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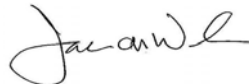
Dear Ms. Martino:

On behalf of the American Bar Association Sections of Antitrust Law and International Law we are pleased to submit the attached comments to the Canadian Competition Bureau on its Draft Enforcement Guidelines on the Revised Merger Review Process.

Please note that these views are being presented only on behalf of the Sections of Antitrust Law and International Law. They have not been approved by the House of Delegates or the Board of Governors of the American Bar Association and should not be construed as representing the position of the American Bar Association.

If you have any questions after reviewing this report, we would be happy to provide further comments.

Sincerely,



James A. Wilson  
Chair, Section of Antitrust Law



Aaron Schildhaus  
Chair, Section of International Law

Attachment