ABA Section of Litigation

2019 Corporate Counsel CLE Seminar

February 14-16, 2019
JW Marriott San Antonio Hill Country Resort and Spa
San Antonio, TX

In-house counsel registration is FREE!

ambar.org/corporatecounsel
#LitigationCorporate
JOIN US

Why You Should Attend
For over 30 years, in-house and outside counsel have come together each winter to learn, network, and share expertise about the unique challenges they face in representing corporations of all types. Designed by and for general counsel and their outside law firms, this innovative seminar takes place over three days at the JW Marriott San Antonio Hill Country Resort and Spa. The Seminar offers a mix of CLEs by industry thought leaders, forums, business meetings, roundtables, luncheons, dinners, receptions, social events, and the opportunity to connect with some of the best in-house lawyers, outside litigation counsel, and judges in the country.

What You Will Learn
• Focused presentations on the issues that keep GCs up at night, including the ever-popular General Counsel Forum kicking off the seminar
• Discussions about advances in litigation management and enterprise risk management
• Perspective from the Texas Fourth Court of Appeals’ All Women Judiciary
• Cutting-edge discussions about the future of diversity and inclusion, ethics of witness preparation, managing rocket dockets and internal investigations, blockchain, artificial intelligence, and more
• Peer-to-peer forum for in-house counsel only and a workshop for outside counsel on legal trends and growth strategies

Who Should Attend
• In-house counsel looking to meet and learn from their peers and outside counsel
• Outside counsel looking to interact with their peers and in-house counsel
• Outside counsel looking to learn what is on the minds of their clients and potential clients
• Any lawyer seeking timely, relevant CLE in a collegial atmosphere
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<tr>
<th>Time</th>
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<tr>
<td><strong>Thursday, February 14, 2019</strong></td>
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<tr>
<td>1:00 PM – 6:30 PM</td>
<td>Registration</td>
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<tr>
<td>2:30 PM – 3:30 PM</td>
<td>Committee Business Meetings: Business Torts &amp; Unfair Competition Committee, Commercial &amp; Business Litigation Committee, Corporate Counsel Committee, Minority Trial Lawyer Committee, Trial Practice Committee, The Woman Advocate Committee</td>
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<tr>
<td>3:45 PM – 5:00 PM</td>
<td>CLE Plenary: Litigation Management Roundtable</td>
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<tr>
<td>5:00 PM – 5:15 PM</td>
<td>Opening Remarks</td>
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<td>5:15 PM – 6:30 PM</td>
<td>CLE Plenary: General Counsel Forum</td>
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<tr>
<td>6:30 PM – 8:00 PM</td>
<td>Welcome Reception</td>
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<tr>
<td>8:30 PM – 10:30 PM</td>
<td>Networking Dine-Arounds <em>(Pay on Own)</em></td>
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<tr>
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<tr>
<td>6:30 AM – 1:30 PM</td>
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<tr>
<td>7:00 AM – 8:00 AM</td>
<td>Breakfast</td>
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<td>8:00 AM – 9:15 AM</td>
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*Subject to Change*
### SCHEDULE*

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<th>Time</th>
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<tr>
<td><strong>Friday, February 15, 2019 (Continued)</strong></td>
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<tr>
<td>12:00 PM – 1:00 PM</td>
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<td>21st Annual Pro Bono Award Luncheon <em>(Ticketed: $50)</em> Recipient: AT&amp;T Inc.</td>
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<tr>
<td>1:15 PM – 2:15 PM</td>
<td><strong>CLE</strong> (Elimination of Bias)</td>
<td><strong>Breakout</strong>: Diversity &amp; Inclusion Roundtable: Are Men the Solution to the Legal Profession’s Diversity and Inclusion Problem?</td>
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<td>2:30 PM – 6:00 PM</td>
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<td>Spa Networking Event <em>(Pay on Own)</em></td>
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<td>7:00 PM – 10:00 PM</td>
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<td>Dinner Event <em>(Ticketed: $100)</em></td>
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<td><strong>Saturday, February 16, 2019</strong></td>
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<tr>
<td>6:30 AM – 12:00 PM</td>
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<td>Registration</td>
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<td>7:00 AM – 8:00 AM</td>
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<td>Breakfast &amp; Subcommittee Meetings</td>
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<tr>
<td>8:00 AM – 9:15 AM</td>
<td><strong>CLE</strong></td>
<td><strong>Breakout</strong>: Critical Aspects of Enterprise Risk Management: Real World Perspectives</td>
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<td><strong>CLE</strong></td>
<td><strong>Breakout</strong>: The Data Privacy Revolution: In-House Counsel as Their Companies’ First Line of Defense</td>
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<td>Networking Break</td>
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<td><strong>Breakout</strong>: The Innovation of Litigation Management</td>
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<td><strong>CLE</strong> (Ethics)</td>
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<td>Networking Break</td>
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<tr>
<td>10:45 AM – 12:00 PM</td>
<td><strong>NON-CLE</strong></td>
<td><strong>Forum</strong>: Outside Counsel Only: Understanding Trends and Strategies to Help Your Firm Successfully Navigate a Rapidly Changing Market</td>
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<td><strong>NON-CLE</strong></td>
<td><strong>Forum</strong>: In-House Counsel Only: Peer-to-Peer Open Forum Discussion</td>
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<td>12:00 PM – 1:00 PM</td>
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<td>Networking Lunch <em>(Ticketed: $30)</em></td>
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<tr>
<td>12:00 PM – 5:30 PM</td>
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<td>Golf Tournament <em>(Ticketed: $230; lunch included)</em></td>
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<td>6:30 PM – 8:00 PM</td>
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<td>Farewell Reception</td>
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</tbody>
</table>
Kathleen Aguilar  
Comcast Corporation  
Philadelphia, PA

Joan Archer  
Farmobile LLC  
Leawood, KS

Reena Bajowala  
Ice Miller LLP  
Chicago, IL

Teresa Beck  
Buchanan Ingersoll & Rooney PC  
San Diego, CA

Brian Berkley  
Fox Rothschild LLP  
Philadelphia, PA

Kenneth Berman  
Nutter McClennen & Fish LLP  
Boston, MA

P. John Brady  
Polsinelli LLP  
Kansas City, MO

Keith Calcote  
Motiva Enterprises LLC  
Houston, TX

Hon. Luz Elena Chapa  
Texas Fourth Court of Appeals  
San Antonio, TX

Hailyn Chen  
Munger Tolles & Olsen LLP  
Los Angeles, CA

Barbara Dawson  
Snell & Wilmer LLP  
Phoenix, AZ

Hon. Bernice Donald  
U.S. Court of Appeals for the Sixth Circuit  
Memphis, TN

Alan Dorantes  
AT&T Inc.  
Dallas, TX

Ellen Farrell  
Toyota Motor North America Inc.  
Plano, TX

Suzanne Ferguson  
Hotwire Communications Ltd.  
Fort Lauderdale, FL

Patricia Ferguson-Bohnen  
Arizona State University  
Phoenix, AZ

Roberta Kemp Flowers  
Stetson University College of Law  
Gulfport, FL

Elizabeth Fraley  
Baylor Law School  
Waco, TX

Sarah Frazier  
Berg & Androphy  
Houston, TX

Carl Frazier-Sparks  
Walmart Inc.  
Fayetteville, AR

Hon. Phyllis Frye  
City of Houston Municipal Courts  
Houston, TX

Steven Geiszler  
Huawei Technologies Co. Ltd.  
Plano, TX

Gail Gotthehrer  
Akerman  
New York, NY

Betsy Greytok  
IBM Corporation  
Austin, TX

Susan Hammond  
USAA  
San Antonio, TX

Ronald Hedges  
Dentons  
New York, NY

Zabrina Jenkins  
Starbucks Corporation  
Seattle, WA

Sharon Jones  
Jones Diversity Inc.  
Chicago, IL

Ronnie Kann  
Kimberly-Clark Corporation  
Irving, TX

Elizabeth Kim  
Sallie Mae  
Philadelphia, PA

Emily Kirk  
McCune Wright Arevalo LLP  
Edwardsville, IL

Nicole Lamb-Hale  
Kroll, A Division of Duff & Phelps  
Washington, D.C.

Richard Levick  
LEVICK  
Washington, D.C.

Derek Lipscombe  
Toyota Motor North America Inc.  
Plano, TX

Hon. Sandee Bryan Marion  
Chief Justice, Texas Fourth Court of Appeals  
San Antonio, TX

Hon. Rebeca Martinez  
Texas Fourth Court of Appeals  
San Antonio, TX

Arvin Maskin  
Weil Gotshal & Manges LLP  
New York, NY

Charles McAleer Jr.  
Miller & Chevalier Chartered  
Washington, D.C.

Patrick McGlone  
ULLICO Inc.  
Washington, D.C.

Shannon Minter  
National Center for Lesbian Rights  
San Francisco, CA

Lauren Mutti  
Southern Glazer’s Wine & Spirits LLC  
Dallas, TX

Mark Nance  
INSYS Therapeutics Inc.  
Chandler, AZ

Benjamin Ostapuk  
Intel Corporation  
Santa Clara, CA

Yvette Ostolaza  
Sidley Austin LLP  
Dallas, TX

Brandi Parker  
Microsoft Corporation  
Dallas, TX

Larry Parsons  
McLane Company Inc.  
Temple, TX

Blane Prescott  
MesaFive LLC  
Mesa, AZ

Tracy Preston  
Neiman Marcus  
Dallas, TX

Lance Ream  
Gordon Rees Scully Mansukhani LLP  
Denver, CO

Sarah Redfield  
University of New Hampshire  
Durham, NH

Hon. Irene Rios  
Texas Fourth Court of Appeals  
San Antonio, TX

Hon. Liza Rodriguez  
Texas Fourth Court of Appeals  
San Antonio, TX

Hon. Xavier Rodriguez  
U.S. District Court for the Western District of Texas  
San Antonio, TX

Michal Rogson  
Tokio Marine HCC Surety Group  
Los Angeles, CA

Bhavi Shah  
Vitalant  
Scottsdale, AZ

Effie Silva  
Tyson Foods Inc.  
Chicago, IL

Joyce Slocum  
National Public Radio  
San Antonio, TX

Robert Smith  
Pinnacle West Capital Corporation  
Phoenix, AZ

Amy Stewart  
Stewart Bradbury PLLC  
Dallas, TX

Linda Thomas  
JAMS  
Dallas, TX

Ron Tienzo  
legility  
Nashville, TN

Hon. Anthony Trenga  
U.S. District Court for the Eastern District of Virginia  
Alexandria, VA

Ilona Turner  
Transgender Law Center  
Oakland, CA

Jim Vint  
Ankura  
Chicago, IL

James Walker  
Richards Kibbe & Orber LLP  
New York, NY

Andrew Wallace  
North Tarrant Express  
Dallas, TX

Hon. Beth Watkins  
Texas Fourth Court of Appeals  
San Antonio, TX

William Weinberger  
Parker Milliken Clark O’Hara & Samuelian, APC  
Los Angeles, CA

H. Thomas Wells  
Maynard Cooper & Gale PC  
Birmingham, AL

Martine Wells  
Brownstein Hyatt  
Denver, CO

Rebecca Westover  
Walmart Inc.  
Bentonville, AR

Heather White  
TIAA  
Charlotte, NC

Tamera Woodard  
AT&T Inc.  
Dallas, TX

Colin Wright  
Change Healthcare  
Atlanta, GA

Sandra Yamate  
The Institute for Inclusion in the Legal Profession  
Chicago, IL

Andrew Zeitlin  
Shipman & Goodwin LLP  
Stamford, CT

Sonia Zeledon  
Nokia Corporation  
Miami, FL
Thursday, February 14, 2019

**Plenary:**
**Litigation Management Roundtable**
*General CLE*
3:45 PM – 5:00 PM

The Litigation Management Roundtable will address continuing and emerging trends and issues of concern to corporate counsel, including ethical concerns created by business and litigation realities. Our panelists will provide their thoughts on the challenges inside and outside counsel must address and how outside counsel may provide value.

**Moderator:** Lance Ream, Gordon Rees Scully Mansukhani LLP, Denver, CO

**Speakers:** Suzanne Ferguson, Hotwire Communications Ltd., Ft. Lauderdale, FL; Zabrina Jenkins, Starbucks Corporation, Seattle, WA; Andrew Wallace, North Tarrant Express, Dallas, TX

**Plenary:**
**General Counsel Forum**
*General CLE*
5:15 PM – 6:30 PM

In this consistently popular program, outstanding general counsel from diverse industries candidly share their perspectives on developing trends in business and law, as well as how in-house and outside counsel can best serve the companies they represent.

**Moderator:** Barbara Dawson, Snell & Wilmer LLP, Phoenix, AZ

**Speakers:** Mark Nance, INSYS Therapeutics Inc., Chandler, AZ; Larry Parsons, McLane Company Inc., Temple, TX; Bhavi Shah, Vitalant, Scottsdale, AZ; Robert Smith, Pinnacle West Capital Corporation, Phoenix, AZ

Friday, February 15, 2019

**Plenary:**
**Inclusion Affirmed: The Texas Fourth Court of Appeals’ All Women Judiciary**
*Elimination of Bias CLE*
8:00 AM – 9:15 AM

The Texas Fourth Court of Appeals, comprised of seven justices, is the only court of appeals in the United States where all the judges are women. The ABA Section of Litigation Corporate Counsel Committee is honored to welcome several of the members of this unique and distinguished court, who will talk about their careers in the law and the paths they took to become appellate court justices, what they learned along the way, and their thoughts on how we can advance more women, attorneys of color, and LGBTQ attorneys to the bench, with the Fourth Court of Appeals serving as a model for inclusion in the judicial system.

**Moderator:** Amy Stewart, Stewart Bradbury PLLC, Dallas, TX

**Speakers:** Hon. Sandee Bryan Marion, Chief Justice, Texas Fourth Court of Appeals, San Antonio, TX; Hon. Luz Elena Chapa, Texas Fourth Court of Appeals, San Antonio, TX; Hon. Rebeca Martinez, Texas Fourth Court of Appeals, San Antonio, TX; Hon. Irene Rios, Texas Fourth Court of Appeals, San Antonio, TX; Hon. Liza Rodriguez, Texas Fourth Court of Appeals, San Antonio, TX; Hon. Beth Watkins, Texas Fourth Court of Appeals, San Antonio, TX
Programs

Breakout: Blockchain Can Help Lawyers—Inside and Out
General CLE
9:30 AM – 10:30 AM

Blockchain, a shared ledger technology, can do so much more than just Bitcoin. What the internet did for communications, Blockchain can do for businesses in various industries, offering a shared record of transactions that is distributed real-time to each interested party, permanent and resistant to tampering.

Join this session to hear about the latest, most innovative real world uses of blockchain technology to solve one of the most complex challenges in a corporate environment: supply-chain management. You may have heard about how blockchain can track and maintain the integrity of the supply chain to solve major operational problems, but it is a powerful technology to address substantial legal obstacles facing companies, including defending against consumer fraud and liability suits, mitigating the costs of recalls, better assessing supplier liability and facilitating easy trade regulation compliance. This new technology can and does afford enormous efficiencies that both outside counsel and in-house attorneys can leverage.

Moderator: Reena Bajowala, Ice Miller LLP, Chicago, IL
Speakers: Joan Archer, Farmobile LLC, Leawood, KS; Betsy Greytok, IBM Corporation, Austin, TX; Brandi Parker, Microsoft Corporation, Dallas, TX

Breakout: Molehills from Mountains: How to Utilize Effective Internal Reporting Systems to Prevent the Escalation of Internal Corporate Disputes
General CLE
9:30 AM – 10:30 AM

In today’s active enforcement and social media environment, it is easy for an employee who feels ignored to find an external “ear” for their complaints. This panel will discuss ways that internal reporting systems, effective investigations, and timely responses can help companies efficiently address and resolve employee concerns without PR problems or the need for private litigation or government investigations.

Moderator: Sarah Frazier, Berg & Androphy, Houston, TX
Speakers: Yvette Ostolaza, Sidley Austin LLP, Dallas, TX; Tracy Preston, Neiman Marcus, Dallas, TX; Joyce Slocum, National Public Radio, San Antonio, TX

Breakout: Hollywood Squares Meets Legal Ethics
Ethics CLE
9:30 AM – 10:30 AM

A fun and exciting game show addressing the most daunting ethical challenges involving issues that include professional responsibility, privileged communications, electronic discovery, contact with former employees, conflicts of interest, and others. Be prepared—we may just call on you as a contestant!

Moderator: Andrew Zeitlin, Shipman & Goodwin LLP, Stamford, CT
Speakers: P. John Brady, Polsinelli LLP, Kansas City, MO; Emily Kirk, McCune Wright Arevalo LLP, Edwardsville, IL; James Walker, Richards Kibbe & Orbe LLP, New York, NY
**Breakout: Navigating the Changing Landscape of Arbitration and Class Action Waivers: Policies and Strategies for Corporate Counsel**

*General CLE*

10:45 AM – 11:45 AM

This program reviews the Supreme Court decision in *Epic Systems v. Lewis* and other recent case law governing arbitration agreements and class action waivers, and suggests changes to policies and strategies for corporate counsel, including whether and when to choose arbitration, when (if at all) not to require class action waivers, and how to handle multiple arbitrations when waivers are enforced.

**Moderator:** William Weinberger, Parker Milliken Clark O’Hara & Samuelian APC, Los Angeles, CA

**Speakers:** Brian Berkley, Fox Rothschild LLP, Philadelphia, PA; Derek Lipscombe, Toyota Motor North America Inc., Plano, TX; Lauren Mutti, Southern Glazer’s Wine & Spirits LLC, Dallas, TX; Linda Thomas, JAMS, Dallas, TX

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**Breakout: Enhancing Justice: Combating Implicit Bias in Legal Settings**

*Elimination of Bias CLE*

10:45 AM – 11:45 AM

This interactive presentation reviews the concepts and science of implicit bias, considering its manifestation in unintended behavior and decision-making that produces unintended inequitable disproportionalities and differences in many legal settings. The program focuses on challenging the status quo and shows participants strategies for interrupting bias through data-based and real-world approaches.

**Moderator:** Sarah Redfield, University of New Hampshire, Durham, NH

**Speakers:** Hon. Bernice Donald, U.S. Court of Appeals for the Sixth Circuit, Memphis, TN; Patricia Ferguson-Bohnee, Arizona State University, Phoenix, AZ; H. Thomas Wells, Maynard Cooper & Gale PC, Birmingham, AL

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**Breakout: To Appeal, or Not To Appeal, That Is the Question: Tips for In-House Counsel on When to Cut Your Losses and When to Forge Ahead**

*General CLE*

10:45 AM – 11:45 AM

It is estimated that only 10-15% of the civil cases that are appealed each year are reversed. While it may be tempting to in-house counsel to recommend that an unfavorable verdict be appealed, an appeal involves costs and potential reputational risk for the company. Listen to appeal-savvy attorneys engage in an on-the-spot analysis of whether or not to appeal a fictional case that went south, the strategic and cost/benefit factors they weigh in making their decision, and the information they use to evaluate the likelihood of getting a reversal. Consider the ethical issues for outside counsel, who will be paid to handle the appeal if one is filed, in advising in-house counsel on whether or not to appeal. Before the speakers announce their decision, the audience will vote on whether they would appeal or not appeal.

**Moderator:** Michal Rogson, Tokio Marine HCC Surety Group, Los Angeles, CA

**Speakers:** Ellen Farrell, Toyota Motor North America Inc., Plano, TX; Carl Frazier-Sparks, Walmart Inc., Fayetteville, AR; Elizabeth Kim, Sallie Mae, Philadelphia, PA
### Breakout: Diversity & Inclusion

**Roundtable: Are Men the Solution to the Legal Profession’s Diversity and Inclusion Problem?**

Has the strategy of getting women attorneys, attorneys of color, and LGBTQ attorneys into GC positions increased diversity and inclusion? Is it time for a new approach? Will we see better results if we focus on getting supportive men into GC positions instead? Our panel of experts will discuss these issues and provide practical takeaways.

**Moderator:** Sandra Yamate, The Institute for Inclusion in the Legal Profession, Chicago, IL  
**Speakers:** Teresa Beck, Buchanan Ingersoll & Rooney PC, San Diego, CA; Alan Dorantes, AT&T Inc., Dallas, TX; Sharon Jones, Jones Diversity Inc., Chicago, IL

**Elimination of Bias CLE**

1:15 PM – 2:15 PM

### Breakout: Why Artificial Intelligence Matters in eDiscovery

**General CLE**

A “Family Feud” style game show discussing artificial intelligence and how it is applied in eDiscovery. This is a highly interactive program where the audience is divided into two teams and points are awarded for winning answers. This program addresses the defensibility of AI in eDiscovery and expected objections and responses to the use of the technology.

**Moderator:** Ron Tienzo, Legility, Nashville, TN  
**Speakers:** Susan Hammond, USAA, San Antonio, TX; Jim Vint, Ankura, Chicago, IL; Martine Wells, Brownstein Hyatt Farber Schreck LLP, Denver, CO

### Breakout: Time Is Money: Lessons Learned from Rocket Dockets to Improve Efficiency in Litigation

**General CLE**

There are many factors that affect how a court chooses to manage its docket, including the type and volume of cases filed in that court. There is no “one size fits all” approach for courts to adjudicate cases fairly, efficiently and effectively. For various reasons, some courts have adopted rules, orders and practices that attempt to accelerate various aspects of the pretrial and trial process and, as a result, have become known as “rocket dockets.” Critics of rocket dockets often complain that rocket dockets do not allow the litigants sufficient time and opportunity to develop and try their cases in a complete and fair manner. There certainly are lessons to be learned from litigating in rocket dockets. The cost of litigation continues to rise, and new technology both facilitates and burdens case management. This program will explore what we can learn from the rocket docket experience that could benefit all litigants who want to increase efficiency without impairing just results.

**Moderator:** Charles McAleer Jr., Miller & Chevalier Chartered, Washington, D.C.  
**Speakers:** Hailyn Chen, Munger Tolles & Olson LLP, Los Angeles, CA; Patrick McGlone, ULLICO Inc., Washington, D.C.; Hon. Anthony Trenga, U.S. District Court for the Eastern District of Virginia, Alexandria, VA
Breakout: Critical Aspects of Enterprise Risk Management: Real World Perspectives

General CLE
8:00 AM – 9:15 AM

After conducting over a dozen interviews with in-house counsel and industry experts, the ABA Section of Litigation Corporate Counsel Committee enterprise risk management working group has developed reliable risk predictors and best practices to assist in-house counsel promote a culture of risk avoidance and to identify resources that draw upon lessons learned across industries.

Moderator: Arvin Maskin, Weil Gotshal & Manges LLP, New York, NY
Speakers: Ronnie Kann, Kimberly-Clark Corporation, Irving, TX; Nicole Lamb-Hale, Kroll, A Division of Duff & Phelps, Washington, D.C.; Richard Levick, LEVICK, Washington, D.C.

Breakout: The Data Privacy Revolution: In-House Counsel as Their Companies’ First Line of Defense

General CLE
8:00 AM – 9:15 AM

The data privacy landscape has changed dramatically, with the passage of California’s new privacy law incorporating features of the GDPR, and increased speculation that more states in the U.S. may enact similar laws. In-house counsel from companies that do business throughout the U.S. and abroad will reenact an in-house strategic planning session in which they debate the best way to respond to a hypothetical data privacy crisis and regulatory agency investigation, and decide on the recommendations to make to their GC about compliance with the various, and often inconsistent, laws in the jurisdictions in which they do business.

Moderator: Gail Gottehrer, Akerman, New York, NY
Speakers: Kathleen Aguilar, Comcast Corporation, Philadelphia, PA; Ronald Hedges, Dentons, New York, NY; Effie Silva, Tyson Foods Inc., Chicago, IL; Sonia Zeledon, Nokia Corporation, Miami, FL

Breakout: Transgender Cultural Competencies: Practical Guidance in Promoting and Pursuing Inclusive and Welcoming Policies and Practices

Elimination of Bias CLE
9:30 AM – 10:30 AM

In the context of emerging case law and varied statutes including Model Rule 8.4 governing protections for transgender people in the workplace, this program will offer practical guidance for in-house and outside counsel on best practices for supporting transgender employees, including issues related to names and pronouns, bathrooms, and dress codes.

Moderator: Ilona Turner, Transgender Law Center, Oakland, CA
Speakers: Hon. Phyllis Frye, City of Houston Municipal Courts, Houston, TX; Shannon Minter, National Center for Lesbian Rights, San Francisco, CA; Rebecca Westover, Walmart Inc., Bentonville, AR; Colin Wright, Change Healthcare, Atlanta, GA
## Breakout: The Innovation of Litigation Management

**General CLE**

9:30 AM – 10:30 AM

An interactive program with audience clicker-polling, addressing five best practices in the emerging specialization of litigation management and promoting proactive, fiscally responsible, intellectually authentic, and business savvy analytical approaches.

**Moderator:** Elizabeth Fraley, Baylor Law School, Waco, TX

**Speakers:**
- Keith Calcote, Motiva Enterprises LLC, Houston, TX;
- Steven Geiszler, Huawei Technologies Co. Ltd., Plano, TX;
- Benjamin Ostapuk, Intel Corporation, Santa Clara, CA;
- Hon. Xavier Rodriguez, U.S. District Court for the Western District of Texas, San Antonio, TX

## Breakout: Truth or Consequences: Exploring the Ethical Boundaries of Witness Preparation

**Ethics CLE**

9:30 AM – 10:30 AM

Good ethics is good strategy. Leading experts in witness preparation and professional responsibility teach how to understand the blurry line between fair and foul in witness preparation and how to avoid the unfortunate choice between under-preparing your witness or committing an ethics violation.

**Moderator:** Kenneth Berman, Nutter McClennen & Fish LLP, Boston, MA

**Speakers:**
- Roberta Kemp Flowers, Stetson University College of Law, Gulfport, FL;
- Tamera Woodard, AT&T Inc., Dallas, TX

## Forum: Outside Counsel Only: Understanding Trends and Strategies to Help Your Firm Successfully Navigate a Rapidly Changing Market

**Non-CLE**

10:45 AM – 12:00 PM

A leading adviser to some of the top law firms in the world will lead a discussion of legal industry trends, and address growth strategies that have led to success as well as those that have not, when law firm mergers make sense along with characteristics of those that succeed and those that do not, the keys to successful strategic planning initiatives, and challenges facing law firm leaders as they seek to integrate the wave of millennials into their practices.

**Speaker:** Blane Prescott, MesaFive LLC, Mesa, AZ

## Forum: In-House Counsel Only: Peer-to-Peer Open Forum Discussion

**Non-CLE**

10:45 AM – 12:00 PM

Candid, open forum discussion led by in-house counsel for in-house counsel on topics of shared interest. No outside counsel allowed, permitting the group to facilitate a more open discussion.

**Leader:** Heather White, TIAA, Charlotte, NC
THANK YOU

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23808 Resort Pkwy.
San Antonio, TX 78261

A block of rooms has been reserved at the discounted rate of $249 plus 16% tax. The deadline for room reservations at the discounted rate is Monday, January 21, 2019 at 5:00 PM CT. Use the direct link at ambar.org/corporatecounsel or call 210-276-2500 and reference the ABA Section of Litigation 2019 Corporate Counsel CLE Seminar. All reservations are subject to availability.

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Program Course Materials
Course materials will be sent in advance via email to registered attendees and posted on the meeting webpage before the Seminar. You may bring a laptop, smartphone, or tablet to view the materials onsite, as complimentary Wi-Fi access will be available.

Attendee Roster
Those registered by Thursday, January 31, 2019 will be included on the attendee roster and posted on the seminar website.

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Registration cancellations must be made in writing by Thursday, January 31, 2019, and are subject to a $50 administrative fee. No refunds will be provided for requests made after this date. Registrants who do not cancel before Thursday, January 31, 2019 and who do not attend will receive a copy of the program materials after the Seminar. Written substitutions will be permitted until Thursday, February 7, 2019. After this date, substitutions must be made onsite. Substitutions are not permitted once a registrant has registered onsite or the conference has occurred. Only the substitute will be eligible for CLE credit. The substitute and original registrant must work out the payment between themselves. Please submit all written requests to Antoinette Tanner at antoinette.tanner@americanbar.org. The ABA reserves the right to cancel any programs and assumes no responsibility for personal expenses. Please contact Antoinette Tanner at 312-988-5710 with any questions.

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A limited number of scholarships to defray registration fees may be available for government employees, public interest lawyers employed with nonprofits, academics, and law students, as well as unemployed attorneys. For courses costing over $500, attorneys who qualify will receive at least a 50% reduction in the course fee(s). This does not include any reduction in meals, lodging, or travel costs. To apply, send a letter outlining the basis for your fee waiver request to Antoinette Tanner at antoinette.tanner@americanbar.org. All requests must be received by Thursday, December 20, 2018.

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<th>Section of Litigation Member</th>
<th>Through 1/24/19</th>
<th>After 1/24/19</th>
<th>Qty.</th>
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<tr>
<td>First-Time Attendee*</td>
<td>$495</td>
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<td>Government/Academic/Public Service/Judge*</td>
<td>$395</td>
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<td>Young Lawyer* (age 35 or younger or in practice less than 5 years)</td>
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<td>In-House Counsel (does not include solo practitioners, contract lawyers, vendors, or partners or employees of law firms)</td>
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<th>Date</th>
<th>Event</th>
<th>Cost</th>
<th>Qty.</th>
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<td>Welcome Reception</td>
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<td>Thursday, February 14, 2019</td>
<td>Networking Dine Arounds</td>
<td>Pay on Own</td>
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<tr>
<td>Friday, February 15, 2019</td>
<td>Breakfast</td>
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<td>Friday, February 15, 2019</td>
<td>21st Annual Pro Bono Award Luncheon</td>
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<td>Friday, February 15, 2019</td>
<td>Spa Networking Event</td>
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<td>Dinner Event</td>
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<td>$45 Children 12 and under</td>
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<td>Saturday, February 16, 2019</td>
<td>Breakfast &amp; Subcommittee Meetings</td>
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<td>Saturday, February 16, 2019</td>
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<td>Saturday, February 16, 2019</td>
<td>Networking Lunch</td>
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<td>Saturday, February 16, 2019</td>
<td>Farewell Reception</td>
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