLP; Providence, RI
Cheryl Kelly; Partner; Thompson Coburn LLP; St. Louis, MO
This program will be a discussion by members of the drafting committee of the Uniform Law Commission, of the Uniform Commercial Real Estate Receivership Act, of what is included in the Act and why it should be enacted.

10:30 a.m.–12:00 p.m.
CLE PROGRAM
AVOIDING THE PITFALLS OF CROSS-BORDER SECURED LENDING IN CHINA, LATIN AMERICA, AND WESTERN EUROPE
Strand 13B, Level Two
Presented by Commercial Finance Committee
Co-sponsoring Committees: The Association of Commercial Finance Attorneys (ACFA), the American College of Commercial Finance Lawyers, Uniform Commercial Code

PROGRAM CO-CHAIR
Cathy Reece; Partner; Fennemore Craig, P.C.; Phoenix, AZ

PROGRAM MATERIALS COORDINATOR
Keyvan Nassiry; Partner; Miller Thomson LLP; Montreal, QC

SPEAKERS
Axel Dippmann; Partner; CMS Hasche Sigle (Germany); Berlin, Germany
Alex Hao; Partner; JunHe Law Offices; New York, NY
Andrew Knight; Partner; Squire Patton Boggs (UK) LLP; London, UK
Gabriela Sakamoto; Partner; Mayer Brown LLP; Washington, DC

Covering jurisdictional differences under secured lending laws of China, Latin America, UK and Germany. Topics will include conflict of law rules applicable to foreign collateral, corporate law considerations when structuring cross-border security, due diligence, priority liens and third party concerns, cross-border tax issues and enforcing security.

10:30 a.m.–12:00 p.m.
CLE PROGRAM
TAXING IP IN THE POST BEPS WORLD
Strand 12A, Level Two
Presented by Taxation Committee
Co-sponsoring Committees: Intellectual Property, International Business Law

PROGRAM CHAIR AND MODERATOR
Marc Levey; Partner; Baker McKenzie; New York, NY

PROGRAM MATERIALS COORDINATOR
Imke Gerdes; Partner; Baker McKenzie; New York, NY

SPEAKERS
Pamela Church; Partner; Baker McKenzie; New York, NY
William Gorrod; Shareholder; Greenberg Traurig LLP; San Francisco, CA

The panelists will discuss how (i) to make effective use of technology, media and graphics to enhance trial presentations, and (ii) attorneys should employ technology and adapt their brief-writing strategies in trial and appellate courts to address the fact that increasing numbers of judges are reviewing briefs on screens.
10:30 a.m.–12:00 p.m.
CLE PROGRAM
TRIPWIRES ON THE ROAD TO SELLING A COMPANY—IDENTIFYING AND NEUTRALIZING DEAL KILLERS
Strand 12B, Level Two
Presented by Mergers and Acquisitions Committee
Co-sponsoring Committee: Private Equity and Venture Capital

PROGRAM CHAIR AND MODERATOR
Dennis White; Senior Counsel; Verrill Dana LLP; Boston, MA

PROGRAM MATERIALS COORDINATOR
Dennis White; Senior Counsel; Verrill Dana LLP; Boston, MA

SPEAKERS
Les Alexander; Senior Vice President; Jefferson Capital Partners; New Orleans, LA
Samantha Horn; Partner; Stikeman Elliott LLP; Toronto, ON
Thomas Romer; Shareholder; Greenberg Traurig, LLP; Denver, CO

Business owners, typically occupied in growing their enterprises, sometimes don’t appreciate legal matters that, if left unattended, can impede or derail a potential sale. Buyers rightfully focus on such issues. This program will address some leading deal killing issues and discuss how to neutralize them.

Friday, April 7

10:30 a.m.–12:30 p.m.
CLE PROGRAM
AVOIDING DIRECTOR COMPENSATION LITIGATION
Strand 10B, Level Two
Presented by Corporate Counsel Committee

PROGRAM CO-CHAIR
Erik Beucler; Principal; Compensia, Inc.; San Francisco, CA

PROGRAM CO-CHAIR AND MODERATOR
Ellen Sueda; Counsel; King & Spalding LLP; Palo Alto, CA

SPEAKER
David Tetrick; Partner; King & Spalding LLP; Atlanta, GA

With the increase in shareholder derivative suits claiming excessive Board compensation, the panel will provide advice on avoiding such litigation and present best practices.

10:30 a.m.–12:30 p.m.
CLE PROGRAM
FIDUCIARY DUTIES IN ACTION: ADVISING SMALL TO MID-SIZED BUSINESS FIDUCIARIES IN DRAFTING, DECISION-MAKING, AND DISPUTES
Strand 11B, Level Two
Presented by Middle Market and Small Business Committee
Co-sponsoring Committee: Corporate Counsel

PROGRAM CHAIR AND MATERIALS COORDINATOR
Michael Connolly; Partner; Murtha Cullina LLP; Boston, MA

SPEAKERS
Lawrence Goldman; Director; Gibbons P.C.; Newark, NJ
Sara Stock; Partner/Founder; Stock Legal, LLC; St. Louis, MO
John Zeberkiewicz; Director; Richards Layton & Finger, PA; Wilmington, DE

This program focuses on advising small and mid-sized business owners and managers on applicable fiduciary duties; negotiating and drafting provisions for such duties in formation documents; carrying out fiduciary duties during the life of the business and common claims and defenses concerning alleged breaches of fiduciary duty.
10:30 a.m.–12:30 p.m.

CLE PROGRAM

IF YOU BUILD IT, THEY WILL COME: TIPS ON CONSTRUCTION OF CASINO RESORTS AND MAJOR ENTERTAINMENT COMPLEXES FROM DEVELOPMENT TO DISPUTE RESOLUTION

Strand 13A, Level Two
Presented by Gaming Law Committee
Co-sponsoring Committee: Project Finance and Development

PROGRAM CHAIR AND MATERIALS COORDINATOR
Kathryn Rand; Dean; University of North Dakota School of Law; Grand Forks, ND

MODERATOR
Steven Light; Associate Vice President; University of North Dakota; Grand Forks, ND

SPEAKERS
J. Kelly Duncan; Partner; Jones Walker LLP; New Orleans, LA
Allen Godfrey; Executive Director; Mississippi Gaming Commission; Jackson, MS
Franklin Jones; Shareholder; Greenberg Traurig LLP; Houston, TX
Sean McGuinness; Partner; Lewis Roca Rothgerber Christie; Las Vegas, NV
Julie Sneed Herlihy; Shareholder; Pettis, Barfield & Hester; Jackson, MS

This program will provide specific tips in development, financing, and construction of major entertainment complexes, guidance on navigating political processes and regulatory agencies from development through operation; and specific examples of the panelists’ experiences in the development, financing, and construction of casino resorts and major entertainment complexes.

11:00 a.m.–12:00 p.m.

LAWYERS OF COLOR INVOLVEMENT SUBCOMMITTEE MEETING

Strand 2, Level Two
Presented by Diversity and Inclusion Committee

CHAIR
Juan M. Sempertegui

11:00 a.m.–12:00 p.m.

LEASING SUBCOMMITTEE MEETING

Imperial 3, Level Four
Presented by Uniform Commercial Code Committee

CHAIR
Edward K. Gross
11:00 a.m.–12:00 p.m.
PRIVATE EQUITY AND VENTURE CAPITAL JURISPRUDENCE SUBCOMMITTEE MEETING
Strand 7, Level Two
Presented by Private Equity and Venture Capital Committee

MEETING CO-CHAIRS:
Thomas A. Mullen; Partner; Potter Anderson & Corroon LLP; Wilmington, DE
Lisa R. Stark; Partner; K&L Gates LLP; Wilmington, DE

SPEAKERS:
Lisa Murison; Shareholder; Stradling Yocca Carlson & Rauth, P.C.; Santa Monica, CA
Helen Reeves; Counsel; Dentons; New York, NY
Tammy Mercer; Partner; Young Conaway Stargatt & Taylor, LLP; Wilmington, DE
Ernest D. Holtzheimer; Attorney; Montgomery McCracken Walker & Rhoads; Philadelphia, PA

Several recent cases highlight legal traps for the unwary, VC practitioner. We will review cases dealing with books and records demands, the appointment of custodians for deadlock, the valuation of privately held companies in appraisal actions, stator dissolution and more.

11:00 a.m.–12:30 p.m.
MODEL CODE PROJECT—CONSUMER BANKRUPTCY SUBCOMMITTEE MEETING
Imperial 4, Level Four
Presented by Bankruptcy Court Structure and Insolvency Process Committee

CHAIR
Samuel L. Bufford

11:00 a.m.–12:30 p.m.
STATE REGULATION OF SECURITIES COMMITTEE MEETING
Imperial 5A, Level Four
Presented by State Regulation of Securities Committee

CHAIR
Martin A. Hewitt

Friday, April 7

11:30 a.m.–12:30 p.m.
UCC ARTICLE 1 AND 2 JOINT SUBCOMMITTEE MEETING
Bolden 6, Level Two
Presented by Uniform Commercial Code Committee

CO-CHAIRS
David Snyder, Ramona Lampley and Bill Woodward

11:30 a.m.–12:30 p.m.
SECURITY INTERESTS IN LLC AND OTHER UNINCORPORATED ENTITY INTERESTS JOINT TASK FORCE MEETING
Celestine E, Level Three
Presented by Commercial Finance Committee, LLCs, Partnerships and Unincorporated Entities Committee and Uniform Commercial Code Committee

CO-CHAIRS
Victor Y. Chiu, Daniel J. Sheridan, Gregory R. Fox
11:30 a.m.–12:30 p.m.
**SPECIAL COMMITTEES AND INVESTIGATIONS SUBCOMMITTEE MEETING**
Imperial 5D, Level Four
Presented by Corporate Governance Committee
**CHAIR**
Philip S. Khinda
The Subcommittee will discuss the Task Force on Best Practices in Internal Investigations on behalf of Special Committees, including an update on members and topics to be covered. The Subcommittee will also discuss potential topics for webinars in 2017.

12:00 p.m.–12:30 p.m.
**COMMERCIAL NEWSLETTER EDITORIAL BOARD JOINT SUBCOMMITTEE MEETING**
Imperial 3, Level Four
Presented by Commercial Finance Committee and Uniform Commercial Code Committee
**CO-CHAIRS**
Hilary Sedge-Samor and Christine L. Goebelsmann

12:30 p.m.–2:15 p.m.
**SECTION LUNCHEON**
Empire A, Level Two
Tickets: $75 (Purchase at Registration Desk)
Presented by Business Law Section
**CHAIR**
William D. Johnston

1:00 p.m.–2:00 p.m.
**ACQUISITION OF PUBLIC COMPANIES SUBCOMMITTEE MEETING**
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee
**CHAIR**
Jennifer F. Fitchen

2:00 p.m.–3:30 p.m.
**INTERNATIONAL COORDINATING COMMITTEE MEETING**
Strand 14, Level Two
Presented by International Coordinating Committee
**CHAIR**
Thomas F. Morante

2:00 p.m.–3:00 p.m.
**SEcurities Law Opinions SubcommitTEE Meeting**
Strand 1, Level Two
Presented by Federal Regulation of Securities Committee
**CHAIR**
Thomas J. Kim

2:00 p.m.–3:00 p.m.
**SYNDICATIONS AND LENDER RELATIONS SUBCOMMITTEE MEETING**
Imperial 1, Level Four
Presented by Commercial Finance Committee
**MEETING CO-CHAIR**
Tess Virmani; Senior Vice President—Associate General Counsel, Loan Syndications & Trading Association; New York, NY
**MEETING CO-CHAIR AND MODERATOR**
Maria Barclay; Senior Legal Editor, Finance Service; Practical Law; New York, NY
**SPEAKERS**
Theodore Basta; Senior Vice President, Market Data & Analysis, Loan Syndications & Trading Association; New York, NY
Jane Summers; Partner, Latham & Watkins LLP; New York, NY

**Direct Lending**
Panelists, including Jane Summers and Andrew A. Faye from Latham & Watkins and Theodore Basta from LSTA, will discuss issues and market experience relating to direct lending in the U.S. corporate loan market. Find out more about this hot topic and why direct lending is so popular with borrowers and direct lending shops (as well as their investors).

2:00 p.m.–3:00 p.m.
**INTELLECTUAL PROPERTY COMMITTEE MEETING**
Strand 4, Level Two
Presented by Intellectual Property Committee
**CHAIR**
Jeremy A. Smith
2:00 p.m.–3:30 p.m.
CLE PROGRAM
CHANGING STANDARDS OF UNFAIRNESS: RECENT ENFORCEMENT ACTIONS BY THE CFPB AND FTC
Strand 10B, Level Two
Presented by Cyberspace Law Committee
Co-sponsoring Committees: Banking Law, Consumer Financial Services, Credit Unions
PROGRAM CHAIR AND MODERATOR
Stephen T. Middlebrook; Jacksonville, FL
SPEAKER
Gerald Sachs; Of Counsel; Paul Hastings; Washington, DC
The CFPB and FTC have engaged in recent enforcement actions applying the "unfairness" doctrine in novel ways. These actions have punished cyber security issues, processing errors, delays in posting transactions, and customer service failures as unfair practices. This panel will explain and analyze CFPB and FTC’s evolving standard of unfairness.

2:00 p.m.–4:00 p.m.
CLE PROGRAM
REG A+ AND CROWDFUNDING — THE FINAL FRONTIER REVISITED
Strand 12A, Level Two
Presented by State Regulation of Securities Committee
Co-sponsoring Committees: Corporate Governance, Federal Regulation of Securities, Middle Market and Small Business
PROGRAM CHAIR AND MODERATOR
Martin Hewitt; Founder; Martin A. Hewitt, Esq.; East Brunswick, NJ
PROGRAM MATERIALS COORDINATOR
Jennie Getsin; Counsel; Simpson Thacher & Bartlett LLP; New York, NY
SPEAKERS
Faith Anderson; Chief of Registration & Regulatory Affairs; Washington State, Department of Financial Institutions, Securities Division; Olympia, WA
Sebastian Gomez; Chief, Office of Small Business Policy; U.S. Securities & Exchange Commission; Washington, DC
Wayne Souza; General Counsel and Executive Vice President; Walton International Group (USA), Inc.; Scottsdale, AZ
This program will cover current regulations of Regulation A+ and Crowdfunding.

2:30 p.m.–3:30 p.m.
ADMINISTRATION AND COURTS SUBCOMMITTEE MEETING
Imperial 8, Level Four
Presented by Business Bankruptcy Committee
CO-CHAIRS
Christopher M. Alston and Sidney P. Levinson

2:30 p.m.–3:30 p.m.
CLASS AND DERIVATIVE ACTIONS SUBCOMMITTEE MEETING
Bolden 6, Level Two
Presented by Business and Corporate Litigation Committee
CO-CHAIRS
Kristian Brabander and Kevin H. Metz
2:30 p.m.–3:30 p.m.

**CLE PROGRAM**

**THE 1-2-3’S OF MEDIATION OF A MERGER & ACQUISITION DISPUTE (PART 3): ASSESSING AND CONSTRUCTIVELY USING THE OUTCOMES**

Strand 10A, Level Two

Presented by Dispute Resolution Committee
Co-sponsoring Committees: Alternative Dispute Resolution, Bankruptcy Court Structure and Insolvency Process, Business & Corporate Litigation; Judges Initiative

**PROGRAM CO-CHAIRS AND MODERATORS**

Leslie A. Berkoff; Partner; Moritt Hock & Hamroff LLP; New York, NY

John Levitske; Senior Director, Commercial Dispute Advisory Services; Huron; Chicago, IL

**SPEAKERS**

Maureen Beyers; Principal; Beyers Law PLLC; Phoenix, AZ

David Cellitti; Partner; Quarles & Brady LLP; Chicago, IL

Patricia Kim; Senior Litigation Manager; Hewlett Packard Enterprise; Wayne, PA

David Lorry; Managing Director and Senior Counsel; Versa Capital Management; Philadelphia, PA

William Savitt; Partner; Wachtell, Lipton, Rosen & Katz; New York, NY

Hon. Elizabeth Stong; U.S. Bankruptcy Judge; U.S. Bankruptcy Court; Brooklyn, NY

Assessing and Constructively Using the Outcomes: (i) Assessment of mediation results (the “outcomes”) and whether attained goals, (ii) Development of strategies of where to go from here, (iii) How to get to settlement of open issues, and (iv) Lessons learned for future acquisition agreement drafting.

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2:30 p.m.–3:30 p.m.

**YOUNG LAWYER TRACK CLE PROGRAM:**

**THE ROLE OF LAWYERS AND LEGAL ETHICS IN IMPROVING THE CULTURE OF FINANCIAL SERVICES**

Strand 11B, Level Two

Presented by Uniform Commercial Code Committee
Co-sponsoring Committees: Banking Law, Consumer Financial Services

**PROGRAM CHAIR AND MATERIALS COORDINATOR**

Joseph Torregrossa; Assistant Vice President & Counsel; Federal Reserve Bank of New York; New York, NY

**MODERATOR**

Thomas Noone; Counsel; Federal Reserve Bank of New York; New York, NY

**SPEAKERS**

Thomas C. Baxter, Jr.; Of Counsel; Sullivan & Cromwell LLP; New York, NY

Stacey Friedman; General Counsel; JPMorgan Chase & Co.; New York, NY

Linda Chatman Thomsen; Partner; Davis Polk; Washington, DC

The panel will (i) review regulatory and professional responsibility materials addressing culture, conduct, and ethics in financial services; (ii) discuss how legal privileges shape the role of lawyers in advising financial services clients, especially when the interests of a firm and its constituents may diverge; and (iii) reflect on the role of risk managers who may be exercising legal judgments in some circumstances, and the role of lawyers in risk management decisions that are not strictly legal.

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2:30 p.m.–3:30 p.m.

**SEcurITIZATION AND STRUCTURED Finance Committee Meeting**

Imperial 3, Level Four

Presented by Securitization and Structured Finance Committee

**CHAIR**

Ellen L. Marks

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2:30 p.m.–3:30 p.m.

**WOMEN IN M&A SUBCOMMITTEE MEETING**

Empire C&D, Level Two

Presented by Mergers and Acquisitions Committee

**CHAIR**

Jennifer Muller
2:30 p.m.–4:00 p.m.
CURRENT DEVELOPMENTS TASK FORCE MEETING
Imperial 5B, Level Four
Presented by Business Bankruptcy Committee

MEETING CHAIR AND MODERATOR
Martin Bienenstock; Proskauer Rose LLP; New York, NY

SPEAKERS
Christopher Combest; Quarles & Brady LLP; Chicago, IL
Michael Enright; Robinson & Cole LLP; Hartford, CT
Monique Hayes; The Hayes Firm, PLLC; Miami, FL
Robert Milner; Dentons; Chicago, IL

A panel of practitioners from around the country will update attendees on significant recent developments impacting bankruptcy practice.

2:30 p.m.–4:00 p.m.
MEMBERSHIP COMMITTEE MEETING
Foster 1, Level Two
Presented by Membership Committee

CHAIR
Penelope L. Christophorou

2:30 p.m.–4:00 p.m.
CLE PROGRAM
A NEW LOOK AT FRAUDULENT TRANSFER LIABILITY IN HIGH RISK TRANSACTIONS
Strand 11A, Level Two
Presented by Business Bankruptcy Committee
Co-sponsoring Committee: Business Financing

PROGRAM CHAIR AND MODERATOR
Sandra A. Riemer; Partner; Phillips Nizer LLP; New York, NY

SPEAKERS
Jonathan M. Landers; Partner; Scarola Malone & Zubatov LLP; New York, NY
Sidney P. Levinson; Partner; Jones Day; Los Angeles, CA
R. Patrick Vance; Partner; Jones Walker LLP; New Orleans, LA

This distinguished panel will discuss the history that had made the recovery of constructive fraudulent transfers in connection with failed LBO’s or leveraged recaps difficult, if not impossible; and explore some of the recent cases (most importantly, the Seventh Circuit’s 2016 circuit-splitting decision in FTI Consulting, Inc. v. Merit Management, LP) that may signal that the pendulum is swinging the other way. This timely program also looks at “actual intent” fraudulent transfers and some of the ethical and discovery implications for counsel in participating in such transactions, as well as the Supreme Court’s 2016 decision in Husky Int’l. Elecs., Inc. v. Ritz regarding the dischargeability of claims arising from such transfers.

2:30 p.m.–4:00 p.m.
CLE PROGRAM
SOCRATES IN THE BOARDROOM: THE POWER OF POWERFUL QUESTIONS IN MEETING FIDUCIARY DUTIES
Strand 12B, Level Two
Presented by Corporate Governance Committee

PROGRAM CHAIR AND MODERATOR
Frank Placenti; Chair, US Corporate Governance & Securities Regulation Practice; Squire Patton Boggs (US) LLP; Phoenix, AZ

SPEAKERS
Robert E. Bostrom; Senior Vice President, General Counsel & Corporate Secretary; Abercrombie & Fitch Co.; New Albany, OH
Yofit Cohn; Senior Associate, Public Company Advisory Practice; Simpson Thacher & Bartlett LLP; New York, NY
Ellen Grady; Member; Cozen O’Connor; Philadelphia, PA
Philip Khinda; Partner; Steptoe & Johnson LLP; Washington, DC
Richard Vint; Assistant General Counsel Corporate and Compliance; Exxon Mobil Corporation; Irving, TX

One of the most important tools available to a director are incisive questions directed to management, advisors, or fellow directors. This technique can reveal gaps in thinking, avoid direct conflict and lead a group to a better result. Employing an interactive hypothetical format, the panel will analyze a series of complex hypothetical situations raising issues that commonly confront boards, and ask them what thoughtful questions board members should pose in order to address the problems. The panelists will examine the role of boardroom counselors in developing those questions.
2:30 p.m.–4:00 p.m.

**CLE PROGRAM**

**WHAT YOU NEED TO KNOW ABOUT THE 2016 REVISION TO THE MODEL BUSINESS CORPORATION ACT—AND WHY**

Celestin E, Level Three
Presented by Corporate Laws Committee
Co-sponsoring Committees: Corporate Governance and Mergers & Acquisitions

**PROGRAM CHAIR**
Stuart D. Ames; Shareholder; Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A.; Miami, FL

**PROGRAM MATERIALS COORDINATOR**
John H. Lawrence, Jr.; Partner; Shipman & Goodwin LLP; Hartford, CT

**MODERATORS**
Karl John Ege; Senior Counsel; Perkins Coie LLP; Seattle, WA
A. Gilchrist Sparks III; Of Counsel; Morris, Nichols, Arsh & Tunnell LLP; Wilmington, DE

**SPEAKERS**
Rick Alexander; Head of Legal Policy; B Lab Counsel; Morris Nichols Arsh & Tunnell LLP; Wilmington, DE
Claudia H. Allen; Partner; Katten Muchin Rosenman LLP; Chicago, IL
William H. Clark Jr.; Partner; Drinker Biddle & Reath LLP; Philadelphia, PA
Steven M. Haas; Partner; Hunton & Williams LLP; Richmond, VA
James Melville; Partner; Kaplan, Strangis and Kaplan, P.A.; Minneapolis, MN
Laurie Smiley; Non-Executive Director; Alta Advisers Limited; CEO; TAK Advisory Limited; London, UK
Patricia O. Vella; Partner; Morris, Nichols, Arsh & Tunnell LLP; Wilmington, DE

The ABA recently published a comprehensive revision of the Model Business Corporation Act (2016 Revision), which was drafted by the Corporate Laws Committee. The 2016 Revision incorporates all of the amendments to the MBCA since the 1984 Revision and includes an updating of the Official Comment. The panel is comprised of members of the Corporate Laws Committee and will discuss significant amendments to the MBCA, including the new provisions on ratification of defective corporate actions, business opportunities and two-step mergers.

2:30 p.m.–4:30 p.m.

**CLE PROGRAM**

**LEGAL SNARLS IN THE WORLD WIDE WEB**
Strand 13B, Level Two
Presented by Business and Corporate Litigation Committee
Co-sponsoring Committees: Business Bankruptcy, Cyberspace Law, Intellectual Property, Middle Market and Small Business

**PROGRAM CHAIR AND MODERATOR**
Emily Burton; Attorney; Young Conaway Stargatt & Taylor, LLP; Wilmington, DE

**PROGRAM MATERIALS COORDINATOR**
Meryem Dede; Attorney; Young Conaway Stargatt & Taylor, LLP; Wilmington, DE

**SPEAKERS**
Dale Cendali; Partner; Kirkland & Ellis LLP; New York, NY
Hon. Lucy Koh; Judge; United States District Court for the Northern District of California; San Jose, CA
Kristina Laney; Partner; Seyfarth Shaw LLP; Sacramento, CA
Julie O’Neill; Partner; Morrison & Foerster LLP; Washington, DC

A talk about the legal tangles to target in setting up and litigating website related issues, from the quintessential copyright and trademark issues, to privacy and cybersecurity concerns, to emerging ADA litigation and procedural snarls in multi-jurisdictional privacy and data breach litigation.

2:30 p.m.–4:30 p.m.

**CLE PROGRAM**

**TRANSFORMATIVE LEADERSHIP—STRATEGIES THAT WORK**
Strand 13A, Level Two
Presented by Leadership Development Committee

**PROGRAM CO-CHAIRS AND MODERATORS**
Lawrence Goldman; Director; Gibbons P.C.; Newark, NJ
Jeffrey Rubin; Of Counsel; Mintz & Gold LLP; New York, NY

**PROGRAM MATERIALS COORDINATOR**
Deborah Reed; Managing Partner; Reed Legal, PLLC; Tulsa, OK

**SPEAKERS**
Scott Cowen; President Emeritus; Tulane University; New Orleans, LA
E. Christopher Johnson; CEO & Co-founder; Center for Justice, Rights & Dignity; Detroit, MI
Dixie Johnson; Partner; King & Spalding; Washington, DC

This program is intended to provide insights into effective leadership based on the experiences of professionals who have been acknowledged leaders in a wide range of activities, including organizational response to Hurricane Katrina, leading change at one of the nation’s largest corporate law departments, and cutting barriers to achieve high accomplishments in business law.
Friday, April 7

2:30 p.m.–5:00 p.m.
**PROJECT FINANCE AND DEVELOPMENT COMMITTEE MEETING**
Imperial 5A, Level Four
Presented by Project Finance and Development Committee

**MEETING CO-CHAIRS**
Arthur Cohen; Partner; Haynes and Boone LLP; Washington, DC
Peter Sullivan; Partner; Cassels Brock & Blackwell LLP; Toronto, ON

**SPEAKERS**
Trey Reymond III; Shareholder; Liskow & Lewis; New Orleans, LA

- **Projects in Disaster Zones—New Orleans is Sinking and . . .**
  Project finance and development issues in the wake of, and recovery from, disaster events are reviewed with personal attendance examples from New Orleans and Katrina. A discussion of how to use project skills to revitalize hard hit areas.

- **Louisiana Law—Unique but Understandable**
  A look at the aspects of Louisiana Civil Code and other law that affects projects—whether finance or development.

3:00 p.m.–4:00 p.m.
**LEGAL PROJECT MANAGEMENT TASK FORCE MEETING**
Imperial 5A, Level Four
Presented by Uniform Commercial Code Committee

**CO-CHAIRS**
Michael Evan Avidon and Peter H. Carson

3:00 p.m.–4:00 p.m.
**LETTERS OF CREDIT SUBCOMMITTEE MEETING**
Imperial 1, Level Four
Presented by Uniform Commercial Code Committee

**SPEAKERS**
Trey Reymond III; Shareholder; Liskow & Lewis; New Orleans, LA

3:00 p.m.–4:30 p.m.
**PRO BONO SERVICES SUBCOMMITTEE MEETING**
Imperial 6, Level Four
Presented by Business Bankruptcy Committee

**CHAIR**
Elizabeth S. Stong

3:00 p.m.–4:30 p.m.
**INTELLECTUAL PROPERTY FINANCING TASK FORCE MEETING**
Imperial 5D, Level Four
Presented by Commercial Finance Committee

**MEETING CHAIR**
Pauline Stevens; Attorney; Allen Matkins Leck Gamble Mallory & Natsis LLP; Los Angeles, CA

- **Intellectual Property Projects**
  Together with Jeremy Smith from the Intellectual Property Subcommittee we will consider projects needing attention involving charting security interests in intellectual property related collateral such as websites and addressing gaps between federal and state law.

3:00 p.m.–4:00 p.m.
**STATE AND LOCAL BAR RELATIONS COMMITTEE MEETING**
Strand 8, Level Two
Presented by State and Local Bar Relations Committee

**CHAIR**
Merritt A. Cole

3:00 p.m.–4:00 p.m.
**DISCLOSURE AND CONTINUOUS REPORTING SUBCOMMITTEE MEETING**
Strand 3, Level Two
Presented by Nonprofit Organizations Committee

**CHAIR**
Alan S. Goldberger

3:00 p.m.–4:00 p.m.
**ATHLETIC, RECREATION, AND AFFINITY ORGANIZATIONS SUBCOMMITTEE MEETING**
Strand 3, Level Two
Presented by Nonprofit Organizations Committee

3:00 p.m.–4:00 p.m.
**LEGAL PROJECT MANAGEMENT TASK FORCE MEETING**
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee

**CO-CHAIRS**
Byron S. Kalogerou and Dennis J. White

3:00 p.m.–4:00 p.m.
**DISCLOSURE AND CONTINUOUS REPORTING SUBCOMMITTEE MEETING**
Strand 1, Level Two
Presented by Federal Regulation of Securities Committee

**CHAIR**
David C. Lee

3:00 p.m.–4:00 p.m.
**LEGAL PROJECT MANAGEMENT TASK FORCE MEETING**
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee

**CO-CHAIRS**
Byron S. Kalogerou and Dennis J. White
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<tr>
<th>Time</th>
<th>Event</th>
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<th>Chair/Chairman</th>
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<tr>
<td>3:30 p.m.</td>
<td><strong>MEETING OF SUBCOMMITTEE CHAIRS, TASK FORCE CHAIRS, VICE CHAIRS, AND ADVISORY COMMITTEE CHAIRS MEETING</strong></td>
<td>Celestin G, Level Three</td>
<td>Thomas J. Walsh</td>
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<td>3:30 p.m.</td>
<td><strong>PUBLICATIONS SUBCOMMITTEE MEETING</strong></td>
<td>Bolden 6, Level Two</td>
<td>Karen M. Gebbia</td>
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<td>3:30 p.m.</td>
<td><strong>DRAFTING HUMAN RIGHTS PROTECTIONS IN SUPPLY CONTRACTS WORKING GROUP MEETING</strong></td>
<td>Strand 4, Level Two</td>
<td>David V. Snyder</td>
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<td>3:30 p.m.</td>
<td><strong>LEGAL OPINIONS COMMITTEE MEETING</strong></td>
<td>Celestin H, Level Three</td>
<td>Ettore Santucci</td>
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<td>3:30 p.m.</td>
<td><strong>CLE PROGRAM</strong></td>
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<td><strong>CHARTERS, PARTNERSHIPS, AND BEYOND: THE CHANGING LANDSCAPE OF FINTECH BANK LICENSING STRATEGY</strong></td>
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**CLE PROGRAM**

CHARTERS, PARTNERSHIPS, AND BEYOND: THE CHANGING LANDSCAPE OF FINTECH BANK LICENSING STRATEGY

Celestin D, Level Three
Presented by Banking Law Committee and Consumer Financial Services Committee
Co-sponsoring Committees: Compliance, Examination and Audit Subcommittee

**Program Co-Chairs**

Patrick Murphy; Shareholder; Godfrey & Kahn, SC; Milwaukee, WI
Barak Sanford; Managing Director; Promontory, an IBM Company; Washington, DC

**Moderator**

Andrew Gerlach; Partner; Sullivan & Cromwell LLP; New York, NY

**Speakers**

Elijah Alper; Assistant General Counsel; Capital One Financial Corp.; McLean, VA
Loyal Horsley; Associate; Hogan Lovells; Washington, DC
Matthew Lambert; Senior Director; Non-Depository Counsel; Conference of State Bank Supervisors; Washington, DC
Stephen Lybarger; Deputy Comptroller of the Currency; Office of the Comptroller of the Currency; Washington, DC

This panel will discuss the shifting landscape for FinTech companies choosing among licensing strategies. The discussion will include legal developments affecting viability and attractiveness of bank partnerships and charters. It will also consider key factors driving the decision for different types of firms, including lending vs. payments, and consumer vs. small business customers.
3:30 p.m.–5:00 p.m.
CLE PROGRAM
VALUATION SCENARIOS IN THE LIFECYCLES OF A VC BACKED COMPANY
Strand 10A, Level Two
Presented by Private Equity and Venture Capital Committee
PROGRAM CHAIR
Jonathan Gworek; Partner; Morse, Barnes-Brown & Pendleton, P.C.; Waltham, MA
MODERATOR
Younna Salameh; Director; Houlihan Lokey; New York, NY
SPEAKERS
Craig Menden; Partner; Coley; Palo Alto, CA
John W. Noble; Partner; Morris James, LLP; Wilmington, DE
Robert Rosenberg; Managing Director; Houlihan Lokey; New York, NY
The program will cover trends, valuation/financial themes and court cases associated with treatment of preferred stock in a VC context.

3:30 p.m.–5:30 p.m.
RISK RETENTION AND OPINION TASK FORCE MEETING
Imperial 3, Level Four
Presented by Securitization and Structured Finance Committee
CHAIR
Ellen L. Marks

4:00 p.m.–5:00 p.m.
CONSUMER BANKRUPTCY COMMITTEE MEETING
Strand 7, Level Two
Presented by Consumer Bankruptcy Committee
CHAIR
Linda Leali

4:00 p.m.–5:00 p.m.
GOVERNANCE OF NONPROFIT ORGANIZATIONS JOINT SUBCOMMITTEE MEETING
Strand 3, Level Two
Presented by Corporate Governance Committee and Nonprofit Organizations Committee
CO-CHAIRS
William M. Klimon and Kimberly A. Lowe
We will discuss nonprofit governance in the Trump presidential era: Change of tone? Deregulation? Focus on the private sector?

4:00 p.m.–5:00 p.m.
GOVERNMENT AFFAIRS PRACTICE COMMITTEE MEETING
Imperial 6, Level Four
Presented by Government Affairs Practice Committee
CHAIR
Amy Kellogg

4:00 p.m.–5:00 p.m.
SECURITIES REGISTRATION SUBCOMMITTEE MEETING
Strand 1, Level Two
Presented by Federal Regulation of Securities Committee
CHAIR
Rani Doyle

4:00 p.m.–5:30 p.m.
CONTENT DIRECTORS MEETING
Strand 2, Level Two
Presented by Content Committee
CHAIR
Rick Paszkiet

4:00 p.m.–5:30 p.m.
BUSINESS AND CORPORATE LITIGATION OPEN COMMITTEE MEETING
Celestin E, Level Three
Presented by Business and Corporate Litigation Committee
CHAIR
Heidi M. Staudenmaier

4:30 p.m.–5:00 p.m.
INVESTMENT COMPANY USE OF DERIVATIVES AND LEVERAGE TASK FORCE MEETING
Strand 14, Level Two
Presented by Federal Regulation of Securities Committee
CHAIR
Jay G. Baris
4:30 p.m.–5:00 p.m. MEETING OF COMMITTEE CHAIR AND VICE CHAIRS, SUBCOMMITTEE, TASK FORCE, AND WORKING GROUP MEETING Empire C&D, Level Two Presented by Mergers and Acquisitions Committee
CHAIR Scott T. Whittaker

4:30 p.m.–5:30 p.m. LEADERSHIP SUBCOMMITTEE MEETING Imperial I, Level Four Presented by Commercial Finance Committee
CHAIR Jeremy S. Friedberg

4:30 p.m.–5:30 p.m. PROGRAMS SUBCOMMITTEE MEETING Imperial 5C, Level Four Presented by Business Bankruptcy Committee
CO-CHAIRS Sandra A. Riemer and Andrea S. Hartley

4:30 p.m.–5:30 p.m. UCC LEADERSHIP SUBCOMMITTEE MEETING Imperial 5B, Level Four Presented by Uniform Commercial Code Committee
CHAIR Kristen David Adams

5:00 p.m.–6:00 p.m. LEGAL OPINIONS RECEPTION Celestin A, Level Three Presented by Legal Opinions Committee
CHAIR Ettore Santucci

7:00 p.m.–10:30 p.m. SECTION DINNER Mardi Gras World, 1380 Port of New Orleans Place, New Orleans
Tickets: $150 (Purchase at Registration Desk)
Presented by Business Law Section
CHAIR William D. Johnston

SCHEDULED end by end DAY end By end DAY end Saturday, April 8

5:00 p.m.–6:00 p.m. SECTION DINNER Mardi Gras World, 1380 Port of New Orleans Place, New Orleans
Tickets: $150 (Purchase at Registration Desk)
Presented by Business Law Section
CHAIR William D. Johnston

9:30 p.m.–12:00 a.m. SECTION HOSPITALITY SUITE Elite Hall A, Level One Presented by Business Law Section
CHAIR William D. Johnston

SATURDAY, APRIL 8, 2017
8:00 a.m.–9:00 a.m. ALTERNATIVE DISPUTE RESOLUTION AND DISPUTE RESOLUTION JOINT MEETING Strand 7, Level Two
Presented by Business and Corporate Litigation Committee and Dispute Resolution Committee
CO-CHAIRS F. Peter Phillips, and J. Stephen Schuster

8:00 a.m.–9:00 a.m. PROFESSIONAL ETHICS SUBCOMMITTEE MEETING Strand 6, Level Two
Presented by Business Bankruptcy Committee
CHAIR Richard M. Meth

8:00 a.m.–9:30 a.m. CONTENT COMMITTEE MEETING Bolden 6, Level Two
Presented by Content Committee
CHAIR Jonathan C. Lipson
8:00 a.m.–9:30 a.m.  
**YOUNG LAWYER TRACK CLE PROGRAM: NONPROFIT LAW BASICS**  
Strand 10B, Level Two  
Presented by Nonprofit Organizations Committee  
Co-sponsoring Committee: Young Lawyer  
**PROGRAM CHAIR AND MODERATOR**  
Willard Boyd III; Shareholder; Nyemaster Goode, P.C.; Des Moines, IA  
**SPEAKERS**  
Lisa Runquist; Attorney at Law; Northridge, CA  
Karen Wu; Attorney at Law; Perlman & Perlman, LLP; New York, NY  
The program will provide an overview of legal issues relating to nonprofits with a focus on formation of nonprofit corporations, tax issues (including obtaining tax-exempt status and annual filings) and governance issues.

8:30 a.m.–9:00 a.m.  
**DIVERSITY AND INCLUSION TASK FORCE MEET AND GREET**  
Celestin E, Level Three  
Presented by Banking Law Committee  
**CHAIR**  
Maureen Young

8:30 a.m.–10:00 a.m.  
**YOUNG LAWYER TRACK CLE PROGRAM: ANATOMY OF AN ENVIRONMENTAL CRIMINAL INVESTIGATION**  
Strand 11A, Level Two  
Presented by White-Collar Crime Committee  
Co-sponsoring Committees: ABA SEER Environmental Enforcement and Crimes Committee (Section of Environment, Energy & Resource)  
**PROGRAM CHAIR AND MODERATOR**  
Walter James; Owner; James PLLC; Colleyville, TX  
**SPEAKERS**  
Fred Burnside; Owner; Burnside Environmental Group; Clarksville, AR  
W. Bruce Pasfield; Partner; Alston & Bird LLP; Washington, DC  
Kelvin Sellers; General Counsel; Interstate Batteries; Dallas, TX  
The program will look at an environmental criminal investigation from inception to indictment, covering search warrants, employee interviews, joint defense agreements and other investigation issues.
<table>
<thead>
<tr>
<th>Time</th>
<th>Event Description</th>
<th>Room</th>
<th>Presenters</th>
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<tbody>
<tr>
<td>8:30 a.m.–10:00 a.m.</td>
<td><strong>YOUNG LAWYER TRACK CLE PROGRAM:</strong> LAWYERING IN A GLOBAL WORLD: CLEARING LEGAL AND CULTURAL HURDLES</td>
<td>Strand 12B, Level Two</td>
<td>Christine Young; Partner; Young Law Firm, PLLC; Tucson, AZ</td>
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<td>Brigida Benitez; Partner; Steptoe &amp; Johnson LLP; Washington, DC</td>
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<td>Suhuyini Abudula; Partner; Cassels Brock &amp; Blackwell LLP; Toronto, ON</td>
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<td>Carolyn Lamm; Partner; White &amp; Case; Washington, DC</td>
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<td>Carla Potter; Cassels Brock &amp; Blackwell LLP; Toronto, ON</td>
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<td>Alfredo Sanchez, Jr.; Senior Counsel &amp; Regional Counsel for Latin America; Wells Fargo Law Department; Los Angeles, CA</td>
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<td>Nicole Simonian; Partner; Bryan Cave LLP; Santa Monica, CA</td>
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<td>Living in an increasing global economy means that more lawyers are practicing globally. A global practice brings unique business and practice opportunities as well as unique challenges. Join our esteemed panelists for a fascinating discussion on recognizing differences in foreign laws and legal systems, successfully navigating language, customs and other cultural differences, and addressing cultural bias.</td>
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<td>8:30 a.m.–10:00 a.m.</td>
<td><strong>CLE PROGRAM</strong> POLITICAL RISKS—WILL YOUR DEAL SURVIVE THE WINDS OF CHANGE?</td>
<td>Strand 12A, Level Two</td>
<td>Kaamil Ansar; Partner; The Ansar Law Firm; New York, NY</td>
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<td>Lewis Smith; General Counsel; Emera Inc.; Halifax, Nova Scotia</td>
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<td>Charles Newman; Partner; Cassels Brock &amp; Blackwell LLP; Toronto, ON</td>
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<td>Sarah Biser; Partner; Fox Rothschild LLP; New York, NY</td>
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<td>David Chmiel; Managing Director; Global Torchlight Limited; London, UK</td>
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<td>Donald McCauley; McCauley Lyman LLC; Framingham, MA</td>
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<td>Political risk and change of law are critical risks that must be properly analyzed and mitigated in a wide variety of transactions and other business undertakings, both domestic and international. This program will use U.S. and foreign case studies to examine these risks and to illustrate risk analysis/mitigation techniques.</td>
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<td>8:30 a.m.–10:00 a.m.</td>
<td><strong>CLE PROGRAM</strong> POST-ELECTION ANALYSIS: NEW PRESIDENT; NEW CONGRESS; WHAT DOES IT MEAN FOR BUSINESS LAWYERS?</td>
<td>Strand 13A, Level Two</td>
<td>Brett Lininger; Principal; Semmes, Bowen &amp; Semmes; Baltimore, MD</td>
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<td>Amy Kellogg; Partner; Harter Secrest &amp; Emery LLP; Albany, NY</td>
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<td>Jason Abel; Of Counsel; Steptoe &amp; Johnson LLP; Washington, DC</td>
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<td>William Hultman; Vice President, Legislative Affairs; MERSCORP Holdings, Inc.; Reston, VA</td>
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<td>J. David Stewart; Partner; Bradley; Washington, DC</td>
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<td>This program will analyze the political landscape in the aftermath of the 2016 election and the implication to business attorneys.</td>
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Saturday, April 8

8:30 a.m.–10:00 a.m.
CLE PROGRAM
THE FINANCIAL ADVISOR AND THE LAWYER: WHAT PRACTITIONERS NEED TO KNOW ABOUT FINANCIAL ADVISORS IN M&A DEALS
Strand 13B, Level Two
Presented by Mergers and Acquisitions Committee
Co-sponsoring Committee: Private Equity and Venture Capital
PROGRAM CHAIR AND MODERATOR
Jennifer Muller; Managing Director; Houlihan Lokey; San Francisco, CA
SPEAKERS
Brad Davey; Partner; Potter Anderson & Corroon, LLP; Wilmington, DE
Kevin Miller; Partner; Alston & Bird LLP; New York, NY
Leigh Walton; Member; Bass, Berry & Sims, PLC; Nashville, TN
The program will address the interaction between investment bankers and lawyers, ranging from negotiating the financial advisor’s engagement letter, managing conflicts, understanding the analytics that financial advisors use in M&A transactions, what questions the lawyers can ask of the financial advisor to help inform the board or special committee, and how lawyers and bankers can work better together to protect all parties.

9:00 a.m.–10:00 a.m.
GOVERNMENT POWERS SUBCOMMITTEE MEETING
Strand 8, Level Two
Presented by Business Bankruptcy Committee
MEETING CHAIR
Jeffrey M. Sklarz; Green & Sklarz LLC; New Haven, CT
SPEAKERS
Alex Dugan; Attorney; Bradley Arant Boult Cummings LLP; Nashville, TN
Krista Kulp; Associate; Moritt Hock & Hamroff LLP; Garden City, NY
Raychelle Tasher; Law Clerk; US Bankruptcy Court, Ed. Mo.; St. Louis, MO
Current Developments in Government Powers in Bankruptcy
Governmental regulatory authorities are involved in virtually all restructurings, both in and out of court. This is your annual update concerning how governmental authorities have affected recent insolvency proceedings. Our speakers will focus on recent developments concerning healthcare, environmental, and pension liabilities.

9:00 a.m.–10:00 a.m.
CLE PROGRAM
FINANCIAL COVENANTS: UNDERSTANDING, DRAFTING, AND CRAFTING IN COMMERCIAL FINANCE
Strand 10A, Level Two
Presented by Commercial Finance Committee
Co-sponsoring Committees: Uniform Commercial Code, the Association of Commercial Finance Attorneys (ACFA) and the American College of Commercial Finance Lawyers
PROGRAM CHAIR AND MODERATOR
Jason Arbuck; Partner; Cassels Brock & Blackwell LLP; Toronto, ON
PROGRAM MATERIALS COORDINATOR
Roey Fishman; Associate; Cassels Brock & Blackwell LLP; Toronto, ON
SPEAKER
Heather Sonnenberg; Partner; Blank Rome LLP; Philadelphia, PA
Alexander Zeiter; Partner; Ropes & Gray LLP; New York, NY
This program will provide an in depth look at financial covenants in commercial finance agreements. The program will include a discussion of the purpose of financial covenants and how they help lenders detect credit deterioration, how to draft and negotiate key financial covenants, what are the important generally accepted accounting principles that lawyers need to know, and some technical aspects relevant to specific industries.

9:00 a.m.–10:00 a.m.
ENERGY BUSINESS COMMITTEE MEETING
Strand 5, Level Two
Presented by Energy Business Committee
CHAIR
Erlyne Nazaire
Anti-hoarding: Controlled Accounts and Other Initiatives to Mitigate Risk in Oil & Gas Credit Agreements
A discussion of the changes lenders are making to their oil & gas credit agreements to limit borrower default and minimize their exposure to E&P borrowers.

9:00 a.m.–10:00 a.m.
ENERGY BUSINESS COMMITTEE MEETING
Strand 5, Level Two
Presented by Energy Business Committee
CHAIR
Erlyne Nazaire
Anti-hoarding: Controlled Accounts and Other Initiatives to Mitigate Risk in Oil & Gas Credit Agreements
A discussion of the changes lenders are making to their oil & gas credit agreements to limit borrower default and minimize their exposure to E&P borrowers.
9:00 a.m.–10:00 a.m.

**LAW AND ACCOUNTING COMMITTEE MEETING**

Foster 1, Level Two
Presented by Law and Accounting Committee

**CHAIR**
Randall D. McClanahan

9:00 a.m.–10:30 a.m.

**MARKET TRENDS SUBCOMMITTEE MEETING**

Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee

**CHAIR**
Hal J. Leibowitz

9:00 a.m.–10:30 a.m.

**CLE PROGRAM**

**THE MARIJUANA INDUSTRY & FINANCIAL SERVICES: WHAT'S HAPPENING? WHAT'S IN STORE?**

Celestin E, Level Three
Presented by Banking Law Committee
Co-sponsoring Committee: Credit Unions

**PROGRAM CO-CHAIRS**
Harold Scoggins, III; Partner, Farleigh Wada Witt; Portland, OR
Joseph Vincent; Director of Regulatory & Legal Affairs; Washington Department of Financial Institutions; Olympia, WA

**PROGRAM MATERIALS COORDINATOR**
Joseph Vincent; Director of Regulatory & Legal Affairs; Washington Department of Financial Institutions; Olympia, WA

**MODERATOR**
Thomas Pinder; Vice President & Senior Counsel; American Bankers Association; Washington, DC

**SPEAKERS**
Hilary Bricken; Partner; Harris Bricken; Seattle, WA
Jim Burger; Partner; Thompson Coburn LLP; Washington, DC
Lynn Ciani; Executive Vice President & General Counsel; Numerica Credit Union; Spokane Valley, WA

A panel discussion of the short history, requirements, challenges, and pitfalls related to the provision of financial services to cannabis-related businesses, from the perspective of trade association counsel, a state banking regulator, in-house counsel and risk manager of a financial institution, private practitioners representing both financial institutions and cannabis-related businesses, and a Beltway government relations practitioner.

9:30 a.m.–10:30 a.m.

**SOCIAL ENTREPRENEURSHIP AND SOCIAL BENEFIT ENTITIES SUBCOMMITTEE MEETING**

Strand 3, Level Two
Presented by Corporate Governance Committee, Corporate Social Responsibility Law Committee, and Nonprofit Organizations Committee

**CO-CHAIRS**
David A. Levitt, Kimberly A. Lowe and Michael Vargas

Equity crowdfunding and social businesses? Do the two go together or not? The subcommittee will discuss state and federal crowdfunding laws and the social enterprise.

9:30 a.m.–10:30 a.m.

**REIMAGINING BLT RECRUITING EVENT PUBLICATION BOOTH**

Bolden 6, Level Two
Presented by Editorial Board—Business Law Today

**CO-CHAIRS**
Christopher J. Rockers and Jonathan Rubens

9:30 a.m.–10:30 a.m.

**CLE PROGRAM**

**THE NEW PROPORTIONALITY STANDARD FOR FEDERAL COURT DISCOVERY: FINANCIAL INSTITUTION AND CONSUMER ADVOCATES WEIGH IN**

Celestin D, Level Three
Presented by Consumer Financial Services Committee

**PROGRAM CO-CHAIR AND MODERATOR**
David Bizar; Partner, Seyfarth Shaw LLP; Boston, MA

**PROGRAM CO-CHAIR**
Jonathan Ledsky; Partner; Husch Blackwell LLP; Chicago, IL

**SPEAKERS**
Joseph Y. Ahmad; Partner; AZA; Houston, TX
Stefanie H. Jackman; Partner; Ballard Spahr LLP; Atlanta, GA

Financial institution and consumer advocates weigh in on how the new standard that the discovery sought must be “proportional to the needs of the case” and the parties’ respective abilities is impacting consumer financial institutions and litigation.
9:30 a.m.–11:00 a.m.  
**DISCLOSURE EFFECTIVENESS WORKING GROUP MEETING**  
Strand 4, Level Two  
Presented by Federal Regulation of Securities Committee  
**CHAIR**  
Thomas J. Kim

9:30 a.m.–11:00 a.m.  
**MONETIZATION OF CLAIMS WORKING GROUP MEETING**  
Strand 6, Level Two  
Presented by Bankruptcy Court Structure and Insolvency Process Committee  
**CHAIR**  
James L. Patton Jr.

9:30 a.m.–11:30 a.m.  
**BUSINESS LAW FELLOWS COMMITTEE MEETING**  
Bolden 5, Level Two  
Presented by Business Law Fellows Committee  
**CO-CHAIRS**  
Brian M. Castro and Dixie L. Johnson

10:00 a.m.–11:00 a.m.  
**AUDIT RESPONSES COMMITTEE MEETING**  
Foster 1, Level Two  
Presented by Audit Responses Committee  
**CHAIR**  
Noel J. Para

10:00 a.m.–11:00 a.m.  
**GOVERNANCE AND SUSTAINABILITY JOINT SUBCOMMITTEE MEETING**  
Strand 7, Level Two  
Presented by Corporate Governance Committee and Federal Regulation of Securities Committee  
**CO-CHAIRS**  
Nancy S. Cleveland, Katayun I. Jaffari and David M. Lynn

Join us to hear reports from our three focus areas: internal engagement, external engagement and international developments. We will also discuss future projects, including CLE topic ideas.

10:00 a.m.–11:30 a.m.  
**BUSINESS BANKRUPTCY BRUNCH**  
Celestin H, Level Three  
Tickets: $65 (Purchase at Registration Desk)  
Presented by Business Bankruptcy Committee  
**MEETING CHAIR AND MODERATOR**  
Steven Kinsella; Senior Associate; Fredrikson & Byron, P.A.; Minneapolis, MN  
**MEETING MATERIALS COORDINATOR**  
Dale Cathell; Partner; DLA Piper; Baltimore, MD  
Ashley Champion; Law Clerk; U.S. Bankruptcy Court for the Northern District of Georgia; Atlanta, GA  
**SPEAKERS**  
Craig Goldblatt; Partner; WilmerHale; Washington, DC  
Linda Leali; Shareholder; Linda Leali, P.A.; Miami, FL  
Hon. Erthe Smith; Judge; United States Bankruptcy Court, Central District of California, Santa Ana Division; Santa Ana, CA  
Sharon Z. Weiss; Partner; Bryan Cave LLP; Santa Monica, CA

**Surprise!: Ways in Which the Automatic Stay or Discharge Injunction Can Sneak Up on You.**  
This program will discuss unexpected ways that the automatic stay or discharge injunction can create liability to different constituents of a bankruptcy case.
10:30 a.m.–11:30 a.m.

**YOUNG LAWYER TRACK CLE PROGRAM:**
**DATA DRIVEN RISK ASSESSMENT FOR LITIGATORS AND TRANSACTIONAL LAWYERS—PRESENTED BY THE LEGAL ANALYTICS WORKING GROUP**
Strand 10A, Level Two
Presented by Legal Analytics Joint Working Group and Business and Corporation Litigation Committee
Co-sponsoring Committees: Consumer Financial Services, Corporate Counsel, Cyberspace Law, Young Lawyer

**PROGRAM CO-CHAIRS**
Daniel Linna, Jr.; Professor of Law in Residence and Director of LegalIRnD—The Center for Legal Services Innovation, Michigan State University College of Law; East Lansing, MI
Jamie May; Associate General Counsel; University Hospitals Health System; Cleveland, OH

**SPEAKER**
Connie Brenton; Sr. Director, Legal Operations; NetApp; Sunnyvale, CA

Data is useful only if you can act on it. This program will help you develop data plans and capture “small data” tailored to your organization’s needs. We will also introduce tools that will help move you from ad hoc, anecdote-driven decision making to methodical, data-driven decision making.

10:30 a.m.–12:00 p.m.

**EMPLOYEE BENEFITS, EXECUTIVE COMPENSATION & SECTION 16 SUBCOMMITTEE MEETING**
Strand 5, Level Two
Presented by Federal Regulation of Securities Committee

**CHAIR**
Mark A. Borges

10:30 a.m.–12:00 p.m.

**INTERNATIONAL M&A SUBCOMMITTEE MEETING**
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee

**CO-CHAIRS**
Freek K. Jonkhart and Franziska J. Ruf

10:30 a.m.–12:30 p.m.

**CLE PROGRAM**
**THE LEGAL ETHICS YEAR IN REVIEW: NEWS YOU CAN USE FOR CORPORATE COUNSEL**
Strand 10B, Level Two
Presented by Career and Practice Development Committee

**PROGRAM CHAIR & MODERATOR**
Kathleen J. Hopkins; Partner; Real Property Law Group PLLC; Seattle, WA

**PROGRAM MATERIALS COORDINATOR**
Kathleen J. Hopkins; Partner; Real Property Law Group PLLC; Seattle, WA

**SPEAKERS**
Cara Bradley; Attorney; Xylem, Inc.; Beverly, MA
Sasha Ann Francis; Managing Attorney; Francis Law Firm, PLLC; Plantation, FL
Lucian Pera; Partner; Adams and Reese LLP; Memphis, TN
Sahmra Stevenson-Smith; Principal; S.A. Stevenson Law Offices, LLC; Greenbelt, MD

Join us for a wide-ranging one-hour review of the most important developments in legal ethics, the law of lawyering, and attorney-client privilege, especially aimed at the daily work of corporate counsel. We’ll distill practical guidance from ethics opinions and case law from all over, including Tennessee, that corporate counsel should know about to protect their clients and themselves and to practice more effectively.
10:30 a.m.–12:30 p.m.
CLE PROGRAM
MAKING THE INTANGIBLE UNTOUCHABLE: CREATING, PERFECTING, AND ENFORCING SECURITY INTERESTS IN INTANGIBLES IN CROSS-BORDER TRANSACTIONS
Strand 11B, Level Two
Presented by Uniform Commercial Code Committee
Co-sponsoring Committees: Business Bankruptcy, Commercial Finance, International Business Law
PROGRAM CO-CHAIR
Celeste Boeri Pozo; Counsel; Hughes Hubbard & Reed LLP; Miami, FL
PROGRAM CO-CHAIR AND MODERATOR
Kiriakoula Hatzikiriakos; Manager/Senior Legal Counsel—Commercial Sector (Legal Affairs); National Bank of Canada; Montreal, QC
SPEAKERS
Celeste Boeri Pozo; Counsel; Hughes Hubbard & Reed LLP; Miami, FL
Robert Eisenbach III; Of Counsel; Cooley LLP; San Francisco, CA
Andrea Tosato; Assistant Professor of Nottingham; University of Nottingham; Nottingham, UK
This panel will use a fictitious fact pattern of a lender financing a debtor with substantive intangible property (i.e., intellectual property, contractual rights, royalties, investment property) to present the issues and challenges in taking security interests in intangibles in the United States, in Canada and in the United Kingdom.

10:30 a.m.–12:30 p.m.
CLE PROGRAM
SOCIAL IMPACT INVESTING & LOCAL DEVELOPMENT
Strand 11A, Level Two
Presented by Community Economic Development Committee
PROGRAM CO-CHAIRS AND MATERIALS COORDINATORS
Dorcas Gilmore; Principal; Gilmore Khandhar LLC; Washington, DC
Kelsey Ripper; Director, Microenterprise Project; Volunteers of Legal Service; New York, NY
MODERATOR
Susan Jones; Professor of Clinical Law; George Washington University Law School; Washington, DC
SPEAKERS
Deborah Burand; Assistant Professor Clinical Law; New York University School of Law; New York, NY
Rodney Foxworth; CEO & Founder; Invested Impact; Baltimore, MD
William Perez; Board of Directors; Propeller; New Orleans, LA
The program will explore a range of social impact investment strategies and their roles in regional economic development. During the program we will look at case examples, including the use of social impact investments in New Orleans. Presenters will discuss how impact investing presents opportunities and challenges to building equitable communities.
10:30 a.m.–12:30 p.m.
CLE PROGRAM
THE EVOLVING ETHICS OF INCENTIVE COMPENSATION
Celestin D, Level Three
Presented by Banking Law Committee and Consumer Financial Services Committee
PROGRAM CO-CHAIR
Karen Kothari Barnes; Director and Senior Counsel; Discover Financial Services; Riverwoods, IL
PROGRAM CO-CHAIR AND MODERATOR
Reena Sahni; Partner; Shearman & Sterling LLP; New York, NY
SPEAKERS
Mary Alcock; Counsel; Cleary Gottlieb; New York, NY
Thomas C. Baxter, Jr.; Of Counsel; Sullivan & Cromwell LLP; New York, NY
Daniel Stipano; Partner; BuckleySandler LLP; Washington, DC
This program will cover issues of ethics and incentive compensation programs. The panel will consider a case study, and whether a compensation plan could drive an infraction or just fraudulent behavior. What can a bank do to ensure that they’re not incentivizing employees inappropriately? How should fraud areas work with the incentive compensation and HR areas?

10:30 a.m.–12:30 p.m.
YOUNG LAWYER TRACK CLE PROGRAM:
THE NUTS AND BOLTS OF PRIVATE EQUITY M&A—WHAT MAKES PE DEALS DIFFERENT
Strand 13B, Level Two
Presented by Mergers and Acquisitions Committee
Co-sponsoring Committees: Private Equity and Venture Capital, Young Lawyer
PROGRAM CO-CHAIR
Sophie Lamonde; Partner; Stikeman Elliott; Montreal, QC
PROGRAM CO-CHAIR AND MODERATOR
David Albin; Partner; Finn Dixon & Herling LLP; Stamford, CT
SPEAKERS
Russell Light; Partner; Kirkland & Ellis; New York, NY
Neal Reenan; Partner; Kirkland & Ellis; Chicago, IL
This program will cover some of the key issues that come up in structuring and managing transactions and negotiating the acquisition agreement in M&A transactions with Private Equity buyers and sellers, as well as the use of representation and warranty insurance and other current topics.

11:00 a.m.–12:00 p.m.
CORPORATE SOCIAL RESPONSIBILITY LAW COMMITTEE MEETING
Strand 7, Level Two
Presented by Corporate Social Responsibility Law Committee
CHAIR
Ashley C. Walter

11:00 a.m.–12:00 p.m.
INTERNATIONAL SECURITIES MATTERS SUBCOMMITTEE MEETING
Strand 4, Level Two
Presented by Federal Regulation of Securities Committee
CHAIR
Robert Lando
11:30 a.m.–12:30 p.m.
ARTICLE 7 SUBCOMMITTEE MEETING
Strand 3, Level Two
Presented by Uniform Commercial Code Committee
CHAIR
Bryon Mulligan

International Shipping
This meeting will provide a high Level update on the Hanjin bankruptcy with regard to its impact on consignees and consignors and will address the current status of electronic bills of lading in international shipping transactions.

11:30 a.m.–12:30 p.m.
CLE PROGRAM
BEHAVIORAL ECONOMICS: HOW IT INFORMS CORPORATE COMPLIANCE, DISPUTE RESOLUTION, AND DISCLOSURES—PRESENTED BY THE LEGAL ANALYTICS WORKING GROUP
Strand 10A, Level Two
Presented by Corporate Governance Committee and Legal Analytics Joint Working Group
Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Commercial Financial Services, Dispute Resolution, Consumer Financial Services
PROGRAM CHAIR AND MODERATOR
Mian Wang; Associate; Greenberg Traurig LLP; Boston, MA
SPEAKERS
Warren Agin; Member; Swiggart & Agin LLC; Boston, MA
Miriam Baer; Professor of Law; Brooklyn Law School; Brooklyn, NY
Kelly Peters; CEO & Co-Founder; BEWorks; Toronto, ON

Have you read “Thinking, Fast and Slow” but don’t know how to use it? An expert panel teaches how to apply behavioral economics to solve problems in corporate compliance, dispute resolution, and disclosure compliance.

11:30 a.m.–1:00 p.m.
M&A LITIGATION JOINT TASK FORCE MEETING
Empire C&D, Level Two
Presented by Business and Corporate Litigation Committee and Mergers and Acquisitions Committee
CO-CHAIRS
Yvette R. Austin Smith and Michael A. Pittenger

12:00 p.m.–1:00 p.m.
YOUNG LAWYER LUNCH
Celestin A, Level Three
Presented by Young Lawyer Committee
CHAIR
L, Monty Garside, II

12:00 p.m.–1:30 p.m.
PROGRAMS COMMITTEE MEETING
Celestin C, Level Three
Presented by Programs Committee
CO-CHAIRS
Kevin R. Johnson and Alison Manzer

12:30 p.m.–1:30 p.m.
LAW SCHOOL TEACHING SUBCOMMITTEE MEETING
Celestin E, Level Three
Presented by Banking Law Committee
MEETING CHAIR AND MATERIALS COORDINATOR
José Gabilondo; Professor of Law; Florida International University, College of Law; Miami, FL
MODERATOR
Hector Lans; Florida International University, College of Law; Miami, FL

Teaching Funding Regulation after Dodd-Frank
The Dodd-Frank Act imposed major new funding and liquidity rules on banking organizations. Covering these new rules, in addition to existing banking law, presents teaching challenges. This panel draws on practitioner and teacher input to examine how to teach banking law in a post-Dodd-Frank environment more effectively.

12:30 p.m.–1:30 p.m.
LESBIAN, GAY, BISEXUAL, AND TRANSGENDER INVOLVEMENT SUBCOMMITTEE MEETING
Strand 3, Level Two
Presented by Diversity and Inclusion Committee
CHAIR
John K. Olson
12:30 p.m.–2:00 p.m.
**REAL ESTATE FINANCING SUBCOMMITTEE MEETING**
Foster 2, Level Two
Presented by Commercial Finance Committee
**PROGRAM CHAIR AND MODERATOR**
Stephen Romine; Partner; LeClair Ryan; Norfolk, VI
**SPEAKERS**
Travis Beaton; Attorney; Sher Garner Cahill Richter Klein & Hilbert; New Orleans, LA
Elwood Cahill, Jr.; Partner; Sher Garner Cahill Richter Klein & Hilbert; New Orleans, LA

Differences between Civil and Common Law in Real Estate and Financing Law. Workouts and Remedies: Gaining Higher Ground in the Storm.

1:00 p.m.–2:00 p.m.
**INTERNATIONAL DEVELOPMENTS SUBCOMMITTEE MEETING**
Strand 7, Level Two
Presented by Corporate Governance Committee
**CO-CHAIRS**
Richard A. Silberstein and J. Michael Judin

We will discuss recent international developments, possible programs including CLE webinars and collaboration with the International Developments Task Force of the Governance and Sustainability Subcommittee.

1:00 p.m.–2:00 p.m.
**PRIVATE COMPANY MODEL MERGER AGREEMENT SUBCOMMITTEE MEETING**
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee
**CHAIR**
Leigh Walton

1:00 p.m.–2:30 p.m.
**CLE PROGRAM**
**NONPROFIT ASSOCIATIONS: BEING UNINCORPORATED IN THE TWENTY-FIRST CENTURY**
Strand 12A, Level Two
Presented by Nonprofit Organizations Committee
**PROGRAM CHAIR AND MODERATOR**
William Klimon; Caplin & Drysdale, Chartered; Washington, DC
**PROGRAM MATERIALS COORDINATOR**
Safia Hussain; Associate; Ewenstein & Roth LLP; New York, NY
**SPEAKERS**
Lauren Rogal; Clinical Teaching Fellow and Supervising Attorney; Georgetown University Law Center; Washington, DC
Lisa Runquist; Attorney; Lisa A. Runquist, Attorney at Law; Northridge, CA

Intro to and current status of the Uniform Unincorporated Nonprofit Associations Act and other laws governing nonprofit associations. Advantages and disadvantages of unincorporated status for nonprofit organizations of various kinds and experience from association leaders.

1:00 p.m.–2:30 p.m.
**CLE PROGRAM**
**WORKING WITH CORPORATE MONITORS: THE GOOD, THE BAD, AND THE UGLY**
Strand 12B, Level Two
Presented by White-Collar Crime Committee
Co-sponsoring Committee: Corporate Compliance
**PROGRAM CHAIR**
Julie Myers Wood; CEO; Guidepost Solutions; Washington, DC
**SPEAKERS**
Daniel Alonso; Managing Director; Exiger; New York, NY
Crystal Jezierski; Partner; Baker McKenzie; Washington, DC
John Wood; Partner; Hughes Hubbard & Reed LLP; Washington, DC

This program will provide practical advice on how to identify the right corporate monitor for your specific business situation by asking the right questions and spotting the red flags; meeting the regulators’ expectations; getting the most out of a monitorship; and addressing challenges encountered during monitoring assignments, including the issues of negotiating agreements with the government and “scope creep.”
Saturday, April 8

2:30 p.m.–4:30 p.m.
MERGERS AND ACQUISITIONS
COMMITTEE MEETING
Empire C&D, Level Two
Presented by Mergers and Acquisitions Committee
CHAIR
Scott T. Whittaker

3:00 p.m.–6:00 p.m.
COUNCIL MEETING
Empire A, Level Two
Presented by Business Law Section
CHAIR
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<td>Dissolution, Winding Up, and Termination of an Unincorporated Entity: When—If Ever—Does The Existence of an LLC or Partnership End?</td>
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<td>8:30–9:00 a.m.</td>
<td>CRA for Community Banks</td>
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<td>9:00–9:30 a.m.</td>
<td>The CFPB at Six Years: Reflections on Jurisdiction, &quot;Abusive,&quot; and the Election’s Impact</td>
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<td>9:30–10:00 a.m.</td>
<td>Post-Enforcement Action Issues: When Is It Really Over?</td>
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<td>10:00–10:30 a.m.</td>
<td>Payment Processors in the Crosshairs</td>
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<td>10:30–11:00 a.m.</td>
<td>Litigating the Disaster Case</td>
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<td>11:00–11:30 a.m.</td>
<td>Oversight Responsibilities of Bank Directors</td>
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<td>11:30 a.m.–12:00 p.m.</td>
<td>What Attorneys Need to Know About the New Revenue Recognition Rules</td>
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<td>12:00–12:30 p.m.</td>
<td>Enforcement and Litigation Trends and Developments in Privacy and Data Security</td>
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<td>The CFPB’s Proposed Short-Term Credit Rule: What We Know So Far</td>
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<td>2:00–2:30 p.m.</td>
<td>Impact on Banks—The Distressed Oil and Gas Industry</td>
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<td>2:30–3:00 p.m.</td>
<td>The 1-2-3’s of Mediation of a Merger &amp; Acquisition Dispute: (Part 1) Setting the Stage and Planning for the Mediation Presented by Dispute Resolution</td>
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<td>3:00–3:30 p.m.</td>
<td>Demystifying DTC: What Business Lawyers Don’t Know Can Hurt Most</td>
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<td>The 1-2-3’s of Mediation of a Merger &amp; Acquisition Dispute: (Part 2) An Interactive Real World “Mock” Mediation</td>
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<td>4:00–4:30 p.m.</td>
<td>Uniform Regulation of Virtual Currency Business Act—Views from the Drafting Committee and Affected Businesses</td>
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<td>Director &amp; Officer Liability for WARN Act’ Claims After Stanziale</td>
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<td>5:00–5:30 p.m.</td>
<td>EU Privacy Shield Impact on Data Transfer from Mobile Devices</td>
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<td>Final CFPB Prepaid Account Rule: The Impact of the Rule on Banks, Non-banks, and Consumers</td>
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<td>The State of Consumer Protection Initiatives and the Bank Examination Privilege</td>
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<td>Too Much or Too Little? Is the CFPB Exercising Its Enforcement Power with Appropriate Restraint?</td>
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<td>Fiduciary Duties in Action: Advising Small to Mid-Sized Business Fiduciaries in Drafting, Decision-Making, and Disputes</td>
<td>Taxing IP in the Post BEPS World</td>
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<td>The Role of Lawyers and Legal Ethics in Improving the Culture of Financial Services</td>
<td>Reg A+ and Crowdfunding—The Final Frontier Revisited</td>
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<td>The New Proportionality Standard for Federal Court Discovery: Financial Institution and Consumer Advocates Weigh In</td>
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<td>The Marijuana Industry &amp; Financial Services: What's Happening? What's in Store?</td>
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<td>Data Driven Risk Assessment for Litigators and Transactional Lawyers—Presented by the Legal Analytics Working Group</td>
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<td>Behavioral Economics: How It Informs Corporate Compliance, Dispute Resolution, and Disclosures—Presented by The Legal Analytics Working Group</td>
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<td>Social Impact Investing &amp; Local Development</td>
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<td>The Legal Ethics Year in Review: News You Can Use for Corporate Counsel</td>
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