



ABA BUSINESS LAW SECTION

KNOWLEDGE | COMMUNITY | EXPERIENCE

Spring Meeting
April 16-18, 2015
San Francisco Marriott Marquis and InterContinental San Francisco
San Francisco, CA

MASTER CHRONOLOGICAL SCHEDULE OF EVENTS (As of 4/9/15)

Wednesday, April 15, 2015

4:00 PM - 6:00 PM Beer and Basics Consumer Financial Services <u>Chair - Nicole F. Munro</u>	Marriott Marquis	Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level
6:00 PM - 6:30 PM Leadership Diversity Outreach Meet and Greet Leadership Diversity Outreach <u>Co-chairs - Brian M. Castro and Amelia H. Boss</u>	InterContinental	Fremont, Fifth Floor
6:30 PM - 8:00 PM Diversity Networking Reception Diversity and Inclusion <u>Chair - Sylvia Chin</u>	InterContinental	InterContinental Ballroom, Fifth Floor
6:30 PM - 8:30 PM Consumer Financial Services Welcome Reception Consumer Financial Services <u>Chair - Nicole F. Munro</u>	Marriott Marquis	Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

7:30 AM - 9:00 AM

First-Timer Welcome Breakfast

Section Wide Events

Chair - Paul "Chip" L. Lion III

Marriott Marquis

Golden Gate Ballroom C1, B2 Level

8:00 AM - 9:00 AM

**Content Development Working Session

Publications

Chair - Sharon Sandeen

Marriott Marquis

Foothill F, Second Level

8:00 AM - 9:00 AM

Business Court Representatives Orientation

Judges Initiative

Co-chairs - Lee Applebaum and J. Stephen Schuster

Marriott Marquis

Pacific A, Fourth Level

8:00 AM - 9:00 AM

Cyberspace Law Publications

Cyberspace Law

Chair - Sarah Jane Hughes

Marriott Marquis

Sierra A, Fifth Level

8:00 AM - 9:00 AM

New Members

Banking Law

Chair - Amy J. Durant

Marriott Marquis

Golden Gate Ballroom A, B2 Level

8:00 AM - 9:30 AM

Commercial Finance Joint Committee Meeting

Commercial Finance

Chair - Neal J. Kling

InterContinental

Grand Ballroom A & B, Third Floor

8:00 AM - 9:30 AM

Uniform Commercial Code Joint Committee Meeting

Uniform Commercial Code

Chair - Norman M. Powell

InterContinental

Grand Ballroom A & B, Third Floor

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

8:00 AM - 10:00 AM

Program: Director Oversight Liability In The
Cybersecurity Age: The Interplay of
Caremark/Stone and Effective Risk Management

Director and Officer Liability

Chair - Frances Floriano Goins

Marriott Marquis

Salon 14 & 15, Yerba Buena Ballroom, Lower
B2 Level

Co-sponsoring Committees: Business and Corporate Litigation; Corporate
Governance; Private Equity and Venture Capital

8:00 AM - 10:00 AM

Program: Things are Heating Up: The Facts and
Myths Businesses Need to Understand about the
Global Climate Change in IP/Antitrust

Antitrust Law

Co-chairs - Davit Akman and Barbara Sicalides

Marriott Marquis

Salon 12 & 13, Yerba Buena Ballroom, Lower
B2 Level

Cosponsoring Committees: Corporate Counsel; Health Law and Life
Sciences; Intellectual Property; International Business Law

8:00 AM - 10:30 AM

Supervision

Credit Unions

Chair - Carrie R. Hunt

Marriott Marquis

Pacific H, Fourth Level

8:30 AM - 9:00 AM

Welcome and Introduction

Consumer Financial Services

Chair - Nicole F. Munro

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

8:30 AM - 10:00 AM

Program: Recent Developments For Opinions in
Venture Finance: the California Venture Capital
Sample Opinion and Recent Changes in Private
Offering Rules

Legal Opinions

Chair - Timothy G Hoxie

Marriott Marquis

Salon 3 & 4, Yerba Buena Ballroom, Lower B2
Level

Co-Sponsoring Committee: Private Equity and Venture Capital

8:30 AM - 10:00 AM

Program: Series Captive Insurance Companies:
Popularity and Pitfalls

Captive Insurance

Chair - Jay Adkisson

Marriott Marquis

Salon 5 & 6, Yerba Buena Ballroom, Lower B2
Level

Cosponsoring Committee: LLCs, Partnerships and Unincorporated Entities

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

9:00 AM - 10:00 AM Alternative Dispute Resolution Working Group Business Bankruptcy <u>Co-chairs - Scott Stewart and David Waguespack</u>	Marriott Marquis	Pacific A, Fourth Level
9:00 AM - 10:00 AM Business Entities Governance Middle Market and Small Business <u>Chair - Allen Sparkman</u>	Marriott Marquis	Pacific C, Fourth Level
9:00 AM - 10:00 AM Cyberspace Law Committee Meeting Cyberspace Law <u>Chair - Theodore F. Claypoole</u>	Marriott Marquis	Sierra A, Fifth Level
9:00 AM - 10:00 AM Personal Property Financing Consumer Financial Services <u>Co-chairs - Michael A. Benoit</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
9:00 AM - 10:00 AM Systemically Important Financial Institutions (SIFI) Banking Law <u>Chair - Heath P. Tarbert</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
9:00 AM - 10:30 AM Corporate Counseling and Litigation and the Indemnification and Insurance Joint Meeting Business and Corporate Litigation <u>Co-chairs - K. Tyler O'Connell and Danielle Gibbs</u>	Marriott Marquis	Sierra H, Fifth Level
9:00 AM - 1:30 PM **Publications Board Meeting <u>Chair - Sharon Sandeen</u>	Marriott Marquis	Foothill F, Second Level

* Ticket Required
** Closed Meeting
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Thursday, April 16, 2015

9:30 AM - 10:30 AM Cross Border Lending and Trade Financing Commercial Finance <u>Chair - Michael Wunder</u>	InterContinental	Cathedral Hill, Fourth Floor
9:30 AM - 10:30 AM Current Events and Emerging Issues Corporate Governance <u>Chair - Bruce Dravis</u>	Marriott Marquis	Foothill E, Second Level
10:00 AM - 11:00 AM Financial Institution Litigation Business and Corporate Litigation <u>Chair - R. Stephen Ganis</u>	Marriott Marquis	Sierra B, Fifth Level
10:00 AM - 11:00 AM Financial Services & Payments Cyberspace Law <u>Co-chairs - Stephen Middlebrook and Edward A. Morse</u>	Marriott Marquis	Sierra A, Fifth Level
10:00 AM - 11:00 AM International Banking Banking Law <u>Co-chairs - Camille L. Orme and Margaret E. Tahyar</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
10:00 AM - 11:00 AM Model Asset Purchase Agreement Business Bankruptcy <u>Co-chairs - Marc Carmel and Steven N. Cousins</u>	Marriott Marquis	Pacific A, Fourth Level
10:00 AM - 12:00 PM Financial Institution Insolvency Legislation Bankruptcy Court Structure and Insolvency Process <u>Chair - Van C. Durrer, II</u>	Marriott Marquis	Sierra C, Fifth Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

10:00 AM - 12:00 PM Sports-Related Disputes Business and Corporate Litigation <u>Co-chairs - Michael A.R. Bernasconi and Richard W. Pound</u>	Marriott Marquis	Sierra J, Fifth Level
10:30 AM - 11:30 AM Captive Insurance Committee Meeting Captive Insurance <u>Chair - David Slenn</u>	Marriott Marquis	Willow, B2 Level
10:30 AM - 11:30 AM FINRA Corporate Financing Rules Federal Regulation of Securities <u>Chair - Dana G. Fleischman</u>	Marriott Marquis	Sierra K, Fifth Level
10:30 AM - 11:30 AM Leadership Development Committee Meeting Leadership Development <u>Co-chairs - Mitchell L. Bach and Jean K. FitzSimon</u>	Marriott Marquis	Foothill D, Second Level
10:30 AM - 12:00 PM Aircraft Financing (Primer Session) Commercial Finance <u>Chair - Marc D. Latman</u>	InterContinental	Grand Ballroom C, Third Floor
10:30 AM - 12:00 PM Business Transactions Business Bankruptcy <u>Co-chairs - Mark S. Chehi and Sheryl Toby</u>	Marriott Marquis	Pacific B, Fourth Level
10:30 AM - 12:30 PM Program: Access to Information in Bankruptcy Cases Business Bankruptcy <u>Chair - Richard M. Meth</u>	Marriott Marquis	Salon 14 & 15, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required
** Closed Meeting
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Thursday, April 16, 2015

10:30 AM - 12:30 PM Program: Avoiding Hiring and Firing and Wage and Hour Problems: A Program of the Corporate Counsel Triage Series Middle Market and Small Business <u>Chair - Erik L. Kantz</u> Counsel	Marriott Marquis	Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level	Co-sponsoring Committees: Corporate Compliance and Corporate
10:30 AM - 12:30 PM Program: Current State of the Syndicated Loan Market Commercial Finance <u>Chair - Maria Barclay</u>	InterContinental	InterContinental Ballroom A, Fifth Floor	Co-sponsoring Committees: Business Finance and Uniform Commercial Code
10:30 AM - 12:30 PM Program: Law Firm Bankruptcies and Dissolutions: Legal and Ethical Issues Professional Responsibility <u>Chair - Keith R. Fisher</u>	Marriott Marquis	Salon 1 & 2, Yerba Buena Ballroom, Lower B2 Level	Co-Sponsoring Committee: LLCs, Partnerships and Unincorporated
10:30 AM - 12:30 PM Program: Making it Rain: Business Development for Young Lawyers Young Lawyer <u>Chair - Amy L. Kluesner</u>	Marriott Marquis	Golden Gate Ballroom C2, B2 Level	
10:30 AM - 12:30 PM Program: Opportunities and Pitfalls of Using Corporate Bylaws to Manage Shareholder Litigation Corporate Governance <u>Chair - Hope Mehlman</u>	Marriott Marquis	Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level	Co-sponsoring Committees: Business and Corporate Litigation; Corporate Counsel
10:30 AM - 12:30 PM Program: Protecting Your Company from Cybersecurity Risks: Cybercrime Incident Response Techniques White-Collar Crime <u>Chair - Richard Thomas</u>	Marriott Marquis	Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level	Co-sponsoring Committee: Cyberspace Law

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

10:30 AM - 12:30 PM

Program: Public and Private Spin-offs

Taxation

Chair - William Lentine

InterContinental

InterContinental Ballroom B, Fifth Floor

10:30 AM - 12:30 PM

Program: What's Unfair and Deceptive Now?

Consumer Financial Services

Chair - Eric Mogilnicki

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

Co-Sponsoring Committee: Credit Unions

11:00 AM - 12:00 PM

Cloud & Data Analytics

Cyberspace Law

Co-chairs - Richard Cohen and Ariane Siegel

Marriott Marquis

Sierra A, Fifth Level

11:00 AM - 12:00 PM

Payments and Electronic Banking Joint Meeting

Banking Law

Chair - Robert C. Hunter

Marriott Marquis

Golden Gate Ballroom A, B2 Level

11:00 AM - 12:00 PM

Payments Joint Meeting

Uniform Commercial Code

Chair - Carter H. Klein

Marriott Marquis

Golden Gate Ballroom A, B2 Level

11:30 AM - 12:30 PM

Executory Contracts

Business Bankruptcy

Co-chairs - Christopher Combest and Lisa P. Sumner

Marriott Marquis

Pacific C, Fourth Level

11:30 AM - 12:30 PM

Forms Under Revised Article 9 Task Force

Uniform Commercial Code

Chair - Cindy J. Chernuchin

InterContinental

Cathedral Hill, Fourth Floor

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

11:30 AM - 12:30 PM Marriott Marquis Pacific A, Fourth Level
Small Business
Business Bankruptcy
Co-chairs - Jeffrey P. Bast and Janet E. Bostwick

12:00 PM - 12:30 PM Marriott Marquis Golden Gate Ballroom A, B2 Level
Banking Law Committee Meeting
Banking Law
Chair - Maureen A. Young

12:00 PM - 1:00 PM Marriott Marquis Foothill D, Second Level
Business Law Education Committee Meeting
Business Law Education
Co-chairs - Katherine Koops and Karl Okamoto

12:00 PM - 1:00 PM Marriott Marquis Sierra A, Fifth Level
Cybersecurity
Cyberspace Law
Co-chairs - Thomas J. Smedinghoff and Roland L. Trope

12:00 PM - 1:00 PM Marriott Marquis Sierra K, Fifth Level
Trading and Markets
Federal Regulation of Securities
Chair - Dana G. Fleischman

12:00 PM - 1:30 PM InterContinental Sutter, Fifth Floor
****Leadership Diversity Outreach Luncheon**
Co-chairs - Brian M. Castro and Amelia H. Boss

12:00 PM - 2:30 PM Marriott Marquis Foothill G, Second Level
****Editorial Board-Business Law Today Meeting**
Co-chairs - Warren E. Agin and Christopher J. Rockers

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

12:30 PM - 1:30 PM Investment Securities and Cleared Swap Task Force Joint Meeting Uniform Commercial Code <u>Chair - Carl S. Bjerre</u>	InterContinental	Cathedral Hill, Fourth Floor
12:30 PM - 1:30 PM Loan Documentation Commercial Finance <u>Chair - Christina M. B. Rissler</u>	InterContinental	Laurel Hill, Fourth Floor
12:30 PM - 2:00 PM *Middle Market and Small Business Luncheon Middle Market and Small Business <u>Chair - Thomas Walsh</u>	Marriott Marquis	Golden Gate Ballroom C1, B2 Level
12:30 PM - 2:30 PM *Chapter 11 Luncheon Business Bankruptcy <u>Co-chairs - David Fournier and Judith W. Ross</u>	Marriott Marquis	Salon 10 & 11, Yerba Buena Ballroom, Lower B2 Level
12:30 PM - 2:30 PM *Secured Creditors Luncheon Business Bankruptcy <u>Co-chairs - Corali Lopez-Castro and Sam Maizel</u>	Marriott Marquis	Golden Gate Ballroom B, B2 Level
1:00 PM - 2:00 PM Business Torts Joint Meeting Business and Corporate Litigation <u>Co-chairs - Peter F. Valori and Kevin F. Hormuth</u>	Marriott Marquis	Sierra J, Fifth Level
1:00 PM - 2:00 PM Enterprise Technology Cyberspace Law <u>Co-chairs - Candace Jones and Cheryl M. Burtzel</u>	Marriott Marquis	Sierra A, Fifth Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

1:00 PM - 2:00 PM Internet Governance Task Force Cyberspace Law <u>Co-chairs - David E. Satola and Michael J. Kelly</u>	Marriott Marquis	Sierra B, Fifth Level
1:00 PM - 2:00 PM Leadership Development: Becoming a Leader Leadership Development <u>Co-chairs - Mitchell L. Bach and Jean FitzSimon</u>	Marriott Marquis	Foothill D, Second Level
1:00 PM - 2:00 PM Trial Practice Joint Meeting Business and Corporate Litigation <u>Co-chairs - Gail A. Andler and Daniel R. Formeller</u>	Marriott Marquis	Sierra J, Fifth Level
1:00 PM - 2:30 PM Corporate Governance Credit Unions <u>Chair - Christopher J. Pippett</u>	Marriott Marquis	Pacific H, Fourth Level
1:00 PM - 2:30 PM Corporate Governance Committee Meeting Corporate Governance <u>Chair - Holly J. Gregory</u>	Marriott Marquis	Foothill E, Second Level
1:00 PM - 2:30 PM Private Equity and Venture Capital Committee Meeting Private Equity and Venture Capital <u>Chair - Jonathan D. Gworek</u>	InterContinental	Grand Ballroom A & B, Third Floor
1:30 PM - 2:30 PM Anti-Money Laundering Joint Meeting LLCs, Partnerships and Unincorporated Entities <u>Chair - Eric N. Feldman</u>	Marriott Marquis	Sierra C, Fifth Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

1:30 PM - 2:30 PM Marriott Marquis Pacific C, Fourth Level
Commercial and Real Estate Lending
Banking Law
Chair - Joseph Lynyak, III

1:30 PM - 2:30 PM Marriott Marquis Pacific B, Fourth Level
Community Economic Development Committee Meeting
Community Economic Development
Chair - Gowri J. Krishna

1:30 PM - 2:30 PM Marriott Marquis Pacific J, Fourth Level
Lawyers with Disabilities Involvement
Diversity and Inclusion
Chair - Jason Goitia

1:30 PM - 2:30 PM Marriott Marquis Salon 7, Yerba Buena Ballroom, Lower B2 Level
Litigation & Arbitration
Consumer Financial Services
Chair - David Melcer

1:30 PM - 2:30 PM Marriott Marquis Willow, B2 Level
Meeting of Subcommittee Chairs
Intellectual Property
Chair - Peter V. Snell

1:30 PM - 2:30 PM InterContinental Union Square, Third Floor
Survey of State Commercial Lending Laws Joint Task Force
Uniform Commercial Code
Co-chairs - Jeremy S. Friedberg, Brian D. Hulse and James H. Prior

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

1:30 PM - 2:30 PM InterContinental Union Square, Third Floor
Survey of State Commercial Lending Laws Jt.
Task Force
Commercial Finance
Co-chairs - Jeremy S. Friedberg, Brian D. Hulse
and James H. Prior

1:30 PM - 3:00 PM Marriott Marquis Pacific F, Fourth Level
Career and Practice Development Committee
Meeting
Career and Practice Development
Chair - Kathleen J. Hopkins

1:30 PM - 3:30 PM Marriott Marquis Sierra I, Fifth Level
Model Shareholders' Agreement Project
Corporate Documents and Process
Chair - Eric A. Vendt

2:00 PM - 3:00 PM Marriott Marquis Pacific I, Fourth Level
How to Network
Diversity and Inclusion
Co-chairs - Shazia Ahmad and Mauricio Vidalia

2:00 PM - 3:00 PM Marriott Marquis Foothill D, Second Level
International Expansion and Cross-Border
Transactions
Middle Market and Small Business
Co-chairs - Michael Gelinas and Maxime Cloutier

2:00 PM - 3:00 PM Marriott Marquis Sierra A, Fifth Level
Mobile and Connected Devices
Cyberspace Law
Co-chairs - Richard C. Balough and John
Rothchild

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

2:00 PM - 3:00 PM

Programs

Consumer Bankruptcy

Chair - Steven Fender

Marriott Marquis

Sierra K, Fifth Level

2:00 PM - 3:30 PM

Program: Worldwide Receivables Financing:
How to Navigate the High Seas of Securing
Accounts Arising from International Trade

Uniform Commercial Code

Chair - Celeste B. Pozo

Law

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-sponsoring Committee: Commercial Finance; International Business

2:00 PM - 5:00 PM

Program: 2015 Recent Developments in Business
and Corporate Litigation

Business and Corporate Litigation

Chair - Bret Cohen

Marriott Marquis

Salon 1 & 2, Yerba Buena Ballroom, Lower B2
Level

Co-sponsoring Committee: Intellectual Property

2:00 PM - 5:30 PM

Aircraft Financing (Session 1)

Commercial Finance

Chair - Marc D. Latman

InterContinental

Grand Ballroom C, Third Floor

2:30 PM - 3:30 PM

**BLT Restructuring Pilot Group

Editorial Board-Business Law Today

Co-chairs - Warren E. Agin and Christopher J.
Rockers

Marriott Marquis

Foothill G, Second Level

2:30 PM - 3:30 PM

Angel Venture Capital

Private Equity and Venture Capital

Chair - Jonathan D. Gworek

InterContinental

Grand Ballroom A & B, Third Floor

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

2:30 PM - 3:30 PM Fiduciary Responsibilities Employee Benefits and Executive Compensation <u>Chair - Phillip Long</u>	InterContinental	Laurel Hill, Fourth Floor
2:30 PM - 3:30 PM Governance Issues of Distressed Companies Joint Task Force Corporate Governance <u>Chair - Rolin P. Bissell</u>	Marriott Marquis	Foothill E, Second Level
2:30 PM - 3:30 PM Governance Issues of Distressed Companies Jt. Task Force Business Bankruptcy <u>Chair - J. William Boone</u>	Marriott Marquis	Foothill E, Second Level
2:30 PM - 3:30 PM Women's Business Law Network Diversity and Inclusion <u>Chair - Joan M. Durocher</u>	Marriott Marquis	Pacific J, Fourth Level
2:30 PM - 4:00 PM Lender Liability and Loan Workouts Joint Meeting Commercial Finance <u>Co-chairs - Leon Barson and Kyle Mathews</u>	InterContinental	Union Square, Third Floor
2:30 PM - 4:30 PM Program: A Taste of IP Wine Law (Wine Tasting to follow - 4:30 p.m. - 5:30 p.m.) Intellectual Property <u>Chair - Peter Snell</u>	Marriott Marquis	Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level
	Co-Sponsoring Committees; Corporate Counsel; Cyberspace Law	

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

2:30 PM - 4:30 PM Program: Cyber Security : The Cold, Hard Reality of Protecting Financial Information Banking Law <u>Co-chairs - Hugh C. Conroy Jr. and Paul L. Lee</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
2:30 PM - 4:30 PM Program: Get Lean, Add Value: Lean Six Sigma Principles for Every Legal Department and How to Do More with Less Corporate Counsel <u>Chair - Cara Bradley</u>	Marriott Marquis	Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level
2:30 PM - 4:30 PM Program: International Trade Compliance for the Business Lawyer Corporate Compliance <u>Chair - Brian T. Sumner</u>	InterContinental	InterContinental Ballroom B, Fifth Floor
2:30 PM - 4:30 PM Program: Lending to Military Borrowers Consumer Financial Services <u>Chair - Anthony Kaye</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
2:30 PM - 4:30 PM Program: Murder, Plunder, and Legal Ethics in the Art World Professional Responsibility <u>Chair - Keith R. Fisher</u>	Marriott Marquis	Salon 14 & 15, Yerba Buena Ballroom, Lower B2 Level
2:30 PM - 4:30 PM Program: Roadmap of a M&A Transaction Young Lawyer <u>Chair - Sara Gangel</u>	Marriott Marquis	Golden Gate Ballroom C2, B2 Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

2:30 PM - 4:30 PM Program: The Crossroad of LLCs and Bankruptcy - A Treacherous Intersection LLCs, Partnerships and Unincorporated Entities <u>Chair - Jim Wheaton</u>	Marriott Marquis	Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level
3:00 PM - 3:30 PM Special Committees and Investigations Corporate Governance <u>Chair - Philip S. Khinda</u>	Marriott Marquis	Foothill D, Second Level
3:00 PM - 4:00 PM Bankruptcy Committees Business Bankruptcy <u>Chair - James L. Patton</u>	Marriott Marquis	Pacific H, Fourth Level
3:00 PM - 4:00 PM Emerging Companies Middle Market and Small Business <u>Co-chairs - Elizabeth A. Bleakley and Sara K. Stock</u>	Marriott Marquis	Sierra H, Fifth Level
3:00 PM - 4:00 PM International Trade Cyberspace Law <u>Co-chairs - Harold S. Burman and John D. Gregory</u>	Marriott Marquis	Sierra A, Fifth Level
3:00 PM - 4:00 PM Partnerships and Limited Liability Entities in Bankruptcy Business Bankruptcy <u>Co-chairs - Bradford F. Englander and Kyung S. Lee</u>	Marriott Marquis	Pacific C, Fourth Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

3:00 PM - 4:30 PM InterContinental Cathedral Hill, Fourth Floor
Taxation Committee Meeting
Taxation
Chair - Michael J. Kliegman

3:00 PM - 4:30 PM Marriott Marquis Pacific A, Fourth Level
UNCITRAL Task Force
Business Bankruptcy
Chair - Christopher J. Redmond

3:30 PM - 4:30 PM Marriott Marquis Foothill E, Second Level
Corporate Counsel Perspectives
Corporate Governance
Co-chairs - Robert Bostrom, Ellen C. Grady and Randall M. Ebner

3:30 PM - 4:30 PM InterContinental Fremont, Fifth Floor
International Commercial Law
Uniform Commercial Code
Co-chairs - Celeste B. Pozo and Richard L. Goldfarb

3:30 PM - 4:30 PM Marriott Marquis Pacific J, Fourth Level
Lawyers of Color Involvement
Diversity and Inclusion
Chair - Doneene K. Damon

3:30 PM - 4:30 PM Marriott Marquis Pacific F, Fourth Level
Trustees & Examiners
Business Bankruptcy
Co-chairs - Mark J. Carmel and Steven N. Cousins

3:30 PM - 5:00 PM Marriott Marquis Club Room, Second Level
Law Student Speed Networking Program
Diversity and Inclusion
Chair - Sylvia Chin

* Ticket Required
** Closed Meeting
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Thursday, April 16, 2015

4:00 PM - 5:00 PM Alternative Dispute Resolution Joint Meeting Business and Corporate Litigation <u>Co-chairs - Steven I. Platt and Ben F. Tennille</u>	Marriott Marquis	Foothill D, Second Level
4:00 PM - 5:00 PM Non-U.S. Cyber Regulations Task Force Cyberspace Law <u>Chair - Robert Bond</u>	Marriott Marquis	Sierra B, Fifth Level
4:00 PM - 5:00 PM Social Media Cyberspace Law <u>Co-chairs - John Isaza and Valerie Surgenor</u>	Marriott Marquis	Sierra A, Fifth Level
4:30 PM - 5:00 PM CFSC Roundtable 1 Consumer Financial Services <u>Co-chairs - Sandford Shatz and Heather Thayer</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
4:30 PM - 5:00 PM CFSC Roundtable 2 Consumer Financial Services <u>Co-chairs - Sandford Shatz and Heather Thayer</u>	Marriott Marquis	Golden Gate Ballroom C1, B2 Level
4:30 PM - 5:00 PM CFSC Roundtable 3 Consumer Financial Services <u>Co-chairs - Sandford Shatz and Heather Thayer</u>	Marriott Marquis	Golden Gate Ballroom C3, B2 Level
4:30 PM - 5:00 PM CFSC Roundtable 4 Consumer Financial Services <u>Chair - Sandford Shatz and Heather Thayer</u>	Marriott Marquis	Juniper, B2 Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

4:30 PM - 5:30 PM Marriott Marquis Pacific B, Fourth Level
Private Placement Broker Task Force
Middle Market and Small Business
Chair - Linda Lerner

4:30 PM - 5:30 PM InterContinental Cathedral Hill, Fourth Floor
**American College of Commercial Finance
Lawyers Meeting of Board of Regents
Other Groups
Chair - Leianne S. Crittenden

4:30 PM - 5:30 PM InterContinental Howard, Fifth Floor
Corporate Compliance Committee Meeting
Corporate Compliance
Chair - Brian T. Sumner

4:30 PM - 5:30 PM Marriott Marquis Sierra I, Fifth Level
Corporate Documents and Process Committee
Meeting
Corporate Documents and Process
Chair - John Mark Zeberkiewicz

4:30 PM - 5:30 PM Marriott Marquis Sierra C, Fifth Level
International Use of U.S. Business Entities
**LLCs, Partnerships and Unincorporated
Entities**
Chair - Ellisa O. Habbart

4:30 PM - 5:30 PM InterContinental Fremont, Fifth Floor
Meeting for the Editorial Board of the UCC
International Commercial Law Book
Uniform Commercial Code
Co-chairs - Celeste Pozo and Penelope L.
Christophorou

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

4:30 PM - 5:30 PM Trust and Investment Services Banking Law <u>Chair - Cecelia A. Calaby</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
4:30 PM - 6:00 PM Publications Corporate Governance <u>Chair - Bruce F. Dravis and Jayne E. Juvan</u>	Marriott Marquis	Willow, B2 Level
4:30 PM - 6:30 PM **Governing Committee of the Conference on Consumer Finance Law Other Groups <u>Chair - Anne Fortney</u>	Marriott Marquis	Foothill F, Second Level
4:30 PM - 6:30 PM Meeting of the Chairs and Vice Chairs of Business Bankruptcy Subcommittees, Working Groups and Task Forces Business Bankruptcy <u>Chair - Kay S. Kress</u>	Marriott Marquis	Golden Gate Ballroom B, B2 Level
5:00 PM - 6:00 PM Icebreaker Reception Young Lawyer <u>Chair - Mac R. McCoy</u>	Marriott Marquis	Foothill G, Second Level
5:30 PM - 6:00 PM Meeting of Chairs and Vice Chairs Banking Law <u>Chair - Maureen A. Young</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
6:00 PM - 7:30 PM Welcome Reception Section Wide Events <u>Chair - Paul "Chip" L. Lion III</u>	Marriott Marquis	Salon 8, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

Thursday, April 16, 2015

7:00 PM - 10:00 PM

*Business and Corporate Litigation Joint
Committee Dinner

Business and Corporate Litigation

Co-chairs - Patrick T. Clendenen

Zingari Ristorante, 501 Post Street

Co-sponsoring Committee: Judges Initiative

7:00 PM - 10:00 PM

*Judges Initiative Joint Committee Dinner

Judges Initiative

Co-chairs - Lee Applebaum and J. Stephen
Schuster

Zingari Ristorante, 501 Post Street

Co-sponsoring Committee: Business and Corporate Litigation

7:30 PM - 10:00 PM

****Former Section Chairs Dinner**

Chair - Paul "Chip" L. Lion III

One Market, 1 Market St.

7:30 PM - 10:00 PM

*Banking Law Committee Dinner

Banking Law

Chair - Maureen A. Young

Farallon Restaurant, 450 Post Street

7:30 PM - 10:00 PM

*Business Bankruptcy Committee Dinner

Business Bankruptcy

Chair - Kay S. Kress

54 Mint, 16 Mint Plaza

7:30 PM - 10:00 PM

*Commercial Finance Joint Committee Dinner

Commercial Finance

Chair - Neal J. King

Restaurant LuLu, 816 Folsom Street

Co-Sponsoring Committee: Uniform Commercial Code

7:30 PM - 10:00 PM

*Consumer Financial Services Committee Dinner

Consumer Financial Services

Chair - Nikki F. Munro

Chaya, 132 The Embarcadero

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

7:30 PM - 10:00 PM

*Corporate Compliance Joint Committee Dinner

Corporate Compliance

Chair - Brian T. Sumner

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Counsel, Cyberspace Law, Health Law and Life Sciences, Intellectual Property, White-Collar Crime, and Young Lawyer

7:30 PM - 10:00 PM

*Corporate Counsel Joint Committee Dinner

Corporate Counsel

Co-chairs - Cara Bradley and Anne Gwal

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Cyberspace Law, Health Law and Life Sciences, Intellectual Property, White-Collar Crime, and Young Lawyer

7:30 PM - 10:00 PM

*Corporate Governance Leadership Dinner

Corporate Governance

Chair - Holly J. Gregory

Absinthe Brasserie & Bar, 398 Hayes Street

7:30 PM - 10:00 PM

*Cyberspace Law Joint Committee Dinner

Cyberspace Law

Chair - Theodore F. Claypoole

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Health Law and Life Sciences, Intellectual Property, White-Collar Crime, and Young Lawyer

7:30 PM - 10:00 PM

*Health Law and Life Sciences Joint Committee Dinner

Health Law and Life Sciences

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Cyberspace Law, Intellectual Property, White-Collar Crime, and Young Lawyer

7:30 PM - 10:00 PM

*Intellectual Property Joint Committee Dinner

Intellectual Property

Chair - Peter V. Snell

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Cyberspace Law, Health Law and Life Sciences, White-Collar Crime, and Young Lawyer

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

7:30 PM - 10:00 PM

*Middle Market and Small Business Committee
Dinner

Middle Market and Small Business

Chair - Thomas J. Walsh

Waterbar, 399 The Embarcadero

7:30 PM - 10:00 PM

*Private Equity and Venture Capital Committee
Dinner

Private Equity and Venture Capital

Chair - Jonathan D. Gworek

Scala's Bistro, 432 Powell Street

7:30 PM - 10:00 PM

*Project Finance and Development Committee
Dinner

Project Finance and Development

Chair - Alison R. Manzer

Bar Agricole, 355 11th Street

7:30 PM - 10:00 PM

*Uniform Commercial Code Joint Committee
Dinner

Uniform Commercial Code

Chair - Norman M. Powell

Restaurant LuLu, 816 Folsom Street

Co-sponsoring Committee: Commercial Finance

7:30 PM - 10:00 PM

*White-Collar Crime Joint Committee Dinner

White-Collar Crime

Chair - A.J. Bosco

SOMA StrEast Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Cyberspace Law, Health Law and Life Sciences, Intellectual Property, and Young Lawyer

7:30 PM - 10:00 PM

*Young Lawyer Joint Committee Dinner

Young Lawyer

Chair - Mac R. McCoy

SOMA StrEat Food Park, 428 11th Street

Co-sponsoring Committees: Corporate Compliance, Corporate Counsel, Cyberspace Law, Health Law and Life Sciences, Intellectual Property, and White-Collar Crime

* Ticket Required

** Closed Meeting

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Thursday, April 16, 2015

10:00 PM - 11:30 PM

Women's Business Law Network Sweet Endings
Dessert Reception

InterContinental

Union Square, Third Floor

Diversity and Inclusion

Chair - Joan M. Durocher

Friday, April 17, 2015

7:00 AM - 8:00 AM

**Incoming Committee Chairs Breakfast

Section Wide Events

Chair - William B. Rosenberg

Marriott Marquis

Pacific I, Fourth Level

7:00 AM - 8:00 AM

Business Breakfast Club

Membership

Co-chairs - Lynn A. Howell and Mary Ann Hynes

Marriott Marquis

Willow, B2 Level

7:30 AM - 8:30 AM

Religious Organizations

Nonprofit Organizations

Co-chairs - Sandra Greenfield and Brendan

Wilson

Marriott Marquis

Foothill D, Second Level

7:30 AM - 9:00 AM

Pro Bono Breakfast

Pro Bono

Chair - William J. Woodward, Jr.

Marriott Marquis

Foothill G, Second Level

8:00 AM - 9:00 AM

Program: Holder in Due Course No More?
Highlights of the Pending Home Foreclosure
Procedures Act

Uniform Commercial Code

Chair - Michael Ferry

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-sponsoring Committees: Commercial Finance; Consumer Financial
Services

8:00 AM - 9:00 AM

Truth in Lending

Consumer Financial Services

Chair - Obrea O. Poindexter

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

Page 26 of 66

Friday, April 17, 2015

8:00 AM - 9:00 AM

Webinars

Business Bankruptcy

Co-chairs - Brooke Schumm, III and Russell M.

Blain

Marriott Marquis

Pacific A, Fourth Level

8:00 AM - 9:30 AM

Agricultural & Agri-Business Financing

Commercial Finance

Chair - Jeffrey A. Peterson

InterContinental

Cathedral Hill, Fourth Floor

8:00 AM - 9:30 AM

IP and Technology

Business Bankruptcy

Chair - John R. Knapp, Jr. and Marc L. Barreca

Marriott Marquis

Pacific B, Fourth Level

8:00 AM - 9:30 AM

M&A Jurisprudence

Mergers and Acquisitions

Chair - Scott T. Whittaker

InterContinental

Grand Ballroom, Third Floor

8:00 AM - 10:00 AM

Compliance, Brokerage, Banking

Institutional Investors

Chair - Gerald Lee

Marriott Marquis

Pacific C, Fourth Level

Co-Sponsoring Committee: Antitrust Law

8:00 AM - 10:00 AM

LLCs, Partnerships and Unincorporated Entities

Committee Meeting

LLCs, Partnerships and Unincorporated

Entities

Chair - Thomas E. Rutledge

Marriott Marquis

Pacific H, Fourth Level

8:00 AM - 10:00 AM

Operations

Credit Unions

Chair - Harold B. Scoggins, III

Marriott Marquis

Sierra B, Fifth Level

* Ticket Required

** Closed Meeting

Page 27 of 66

Friday, April 17, 2015

8:00 AM - 10:00 AM

Program: Anatomy of a Middle Market Capital Raise

Marriott Marquis

Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level

Middle Market and Small Business

Chair - Eric A. Vendt

Co-sponsoring Committees: Corporate Counsel; Federal Regulation of Securities

8:00 AM - 10:00 AM

Program: Cybersecurity Warriors: Insider's Guide to the Practice Area and Careers in Cybersecurity

Marriott Marquis

Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level

Career and Practice Development

Chair - Lynn Howell

8:00 AM - 10:00 AM

Program: Employee Benefit Basics for Business Attorneys

Marriott Marquis

Golden Gate Ballroom C2, B2 Level

Young Lawyer

Chair - Benjamin L. Grosz

Co-sponsoring Committee: Employee Benefits and Executive

8:00 AM - 10:00 AM

Program: Ethical Thickets and Pitfalls in Major Corporate Transactions and Litigation

Marriott Marquis

Salon 10 & 11, Yerba Buena Ballroom, Lower B2 Level

Business and Corporate Litigation

Chair - Peter J. Walsh, Jr.

Co-sponsoring Committee: Mergers and Acquisitions

8:00 AM - 10:00 AM

Program: RMBS 3.0: Can Residential Mortgage-Backed Securitization Be Reinvented and Reinvigorated?

Marriott Marquis

Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level

Securitization and Structured Finance

Co-chairs - Doneene Damon and Jason Kravitt

8:30 AM - 9:30 AM

Athletic, Recreation, & Affinity Organizations

Marriott Marquis

Foothill D, Second Level

Nonprofit Organizations

Chair - Allen S. Goldberger

* Ticket Required

** Closed Meeting

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Friday, April 17, 2015

8:30 AM - 9:30 AM Governance of Private & Family Controlled Entities Corporate Governance <u>Co-chairs - Catherine G. Dearlove and Jeffrey M. Shapiro</u>	Marriott Marquis	Foothill E, Second Level
8:30 AM - 9:30 AM Mergers, Acquisitions and Strategic Initiatives Banking Law <u>Chair - Brian D. Christiansen</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
8:30 AM - 10:00 AM Program: Social Gaming & Virtual Currency, Their Growth, Status and Potential Gaming Law <u>Chair - P. Gregory Giordano</u>	Marriott Marquis	Salon 14 & 15, Yerba Buena Ballroom, Lower B2 Level
8:30 AM - 10:00 AM Program: What Companies Need to Know Now About the SEC's Financial Reporting Initiatives Federal Regulation of Securities <u>Chair - Linda L. Griggs</u>	Marriott Marquis	Salon 1 & 2, Yerba Buena Ballroom, Lower B2 Level
9:00 AM - 10:00 AM Bankruptcy Court Structure and Insolvency Process Committee Meeting Bankruptcy Court Structure and Insolvency Process <u>Chair - Sharon Z. Weiss</u>	Marriott Marquis	Pacific A, Fourth Level
9:00 AM - 10:00 AM Business Divorce Business and Corporate Litigation <u>Co-chairs - Kurt Heyman and Bradford Newman</u>	Marriott Marquis	Pacific F, Fourth Level

Friday, April 17, 2015

9:00 AM - 10:00 AM Compliance Management Consumer Financial Services <u>Chair - Christine Poulon</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
9:00 AM - 10:00 AM Environmental Committee Meeting Environmental <u>Chair - Bernard F. Hawkins, Jr.</u>	Marriott Marquis	Pacific J, Fourth Level
9:00 AM - 10:00 AM Partnerships and Alternative Business Entities Business and Corporate Litigation <u>Chair - Jason Jowers</u>	Marriott Marquis	Foothill J, Second Level
9:00 AM - 10:00 AM Survey of Opinion Practices Legal Opinions <u>Chair - John B. Power</u>	Marriott Marquis	Sierra A, Fifth Level
9:00 AM - 10:00 AM Technology Committee Meeting Technology <u>Chair - Lisa R. Lifshitz</u>	Marriott Marquis	Sierra C, Fifth Level
9:00 AM - 10:00 AM Trust Indentures Business Bankruptcy <u>Co-chairs - Jeanne P. Darcey and Walter H. Curchak</u>	Marriott Marquis	Club Room, Second Level
9:00 AM - 10:30 AM Defining Business Law Competencies Task Force Business Law Education <u>Co-chairs - Andrew J. Muratore, Barbara Wagner, and Christyne Vachon</u>	Marriott Marquis	Juniper, B2 Level

* Ticket Required
** Closed Meeting
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Friday, April 17, 2015

9:00 AM - 10:30 AM Marriott Marquis Sierra I, Fifth Level
Government Affairs Practice Committee Meeting
Government Affairs Practice
Chair - John Anthony Knapp

9:00 AM - 10:30 AM Marriott Marquis Sierra H, Fifth Level
International Business Law Committee Meeting
International Business Law
Chair - Lawrence D.W. Graves

9:00 AM - 10:30 AM Marriott Marquis Foothill F, Second Level
Pro Bono Committee Meeting
Pro Bono
Chair - William J. Woodward, Jr.

9:00 AM - 10:30 AM Marriott Marquis Golden Gate Ballroom C3, B2 Level
Proxy Statements and Business Combinations
Federal Regulation of Securities
Chair - Brian V. Breheny

9:00 AM - 12:30 PM InterContinental Union Square, Third Floor
Aircraft Financing (Session 2)
Commercial Finance
Chair - Marc D. Latman

9:30 AM - 10:30 AM Marriott Marquis Foothill D, Second Level
Corporate Counsel Joint Committee Meeting
Corporate Counsel
Co-chairs - Anne Gwal and Cara Bradley

9:30 AM - 10:30 AM Marriott Marquis Pacific I, Fourth Level
Fund Directors' Guidebook Task Force
Federal Regulation of Securities
Chair - Lori Schneider

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

9:30 AM - 10:30 AM Marriott Marquis Golden Gate Ballroom A, B2 Level
Retail Banking and Consumer Law & Legislation
and Regulation Joint Meeting
Banking Law
Co-chairs - Valerie Hletko, Megan S. Musselman
and Eli K. Peterson

9:30 AM - 10:30 AM InterContinental InterContinental Ballroom B, Fifth Floor
Secured Lending Joint Meeting
Commercial Finance
Chair - Heather Sonnenberg

9:30 AM - 10:30 AM InterContinental InterContinental Ballroom B, Fifth Floor
Secured Transactions Joint Meeting
Uniform Commercial Code
Chair - Kenneth Chin

9:30 AM - 10:30 AM Marriott Marquis Foothill E, Second Level
Shareholder and Investor Engagement
Corporate Governance
Chair - Robert E. Bostrom

9:30 AM - 10:30 AM Marriott Marquis Foothill D, Second Level
Young Lawyer Joint Committee Meeting
Young Lawyer
Chair - Mac R. McCoy

9:30 AM - 11:00 AM InterContinental Grand Ballroom, Third Floor
Private Equity M&A
Mergers and Acquisitions
Chair - John K. Hughes

Friday, April 17, 2015

9:30 AM - 11:00 AM Marriott Marquis Sierra K, Fifth Level
Revisions to the Bankruptcy Code Working Group

Bankruptcy Court Structure and Insolvency Process
Chair - Samuel L. Bufford

10:00 AM - 11:00 AM Marriott Marquis Sierra J, Fifth Level
Consumer Bankruptcy Committee Meeting
Consumer Bankruptcy
Chair - Linda Leali

10:00 AM - 11:00 AM Marriott Marquis Pacific J, Fourth Level
Environmental Litigation
Business and Corporate Litigation
Chair - Robert W. Whetzel

10:00 AM - 11:00 AM Marriott Marquis Pacific B, Fourth Level
Gaming Law Committee Meeting
Gaming Law
Chair - Christopher W. Hinkley

10:00 AM - 11:00 AM Marriott Marquis Club Room, Second Level
Legislation
Business Bankruptcy
Chair - Henry S. Kevane

10:00 AM - 11:00 AM Marriott Marquis Pacific A, Fourth Level
White Collar Crime & Business Bankruptcy Working Group
Bankruptcy Court Structure and Insolvency Process
Chair - Karen Gebbia

Friday, April 17, 2015

10:00 AM - 11:00 AM White Collar Crime and Business Bankruptcy Business Bankruptcy <u>Chair - Karen Gebbia</u>	Marriott Marquis	Pacific A, Fourth Level
10:00 AM - 11:30 AM Director and Officer Liability Committee Meeting Director and Officer Liability <u>Chair - Lewis Lazarus</u>	Marriott Marquis	Sierra C, Fifth Level
10:00 AM - 11:30 AM International Litigation Business and Corporate Litigation <u>Co-chairs - Deborah Templer and Stephanie Lapierre</u>	Marriott Marquis	Foothill J, Second Level
10:00 AM - 12:00 PM Alternative Investments Institutional Investors <u>Co-chairs - Michael S. Jordan, David Parrish, Michael B. Rodden</u>	Marriott Marquis	Pacific C, Fourth Level
10:30 AM - 11:30 AM Electronic Financial Services Consumer Financial Services <u>Chair - Veronica McGregor</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
10:30 AM - 11:30 AM E-Newsletter Business Bankruptcy <u>Co-chairs - Brett D. Fallon and Mariaelena Gayo-Guitian</u>	Marriott Marquis	Pacific F, Fourth Level
10:30 AM - 11:30 AM Individual Chapter 11 Business Bankruptcy <u>Chair - William Norton, III</u>	Marriott Marquis	Foothill F, Second Level

* Ticket Required
** Closed Meeting
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Friday, April 17, 2015

10:30 AM - 11:30 AM Marriott Marquis Pacific I, Fourth Level
Investment Companies and Investment Advisors
Federal Regulation of Securities
Chair - Andrew "Buddy" Donohue

10:30 AM - 11:30 AM InterContinental Laurel Hill, Fourth Floor
Mergers and Acquisitions
Employee Benefits and Executive Compensation
Chair - Jeremy L. Goldstein

10:30 AM - 11:30 AM Marriott Marquis Sierra H, Fifth Level
Securities Litigation and Criminal and Enforcement Litigation Joint Meeting
Business and Corporate Litigation
Co-chairs - Martin C. Grant and Jay A. Dubow

10:30 AM - 12:00 PM Marriott Marquis Foothill E, Second Level
Council Committee on Committees
Council Committees
Chair - Vicki O. Tucker

10:30 AM - 12:00 PM Marriott Marquis Golden Gate Ballroom B, B2 Level
Dialogue with the SEC's Director of Corporation Finance
Federal Regulation of Securities
Chair - Catherine T. Dixon

10:30 AM - 12:00 PM Marriott Marquis Juniper, B2 Level
Integrating the Profession into Business Law Education Task Force
Business Law Education
Co-chairs - Jay G. Finkelstein and Michelle Greenberg-Kobrin

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

10:30 AM - 12:30 PM

Program: Annual LLC Case Law Update
LLCs, Partnerships and Unincorporated Entities

Chair - Elizabeth Miller

Marriott Marquis

Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level

10:30 AM - 12:30 PM

Program: Business Valuation for Lawyers
Young Lawyer

Chair - James Stone

Marriott Marquis

Golden Gate Ballroom C2, B2 Level

Cosponsoring Committee: Middle Market and Small Business

10:30 AM - 12:30 PM

Program: Designing the Process for Resolution of Post-Merger & Acquisition Disputes

Dispute Resolution

Chair - John Levitske

Marriott Marquis

Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committees: Business and Corporate Litigation; Corporate Counsel; International Business Law; Mergers and Acquisitions

10:30 AM - 12:30 PM

Program: Illegal Touchdown! (Un-)ethical Behaviors, Compliance, Risk Management and Dispute Resolution in the Modern World of Sport
Business and Corporate Litigation

Co-chairs - Michael Bernasconi, Allen Goldberg,

Corporate

Richard Pound

Marriott Marquis

Salon 10 & 11, Yerba Buena Ballroom, Lower B2 Level

Co-Sponsoring Committees: Career Practice and Development; Compliance; Dispute Resolution

10:30 AM - 12:30 PM

Program: Losing Control: Who Owns Your Devices Now that They Are Connected to the Internet?

Cyberspace Law

Chair - John Rothchild

Marriott Marquis

Salon 1 & 2, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committees: Consumer Financial Services; Uniform Commercial Code

10:30 AM - 12:30 PM

Program: Nonprofit Healthcare Providers in or Near the Zone of Insolvency: Crossing the Border and Duties Upon Arrival

Nonprofit Organizations

Chair - Megan Christensen

Marriott Marquis

Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committee: Business Bankruptcy; Corporate Governance; Health Law and Life Sciences

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

10:30 AM - 12:30 PM

Program: Patent, Trademarks and Copyrights:
Dealing with IP Collateral When the Financing
Falls Apart

Commercial Finance
Chair - Peter S. Munoz

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-sponsoring Committees: Intellectual Property Committee and Uniform
Commercial Code

10:30 AM - 12:30 PM

Program: The Goldilocks Problem: Re-
Examining Prudential Regulation and Whether
Too Much or Too Little is Just Right

Banking Law
Chair - Paul L. Lee

Marriott Marquis

Golden Gate Ballroom A, B2 Level

11:00 AM - 12:00 PM

Antitrust Law Committee Meeting

Antitrust Law

Chair - Alicia L. Downey

Marriott Marquis

Foothill D, Second Level

11:00 AM - 12:00 PM

Family-Owned Businesses

Middle Market and Small Business

Chair - Michael P. Connolly

Marriott Marquis

Sierra A, Fifth Level

11:00 AM - 12:00 PM

Leasing

Uniform Commercial Code

Chair - Edward K. Gross

InterContinental

Nob Hill, Fourth Floor

11:00 AM - 12:00 PM

Private Equity and Venture Capital Jurisprudence

Private Equity and Venture Capital

Chair - Lisa R. Stark

InterContinental

Sutter, Fifth Floor

* Ticket Required

** Closed Meeting

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Friday, April 17, 2015

11:00 AM - 12:00 PM Revised Model Asset Purchase Agreement Task Force Mergers and Acquisitions <u>Chair - Mark A. Morton</u>	InterContinental	Grand Ballroom, Third Floor
11:00 AM - 12:30 PM Model Code Project - Consumer Bankruptcy Bankruptcy Court Structure and Insolvency Process <u>Chair - Samuel L. Bufford</u>	Marriott Marquis Co-sponsoring Committee: Consumer Bankruptcy	Sierra K, Fifth Level
11:30 AM - 12:30 PM Hedge Funds Federal Regulation of Securities <u>Chair - Paul N. Roth</u>	Marriott Marquis	Pacific I, Fourth Level
11:30 AM - 12:30 PM Housing Finance Consumer Financial Services <u>Co-chairs - Melissa J. Klimkiewicz and David Permut</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
11:30 AM - 12:30 PM International Employee Benefits and Executive Compensation <u>Chair - Mitchel C. Pahl</u>	InterContinental	Laurel Hill, Fourth Floor
11:30 AM - 12:30 PM Structured Finance Litigation Securitization and Structured Finance <u>Chair - Scott L. Walker</u>	Marriott Marquis	Foothill J, Second Level

Friday, April 17, 2015

12:00 PM - 1:00 PM

InterContinental

Grand Ballroom, Third Floor

Legal Project Management Task Force

Mergers and Acquisitions

Co-chairs - Byron S. Kalogerou and Dennis J.

White

12:30 PM - 1:00 PM

InterContinental

Nob Hill, Fourth Floor

Commercial Newsletter Editorial Board Joint Meeting

Uniform Commercial Code

Co-chairs - Glen Strong, Hilary Sledge-Sarnor,

Christine L. Goebelsmann, Suhuyini Abudulai,

Harold Lee, and Sidney Simms

12:30 PM - 1:00 PM

InterContinental

Nob Hill, Fourth Floor

Commercial Newsletter Editorial Board Jt Meeting

Commercial Finance

Co-chairs - Glen Strong, Hilary Sledge-Sarnor,

Christine L. Goebelsmann, Suhuyini Abudulai,

Harold Lee, and Sidney Simms

12:30 PM - 1:30 PM

Marriott Marquis

Golden Gate Ballroom A, B2 Level

Community Bank and Mutual Savings Association & State Law Developments Joint Meeting

Banking Law

Co-chairs - Randall L. Harbour and Margaret C.

Liu

12:30 PM - 1:30 PM

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

In-House Counsel Roundtable Brown Bag Lunch

Consumer Financial Services

Chair - Danielle Reyes

12:30 PM - 2:00 PM

InterContinental

Telegraph Hill, Fourth Floor

Creditors' Rights

Commercial Finance

Co-chairs - Peter S. Munoz and Eunice Chay

* Ticket Required

** Closed Meeting

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Friday, April 17, 2015

12:30 PM - 2:15 PM

*Section Luncheon

Section Wide Events

Chair - Paul "Chip" L. Lion III

Marriott Marquis

Salon 8, Yerba Buena Ballroom, Lower B2 Level

1:00 PM - 2:00 PM

Inside the Boardroom

Corporate Governance

Co-chairs - Jeffrey P. Sherman and Frank M. Placenti

Marriott Marquis

Pacific J, Fourth Level

1:00 PM - 2:30 PM

Acquisition of Public Companies

Mergers and Acquisitions

Chair - James R. Griffin

InterContinental

Grand Ballroom, Third Floor

1:00 PM - 2:30 PM

Security Interests in LLC and Other

Unincorporated Entity Interests Joint Task Force Meeting

Commercial Finance

Co-chairs - Victor Y. Chiu , Daniel J. Sheridan, Gregory Fox

InterContinental

Union Square, Third Floor

Co-sponsoring Committees:LLCs, Partnerships and Unincorporated Entities and Uniform Commercial Code

1:00 PM - 2:30 PM

Security Interests in LLC and Other

Unincorporated Entity Interests Task Force Joint Meeting

LLCs, Partnerships and Unincorporated Entities

Co-chairs - Victor Y. Chiu and Daniel J. Sheridan

InterContinental

Union Square, Third Floor

Co-sponsoring Committees: Commercial Finance and Uniform Commercial Code

1:00 PM - 2:30 PM

Security Interests in LLC and Other

Unincorporated Entity Interests Task Force Jt Meeting

Uniform Commercial Code

Co-chairs - Daniel J. Sheridan and Victor Y. Chiu

InterContinental

Union Square, Third Floor

Co-sponsoring Committees:Commercial Finance and LLCs, Partnerships and Unincorporated Entities

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

1:30 PM - 2:30 PM Compliance, Examination & Audit Banking Law <u>Chair - Barak J. Sanford</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level
1:30 PM - 2:30 PM Enforcement, Insider Liability & Troubled Banks and BSA/AML TF Joint Meeting Banking Law <u>Co-chairs - Beth D. Knickerbocker and John Geiringer</u>	Marriott Marquis	Juniper, B2 Level
1:30 PM - 2:30 PM Small Dollar Lending Task Force Consumer Financial Services <u>Chair - Obrea O. Poindexter</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
1:30 PM - 2:30 PM Venture Capital Transactional Issues and Documents Private Equity and Venture Capital <u>Chair - Jonathan D. Gworek</u>	InterContinental	Sutter, Fifth Floor
2:00 PM - 3:00 PM Civil Litigation and SEC Enforcement Matters Federal Regulation of Securities <u>Co-chairs - Carmen J. Lawrence and Elizabeth Gray</u>	Marriott Marquis	Pacific J, Fourth Level
2:00 PM - 3:00 PM International Coordinating Committee Meeting International Coordinating <u>Chair - Leianne S. Crittenden</u>	Marriott Marquis	Pacific B, Fourth Level

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

2:00 PM - 3:00 PM
Pro Bono and Public Service
Business and Corporate Litigation
Chair - Kristin A. Gore

Marriott Marquis

Foothill F, Second Level

2:00 PM - 3:00 PM
Securities Law Opinions
Federal Regulation of Securities
Chair - Robert E. Buckholz, Jr.

Marriott Marquis

Pacific I, Fourth Level

2:00 PM - 3:00 PM
Securities Regulation Joint Meeting
Middle Market and Small Business
Chair - Bonnie J. Roe

Marriott Marquis

Sierra A, Fifth Level

2:00 PM - 3:00 PM
Small Business Issuers Joint Meeting
Federal Regulation of Securities
Chair - A. John Murphy

Marriott Marquis

Sierra A, Fifth Level

2:00 PM - 3:00 PM
Syndications and Lender Relations Meeting
Commercial Finance
Chair - Maria Barclay

InterContinental

Telegraph Hill, Fourth Floor

2:00 PM - 3:30 PM
Intellectual Property Committee Meeting
Intellectual Property
Chair - Peter V. Snell

Marriott Marquis

Foothill D, Second Level

2:00 PM - 3:30 PM
Nonprofit Organizations Committee Meeting
Nonprofit Organizations
Chair - David Tang

Marriott Marquis

Sierra C, Fifth Level

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

2:00 PM - 4:00 PM Preparation of Business Conduct Standards Directed to the Eradication of Forced Labor in Supply Chains Working Group Business and Corporate Litigation <u>Co-chairs - William D. Johnston, Denise S. Kraft and Bradford Newman</u>	Marriott Marquis	Foothill J, Second Level
2:15 PM - 3:30 PM **Photography Session Section Wide Events <u>Chair - Paul "Chip" L. Lion III</u>	Marriott Marquis	Salon 8, Yerba Buena Ballroom, Lower B2 Level
2:15 PM - 4:15 PM Credit Unions Committee Meeting Credit Unions <u>Chair - Joseph Patrick Clark</u>	Marriott Marquis	Sierra H, Fifth Level
2:30 PM - 3:30 PM Administration and Courts Business Bankruptcy <u>Co-chairs - Sandra A. Riemer and Sidney P. Levinson</u>	Marriott Marquis	Pacific C, Fourth Level
2:30 PM - 3:30 PM Class and Derivative Actions Business and Corporate Litigation <u>Co-chairs - Christopher M. Hubbard and Kevin H. Metz</u>	Marriott Marquis	Sierra B, Fifth Level
2:30 PM - 3:30 PM International Private Equity and Venture Capital <u>Co-chairs - Samantha Horn and Steve Wilson</u>	InterContinental	Sutter, Fifth Floor

* Ticket Required
** Closed Meeting
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Friday, April 17, 2015

2:30 PM - 3:30 PM Marriott Marquis Sierra J, Fifth Level
Securitization and Structured Finance Committee Meeting
Securitization and Structured Finance
Chair - Ellen Marks

2:30 PM - 4:00 PM Marriott Marquis Sierra I, Fifth Level
Current Developments Task Force
Business Bankruptcy
Chair - Martin J. Bienenstock

2:30 PM - 4:00 PM Marriott Marquis Pacific A, Fourth Level
Membership Committee Meeting
Membership
Chair - Penelope L. Christophorou

2:30 PM - 4:30 PM Marriott Marquis Pacific F, Fourth Level
Institutional Investors Committee Meeting
Institutional Investors
Chair - Edward H. Klees

2:30 PM - 4:30 PM Marriott Marquis Sierra K, Fifth Level
Professional Responsibility Committee Meeting
Professional Responsibility
Chair - Keith R. Fisher

2:30 PM - 4:30 PM Marriott Marquis Golden Gate Ballroom A, B2 Level
Program: Around the World in 8 Seconds: The
Legal Risks of International Money Transmission
and Monetary Movements
Banking Law
Chair - Hugh C. Conroy Jr.

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

2:30 PM - 4:30 PM Program: Bylaws, Corporate Litigation, Forum Selection and Fee Shifting: End of the Abuse or Just the Beginning Corporate Laws <u>Chair - Karl Ege</u>	InterContinental	InterContinental Ballroom B, Fifth Floor
2:30 PM - 4:30 PM Program: Fiduciary Duties of Directors and Officers of Distressed Companies Business Bankruptcy <u>Co-chairs - Monique D. Hayes and Evangelos Kostoulas</u>	Marriott Marquis	Golden Gate Ballroom C2, B2 Level Co-sponsoring Committees: Bankruptcy Court Structure and Insolvency Process; Middle Market and Small Business; Young Lawyer
2:30 PM - 4:30 PM Program: Fisher Memorial Program: Enhanced Government Regulation: The Path to Consumer Protection or an Obstacle to Innovation Consumer Financial Services <u>Chair - James M Swartz</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
2:30 PM - 4:30 PM Program: Overcoming the Challenge of Director Misconduct Corporate Governance <u>Chair - Jayne Juvan</u>	Marriott Marquis	Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level Co-sponsoring Committee: Corporate Documents and Process
2:30 PM - 4:30 PM Program: Responding to the Humanitarian Crisis: Providing Pro Bono Assistance to Minors in Immigration Matters Pro Bono <u>Chair - Kathleen Hopkins</u>	Marriott Marquis	Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level
2:30 PM - 4:30 PM Program: Still Spry at 75: Reflections on the Investment Company Act and the Investment Advisers Act Federal Regulation of Securities <u>Chair - Andrew "Buddy" J. Donohue</u>	Marriott Marquis	Salon 10 & 11, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

2:30 PM - 4:30 PM

Program: The Right to Be Forgotten: What Your U.S.-Based Business Clients Need to Know about the EU Rule

Cyberspace Law

Chair - David Satola

Marriott Marquis

Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committee: International Business Law

2:30 PM - 4:30 PM

Program: Women in the Law: From Visible Invisibility to Visibly Successful: Strategies for Women Attorneys

Diversity and Inclusion

Co-chairs - Doneene Damon and Joan Durocher

and

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-Sponsoring Committee: Women in M&A Task Force, Mergers

Acquisitions; ABA Commission on Women

2:30 PM - 4:30 PM

Project Finance and Development Committee Meeting

Project Finance and Development

Chair - Alison R. Manzer

Marriott Marquis

Pacific H, Fourth Level

3:00 PM - 4:00 PM

Disclosure and Continuous Reporting

Federal Regulation of Securities

Chair - Ann Yvonne Walker

Marriott Marquis

Pacific I, Fourth Level

3:00 PM - 4:00 PM

International Business Law Institute Planning

International Coordinating

Co-chairs - Leianne S. Crittenden and Lawrence

D. W. Graves

Marriott Marquis

Willow, B2 Level

3:00 PM - 4:00 PM

Meeting of Subcommittee Chairs, Task Force Chairs, Vice Chairs and Advisory Committee Chairs

Middle Market and Small Business

Chair - Thomas J. Walsh

Marriott Marquis

Foothill E, Second Level

* Ticket Required

** Closed Meeting

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Friday, April 17, 2015

3:00 PM - 4:00 PM Marriott Marquis Foothill F, Second Level
Pro Bono Services
Business Bankruptcy
Chair - Elizabeth S. Stong

3:00 PM - 4:00 PM Marriott Marquis Sierra A, Fifth Level
State and Local Bar Relations Committee
State and Local Bar Relations
Chair - Willard L. Boyd III

3:00 PM - 4:30 PM InterContinental Nob Hill, Fourth Floor
Intellectual Property Financing and Model IP
Security Agreement Joint Task Force Meeting
Commercial Finance
Co-chairs - Matthew W. Kavanaugh, Katherine S. Allen and Arleen A. Nand

3:00 PM - 4:30 PM InterContinental Nob Hill, Fourth Floor
Intellectual Property Financing and Model IP
Security Agreement Jt Task Force Meeting
Uniform Commercial Code
Co-chairs - Matthew W. Kavanaugh; Katherine Simpson Allen and Arleen A. Nand

3:30 PM - 4:30 PM InterContinental Laurel Hill, Fourth Floor
Letters of Credit
Uniform Commercial Code
Co-chairs - Peter H. Carson and Lawrence I. Safran

3:30 PM - 4:30 PM Marriott Marquis Sierra B, Fifth Level
Publications
Business Bankruptcy
Chair - Karen Gebbia

Friday, April 17, 2015

3:30 PM - 5:00 PM Legal Opinions Committee Meeting Legal Opinions <u>Chair - Timothy G. Hoxie</u>	Marriott Marquis	Pacific J, Fourth Level
4:00 PM - 5:00 PM Employment Litigation Business and Corporate Litigation <u>Chair - Barbara L. Johnson</u>	Marriott Marquis	Foothill F, Second Level
4:00 PM - 5:00 PM ERISA and Pension Litigation Business and Corporate Litigation <u>Chair - James P. Baker</u>	Marriott Marquis	Sierra I, Fifth Level
4:00 PM - 5:00 PM Litigation Reform and Rules Revision Task Force Business and Corporate Litigation <u>Co-chairs - Andrew F. Halaby and Robert J.</u>	Marriott Marquis	Foothill D, Second Level
4:00 PM - 5:00 PM Securities Registration Federal Regulation of Securities <u>Chair - Michael L. Hermsen</u>	Marriott Marquis	Pacific I, Fourth Level
4:00 PM - 5:00 PM Two-Step Auction Task Force Mergers and Acquisitions <u>Co-chairs - Frederick H. Alexander and Michael O'Bryan</u>	InterContinental	Grand Ballroom, Third Floor
4:00 PM - 5:00 PM White-Collar Crime Committee Meeting White-Collar Crime <u>Chair - A.J. Bosco</u>	Marriott Marquis	Foothill J, Second Level

* Ticket Required
** Closed Meeting
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Friday, April 17, 2015

4:00 PM - 5:30 PM Marriott Marquis Pacific A, Fourth Level
Council Committee on Membership & Outreach
Council Committees
Chair - Therese G. Franzen

4:00 PM - 6:00 PM Marriott Marquis Foothill E, Second Level
Middle Market and Small Business Committee Meeting
Middle Market and Small Business
Chair - Thomas J. Walsh

4:15 PM - 5:00 PM Marriott Marquis Sierra H, Fifth Level
Chairs and Vice Chairs Meeting
Credit Unions
Chair - Joseph Patrick Clark

4:30 PM - 5:15 PM Marriott Marquis Pacific B, Fourth Level
Business Financing Committee Meeting
Business Financing
Chair - Andrew D. Thorpe

4:30 PM - 5:30 PM Marriott Marquis Pacific F, Fourth Level
Dispute Resolution Joint Committee Meeting
Dispute Resolution
Chair - F. Peter Phillips

4:30 PM - 5:30 PM Marriott Marquis Willow, B2 Level
Governance Research and Education
Corporate Governance
Co-chairs - Donald Scotten

4:30 PM - 5:30 PM Marriott Marquis Sierra C, Fifth Level
Investment Company Use of Derivatives and Leverage Task Force
Federal Regulation of Securities
Chair - Jay G. Baris

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

4:30 PM - 5:30 PM Marriott Marquis Salon 7, Yerba Buena Ballroom, Lower B2 Level
Leadership & Annual Survey of Consumer
Financial Services in the Business Lawyer Joint
Meeting
Consumer Financial Services
Co-chairs - Nicole Munro, Laurie A. Lucas and
John L. Ropiequet

4:30 PM - 5:30 PM InterContinental Nob Hill, Fourth Floor
Leadership Meeting
Commercial Finance
Chair - Neal J. Kling

4:30 PM - 5:30 PM Marriott Marquis Sierra B, Fifth Level
Programs
Business Bankruptcy
Co-chairs - Christopher M. Alston and Andrea S.
Hartley

4:30 PM - 5:30 PM Marriott Marquis Golden Gate Ballroom A, B2 Level
Securities, Capital Markets and Derivatives
Banking Law
Chair - Margaret E. M. Paulsen

4:30 PM - 5:30 PM InterContinental Laurel Hill, Fourth Floor
UCC Leadership Meeting
Uniform Commercial Code
Chair - Norman M. Powell

4:30 PM - 6:00 PM Marriott Marquis Pacific H, Fourth Level
Model Documents
Project Finance and Development
Chair - Sarah Biser

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

4:30 PM - 6:00 PM InterContinental Union Square, Third Floor
Women in the Law Reception
Diversity and Inclusion
Mergers and Acquisitions
Co-chairs - Doneene Damon, Cynthia B. Kane Co-sponsoring Committee: Mergers and Acquisitions
and Jennifer Muller

5:00 PM - 5:30 PM InterContinental Grand Ballroom, Third Floor
Meeting of Committee Chair and Vice Chairs,
Subcommittee, Task Force and Working Group
Chairs
Mergers and Acquisitions
Chair - Mark A. Morton

5:00 PM - 6:00 PM InterContinental Telegraph Hill, Fourth Floor
Legal Opinions Reception
Legal Opinions
Chair - Timothy G. Hoxie

5:00 PM - 6:00 PM Marriott Marquis Foothill F, Second Level
Pro Bono Veterans Services Governance Advising
Project Joint Meeting
Pro Bono
Co-chairs - David Tang and William J.
Woodward Jr.

5:00 PM - 6:00 PM Marriott Marquis Foothill F, Second Level
Pro Bono Veterans Services Governance Advising
Project Jt. Meeting
Nonprofit Organizations
Co-chairs - David Tang and William J.
Woodward Jr.

5:30 PM - 7:00 PM InterContinental Sutter, Fifth Floor
**Champagne Book Celebration: Honoring
Recent Business Law Section Authors
Publications
Chair - Sharon Sandeen

* Ticket Required

** Closed Meeting

Friday, April 17, 2015

6:30 PM - 10:30 PM

*Section Dinner

Section Wide Events

Chair - Paul "Chip" L. Lion III

California Academy of Sciences, 55 Music
Concourse Dr.

9:30 PM - 12:00 AM

Suite Crawl - Room 1

Section Wide Events

Chair - Paul "Chip" L. Lion III

InterContinental

InterContinental Ballroom A, Fifth Floor

9:30 PM - 12:00 AM

Suite Crawl - Room 2

Section Wide Events

Chair - Paul "Chip" L. Lion III

InterContinental

InterContinental Ballroom B, Fifth Floor

9:30 PM - 12:00 AM

Suite Crawl - Room 3

Section Wide Events

Chair - Paul "Chip" L. Lion III

InterContinental

InterContinental Ballroom C, Fifth Floor

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

7:30 AM - 8:30 AM **Former Section Chairs Breakfast <u>Chair - Dixie L. Johnson</u>	Marriott Marquis	Foothill G, Second Level
8:00 AM - 9:00 AM Privacy Consumer Financial Services <u>Chair - Peter A. Gilbert</u>	Marriott Marquis	Salon 7, Yerba Buena Ballroom, Lower B2 Level
8:00 AM - 9:00 AM Revised Model Stock Purchase Agreement Task Force Mergers and Acquisitions <u>Chair - Murray Perelman</u>	InterContinental	Grand Ballroom, Third Floor
8:00 AM - 9:30 AM Content Committee Meeting Content <u>Chair - Jonathan C. Lipson</u>	Marriott Marquis	Pacific H, Fourth Level
8:00 AM - 9:30 AM Program: Getting Your Evidence in At Trial and Using it Effectively in a Business Case Judges Initiative <u>Co-chairs - Stephen Schuster and Lee Applebaum</u>	Marriott Marquis	Salon 5 & 6, Yerba Buena Ballroom, Lower B2 Level
	Cosponsoring Committee: Business and Corporate Litigation	
8:00 AM - 10:00 AM Employee Benefits and Executive Compensation Committee Meeting Employee Benefits and Executive Compensation <u>Chair - Beth J. Dickstein</u>	InterContinental	Laurel Hill, Fourth Floor
8:00 AM - 10:00 AM Program: 33rd Annual Review of Developments in Business Financing Business Financing <u>Chair - Andrew D. Thorpe</u>	Marriott Marquis	Salon 10 & 11, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required
** Closed Meeting
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Saturday, April 18, 2015

8:00 AM - 10:00 AM

Program: A Tale of Two Cities: Legal Ethics and Business Ethics

Business Law Education

Chair - Katherine M. Koops

Marriott Marquis

Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level

Co-Sponsoring Committees: Corporate Compliance; Corporate Counsel; Corporate Governance

8:00 AM - 10:00 AM

Program: Data Privacy and Cybersecurity Due Diligence in M&A Transactions

Cyberspace Law

Chair - Robert Bond

Marriott Marquis

Salon 1 & 2, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committees: Corporate Counsel; International Business Law; Mergers and Acquisitions

8:00 AM - 10:00 AM

Program: Pro Bono to Build Lawyer Competencies

Pro Bono

Chair - William J. Woodward, Jr.

Marriott Marquis

Salon 12 & 13, Yerba Buena Ballroom, Lower B2 Level

Co-sponsoring Committee: Business Law Education

8:00 AM - 10:00 AM

Program: What Commercial Finance Lawyers Need to Know About Lending to Consumer Finance Companies

Commercial Finance

Chair - R. Marshall Grodner

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-sponsoring Committees: American College of Commercial Finance Lawyers; Association of Commercial Finance Attorneys; Consumer Financial Services; Uniform Commercial Code

8:00 AM - 10:00 AM

Program: When Antitrust, Healthcare and Financial Distress Collide: Navigating New Health Delivery Systems and Combinations in the World of Competition and Distress

Business Bankruptcy

Chair - Andrew M. Troop

Marriott Marquis

Golden Gate Ballroom C2, B2 Level

Co-sponsoring Committees: Antitrust Law; Health Law and Life Sciences

* Ticket Required

** Closed Meeting

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Saturday, April 18, 2015

8:30 AM - 9:30 AM

Meeting of Subcommittee Chairs, Task Force Chairs, Vice Chairs and Advisory Committee Chairs

Marriott Marquis

Foothill E, Second Level

Federal Regulation of Securities

Chair - Catherine T. Dixon

8:30 AM - 10:00 AM

Program: Deal Point Considerations in Venture Backed M&A

InterContinental

InterContinental Ballroom B, Fifth Floor

Private Equity and Venture Capital

Chair - Eric Klinger-Wilensky

Co-Sponsoring Committee: Mergers and Acquisitions

9:00 AM - 10:00 AM

****Editorial Board - The Business Lawyer Meeting**

Chair - William D. Johnston

Marriott Marquis

Foothill F, Second Level

9:00 AM - 10:00 AM

Deposit Products & Payments Systems

Consumer Financial Services

Chair - Lois S. Woodward

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

9:00 AM - 10:00 AM

Energy Business Committee Meeting

Energy Business

Chair - Shon C. Ramey

Marriott Marquis

Pacific C, Fourth Level

9:00 AM - 10:00 AM

Governance of Nonprofit Organizations Joint Meeting

Corporate Governance

Chair - William Klimon

Marriott Marquis

Pacific I, Fourth Level

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

9:00 AM - 10:00 AM Governance of Nonprofit Organizations Jt. Meeting Nonprofit Organizations <u>Co-chairs - William M. Kilmon</u>	Marriott Marquis	Pacific I, Fourth Level
9:00 AM - 10:00 AM Government Powers Business Bankruptcy <u>Chair - Jeffrey M. Sklarz</u>	Marriott Marquis	Foothill J, Second Level
9:00 AM - 10:00 AM Law School Teaching Banking Law <u>Chair - James E. Scott</u>	Marriott Marquis	Foothill D, Second Level
9:00 AM - 10:00 AM Program: Drafting and Implementing Structural Defensive Provisions - An Overview of the Technical and Fiduciary Considerations Corporate Documents and Process <u>Chair - John Mark Zeberkiewicz</u>	Marriott Marquis	Salon 14 & 15, Yerba Buena Ballroom, Lower B2 Level
9:00 AM - 10:30 AM Market Trends Mergers and Acquisitions <u>Chair - Hal J. Leibowitz</u>	InterContinental	Grand Ballroom, Third Floor
9:00 AM - 11:00 AM Leadership Diversity Outreach Committee Meeting Leadership Diversity Outreach <u>Co-chairs - Brian M. Castro and Amelia H. Boss</u>	Marriott Marquis	Pacific A, Fourth Level

Saturday, April 18, 2015

9:30 AM - 10:30 AM Business and Corporate Litigation Committee Meeting Business and Corporate Litigation <u>Chair - Patrick T. Clendenen</u>	Marriott Marquis	Pacific J, Fourth Level
9:30 AM - 10:30 AM Subcommittee Chairs and Liaisons State Regulation of Securities <u>Chair - Martin A. Hewitt</u>	InterContinental	Fremont, Fifth Floor
9:30 AM - 11:00 AM Disclosure Effectiveness Working Group Federal Regulation of Securities <u>Co-chairs - Tom Kim and Catherine T. Dixon</u>	Marriott Marquis	Pacific F, Fourth Level
9:30 AM - 11:00 AM Monetization of Claims Working Group Bankruptcy Court Structure and Insolvency Process <u>Chair - James L. Patton Jr.</u>	Marriott Marquis	Foothill E, Second Level
10:00 AM - 11:00 AM Audit Responses Committee Meeting Audit Responses <u>Chair - Thomas W. White</u>	Marriott Marquis	Club Room, Second Level
10:00 AM - 11:00 AM Filing Office Operations and Search Logic Joint Task Force Commercial Finance <u>Co-chairs - Paul Hodnefield and Darrell W. Pierce</u>	InterContinental	Union Square, Third Floor

Saturday, April 18, 2015

10:00 AM - 11:00 AM Filing Office Operations and Search Logic Joint Task Force Meeting Uniform Commercial Code <u>Co-chairs - Darrell W. Pierce and Paul Hodnefield</u>	InterContinental	Union Square, Third Floor
10:00 AM - 11:00 AM Governance and Sustainability Joint Meeting Corporate Governance <u>Co-chairs - Nancy S. Cleveland, Katayun I. Jaffari and David M. Lynn</u>	Marriott Marquis	Foothill G, Second Level
10:00 AM - 11:00 AM Governance and Sustainability Jt Meeting Federal Regulation of Securities <u>Co-chairs - Nancy S. Cleveland, Katayun I. Jaffari and David M. Lynn</u>	Marriott Marquis	Foothill G, Second Level
10:00 AM - 11:00 AM In-House Counsel Banking Law <u>Chair - John A. Beccia III</u>	Marriott Marquis	Foothill D, Second Level
10:00 AM - 11:00 AM Trust Indentures and Indenture Trustees Committee Meeting Trust Indentures and Indenture Trustees <u>Chair - Cristeena G. Naser</u>	Marriott Marquis	Pacific C, Fourth Level
10:00 AM - 11:30 AM *Business Bankruptcy Brunch Business Bankruptcy <u>Chair - Kay S. Kress</u>	Marriott Marquis	Golden Gate Ballroom A, B2 Level

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

10:00 AM - 11:30 AM Council Committee on Content Strategy Council Committees <u>Chair - Jeannie C. Frey</u>	Marriott Marquis	Pacific H, Fourth Level
10:00 AM - 11:30 AM Model Nonprofit Corporation Act Nonprofit Organizations <u>Chair - Lawrence J. Beaser</u>	Marriott Marquis	Foothill J, Second Level
10:30 AM - 12:00 PM Employee Benefits, Executive Compensation & Section 16 Federal Regulation of Securities <u>Chair - Howard Dicker</u>	Marriott Marquis	Pacific B, Fourth Level
10:30 AM - 12:00 PM International M&A Mergers and Acquisitions <u>Co-chairs - Keith A. Flaum, Freek K. Jonkhart and Franziska J. Ruf</u>	InterContinental	Grand Ballroom, Third Floor
10:30 AM - 12:00 PM State Regulation of Securities Committee State Regulation of Securities <u>Chair - Martin A. Hewitt</u>	InterContinental	Fremont, Fifth Floor
10:30 AM - 12:30 PM Program: 50 Ways to Leave Your Lover, err...Business Partner: The Essentials of Business Divorce in Privately Held Entities Business and Corporate Litigation <u>Chair - Kurt Heyman</u>	Marriott Marquis Co-sponsoring Committee: Middle Market and Small Business	Salon 3 & 4, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

10:30 AM - 12:30 PM

Program: Before, During and After the Warrant!
What to Know and How to Respond to
Governmental Environmental Investigations

Environmental

Chair - Cynthia Stroman

Marriott Marquis

Salon 5 & 6, Yerba Buena Ballroom, Lower B2
Level

Co-sponsoring Committee: Government Affairs Practice; White-Collar
Crime

10:30 AM - 12:30 PM

Program: Deals Aren't Over at the Closing: The
High-Stakes Game of Managing Ongoing Client
Contracts and the Legal Errors That May Result

Uniform Commercial Code

Chair - William Woodward

InterContinental

InterContinental Ballroom A, Fifth Floor

Co-sponsoring Committees: Commercial Finance

10:30 AM - 12:30 PM

Program: Ethics and Deal Negotiation: A
Practical Workshop

Dispute Resolution

Chair - F. Peter Phillips

Marriott Marquis

Golden Gate Ballroom C2, B2 Level

Co-sponsoring Committees: Business and Corporate Litigation; Career &
Practice Development; Intellectual Property; Professional Responsibility;
Project Finance and Development

10:30 AM - 12:30 PM

Program: Tax Rulings in Peril: The European
Commission's Attack on Tax Arrangements with
EU Member States

International Business Law

Chair - Nikolas De Bremaeker

Marriott Marquis

Salon 10 & 11, Yerba Buena Ballroom, Lower
B2 Level

10:30 AM - 12:30 PM

Program: The CFPB's Lawsuit to Regulate the
Practice of Law - What are its Implications for
Lawyer Professional Responsibility?

Consumer Financial Services

Chair - Donald Maurice

Marriott Marquis

Salon 7, Yerba Buena Ballroom, Lower B2 Level

* Ticket Required

** Closed Meeting

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Saturday, April 18, 2015

10:30 AM - 12:30 PM InterContinental InterContinental Ballroom B, Fifth Floor
Program: The Current State of Venture Capital
Documentation: What's Hot and What's Not
Private Equity and Venture Capital
Chair - Eric Klinger-Wilensky

11:00 AM - 12:00 PM Marriott Marquis Foothill E, Second Level
Business Courts Joint Meeting
Business and Corporate Litigation
Chair - Richard L. Renck

11:00 AM - 12:00 PM Marriott Marquis Pacific J, Fourth Level
Corporate Social Responsibility Law Task Force
Meeting
Corporate Social Responsibility Law
Chair - Ashley Walter

11:00 AM - 12:00 PM Marriott Marquis Pacific I, Fourth Level
Governance of Social Benefit Entities
Corporate Governance
Chair - Kimberly A. Lowe

11:00 AM - 12:00 PM Marriott Marquis Pacific F, Fourth Level
International Securities Matters
Federal Regulation of Securities
Chair - Robert Lando

11:00 AM - 12:00 PM Marriott Marquis Foothill E, Second Level
Judges Initiative Joint Committee Meeting
Judges Initiative
Co-chairs - Lee Applebaum and J. Stephen Schuster

11:00 AM - 12:30 PM Marriott Marquis Foothill F, Second Level
Diversity and Inclusion Committee Meeting
Diversity and Inclusion
Chair - Sylvia Chin

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

11:00 AM - 12:30 PM

Law and Accounting Committee Meeting
Law and Accounting
Chair - Randall D. McClanahan

Marriott Marquis

Club Room, Second Level

11:30 AM - 12:30 PM

Article 7
Uniform Commercial Code
Chair - Bryon Mulligan

InterContinental

Union Square, Third Floor

12:00 PM - 1:00 PM

M&A Litigation Joint Task Force
Business and Corporate Litigation
Co-chairs - Myron T. Steele and Michael A. Pittenger

InterContinental

Grand Ballroom, Third Floor

12:00 PM - 1:00 PM

M&A Litigation Jt. Task Force
Mergers and Acquisitions
Co-chairs - Myron T. Steele and Michael A. Pittenger

InterContinental

Grand Ballroom, Third Floor

12:00 PM - 1:30 PM

Current Developments in Nonprofit Corporation
Law Meeting
Nonprofit Organizations
Chair - Megan A. Christensen

Marriott Marquis

Pacific C, Fourth Level

12:00 PM - 1:30 PM

Programs Committee Meeting
Programs
Chair - Jacqueline Parker

Marriott Marquis

Foothill G, Second Level

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

12:30 PM - 1:30 PM

**American College of Consumer Financial Services Lawyers

Other Groups

Chair - James L. Brown

Marriott Marquis

Foothill E, Second Level

12:30 PM - 1:30 PM

International Developments

Corporate Governance

Co-chairs - Richard A. Silberstein and J. Michael

Judin

Marriott Marquis

Pacific I, Fourth Level

12:30 PM - 1:30 PM

Lesbian, Gay, Bisexual and Transgender Involvement

Diversity and Inclusion

Chair - John F. Clifford

Marriott Marquis

Foothill F, Second Level

12:30 PM - 1:30 PM

UCC Article 1 and 2 Joint meeting

Uniform Commercial Code

Co-chairs - Ramona Lampley and Candace M.

Zierdt

InterContinental

Union Square, Third Floor

12:30 PM - 2:00 PM

Real Estate Financing

Commercial Finance

Chair - Elwood F. Cahill, Jr.

InterContinental

SoMa, Third Floor

12:30 PM - 2:30 PM

Tips from the Trial Bench

Business and Corporate Litigation

Co-chairs - Gail A. Andler and Daniel R.

Formeller

Marriott Marquis

Golden Gate Ballroom A, B2 Level

* Ticket Required

** Closed Meeting

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Saturday, April 18, 2015

1:00 PM - 2:00 PM Marriott Marquis Pacific B, Fourth Level

****Business Law Advisors Committee Meeting**
Chair - Barbara M. Mayden

1:00 PM - 2:00 PM InterContinental Grand Ballroom, Third Floor

Governance Issues in Business Combinations
Joint Task Force

Mergers and Acquisitions

Co-chairs - Diane Holt Frankle, Patricia O. Vella, Michael J. Halloran and Lawrence Hamermesh

1:00 PM - 2:00 PM InterContinental Grand Ballroom, Third Floor

Governance Issues in Business Combinations
Joint Task Force

Corporate Governance

Co-chairs - Michael J. Halloran, Lawrence Hamermesh, Diane Holt Frankle and Patricia O. Vella

2:00 PM - 3:00 PM InterContinental Grand Ballroom, Third Floor

Financial Advisor Task Force

Mergers and Acquisitions

Chair - Stephen M. Kotran and Yvette Austin Smith

2:00 PM - 3:00 PM Marriott Marquis Foothill E, Second Level

Leadership

Business Bankruptcy

Chair - Kay S. Kress

2:00 PM - 3:00 PM Marriott Marquis Foothill F, Second Level

Membership Committee Meeting

Business Bankruptcy

Chair - Judith Greenstone Miller

* Ticket Required

** Closed Meeting

Saturday, April 18, 2015

2:00 PM - 3:00 PM

Private Equity and Venture Capital Funds
Private Equity and Venture Capital
Chair - Benedict Kwon

InterContinental

Fremont, Fifth Floor

2:30 PM - 4:00 PM

Program: Financing the Sharing Economy While
Preserving the Democratization of Capital,
Control and Ownership
Community Economic Development
Chair - Gowri Krishna

Marriott Marquis

Salon 5 & 6, Yerba Buena Ballroom, Lower B2
Level

Cosponsoring Committee: ABA Forum on Affordable Housing and
Community Development

2:30 PM - 4:00 PM

Program: In-House Counsel: What Should They
Tell Auditors and How?

Audit Responses

Chair - Thomas W. White

Legal

Marriott Marquis

Salon 3 & 4, Yerba Buena Ballroom, Lower B2
Level

Cosponsoring Committee: Corporate Counsel; Law and Accounting;
Opinions

2:30 PM - 4:00 PM

Program: Obtaining and Negotiating Corporate
Deferred and Non-Prosecution Agreements

White-Collar Crime

Chair - Eugene Illovsky

Marriott Marquis

Salon 1 & 2, Yerba Buena Ballroom, Lower B2
Level

2:30 PM - 4:30 PM

Program: The Final Frontier: Regulation A+ and
Crowdfunding

State Regulation of Securities

Chair - Martin A. Hewitt

Marriott Marquis

Salon 10 & 11, Yerba Buena Ballroom, Lower
B2 Level

3:00 PM - 4:00 PM

Planning

Business Bankruptcy

Co-chairs - E. Paul Keiffer and Nellwyn Voorhies

Marriott Marquis

Foothill F, Second Level

* Ticket Required

** Closed Meeting

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Saturday, April 18, 2015

3:00 PM - 5:00 PM Mergers and Acquisitions Committee Meeting Mergers and Acquisitions <u>Chair - Mark A. Morton</u>	InterContinental	Grand Ballroom, Third Floor
3:00 PM - 6:00 PM Council Meeting Section Wide Events <u>Chair - Paul "Chip" L. Lion III</u>	Marriott Marquis	Salon 8, Yerba Buena Ballroom, Lower B2 Level
6:00 PM - 7:30 PM 2015 Section Annual Meeting Kick-off Reception Section Wide Events <u>Chair - Paul "Chip" L. Lion III</u>	InterContinental	InterContinental Ballroom, Fifth Floor
7:00 PM - 10:00 PM *Mergers and Acquisitions Committee Dinner Mergers and Acquisitions <u>Chair - Mark A. Morton</u>		One Market, 1 Market Street