

AMERICAN BAR ASSOCIATION

Section of Antitrust Law

321 N. Clark Street
Chicago, Illinois 60610-4714

(312) 988-5550

FAX: (312) 988-5637

E-mail: antitrust@abanet.org

<http://www.abanet.org/antitrust>

November 10, 2005

Via Express Mail and E-mail

Antitrust Modernization Commission

Attention: Public Comments

1120 G Street, N.W.

Suite 810

Washington, DC 20005

**Re: Comments Regarding U.S. Merger Enforcement Policy
and the *Horizontal Merger Guidelines***

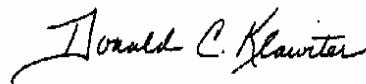
Ladies and Gentlemen:

On behalf of the Section of Antitrust Law of the American Bar Association, I am pleased to submit the enclosed comments to the Antitrust Modernization Commission in response its request for comments regarding U.S. Merger Enforcement Policy and the *Horizontal Merger Guidelines*.

Please note that these views are being presented only on behalf of the Section of Antitrust Law and have not been approved by the House of Delegates or the Board of Governors of the American Bar Association and should not be construed as representing the position of the American Bar Association.

If you have any questions after reviewing this report, we would be happy to provide further comments.

Sincerely,



Donald C. Klawiter
Chair, Section of Antitrust Law

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2005-2006

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Washington, DC 20004

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(312) 988-5575

(312) 988-5637

travisj@staff.abanet.org