



**DIAL IN INFORMATION FOR COMMITTEE & SUBCOMMITTEE MEETINGS
LAGUNA BEACH, CA
FEBRUARY 3-5, 2012**

PLEASE NOTE THAT TIMES LISTED ARE
PACIFIC TIME

**DIAL IN NUMBERS ARE MEETING-ROOM SPECIFIC.
PLEASE BE CONSCIENTIOUS OF START AND END TIMES.
LEADER PIN NUMBERS WILL BE DISTRIBUTED TO CHAIRS ON SITE.**

Meeting Room	Toll-Free US Number	International Number	Conference Code
Grand Ballroom I & II	(866) 646-6488	(707) 287-9583	5842737852
Gallery I	(866) 646-6488	(707) 287-9583	6513805024
Gallery II	(866) 646-6488	(707) 287-9583	7184872096

<u>Friday, February 3, 2012</u>	
8:00 am – 9:00 am Working Group on M&A Jurisprudence - Annual Survey Chairs: Jon T. Hirschhoff and Michael G. O’Bryan	Gallery II
8:30 am – 10:00 am Task Force on Distressed M&A Chair: TBA	Grand Ballroom I & II
9:00 am – 10:00 am Working Group on M&A Jurisprudence - Judicial Interpretations Chair: Scott T. Whittaker	Gallery II
9:30 am – 11:00 am Financial Advisor Task Force Co-Chairs: Yvette R. Austin Smith and Stephen M. Kotran	Gallery I
10:00 am – 12:00 pm Private Equity Subcommittee Chair: John K. Hughes	Grand Ballroom I & II

11:00 am – 12:30 pm Revised Model Asset Purchase Agreement Chair: Ed Deibert	Gallery II
11:30 am – 12:30 pm M&A Dictionary Task Force Co-Chairs: David Katz and Rick Climan	Gallery I
12:30 pm – 2:30 pm International M&A Subcommittee Co-Chairs: Daniel P. Rosenberg and James R. Walther	Grand Ballroom I & II
1:30 pm – 3:00 pm Joint Task Force on Governance Issues in Business Combinations Co-Chairs: Diane Holt Frankle and Patricia O. Vella	Gallery II
3:00 pm – 4:30 pm Acquisitions of Public Companies Subcommittee Chair: James R. Griffin	Grand Ballroom I & II
4:30 pm – 5:30 pm Meeting of Committee Chair and Vice Chairs, Subcommittee and Task Force Chairs Chair: Leigh Walton	Gallery I

<u>Saturday, February 4, 2012</u>	
9:00 am – 10:30 am Market Trends Subcommittee Chair: Jessica Pearlman	Grand Ballroom I & II
10:30 am – 12:00 pm Two-Step Auction Co-Chairs: Michael O’Bryan and Rick Alexander	Gallery I
1:00 pm – 4:30 pm Mergers and Acquisitions Full Committee Meeting & Committee Forum Chair: Leigh Walton	Grand Ballroom I & II