



**ABA BUSINESS LAW SECTION
MERGERS AND ACQUISITIONS COMMITTEE
2012 STAND ALONE MEETING
MONTAGE LAGUNA BEACH
30801 SOUTH COAST HIGHWAY
LAGUNA BEACH, CA
FEBRUARY 3-5, 2012**

**REVISED SCHEDULE
AS OF JANUARY 30, 2012**

| <u>Friday, February 3, 2012</u> | |
|--|-----------------------------|
| 8:00 am – 5:00 pm Meeting Registration | Grand Ballroom Foyer |
| 8:00 am – 10:00 am Continental Breakfast ***Registered Meeting Attendees | Outdoor Courtyard |
| 8:00 am – 9:00 am Working Group on M&A Jurisprudence - Annual Survey Chairs: Jon T. Hirschhoff and Michael G. O’Bryan | Gallery II |
| 8:30 am – 10:00 am Task Force on Distressed M&A Chair: Peter Fishman | Grand Ballroom |
| 9:00 am – 10:00 am Working Group on M&A Jurisprudence - Judicial Interpretations Chair: Scott T. Whittaker | Gallery II |
| 9:30 am – 11:00 am Financial Advisor Task Force Co-Chairs: Yvette R. Austin Smith and Stephen M. Kotran | Gallery I |

| <u>Friday, February 3, 2012 (continued)</u> | |
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| 10:00 am – 12:00 pm Private Equity Subcommittee Chair: John K. Hughes | Grand Ballroom |
| 11:00 am – 12:30 pm Revised Model Asset Purchase Agreement Chair: Ed Deibert | Gallery II |
| 11:30 am – 12:30 pm M&A Dictionary Task Force Co-Chairs: David Katz and Rick Climan | Gallery I |
| 12:00 pm – 1:30 pm Buffet Luncheon ***Ticket Required | Pacific Lawn |
| 12:30 pm – 2:30 pm International M&A Subcommittee Co-Chairs: Daniel P. Rosenberg and James R. Walther | Grand Ballroom |
| 1:30 pm – 3:00 pm Joint Task Force on Governance Issues in Business Combinations Co-Chairs: Diane Holt Frankle and Patricia O. Vella | Gallery II |
| 3:00 pm – 4:30 pm Acquisitions of Public Companies Subcommittee Chair: James R. Griffin | Grand Ballroom |
| 4:30 pm – 5:30 pm Meeting of Committee Chair and Vice Chairs, Subcommittee and Task Force Chairs Chair: Leigh Walton | Gallery I |
| 7:00 pm – 10:00 pm Committee Dinner sponsored by Appleby ***Ticket Required Buses depart from Main Lobby at 6:45 pm | Mozambique 1740 S. Coast Hwy, Laguna Beach, CA 92651 |

| <u>Saturday, February 4, 2012</u> | |
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| 8:00 am – 5:00 pm Meeting Registration | Grand Ballroom Foyer |
| 8:00 am – 10:00 am Continental Breakfast ***Registered Meeting Attendees | Outdoor Courtyard |
| 8:00 am – 9:30 am Two-Step Auction Co-Chairs: Michael O’Bryan and Rick Alexander | Gallery I |
| 9:00 am – 10:30 am Market Trends Subcommittee Chair: Jessica Pearlman | Grand Ballroom |
| 12:00 pm – 1:00 pm Buffet Luncheon ***Ticket Required | Pacific Lawn |
| 1:00 pm – 3:30 pm Mergers and Acquisitions Full Committee Meeting Chair: Leigh Walton | Grand Ballroom |
| 3:30 pm – 4:30 pm Committee Forum/CLE Program: Legal Project Management: A New Framework for Bringing Deals to Closing --and Getting Paid for It Panelists: Byron Kalogerou , Attorney, McDermott Will & Emery LLP, Boston, MA Dennis J. White , Attorney, Verrill Dana LLP, Boston, MA Aileen Leventon , Attorney & President, QLex Consulting, Inc., Kinderhook, NY | Grand Ballroom |
| 5:30 pm – 6:30 pm Complimentary Reception sponsored by Thomson Reuters | Grand Ballroom I & II |
| 7:00 pm – 10:00 pm Committee Dinner sponsored by Merrill ***Ticket Required Buses depart from Main Lobby at 6:45 pm | French 75 Bistro 1464 S Coast Hwy Laguna Beach, CA 92651 |